IDP - Custom Models

Custom Models are used to train documents and to map the fields that are needed to create transactions in i21.

Prerequisites

1. Create a Folder and add at least 5 documents to train in the IDP - Form Training Documents screen.

How to Create Custom Models

- 1. From the IDP module, click Custom Models.
- 2. The Form Training Tool screen will appear.

Form Tra	ining Tool		— — ×				
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□: ♥	Use prebuilt model to get data	Use Layout to get text, tables and selection	Use Custom to train a model with labels and				
	Start with a pre-built model to extract data from your forms – Invoices, Receipts, Business cards and more. Submit your data and get results right away.	Try out the Form Recognizer Layout service to extract text, tables, selection marks and the structure of your document.	You provide your own training data and do the learning. The model you create can train to your industry-specific forms.				
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- 3. Click the Use Custom to train a model with labels and get key value pairs
- a. 4. Click New Project
- 5. Enter all the required fields and click Save Project
 - a. Display Name The project name
 - b. Folder Path The folder path of the documents
 - c. Form recognizer service URI The Endpoint URI provided by iRely
 - d. API Key The API Key provided by iRely
- e. Description The project connection description6. All documents from the entered Folder Path will now display on the created project.

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- a. L 7. Map the following tags
 - a. TransactionDate
 - b. Tax
 - c. Subtotal
 - d. Total
 - e. InvoiceId
- f. Items 8. Go to the Train menu





10. The created Model will now display on the Model Compose menu

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