

How to Create Brokerage Account

NOTES:

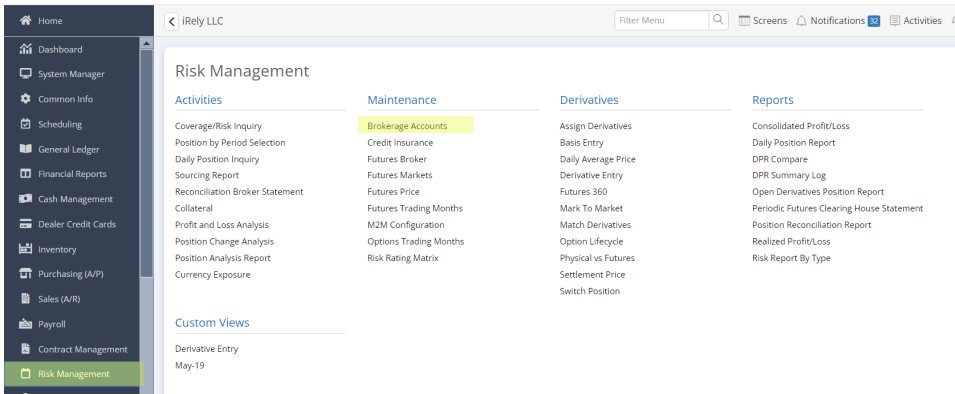
If you do not have an existing Futures Broker, please create one by following this steps: [How To Create Futures Broker](#)

If you do not have an existing Futures Market, please create one by following this steps: [How to create a new future market](#)

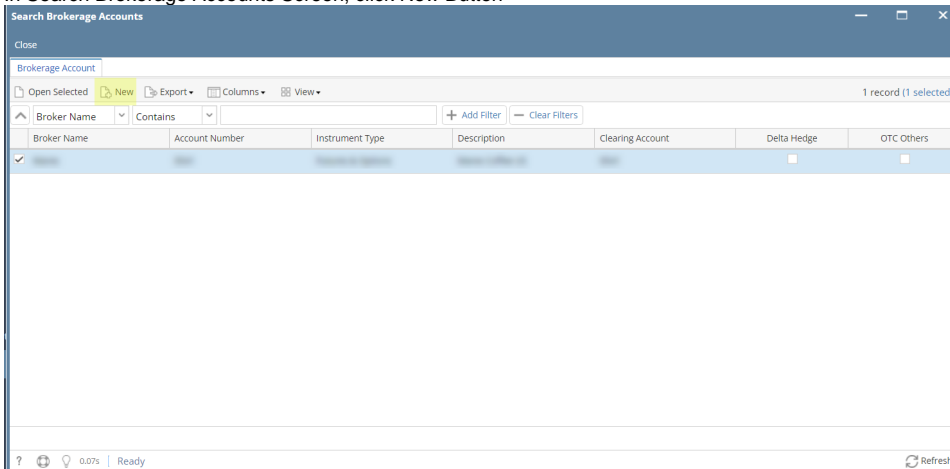
If you do not have an existing Trader (Sales Representative), please create one by following this steps: [How to Add a Sales Representative type Salesperson](#)

Please Follow to below steps to create a brokerage account.

1. Go to Risk Management > Maintenance Section > Brokerage Accounts



2. In Search Brokerage Accounts Screen, click New Button



3. In New Broker Account Screen, populate details:
 - Select Broker name from the broker dropdown
 - Enter the account number of the selected broker
 - Select instrument types
 - Select the Market name where the selected broker deals
 - In Trader/Salesperson Panel, select the Trader
 - In Commission Detail Panel:
 - + Enter the Market Name
 - + Populate the Effective Dates
 - + If the instrument type is Futures then the the futures rate Type (Round turn or Half Turn) , Futures commission and Future currency
 - + If the instrument type is option then the Options rate type (Round turn or Half Turn), Options commission and option currency.

Brokerage Account - 07182018

NewSaveSearchDeleteUndoClose

DetailsAudit LogActivities

BrokerSample Broker

Account Number07182018

Instrument TypesFutures & Options

Clearing Account07182018

DescriptionThis is a Sample Broker

Delta Hedge

OTC Others

Trader / Salesperson

X RemoveExportViewFilter (F3)

TraderSample Trader

Commission Detail

DuplicateX RemoveExportViewFilter (F3)

Date	End Date	Fut. Rate Type	Fut. Commission	Fut. Currency	Opt. Rate Type	Opt. Commission	Opt. Currency	(AA) Fees	Per Futures Contract	Min	Max	Percentage
22	01/03/2023	Half-Rm	10.00	USD	Half-Rm	0.00	USD	0.00				

0.18sEdited

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4. Click Save Button.