

How to Perform Card Synchronization

Make sure that Import Card Mapping is setup in Network.

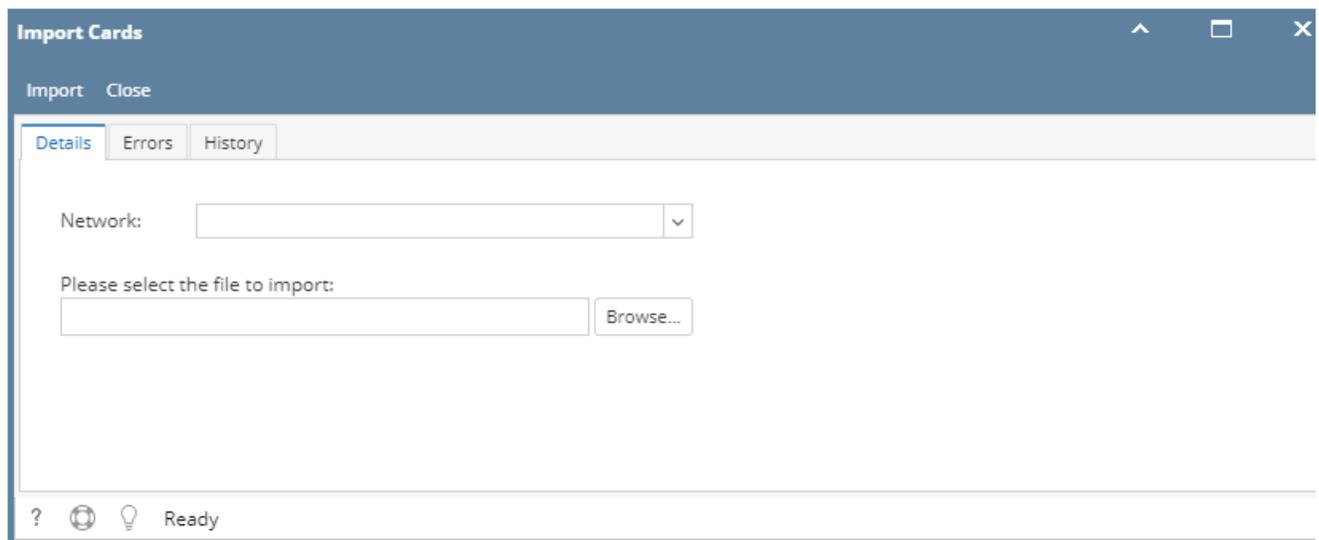
The screenshot shows the 'Network - PP NETWORK1' configuration window. The 'Import Mapping for Cards' dropdown is highlighted in cyan and set to 'PacPride CSU1'. Other fields include Network ID (PP NETWORK1), Description (PP NETWORK TEST), Network Type (PacPride), Network Participant ID (594), Post Foreign Sales to AR/Inventory (checked), Foreign A/R Customer (CF TEST CUSTOMER1), Remote A/R Location (0001-Fort Wayne), Sub Distributor Site, Link Network ID, Import Path, Import Mapping for Trans (Pac Pride v2017-11-9), Advance Import Mapping for Trans, Import Mapping for Network Cost, ISO, Account Length (0), Card Length (0), Next Auto-Assign Card #, Network Fees (Foreign Fee per Gallon for FT: 0.000000, Remote Fee per Trans: 0.000000, Remote Fee per Gallon: 0.000000, Communication Fee Monthly Charge: 0.00, Communication Fee Per Gal: 0.000000), Remote Transaction Taxes (SST from In state Sites-pass to Exempt customers: checked, FET-DO NOT pass to exempt customers, SET-DO NOT pass to exempt customers, LC Tax-DO NOT pass to exempt customers, Allow Exemptions on Ext Remote/Retail Trans: No, Select LC code, Card Encoding Integration, Global Card Expiration Date), and a status bar at the bottom showing 'Page 1 of 1' and 'Refresh'.

1. From **Card Fueling** module, click **Card Accounts**.

The screenshot shows the 'Search Accounts' window with a table of search results. The table has columns for Account Number, Account Name, Phone, Address, City, State, Zip Code, Customer Active, Discount Schedule, Invoice Cycle, and Local Pri. One record is displayed with the following values: Account Number 1005532, Account Name CF TEST CUSTOMER1, Phone, Address Fort Wayne Av..., City Indianapolis, State IN, Customer Active checked, Discount Schedule DS1, Invoice Cycle IC01, Local Pri PPROFILI.

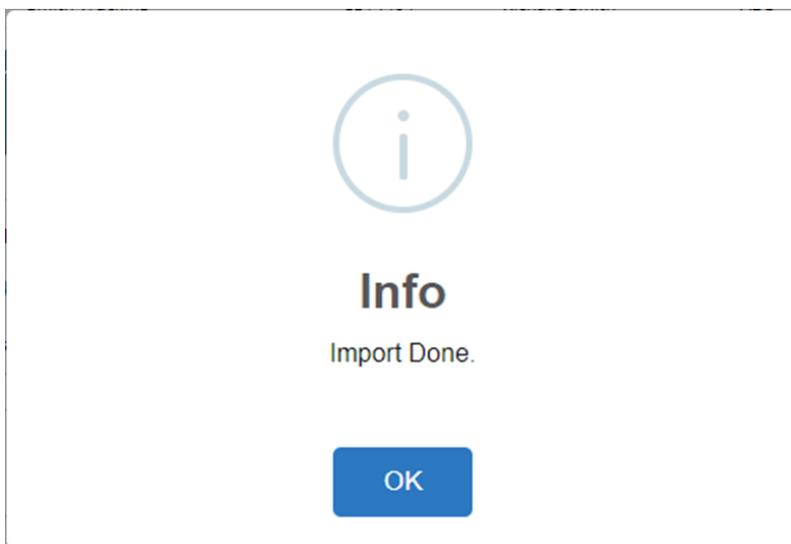
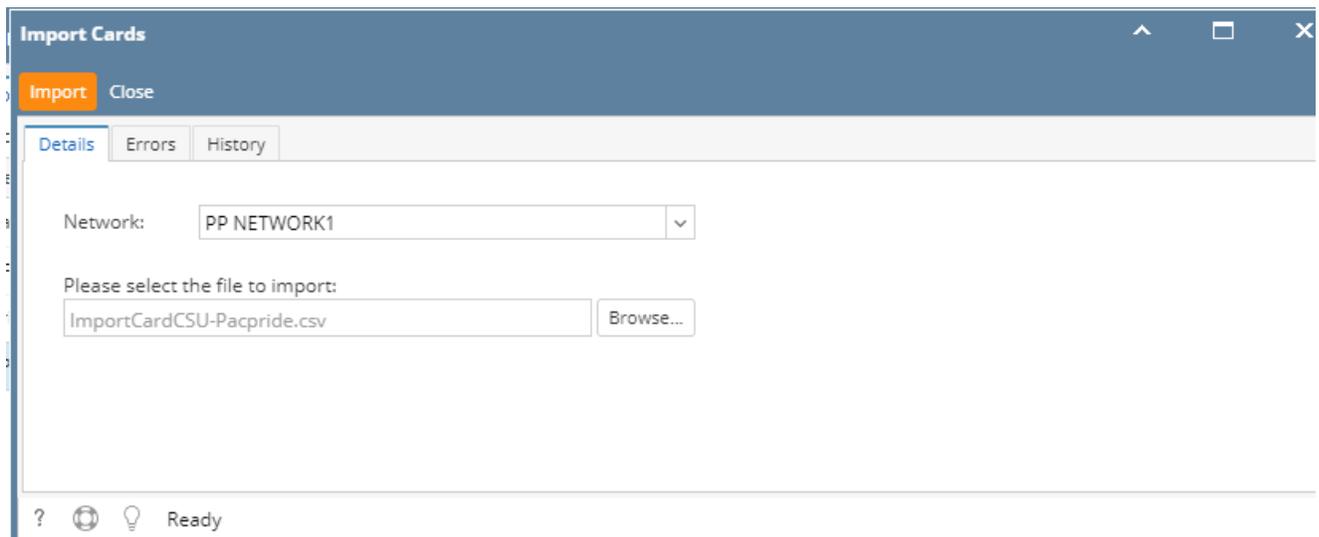
Account Number	Account Name	Phone	Address	City	State	Zip Code	Customer Active	Discount Schedule	Invoice Cycle	Local Pri
1005532	CF TEST CUSTOMER1		Fort Wayne Av...	Indianapolis	IN		checked	DS1	IC01	PPROFILI

2. On **Card Accounts**, click on **Import Card** grid button. **Import Cards** screen will be displayed.

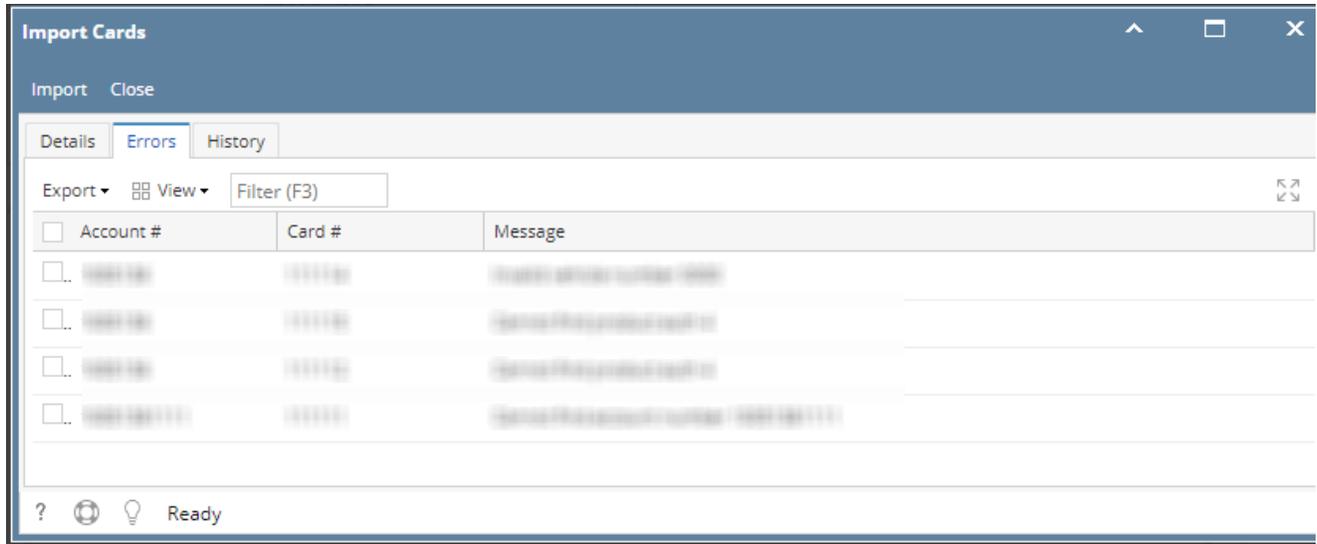


3. Select a **Network** to import Cards to and the **import file**. Click **Import** button to perform **Card Synchronization**.

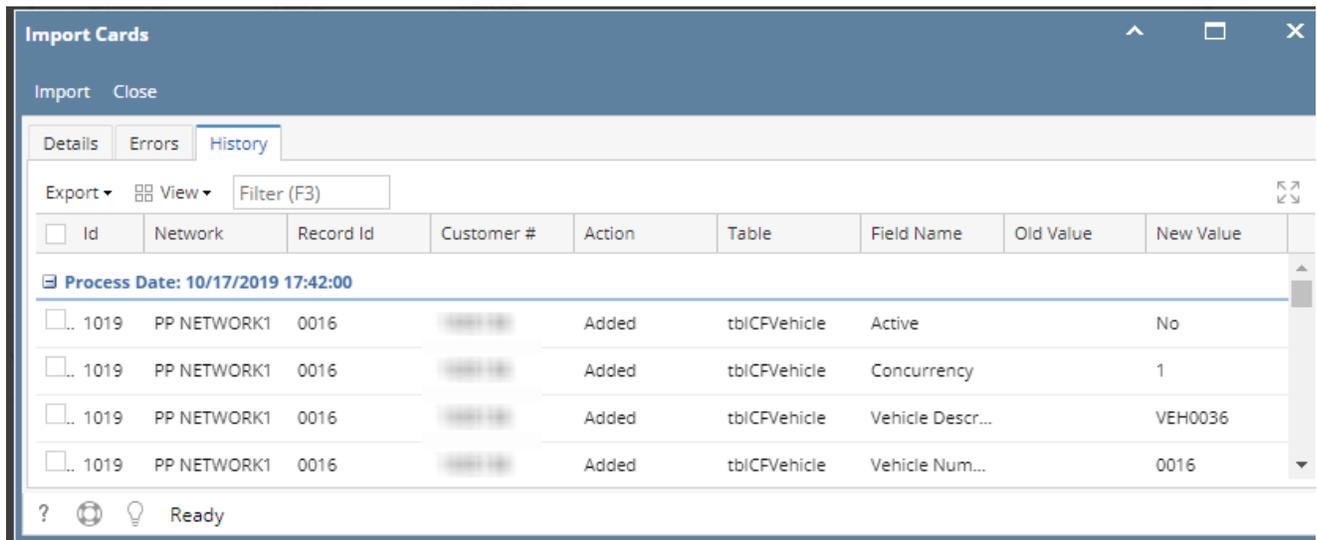
A message prompt will display once importing is done. Click OK to close message.



4. Any error that occurred during importing will be listed on the **Error** tab.



5. Valid imports will be listed on the **History** tab.



6. Verify imported cards on specified **Customer** on **Cards** tab.

