

Setup for Freight Type = Miles w/o Fixed Ship via

This will show you on how to setup for the freight type = Miles w/ Fixed Ship via.

- 1. Create a Ship Via from Common Info module > Ship Via and fill up the required fields.
 - a. On the Ship via tab > Tariff tab create an Entity Tariff by clicking the Magnifying glass icon.

Ship Via - Common Carrier Trucking Inc.

New Save Search Delete Undo Additional Close

Entity Ship Via General Messages Activities Attachments Audit Log Entity Type Custom Crop Insurance

Detail Tariff Trucks

Tariffs

Entity Tariff Type	Description	Tariff Type	Effective Date
<input type="checkbox"/>	Diesel	Intrastate	05/01/2023
<input checked="" type="checkbox"/>	Gas	Intrastate	01/01/2015

Details Mileage

Category	Fuel Surcharge	Effective Date
<input checked="" type="checkbox"/> GAS	15	01/01/2015
<input type="checkbox"/>	0	

- b. Use the created Tariff type and enter the effective date.
 - c. On the details Tab select the category, enter the Fuel Surcharge and effective date.

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Detail Tariff Trucks

Tariffs

Entity Tariff Type	Description	Tariff Type	Effective Date
<input type="checkbox"/>	Diesel	Intrastate	05/01/2023
<input checked="" type="checkbox"/>	Gas	Intrastate	01/01/2015

Details Mileage

Category	Fuel Surcharge	Effective Date
<input checked="" type="checkbox"/> GAS	15	01/01/2015
<input type="checkbox"/>	0	

- d. On the mileage tab Enter the "From Miles" and "Through Miles" and enter a value on Invoice Rate per Unit for Sales Invoice and Cost Rate per Unit for Inventory receipt.

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New Save Search Delete Undo Additional Close

Entity Ship Via General Messages Activities Attachments Audit Log Entity Type Custom Crop Insurance

Detail Tariff Trucks

Tariffs

Entity	Tariff Type	Effective Date
<input type="checkbox"/> Diesel	Intrastate	05/01/2023
<input checked="" type="checkbox"/> Gas	Intrastate	01/01/2015

Details Mileage

From Miles	Through Miles	Cost Rate per Unit	Invoice Rate per Unit
76	200	0.000000	0.070000
26	75	0.000000	0.050000
1	25	0.000000	0.030000
0	0	0.000000	0.000000

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2. From the Sales module > Customers then select a customer that you want to have a setup.

Dashboard

System Manager

Common Info

General Ledger

Financial Reports

Cash Management

Dealer Credit Cards

Inventory

Purchasing (A/P)

Sales (A/R)

Payroll

Contract Management

Risk Management

Ticket Management

Logistics

Manufacturing

Tank Management

Sales (A/R)

Activities	Maintenance	Commission	Rej
Quote	Account Status Codes	Commission Approval	Acci
Sales Orders	Customer Contact List	Commission Plans	Add
Invoices	Customer Groups	Commission Schedules	Cus
Receive Payments	Customers	Commissions	Cus
Receive Multiple Payments	Intra-Communitarian Transaction(ICT)		Cus
Calculate Service Charge	Product Types		Cus
Service Charge Invoice	Quote Templates		Cus
Batch Posting	Service Charges		Cus
Batch Printing			Cus
Inquire Balance			Cus
Rebuild			Inve
AR Reserve			Inve
			Invc
			Out
			Pay
			Perl
			Perl
			Res
			Sale
			Sale

Create	Point of Sale	Import
New Customer	POS End Of Day	Import Billable from Help Desk
New Invoice	POS Login	Import Invoices from Origin
New Quote	Sales Receipts	Import Logs
New Receive Payment		Import Transactions from CSV
New Sales Order		

3. Go to the Customer tab > Transports tab > Freight tab.

- a. Select a Customer Location, Supplier Zip code, Tarriff type, Category and enter the freight Miles. Freight type should be **Miles** then Click **Save**.

Tariff Type	Customer Location	Supplier Zip Code	Category	Freight Only	Freight Type	Fixed Ship Via	Freight-In	Freight-Out	Freight Amount	Freight Miles
<input type="checkbox"/>	Office	46750	GAS	<input type="checkbox"/>	Rate		0.2	0.2	0	0
<input type="checkbox"/>							0	0	0	0



Make sure that the Freight Miles you entered is on between the 'From Miles' and 'Through Miles' of the Ship Via

4. In the Purchasing module > Vendors Look for the Supplier Zip code that you entered on the Customer setup

Location should also be the same as the supplier zip code.

Location Name*	Address	City	State/Province	Zip/Postal Code	Country	Phone	Fax	Pricing Level	Latitude	Longitude
<input type="checkbox"/> Fort Wayne	456 Main St	Fort Wayne	IN	46804	United States				41.08	-85.15
<input type="checkbox"/> Huntington		Huntington	IN	46750	United States				0.00	0.00
<input type="checkbox"/> Niles		Niles	MI	49120	United States				0.00	0.00
<input checked="" type="checkbox"/> Muncie		Muncie	IN	47308	United States				0.00	0.00

5. After the steps above, Go to Transport > Transport load and create a Terminal to Customer by selecting the vendor, customer and ship via that has setup above.

6. As soon as Receipt Link is selected, freight setup of the customer(distribution) and vendor(receipt) will be populated.

Transport Loads -

New

Save

Refresh

Delete

Undo

Add Loads

Post

Print

Close

Details

Division

Comments

Attachments (0)

Audit Log (0)

Load Schedule

Ship Via

* Truck

Truck No

Load Date/Time *

6/13/2017 05:49 PM

Seller

* Truck

Trailer No

Driver

* Jeff the Driver

Transaction

Created on Save

Receipts

Remove

Tax Detail

Receipt Detail

Vendor

Item

View

Filter (F3)

Origin*	Fuel Supplier	Supply Point	Bulk Location*	BOL No.	Purchase Item*	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Terminal	Marathon Oi...	Muncie	0001 - Fort W...	10	TR Item 001		1,500	1,500	1.650000	10.00 %	0.018200	Tax Grou...	RL-1
							0	0	0.000000	0.000000			
							1,500.00	1,500.00					

Distribution Header

Remove

Tax Detail

Invoice Detail

Customer

View

Filter (F3)

Destination*	Customer	Ship To	Bulk Location*	Sales Person	Invoice Date*	Purchase Order	Comments
Customer	Apple Spice Sales	Apple Spice Sales	0001 - Fort Wayne	Mike Moriarty	6/13/2017 17:49:00		

Distribution Detail

Remove

Item

View

Filter (F3)

Receipts Link	Item*	Contract	Units	Blend	Price	Surcharge	Freight Rate	Tax Group
RL-1	TR Item 001		1,500		2.650000	10.00 %	0.015800	Tax Group A
					1,500.00	2.65		

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