

How to Print Summary By Customer Report

1. From **Card Fueling** module, click the **Summary By Customer**. It will open the **Customer Summary Report Option** screen.

Customer Summary Report Option

GenerateClose

Details

Criteria

Customer

▼

Network

▼

AR Item

▼

AR Item Description

Site State

Transaction Date

📅

To

📅

Posted Date

📅

To

📅

Invoice Date

📅

To

📅

Options

Hide Profits

☐

?

🌐

💡

| Ready

2. Set the details based on how the user wants to print the **Customer Summary Report**.

Customer Summary Report Option

GenerateClose

Details

Criteria

Customer

0001-00000001 US

▼

Network

▼

AR Item

▼

AR Item Description

Site State

Transaction Date

📅

To

📅

Posted Date

📅

To

📅

Invoice Date

📅

To

📅

Options

Hide Profits

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💡

| Ready

- Click the **Generate** button. Report will be generated.

Customer Summary Report Option

Generate Close

Details

Criteria

Customer: [Dropdown]
 Network: [Dropdown]
 AR Item: [Dropdown]
 AR Item Description: [Text]
 Site State: [Text]
 Transaction Date: [Date] To [Date]
 Posted Date: [Date] To [Date]
 Invoice Date: [Date] To [Date]

Options

Hide Profits: ☐

? [Icons] Ready

Report Viewer - Transaction Summary By Customer

Print Save

Page 1 of 1

Summary by Customer

06/11/2023

	Quantity	Sales Amt	Cost	GP Amt	Margin	GP %
000L Diesel Diesel	30.000	40.00	42.04	-1.04	-2.60	-2.6
000L Diesel Diesel (No fuel)	30.000	40.00	42.04	-1.04	-2.60	-2.6
Gasoline Gasoline	111.000	880.00	140.25	739.75	8.44	82.0
Gasoline Gasoline (No fuel)	111.000	880.00	140.25	739.75	8.44	82.0
Customer Totals	141.000	920.00	182.29	737.71	8.02	79.0

Grand Total By Transaction Type

	Quantity	Sales Amt	Cost	GP Amt	Margin	GP %
Local/Network Totals	141.000	920.00	182.29	737.71	8.02	79.0

Printed By: [User]
 Date Created: 06/11/2023 8:11 pm

Filter Name	Condition	From	To	Operator
Customer Number	ST			AND

On **Report Viewer** screen, click Print icons (for printing current page and for all pages) to produce a hard copy of customer invoices. Click Save icons (for exporting the current page and for all pages) to save a copy to your computer. To select type of copy, select on the drop down (marked).

- There is an additional option in printing this report. The user may checked or unchecked the **Hide Profits** checkbox. If the user will not check it, Profits will be visible in the report.

Customer Summary Report Option

Generate

Close

Details

Criteria

Customer

Network

AR Item

AR Item Description

Site State

Transaction Date

Posted Date

Invoice Date

Options

Hide Profits

?

Ready

Report Viewer: Transaction Summary By Customer

Active

Close

Page 1 of 1

Print

Summary by Customer

Quantity	Sales Amt	Cost	GP Amt	Margin	GP %
30.000	40.40	42.04	-1.64	-0.05	-3.9
30.000	40.40	42.04	-1.64	-0.05	-3.9
111.000	880.90	148.25	732.65	8.44	92.9
111.000	880.90	148.25	732.65	8.44	92.9
141.000	921.30	190.29	731.01	7.93	79.3

If the user will check it, Profits will be **NOT** visible in the report.

