How to Assign Segment Filter to a report

Follow the steps below on how to assign a segment filter to a report.

- 1. Open the Report Settings screen. See How to open Report Settings screen.
- 2. In the Segment filter field click on dropdown button.

Report Settings	^	×
Print Close		
Details		
As of Date:	02/29/2016	
Segment Filter		~
Suppress Zero:	Segment Filter Group	
Include Audit Adjustment:	1000 and 2000	
	Both	
	2000	
🕐 🗘 🖓 Ready	1000	
5.00 Right:	SFG 2000	
	SFG 1000	

3. Select a Segment Filter for the report.

Report Settings		^ X
Print Close		
Details		
As of Date:	02/29/2016	
Segment Filter	1000	~

4. When printing this report, the entire report will be filtered by Location 1000 as configured.

Segment Filter Group - 1000				~ □ ×
New Save Search Delete Undo Close				
Details				
Group Name: 1000				
Quick Filter	🗙 Remove 🔡 Layout 🔍 Filter Re	cords (F3)		
Type: Location ~ + Apply	Segment	Segment Code	Join	Display to Hea
Filter: × Q	Location	1000	Or	
Segment Code				
1000				
2000				

Note that Segment Filter assigned here will override that of the column segment filter setup.

Example 1: Column Designer segment filter setup is the same as that of Report segment filter setup

- Column A has Location 1000 setup.
- Print report with Location 1000 setup.
- Result: Amounts are computed for Location A

Example 2: Column Designer segment filter setup is the not the same as that of Report segment filter setup

- Column A has Location 1000 setup.
- Print report with Location 2000 setup.
- Result: Since Column A is configured to filter Location A, then amount will be 0.00 since it is computed for Location B

Example 3: Column Designer segment filter setup is part of the Report segment filter setup

- Column A has Location 1000 setup.
- Print report with Location 1000 and 2000 setup.

• Result: Amounts are computed for Location A