

21.2.1029.132 Maintenance Release

Feature

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| • CF-2803 | Import Factor Tax Group table |
| • CF-2804 | CF Import using Factor and PPSI account numbers. |
| • FRM-9309 | Power BI Integration |
| • FRM-9917 | Update Store Module Menu - strCommand |
| • GL-6414 | [Bank Reconciliation] - Import bank rec --Reconcile the import file |
| • IC-9565 | HDTN-261427 - Unable to post IR from LG. GL mismatch between LG and IR. Add new config to control qty vs net |
| • IC-9718 | Add Transaction Qty Field on C-Store Update on IC |
| • LG-2895 | Expiration logic for Load/Shipment Schedules |
| • MFT-1628 | Technical Change - Data to be trimmed before E-File is created |
| • MFT-1602 | WV - Create Importer Return Main Form (Report) |
| • AP-9591 | iRely Enterprise Vendor EFT Import Format |
| • RM-4385 | HDTN-265092 - System is allowing to assign more physical contract lots than available |
| • AR-13311 | iRely: Customer Documents - Purge Process |
| • AR-13848 | iRely: Add LOB to Customer Import CSV |
| • AR-13794 | Woodford Axxis Sync - Update for the Customer Locations Export |
| • SC-4297 | Bushel - Create a new SP that will Export a Settlement Sheet for REST API |
| • SC-4335 | CLONE - Bushel - Create a new SP that will Export a Settlement Sheet for REST API |
| • ST-1858 | Juul Requirements - Add new Field for Transaction Quantity Limit |
| • ST-1851 | Item Quick Entry Search Grid > Add Fields |

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| <ul style="list-style-type: none"> • ST-1928 | Store - All Transaction Screens: Provide info for tblSMTransaction |
| <ul style="list-style-type: none"> • SM-5181 | Rename Import link in Transport page |
| <ul style="list-style-type: none"> • TM-3212 | ANOVA GasLog Integration (Woodford Oil) |
| <ul style="list-style-type: none"> • TM-3250 | CLONE - ANOVA GasLog Integration (Woodford Oil) |
| <ul style="list-style-type: none"> • TR-1710 | TR - Add drill down for Freight item |

Bug

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| <ul style="list-style-type: none"> • CF-2811 | Site Group value not showing after Save |
| <ul style="list-style-type: none"> • CT-6361 | Contract - Approval flow is not getting triggered when only contract item is changed |
| <ul style="list-style-type: none"> • CT-6220 | HDTN-264750 - System prints incorrect document in the contract search screen |
| <ul style="list-style-type: none"> • CT-6348 | Contract - Basis component entry fields changes order |
| <ul style="list-style-type: none"> • CT-6360 | [Contract] - Components without rate is no longer displayed in Other Cost tab |
| <ul style="list-style-type: none"> • CT-6373 | Overview - LS/LSI doesn't show in Overview |
| <ul style="list-style-type: none"> • CT-6219 | HDTN-264749 Unable to save the contract |
| <ul style="list-style-type: none"> • CT-6098 | HDTN-262833 - Incorrect billed qty in the voucher screen and creating a voucher from inventory receipt screen |
| <ul style="list-style-type: none"> • CT-6114 | HDTN-263687 - Unable to save contract sequence when creating a new sequence. |
| <ul style="list-style-type: none"> • CT-6107 | HDTN-263610 - Pricing info blank in the contract header and seq after auto pricing from assign derivative screen |
| <ul style="list-style-type: none"> • CT-6330 | HDTN-264884 - Futures price is wrong during auto price fixation after assigned futures and purchase contract |
| <ul style="list-style-type: none"> • CT-6105 | HDTN-263605 - Quantity is not calculating for commitment sales (futures only contract) |
| <ul style="list-style-type: none"> • CT-6350 | Contract - Quantity cannot be reduced below price fixed quantity |
| <ul style="list-style-type: none"> • CT-6218 | HDTN-264745 - Price basis is incorrect in the contract document |

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| <ul style="list-style-type: none"> • CT-6199 | HDTN-264547 - Reference Pricing UOM is blank after save and close and reopen the screen |
| <ul style="list-style-type: none"> • CT-6349 | Contract - Missing basis component error |
| <ul style="list-style-type: none"> • CT-6310 | Contract - After entering vessel details not able to save the contract |
| <ul style="list-style-type: none"> • CT-6271 | HDTN-265072 - Storage location is mandatory but it is blank after changing company location and save it |
| <ul style="list-style-type: none"> • CT-6103 | HDTN-263603 - Contract sequence No is missing in the contract release instruction document |
| <ul style="list-style-type: none"> • CT-6104 | HDTN-263604 - Contract Sequence Start Date and End Date are not updated after slicing it |
| <ul style="list-style-type: none"> • CT-6346 | Contract - Basis component not saved correctly |
| <ul style="list-style-type: none"> • CT-6265 | Saving Updated Contract is 14 seconds slower |
| <ul style="list-style-type: none"> • CT-6233 | [Contract] Incorrect Number of Containers after Slicing Contract |
| <ul style="list-style-type: none"> • CT-6154 | [Contract] - Incorrect schedule and available qty |
| <ul style="list-style-type: none"> • CT-6221 | CLONE - Contract search screen "Approved" is unchecked when contract is Approved with modifications |
| <ul style="list-style-type: none"> • CT-6245 | [CT] Approval Status Changed to "No Need for Approval" after Modifying Vendor Ref |
| <ul style="list-style-type: none"> • CT-6168 | Error Upon Printing Contract |
| <ul style="list-style-type: none"> • CT-6124 | [Contract Balance] Incorrect futures price and cash price after full pricing the contract |
| <ul style="list-style-type: none"> • CT-6292 | Contract Overview took 3 seconds slower to Export Contract Overview |
| <ul style="list-style-type: none"> • CT-6250 | [CT] Contract Print took 20 seconds to load |
| <ul style="list-style-type: none"> • CT-6261 | Contract took 4 seconds slower to Export Contract |
| <ul style="list-style-type: none"> • CT-6234 | Contracts - Details Tab encountered Server Time Out |
| <ul style="list-style-type: none"> • CT-6197 | [Contract Balance] Quantity is being double in contract balance |
| <ul style="list-style-type: none"> • CT-6100 | UOM reflects incorrect in Pricing |

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| <ul style="list-style-type: none"> CT-6230 | Duplicate entry of derivatives in Transaction History tab |
| <ul style="list-style-type: none"> CCR-474 | AR Pay Type is not displayed after editing values |
| <ul style="list-style-type: none"> FRM-9888 | AdvanceSearchGrid Filtering error |
| <ul style="list-style-type: none"> FRM-9951 | 21.2 - Chrome Print Issue with Graphics |
| <ul style="list-style-type: none"> FRM-9996 | [Send Email] - Sending email failed. SMTP Host is empty |
| <ul style="list-style-type: none"> FRM-10005 | Load / Shipment Schedule - Control permissions is not working on Conditions tab |
| <ul style="list-style-type: none"> FRM-9963 | 21.2 - Chrome Print Issue - Ticket screen print repeatedly |
| <ul style="list-style-type: none"> FRM-9876 | License Details - Encountered Internal Server Error when Duplicating a License |
| <ul style="list-style-type: none"> FRM-9940 | [Contracts] Search screen is blank |
| <ul style="list-style-type: none"> GL-8397 | Advanced Bank Reconciliation: Matching |
| <ul style="list-style-type: none"> GL-8382 | General Journal - Can't Add Activities |
| <ul style="list-style-type: none"> IN-933 | HDTN-263840 - Transfer receipt failed due to different currency in the transfer receipt interface |
| <ul style="list-style-type: none"> IN-947 | HDTN-265094 - after exporting the inventory receipt feed to AX, export flag and exported date are blank |
| <ul style="list-style-type: none"> IN-959 | HDTN-266017 - Weight is incorrect in the voucher interface |
| <ul style="list-style-type: none"> IN-934 | HDTN-263842 - Initial ack is not received in AX for blend demand, raw demand and item standard price |
| <ul style="list-style-type: none"> IN-955 | HDTN-265666 - AX stock interface - When we receive zero qty and lot is not available in i21, it goes to error |
| <ul style="list-style-type: none"> IN-930 | after posting transfer order feed in i21 from AX, transfer order remains in-transit |
| <ul style="list-style-type: none"> IN-923 | HDTN-263548 - Pack UOM is not copied while creating a new item in i21 from AX |
| <ul style="list-style-type: none"> IN-932 | HDTN-263837 - Unable to add entity contact for imported vendors from AX |
| <ul style="list-style-type: none"> IC-9799 | Unable to create Inventory Transfer |

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| <ul style="list-style-type: none"> • IC-9818 | HDTN-264984 - Lot is not retaining vendor and container marks after transfer receipts. |
| <ul style="list-style-type: none"> • IC-9655 | HDTN-262763 - BOL Number pre-filled in the invoice no column in the voucher screen if voucher is created from IR s |
| <ul style="list-style-type: none"> • IC-9801 | Unable to post the Inventory Receipt |
| <ul style="list-style-type: none"> • IC-9819 | HDTN-264986 - Gross wgt excludes tare wgt when applying "Replicate balance lot" function in the inventory receipt |
| <ul style="list-style-type: none"> • IC-9779 | Inventory Count is duplicating |
| <ul style="list-style-type: none"> • IC-9862 | HDTN-265387 - No stock |
| <ul style="list-style-type: none"> • IC-9806 | HDTN-264747 - Save changes msg while closing item screen when opening the item screen and closing it |
| <ul style="list-style-type: none"> • IC-9772 | Promotional Pricing : Cost in Promotional Pricing does not reflect in Transaction |
| <ul style="list-style-type: none"> • IC-9857 | Improve Storage Settlement Performance |
| <ul style="list-style-type: none"> • IC-9784 | Import & Conversation - Location missing for all the Items after conversion |
| <ul style="list-style-type: none"> • IC-9821 | Inventory Return - Posting Inventory Return took 18 seconds average time to post |
| <ul style="list-style-type: none"> • IC-9824 | [Contract] Performance Issue upon Posting Inventory Receipt |
| <ul style="list-style-type: none"> • LG-3086 | Load / Shipment Schedule - Conditions tab not showing in control permissions |
| <ul style="list-style-type: none"> • LG-3053 | HDTN-264645 - Convert to DropShip option is not working in LS screen |
| <ul style="list-style-type: none"> • LG-3039 | HDTN-263919 - after changing other charge item, system is not changing item UOM id in the warehouse rate detail |
| <ul style="list-style-type: none"> • LG-3075 | HDTN-265060 - Detail content should be center aligned or provide a little more space between content and table top |
| <ul style="list-style-type: none"> • LG-3030 | HDTN-263807 - Post button is disabled if storage unit is not selected in wh tab page when user clicks on post |
| <ul style="list-style-type: none"> • LG-3048 | CLONE - HDTN-263335 - Formatting issue in pdf Invoice doc saved from invoice report |
| <ul style="list-style-type: none"> • LG-3058 | HDTN-264565 - When user updates ETA POD, system updates contract's updated availability date and planned dates |
| <ul style="list-style-type: none"> • LG-3068 | [LG] Open Pending Claims took 7 seconds to load |

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| <ul style="list-style-type: none"> • LG-3088 | CLONE - Logistics took 16 seconds slower to Export Logistics Containers | |
| <ul style="list-style-type: none"> • LG-3066 | Logistics took 5 seconds slower to Export Warehouse Containers | |
| <ul style="list-style-type: none"> • LG-3071 | [LG] Creation of Debit memo took 16 seconds to generate | |
| <ul style="list-style-type: none"> • LG-3112 | CLONE - Shipment - For new record in the Container tab displaying some other data which is wrong | |
| <ul style="list-style-type: none"> • LG-3098 | Containers Tab : Internal Server Error | |
| <ul style="list-style-type: none"> • LG-3070 | [LG] Posting Pending Claims took 6 seconds to post | |
| <ul style="list-style-type: none"> • LG-3055 | Load Shipment / Schedules - Cannot Export Data of Warehouse Containers Tab | |
| <ul style="list-style-type: none"> • MFG-4421 | Invalid error in Handheld Production | |
| <ul style="list-style-type: none"> • MFG-4430 | HDTN-265097 - Contract number and seq no are missing it in the inventory view | |
| <ul style="list-style-type: none"> • MFG-4424 | System is not allowing to Produce when Output and Input item are same | |
| <ul style="list-style-type: none"> • MFG-4404 | Unable to Move Item Quantity | |
| <ul style="list-style-type: none"> • MFG-4407 | HDTN-263841 ERP shop order no is missing in the work order management screen and search grid | |
| <ul style="list-style-type: none"> • MFG-4411 | Unable to map the same recipe in other company in the link virtual recipe screen | |
| <ul style="list-style-type: none"> • MFG-4434 | HDTN-265462 - BS% and selected Qty are not calculated in the blend management when user creates auto blend | |
| <ul style="list-style-type: none"> • MFG-4412 | Unable to create shift for other company location "US" | |
| <ul style="list-style-type: none"> • MFG-4403 | Work Order Management - Error during posting in Cycle Count | |
| <ul style="list-style-type: none"> • MBIL-547 | [Short Truck] - The Meter Start and End Totalizer is not showing on Shift Report | |
| <ul style="list-style-type: none"> • MBIL-546 | [Short Truck] Meter Stamp Not On Order Created Invoice | |
| <ul style="list-style-type: none"> • MBIL-562 | Voided payment in Mobile Billing App is posting in i21 Mobile Billing | |
| <ul style="list-style-type: none"> • PAT-1077 | iRely: Unable to Post and Unpost Retire Stock | |

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| <ul style="list-style-type: none"> • PR-2431 | CLONE - iRely: Error on Creation of New Employee | |
| <ul style="list-style-type: none"> • AP-9844 | CLONE - HDTN-262763 - Book is not prefilled in the voucher screen if voucher is created from IR s | |
| <ul style="list-style-type: none"> • AP-9939 | [AP] Posting of Misc Voucher took 9 seconds to save | |
| <ul style="list-style-type: none"> • AP-9935 | Purchasing took 28 seconds slower to Export Voucher Detail | |
| <ul style="list-style-type: none"> • AP-9937 | [AP] Printing of Debit memo took 8 seconds to print | |
| <ul style="list-style-type: none"> • AP-9938 | [AP] Creation of Misc Voucher took 5 seconds to save | |
| <ul style="list-style-type: none"> • AP-9956 | Purchasing took 4 seconds slower to Export Voucher | |
| <ul style="list-style-type: none"> • RPT-1364 | Contract - Basis component report timestamp error | |
| <ul style="list-style-type: none"> • RM-4288 | HDTN-262721 - Counter Party shows as Couterparty in the assign derivatives screen | |
| <ul style="list-style-type: none"> • RM-4403 | Futures 360 - Realized trade no. is displaying in Unrealized tab also | |
| <ul style="list-style-type: none"> • RM-4376 | HDTN-264881 - Trade entry is not listed under assign derivative screen | |
| <ul style="list-style-type: none"> • RM-4311 | Drilldown Function for Match Derivatives | |
| <ul style="list-style-type: none"> • RM-4364 | [Market to Market] Existing records in transaction tab disappeared after clicking Load button | |
| <ul style="list-style-type: none"> • AR-13772 | iRely: Incorrect Values in Invoice After Posting DWG with QTY greater than the Ticket | |
| <ul style="list-style-type: none"> • AR-13799 | iRely: Invoice posted did not display in Inventory Valuation report | |
| <ul style="list-style-type: none"> • AR-13804 | Edris Oil: Import & Conversation - Error while importing Customers | |
| <ul style="list-style-type: none"> • AR-13770 | Woodford Oil: Customer locations did not export file | |
| <ul style="list-style-type: none"> • AR-13796 | Woodford: Sales > Customer > CSV Import | |
| <ul style="list-style-type: none"> • ST-1965 | Generate Vendor Rebate File - Generate Preview tab number of records didn't match on SQL | |
| <ul style="list-style-type: none"> • SM-5260 | Blank record for Tax Rate | |

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| <ul style="list-style-type: none"> • SM-5232 | Cannot Open Options Lifecycle Screen due to error |
| <ul style="list-style-type: none"> • i21 Transports | |
| <ul style="list-style-type: none"> • TR-1685 | BOL Image Import - Success tab column realignment and naming |
| <ul style="list-style-type: none"> • TR-1686 | Getting Internal Server Error 500 on 'Import Transport Load - Pending' Screen |
| <ul style="list-style-type: none"> • TR-1691 | Import Vendor Invoice - Column Realignment and Renaming |
| <ul style="list-style-type: none"> • TR-1697 | File Field Mappings - Change Layout Title |
| <ul style="list-style-type: none"> • TR-1693 | Import Vendor Invoice - Activation of "Process Button" only when there is Loaded data |
| <ul style="list-style-type: none"> • TR-1692 | Import Vendor Invoice - Some of the columns need to be shown as Links |
| <ul style="list-style-type: none"> • TR-1694 | Import Vendor Invoice - Error message when invalid file uploaded |