

Setup for Freight Type = Miles w/o Fixed Ship via

This will show you on how to setup for the freight type = Miles w/ Fixed Ship via.

- 1. Create a Ship Via from Common Info module > Ship Via and fill up the required fields.
 - a. On the Ship via tab > Tariff tab create an Entity Tariff by clicking the Magnifying glass icon.

Ship Via - Common Carrier Trucking Inc.

New Save Search Delete Undo Additional Close

Entity Ship Via General Messages Activities Attachments Audit Log Entity Type Custom Crop Insurance

Detail Tariff Trucks

Tariffs

| Entity Tariff Type | Description | Tariff Type | Effective Date |
|-------------------------------------|-------------|-------------|----------------|
| <input type="checkbox"/> | Diesel | Intrastate | 05/01/2023 |
| <input checked="" type="checkbox"/> | Gas | Intrastate | 01/01/2015 |

Details Mileage

| Category | Fuel Surcharge | Effective Date |
|---|----------------|----------------|
| <input checked="" type="checkbox"/> GAS | 15 | 01/01/2015 |
| <input type="checkbox"/> | 0 | |

- b. Use the created Tariff type and enter the effective date.
 - c. On the details Tab select the category, enter the Fuel Surcharge and effective date.

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Tariffs

| Entity Tariff Type | Description | Tariff Type | Effective Date |
|-------------------------------------|-------------|-------------|----------------|
| <input type="checkbox"/> | Diesel | Intrastate | 05/01/2023 |
| <input checked="" type="checkbox"/> | Gas | Intrastate | 01/01/2015 |

Details Mileage

| Category | Fuel Surcharge | Effective Date |
|---|----------------|----------------|
| <input checked="" type="checkbox"/> GAS | 15 | 01/01/2015 |
| <input type="checkbox"/> | 0 | |

- d. On the mileage tab Enter the "From Miles" and "Through Miles" and enter a value on Invoice Rate per Unit for Sales Invoice and Cost Rate per Unit for Inventory receipt.

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Detail Tariff Trucks

Tariffs

| Entity | Tariff Type | Effective Date |
|---|-------------|----------------|
| <input type="checkbox"/> Diesel | Intrastate | 05/01/2023 |
| <input checked="" type="checkbox"/> Gas | Intrastate | 01/01/2015 |

Details Mileage

| From Miles | Through Miles | Cost Rate per Unit | Invoice Rate per Unit |
|------------|---------------|--------------------|-----------------------|
| 76 | 200 | 0.000000 | 0.070000 |
| 26 | 75 | 0.000000 | 0.050000 |
| 1 | 25 | 0.000000 | 0.030000 |
| 0 | 0 | 0.000000 | 0.000000 |

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2. From the Sales module > Customers then select a customer that you want to have a setup.

Dashboard

System Manager

Common Info

General Ledger

Financial Reports

Cash Management

Dealer Credit Cards

Inventory

Purchasing (A/P)

Sales (A/R)

Payroll

Contract Management

Risk Management

Ticket Management

Logistics

Manufacturing

Tank Management

Sales (A/R)

Activities

- Quote
- Sales Orders
- Invoices
- Receive Payments
- Receive Multiple Payments
- Calculate Service Charge
- Service Charge Invoice
- Batch Posting
- Batch Printing
- Inquire Balance
- Rebuild
- AR Reserve

Maintenance

- Account Status Codes
- Customer Contact List
- Customer Groups
- Customers
- Intra-Communitarian Transaction(ICT)
- Product Types
- Quote Templates
- Service Charges

Commission

- Commission Approval
- Commission Plans
- Commission Schedules
- Commissions

Point of Sale

- POS End Of Day
- POS Login
- Sales Receipts

Import

- Import Billable from Help Desk
- Import Invoices from Origin
- Import Logs
- Import Transactions from CSV

Create

- New Customer
- New Invoice
- New Quote
- New Receive Payment
- New Sales Order

Rej

- Acci
- Add
- Cus
- Cus
- Cus
- Cus
- Cus
- Cus
- Cus
- Cus
- Inv
- Inv
- Inv
- Out
- Pay
- Perl
- Perl
- Res
- Sale
- Sale

3. Go to the Customer tab > Transports tab > Freight tab.

- a. Select a Customer Location, Supplier Zip code, Tarriff type, Category and enter the freight Miles. Freight type should be **Miles** then Click Save.

| Tariff Type | Customer Location | Supplier Zip Code | Category | Freight Only | Freight Type | Fixed Ship Via | Freight-In | Freight-Out | Freight Amount | Freight Miles |
|--------------------------|-------------------|-------------------|----------|--------------------------|--------------|----------------|------------|-------------|----------------|---------------|
| <input type="checkbox"/> | Office | 46750 | GAS | <input type="checkbox"/> | Rate | | 0.2 | 0.2 | 0 | 0 |
| <input type="checkbox"/> | | | | | | | 0 | 0 | 0 | 0 |



Make sure that the Freight Miles you entered is on between the 'From Miles' and 'Through Miles' of the Ship Via

4. In the Purchasing module > Vendors Look for the Supplier Zip code that you entered on the Customer setup

Location should also be the same as the supplier zip code.

| Location Name* | Address | City | State/Province | Zip/Postal Code | Country | Phone | Fax | Pricing Level | Latitude | Longitude |
|--|-------------|------------|----------------|-----------------|---------------|-------|-----|---------------|----------|-----------|
| <input type="checkbox"/> Fort Wayne | 456 Main St | Fort Wayne | IN | 46804 | United States | | | | 41.08 | -85.15 |
| <input type="checkbox"/> Huntington | | Huntington | IN | 46750 | United States | | | | 0.00 | 0.00 |
| <input type="checkbox"/> Niles | | Niles | MI | 49120 | United States | | | | 0.00 | 0.00 |
| <input checked="" type="checkbox"/> Muncie | | Muncie | IN | 47308 | United States | | | | 0.00 | 0.00 |

5. After the steps above, Go to Transport > Transport load and create a Terminal to Customer by selecting the vendor, customer and ship via that has setup above.

6. As soon as Receipt Link is selected, freight setup of the customer(distribution) and vendor(receipt) will be populated.

