

Lot History

Overview:

This option will be useful to view all the historic transactions and undo few types of those transactions that occurred on the lot.

History transactions of a lot can be viewed with filter as mentioned below

Today

Date Range

No Filter (which is of all)

The screen has an option "Undo" to reverse the transaction that occurred on the lot except "Receive" and "Production" transactions

"History" window can be opened by clicking on the menu option or the context menu "History" in "Plant Floor / Inventory View". The screen shot is shown as below

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Lot Transactions View:

- To view all the historic transactions that occurred on the lot, click on "No Filter" (default) and "Refresh" button
- To view the historic transactions that occurred on the lot today, click on "Today" selection and "Refresh" button
- To view the historic transactions that occurred on the lot between two specified dates, click on "Date Range" selection, enter the dates and click on "Refresh" button as shown below

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Following data will be displayed for each lot transaction

Column Name	Description
Time Logged	Date and Time of transaction
Material Name	Name of the material of the selected Lot
UOM	Qty UOM
Current Warehouse	Latest Warehouse of the lot after the transaction. Ex: The "Move" operation record will have the lot destination warehouse as "Current Warehouse"
Current Location	Latest Location of the lot after the transaction
Transaction Name	The type of transaction that was carried out
Primary Quantity	The quantity of the Lot after the transaction
Trans Quantity	The quantity of the transaction occurred
Related Lot ID	<ul style="list-style-type: none">• Lot ID related in context to the current transaction• This is required in case of consumed, split & merge transactions
Previous Material	<ul style="list-style-type: none">• The previous material of the Lot• This is required in case of Material change operation
Source Warehouse	<ul style="list-style-type: none">• The source warehouse of the Lot before transaction• This is required in case of Move Transaction
Source Location	<ul style="list-style-type: none">• The source location of the Lot• This is required in case of Move Transaction
New Lot Status	<ul style="list-style-type: none">• The status of the Lot after completing the transaction• This is required in case of Status Change
Old Lot Status	<ul style="list-style-type: none">• Previous status of the Lot before the transaction• This is required in case of Status Change

New Expiry Date	<ul style="list-style-type: none"> The new expiry date of the Lot This is required in case of expiry date adjustment
Old Expiry Date	<ul style="list-style-type: none"> The old expiry date of the Lot This is required in case of expiry date adjustment
Old Lot Alias	<ul style="list-style-type: none"> The old Lot Alias This is required in case of alias adjustment
New Lot Alias	<ul style="list-style-type: none"> The new Lot Alias This is required in case of alias adjustment
Old Due Date	<ul style="list-style-type: none"> The old due date This is required in case of due date adjustment
New Due Date	<ul style="list-style-type: none"> The new due date This is required in case of due date adjustment
Old Vendor ID	<ul style="list-style-type: none"> The old vendor ID This is required in case of vendor ID adjustment
New Vendor ID	<ul style="list-style-type: none"> The old vendor ID This is required in case of vendor ID adjustment
Old Vendor Lot#	<ul style="list-style-type: none"> The old vendor Lot number This is required in case of vendor Lot number adjustment
New Vendor Lot#	<ul style="list-style-type: none"> The new vendor Lot number This is required in case of vendor Lot number adjustment
User Name	The user who performed the transaction
Ref1	
Ref2	
Undone	<ul style="list-style-type: none"> Displays 1 if the transaction is an "Undo" transaction or the actual transaction that was undone Displays 0 if the transaction is a regular transaction
Create Date	Creation Date of the Lot
Expiry Date	Expiry date of the Lot
Material Type Name	The type of Material to which the Lot belongs
Reason Code	Reason for the transaction
Shift Name	Shift in which the transaction was performed
Comment	Comments against the transaction
Transaction UOM	Transaction Qty UOM
Customer Name	Name of the Customer to whom the Lot belongs

Undo a historic transaction:

This option will be useful to undo a lot transaction; But this option will not undo the receive and production transactions

To undo the transaction follow the below steps:

- Double click on the transaction; Now "Undo" button will be enabled
- Click on "Undo" button
- Now the transaction would have been undone