

# Setup for Freight Type = Miles w/ Fixed Ship via

This will show you on how to setup for the freight type = Miles w/ Fixed Ship via.

1. Create a Ship Via from Common Info module > Ship Via and fill up the required fields.
  - a. On the Ship via tab > Tariff tab create an Entity Tariff by clicking the Magnifying glass icon.

Ship Via - Common Carrier Trucking Inc.

Entity Tariff

Description	Tariff Type	Effective Date
<input type="checkbox"/> Diesel	Intrastate	05/01/2023
<input type="checkbox"/> Gas	Intrastate	01/01/2015

- b. Use the created Tariff type and enter the effective date.
- c. On the details Tab select the category, enter the Fuel Surcharge and effective date.

Ship Via - Common Carrier Trucking Inc.

Entity Tariff

Description	Tariff Type	Effective Date
<input type="checkbox"/> Diesel	Intrastate	05/01/2023
<input checked="" type="checkbox"/> Gas	Intrastate	01/01/2015

- d. On the mileage tab Enter the "From Miles" and "Through Miles" and enter a value on Invoice Rate per Unit for Sales Invoice and Cost Rate per Unit for Inventory receipt.

Ship Via - Common Carrier Trucking Inc

New Save Search Delete Undo Additional Close

Entity Ship Via General Messages Activities Attachments Audit Log Entity Type Custom Crop Insurance

Detail Tariff Trucks

Tariffs

Entity	Tariff Type	Effective Date
<input type="checkbox"/> Diesel	Intrastate	05/01/2023
<input checked="" type="checkbox"/> Gas	Intrastate	01/01/2015

Details Mileage

From Miles	Through Miles	Cost Rate per Unit	Invoice Rate per Unit
76	200	0.000000	0.070000
26	75	0.000000	0.050000
1	25	0.000000	0.030000
0	0	0.000000	0.000000

Page 1 of 1 Refresh

2. From the Sales module > Customers then select a customer that you want to have a setup.

Dashboard

System Manager

Common Info

General Ledger

Financial Reports

Cash Management

Dealer Credit Cards

Inventory

Purchasing (A/P)

**Sales (A/R)**

Payroll

Contract Management

Risk Management

Ticket Management

Logistics

Manufacturing

Tank Management

Sales (A/R)

Activities

- Quote
- Sales Orders
- Invoices
- Receive Payments
- Receive Multiple Payments
- Calculate Service Charge
- Service Charge Invoice
- Batch Posting
- Batch Printing
- Inquire Balance
- Rebuild
- AR Reserve

Create

- New Customer
- New Invoice
- New Quote
- New Receive Payment
- New Sales Order

Maintenance

- Account Status Codes
- Customer Contact List
- Customer Groups
- Customers
- Intra-Communitarian Transaction(ICT)
- Product Types
- Quote Templates
- Service Charges

Point of Sale

- POS End Of Day
- POS Login
- Sales Receipts

Commission

- Commission Approval
- Commission Plans
- Commission Schedules
- Commissions

Import

- Import Billable from Help Desk
- Import Invoices from Origin
- Import Logs
- Import Transactions from CSV

Rej

- Acci
- Add
- Cus
- Cus
- Cus
- Cus
- Cus
- Cus
- Cus
- Inv
- Inv
- Inv
- Out
- Pay
- Perl
- Perl
- Res
- Sale
- Sale

3. Go to the Customer tab > Transports tab > Freight tab.

a. Select a Customer Location, Supplier Zip code, Tarriff type, Category and enter the freight Miles. Freight type should be **Miles**



Make sure that the Freight Miles you entered is on between the 'From Miles' and 'Through Miles' of the Ship Via

b. Select the Ship via you created on the Fixed Ship Via then Click Save.

4. In the Purchasing module > Vendors Look for the Supplier Zip code that you entered on the Customer setup

Location should also be the same as the supplier zip code. Sample below:

Entity - Marathon Oil Corporation										
New Save Search Refresh Delete Undo Additional ▾ Close										
Entity	Customer	Vendor	General	Locations	Contacts	Split	Farm	History	Messages	Activities (0)
+ Insert 🔍 Open ✕ Remove 📄 View Filter (F3)										
Location Name*	Address	City	State/Province	Zip/Postal Code	Country	Phone	Fax	Pricing Level	Latitude	Longitude
<input type="checkbox"/> Fort Wayne	456 Main St	Fort Wayne	IN	46804	United States				41.08	-85.15
<input type="checkbox"/> Huntington		Huntington	IN	46750	United States				0.00	0.00
<input type="checkbox"/> Niles		Niles	MI	49120	United States				0.00	0.00
<input checked="" type="checkbox"/> Muncie		Muncie	IN	47308	United States				0.00	0.00

5. After the steps above, Go to Transport > Transport load and create a Terminal to Customer by selecting the vendor, customer that has setup above.

6. As soon as Receipt Link is selected freight setup of the customer(distribution) and vendor(receipt) will get populated.

Transport Loads -

New

Save

Refresh

Delete

Undo

Add Loads

Post

Print

Close

Details

Division

Comments

Attachments (0)

Audit Log (0)

Load Schedule

Ship Via

\* Truck

Truck No

Load Date/Time \*

6/13/2017 05:49 PM

Seller

\* Truck

Trailer No

Driver

\* Jeff the Driver

Transaction

Created on Save

Receipts

Remove

Tax Detail

Receipt Detail

Vendor

Item

View

Filter (F3)

Origin*	Fuel Supplier	Supply Point	Bulk Location*	BOL No.	Purchase Item*	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Terminal	Marathon Oi...	Muncie	0001 - Fort W...	10	TR Item 001		1,500	1,500	1.650000	10.00 %	0.018200	Tax Grou...	RL-1
							0	0	0.000000	0.000000			
							1,500.00	1,500.00					

Distribution Header

Remove

Tax Detail

Invoice Detail

Customer

View

Filter (F3)

Destination*	Customer	Ship To	Bulk Location*	Sales Person	Invoice Date*	Purchase Order	Comments
Customer	Apple Spice Sales	Apple Spice Sales	0001 - Fort Wayne	Mike Moriarty	6/13/2017 17:49:00		

Distribution Detail

Remove

Item

View

Filter (F3)

Receipts Link	Item*	Contract	Units	Blend	Price	Surcharge	Freight Rate	Tax Group
RL-1	TR Item 001		1,500		2.650000	10.00 %	0.015800	Tax Group A
					1,500.00	2.65		