

# How to Update Canned Panel through a User Panel copy

1. [Activate a Canned Panel](#).
2. Open the activated canned panel copy on **Panel List > Active Panels** by hitting **Open** button.

| Panel List                                            |                            |              |        |            |            |         |                                     |  |
|-------------------------------------------------------|----------------------------|--------------|--------|------------|------------|---------|-------------------------------------|--|
| Open New Import Refresh Report                        |                            |              |        |            |            |         |                                     |  |
| Active Panels Canned Panels                           |                            |              |        |            |            |         |                                     |  |
| View Filter (F3) 19 record(s) (1 selected)            |                            |              |        |            |            |         |                                     |  |
| Panel Name                                            | Panel Caption              | Owner        | Class  | Style      | Connection | Version | Panel Access                        |  |
| <input type="checkbox"/> Vendor Performance - Sh...   | Vendor Performance - Sh... | jbalachander | Master | Chart      | i21        | 17.1.5  | <input checked="" type="checkbox"/> |  |
| <input type="checkbox"/> Vendor Performance - Sh...   | Vendor Performance - Sh... | jbalachander | Master | Pivot Grid | i21        | 17.1.2  | <input checked="" type="checkbox"/> |  |
| <input type="checkbox"/> TEST PANEL                   | TEST PANEL                 | irelyadmin   | Master | Grid       | i21        | 17.1.11 | <input checked="" type="checkbox"/> |  |
| <input checked="" type="checkbox"/> TEST CANNED PANEL | TEST CANNED PANEL          | irelyadmin   | Master | Grid       | i21        | 17.1    | <input checked="" type="checkbox"/> |  |
| <input type="checkbox"/> Sales Order by Type          | Sales Order by Type        | irelyadmin   | Master | Chart      | i21        | 16.1.3  | <input checked="" type="checkbox"/> |  |

3. Modify any field and hit **Save** button (ie. Rows Visible).

Panel Settings - TEST CANNED PANEL

New Save Undo Delete Duplicate Deactivate Search Refresh Query Builder User Access Pull Push Close

Details Settings

Panel Name

TEST CANNED PANEL

Class

Master

Rows Retrieved

0

Panel Caption

TEST CANNED PANEL

Style

Grid

Rows Visible

15

Description

Query

select \* from tblCFTransaction

Connection

i21

Date Condition

None

Date Field

Other Filter

None

Filter Variable

Filter Field

Drill Down

None

Auto Refresh panel every

1

Minute

Owner

irelyadmin

Order By

Descending

?

Edited

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4. Hit **Push** button and select **OK** on warning message to cascade the changes on the canned panel.

Panel Settings - TEST CANNED PANEL

New Save Undo Delete Duplicate Deactivate Search Refresh Query Builder User Access Pull **Push** Close

Details Settings Update Canned Panel with this setting

Panel Name: TEST CANNED PANEL Class: Master Rows Retrieved: 0

Panel Caption: TEST CANNED PANEL Style: Grid Rows Visible: 15

Description:

Query: select \* from tblCFTransaction

Connection: i21 Date Condition: None Date Field:

Other Filter: None Filter Variable: Filter Field:

Drill Down: None ☐ Auto Refresh panel every 1 Minute

Owner: irelyadmin Order By: Descending

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5. The changes can be verified by [opening the canned panel](#).

Panel Settings - TEST CANNED PANEL

New Save Undo Delete Search Refresh Query Builder Apply to Users Close

Details Settings

Panel Name: TEST CANNED PANEL Class: Master Rows Retrieved: 0

Panel Caption: TEST CANNED PANEL Style: Grid Rows Visible: 15

Description:

Query: select \* from tblCFTransaction

Connection: i21 Date Condition: None Date Field:

Other Filter: None Filter Variable: Filter Field:

Drill Down: None ☐ Auto Refresh panel every 1 Minute

Owner: Order By: Descending

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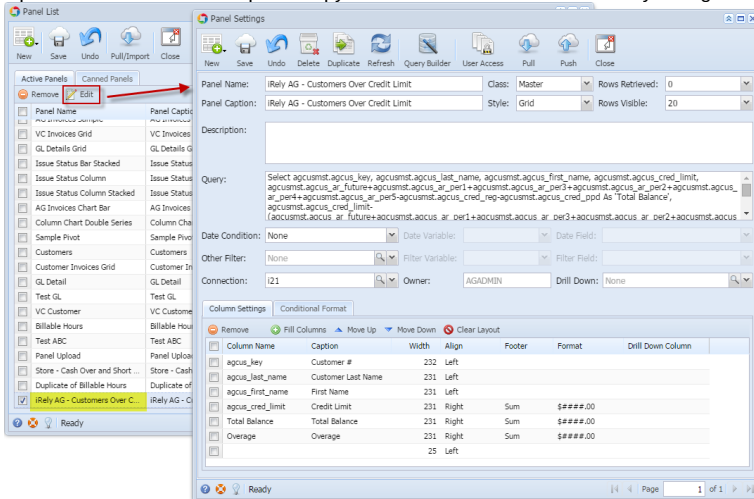
Ready



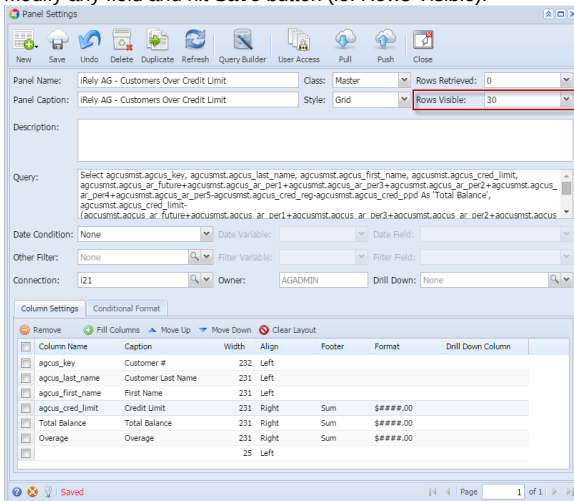
Any changes to canned panel may be overwritten upon version upgrade.

1. [Activate a Canned Panel](#).

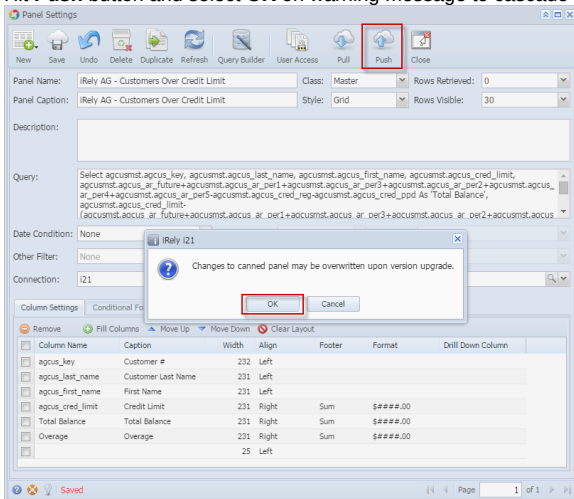
2. Open the activated canned panel copy on **Panel List > Active Panels** by hitting **Edit** button.



3. Modify any field and hit **Save** button (ie. Rows Visible).



4. Hit **Push** button and select **OK** on warning message to cascade the changes on the canned panel.



5. The changes can be verified by [opening the canned panel](#).

Panel Settings

New Save Undo Delete Refresh Query Builder Apply to Users Close

Panel Name: IRly AG - Customers Over Credit Limit Class: Master Rows Retrieved: 0

Panel Caption: IRly AG - Customers Over Credit Limit Style: Grid Rows Visible: 30

Description:

Query: Select agcumst.agcus\_key, agcumst.agcus\_last\_name, agcumst.agcus\_first\_name, agcumst.agcus\_cred\_limit, agcumst.agcus\_ar\_future+agcumst.agcus\_ar\_per1+agcumst.agcus\_ar\_per3+agcumst.agcus\_ar\_per5+agcumst.agcus\_ar\_per4+agcumst.agcus\_ar\_per5+agcumst.agcus\_cred\_req+agcumst.agcus\_cred\_ppd As Total Balance, agcumst.agcus\_cred\_limit-(agcumst.agcus\_ar\_future+agcumst.agcus\_ar\_per1+agcumst.agcus\_ar\_per3+agcumst.agcus\_ar\_per5+agcumst.agcus\_cred\_req+agcumst.agcus\_cred\_ppd) As Overage

Date Condition: None Date Variable: Date Field:

Other Filter: None Filter Variable: Filter Field:

Connection: I21 Owner: Canned Panel Drill Down: None

Column Settings Conditional Format

| Column Name      | Caption            | Width | Align | Footer | Format  | Drill Down Column |
|------------------|--------------------|-------|-------|--------|---------|-------------------|
| agcus_key        | Customer #         | 232   | Left  |        |         |                   |
| agcus_last_name  | Customer Last Name | 231   | Left  |        |         |                   |
| agcus_first_name | First Name         | 231   | Left  |        |         |                   |
| agcus_cred_limit | Credit Limit       | 231   | Right | Sum    | ####.00 |                   |
| Total Balance    | Total Balance      | 231   | Right | Sum    | ####.00 |                   |
| Overage          | Overage            | 231   | Right | Sum    | ####.00 |                   |
|                  |                    | 25    | Left  |        |         |                   |

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