

Setup for Freight Type = Miles w/o Fixed Ship via

This will show you on how to setup for the freight type = Miles w/ Fixed Ship via.

- 1. Create a Ship Via from Common Info module > Ship Via and fill up the required fields.
 - a. On the Ship via tab > Tariff tab create an Entity Tariff by clicking the Magnifying glass icon.

The screenshot shows the 'Ship Via - Common Carrier Trucking Inc' window with the 'Tariffs' tab selected. A red box highlights the 'Tariffs' table. The table has columns: Description, Tariff Type, and Effective Date. The 'Gas' row is selected, with 'Intrastate' as the Tariff Type and '01/01/2015' as the Effective Date.

Description	Tariff Type	Effective Date
☐ Diesel	Intrastate	05/01/2023
☒ Gas	Intrastate	01/01/2015

- b. Use the created Tariff type and enter the effective date.
 - c. On the details Tab select the category, enter the Fuel Surcharge and effective date.

The screenshot shows the 'Ship Via - Common Carrier Trucking Inc' window with the 'Details' tab selected. A red box highlights the 'Details' section. The 'GAS' category is selected, and the 'Fuel Surcharge' is set to 15 and the 'Effective Date' is 01/01/2015.

Category	Fuel Surcharge	Effective Date
☒ GAS	15	01/01/2015

- d. On the mileage tab Enter the "From Miles" and "Through Miles" and enter a value on Invoice Rate per Unit for Sales Invoice and Cost Rate per Unit for Inventory receipt.

Ship Via - Common Carrier Trucking Inc

New Save Search Delete Undo Additional Close

Entity Ship Via General Messages Activities Attachments Audit Log Entity Type Custom Crop Insurance

Detail Tariff Trucks

Tariffs

Entity Tariff Type Remove Export Filter (F3)

Description	Tariff Type	Effective Date
☐ Diesel	Intrastate	05/01/2023
☒ Gas	Intrastate	01/01/2015
☐		

Details Mileage

Remove Import Export View Filter (F3)

	From Miles	Through Miles	Cost Rate per Unit	Invoice Rate per Unit
☐	76	200	0.000000	0.070000
☐	26	75	0.000000	0.050000
☐	1	25	0.000000	0.030000
☐	0	0	0.000000	0.000000

12.12s Ready Page 1 of 1 Refresh

2. From the Sales module > Customers then select a customer that you want to have a setup.

Dashboard

System Manager

Common Info

General Ledger

Financial Reports

Cash Management

Dealer Credit Cards

Inventory

Purchasing (A/P)

Sales (A/R)

Payroll

Contract Management

Risk Management

Ticket Management

Logistics

Manufacturing

Tank Management

Sales (A/R)

Activities

- Quote
- Sales Orders
- Invoices
- Receive Payments
- Receive Multiple Payments
- Calculate Service Charge
- Service Charge Invoice
- Batch Posting
- Batch Printing
- Inquire Balance
- Rebuild
- AR Reserve

Maintenance

- Account Status Codes
- Customer Contact List
- Customer Groups
- Customers
- Intra-Communitarian Transaction(ICT)
- Product Types
- Quote Templates
- Service Charges

Commission

- Commission Approval
- Commission Plans
- Commission Schedules
- Commissions

Rej

- Acci
- Add
- Cus
- Cus
- Cus
- Cus
- Cus
- Cus
- Cus
- Inve
- Inve
- Inv
- Out
- Pay
- Perl
- Perl
- Res
- Sale
- Sale

Create

- New Customer
- New Invoice
- New Quote
- New Receive Payment
- New Sales Order

Point of Sale

- POS End Of Day
- POS Login
- Sales Receipts

Import

- Import Billable from Help Desk
- Import Invoices from Origin
- Import Logs
- Import Transactions from CSV

3. Go to the Customer tab > Transports tab > Freight tab.

- a. Select a Customer Location, Supplier Zip code, Tarriff type, Category and enter the freight Miles. Freight type should be **Miles** then Click **Save**.

Tariff Type	Customer Location	Supplier Zip Code	Category	Freight Only	Freight Type	Fixed Ship Via	Freight-In	Freight-Out	Freight Amount	Freight Miles
☐	Office	46750	GAS	☐	Rate		0.2	0.2	0	0
☐				☐			0	0	0	0



Make sure that the Freight Miles you entered is on between the 'From Miles' and 'Through Miles' of the Ship Via

4. In the Purchasing module > Vendors Look for the Supplier Zip code that you entered on the Customer setup

Location should also be the same as the supplier zip code.

Entity - Marathon Oil Corporation

Location Name*	Address	City	State/Province	Zip/Postal Code	Country	Phone	Fax	Pricing Level	Latitude	Longitude
☐ Fort Wayne	456 Main St	Fort Wayne	IN	46804	United States				41.08	-85.15
☐ Huntington		Huntington	IN	46750	United States				0.00	0.00
☐ Niles		Niles	MI	49120	United States				0.00	0.00
☒ Muncie		Muncie	IN	47308	United States				0.00	0.00

5. After the steps above, Go to Transport > Transport load and create a Terminal to Customer by selecting the vendor, customer and ship via that has setup above.

6. As soon as Receipt Link is selected, freight setup of the customer(distribution) and vendor(receipt) will be populated.

