

Once the data is synced to Tank Management either via Synchronization process where data is from Origin application (READ and WRITE tables) or via i21 AR (posted invoices), the following Tank Management > Consumption Site fields will be automatically updated.

- Before:

Consumption Sites - 0001005078

New

Save

Search

Undo

Attach Device

Site Action

Print Call Entry

Remove Call Entry

Dispatch

Contract

Customer

Create Event

Summary List

Work Order

Print Efficiency

Close

Customer: Customer A

Address: 1234 Main St.  
Fort Wayne, IN 46801

Phone:

Customer No: 0001005078

Terms: Due on Receipt

Regular Credit: 0.00

Credit Limit: 0.00

Current: 0.00

Total Past Due: 0.00

Budget Amt Due: 1,230.00

Prepaid Balance: 0.00

Email: CustomerA@irely.com

Credit Note:

Showing 1 Consumption Site

+

Filter Records (F3)

Address

Description

1234 Main St.

Tank A

Site

Detail

Devices

Associated Sites

Appliances

Call Entry

Delivery History

Event History

Work Orders

Attachment (0)

Audit Log (5)

Location Information

Site No: 0001

Billing By: Tank

✓ Active

Description: Tank A

Address: 1234 Main St.

Zip/Postal Code: 46801

City: Fort Wayne

State/Province: IN

Country: United States

Latitude: 0.000000

Longitude: 0.000000

Driver: Customer C

Route: 001-NW

Sequence:

On Hold Information

On Hold: ☐ Hold DO Calc: ☐

Reason:

On Hold Start:

End:

Site Information

Location: 0001 - Fort Way

Clock: 001

Account Status: R

Price Level:

Sales Tax:

Tax Group: IN SST

Class Fills: No

Item: Propane

Total Capacity: 320.00

Total Reserve: 64.00

Delivery Terms: Due on Receipt

Price Adjustment: 0.00

Recurring PO No:

Print AR Balance: ☐ Energy Trac

Degree Day Information

Fill Method: Julian Calendar

Fill Group: FG1

Julian Calendar

Every 30

Next Julian Delivery: 08/04/2016

Summer Daily Rate: 0.00

Winter Daily Rate: 0.00

Burn Rate: 5.00

Previous Burn Rate: 5.00

DD Between Delivery: 960.00

Adjust Burn Rate: ☒

Prompt for % Full: ☒

Consumption Sites - 0001005078

New

Save

Search

Undo

Attach Device

Site Action

Print Call Entry

Add Call Entry

Dispatch

Contract

Customer

Create Event

Summary List

Work Order

Print Efficiency

Close

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Attachment (0)

Audit Log (5)

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✓ Active

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Zip/Postal Code: 46801

City: Fort Wayne

State/Province: IN

Country: United States

Latitude: 0.000000

Longitude: 0.000000

Driver: Customer C

Route: 001-NW

Sequence:

On Hold Information

On Hold: ☐ Hold DO Calc: ☐

Reason:

On Hold Start:

End:

Site Information

Location: 0001 - Fort Way

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Account Status: R

Price Level:

Sales Tax:

Tax Group: IN SST

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Adjust Burn Rate: ☒

Prompt for % Full: ☒

- Before: After:

Site	Detail	Devices	Associated Sites	Appliances	Call Entry
<b>Delivery Details</b>					
Last Delivery:	<input type="text"/>				
Last Delivery Degree Day:	<input type="text"/>	0			
Last Delivered Gallons:	<input type="text"/>	0.00			
Next Delivery Degree Day:	<input type="text"/>	0			
Estimated Gallons Left:	<input type="text"/>	0.00			
Estimated Percent Left:	<input type="text"/>	0.00			
Last Gallons in Tank:	<input type="text"/>	0.00			
YTD Gallons This Season:	<input type="text"/>	0.00			
YTD Gallons Last Season:	<input type="text"/>	0.00			
YTD Gallons 2 Seasons Ago:	<input type="text"/>	0.00			
YTD Sales This Season:	<input type="text"/>	0.0000			
YTD Sales Last Season:	<input type="text"/>	0.0000			
YTD Sales 2 Seasons Ago:	<input type="text"/>	0.0000			

Site	Detail	Devices	Associated Sites	Appliances	Call Entry
<b>Delivery Details</b>					
Last Delivery:	<input type="text" value="07/04/2016"/>				
Last Delivery Degree Day:	<input type="text"/>	76			
Last Delivered Gallons:	<input type="text"/>	1,000.00			
Next Delivery Degree Day:	<input type="text"/>	1,036			
Estimated Gallons Left:	<input type="text"/>	256.00			
Estimated Percent Left:	<input type="text"/>	80.00			
Last Gallons in Tank:	<input type="text"/>	256.00			
YTD Gallons This Season:	<input type="text"/>	1,000.00			
YTD Gallons Last Season:	<input type="text"/>	0.00			
YTD Gallons 2 Seasons Ago:	<input type="text"/>	0.00			
YTD Sales This Season:	<input type="text"/>	1,230.0000			
YTD Sales Last Season:	<input type="text"/>	0.0000			
YTD Sales 2 Seasons Ago:	<input type="text"/>	0.0000			

- Call Entry** - Call in order will be automatically removed once the data is synced to Tank Management. The previous call in order will be saved from **Delivery History > Original Order Details**.

*Before:*

Site Detail Devices Associated Sites Appliances **Call Entry** Delivery History Event History Work Orders Attachment (0) Audit Log (3)

Percent Left: 0.00 Calculated Qty: 0 Desired Qty: 0.00 Driver: Customer C

Product: Propane Substitute: Spcl Price: 1.2300 Lock Price: Printed: No

Requested Date: 07/04/2016 Priority: Total: 0.00 Terms: Due on Receipt

Comments: test Entered By: irelyadmin

Ticket Assigned: TMO-20

Order Status: Generated Call in Date: 07/04/2016 Dispatched Date:

Actual Delivered Information

Date: Time: Qty: Price: Total:

After:

Site Detail Devices Associated Sites Appliances **Call Entry** Delivery History Event History Work Orders Attachment (0) Audit Log (5)

Percent Left: Calculated Qty: Desired Qty: Driver:

Product: Propane Substitute: Price: Lock Price: Printed:

Requested Date: Priority: Total: Terms:

Comments: Entered By:

Ticket Assigned:

Order Status: Call in Date: Dispatched Date:

Actual Delivered Information

Date: Time: Qty: Price: Total:

4. **Delivery History** - The invoice record will be inserted to Delivery History. To view the invoice details, select or highlight the invoice and then click the **Open** button.

Before:

Site Detail Devices Associated Sites Appliances Call Entry **Delivery History** Event History Work Orders Attachment (0) Audit Log (2)

Open View Detail Layout Filter Records (F3)

Invoice No.	Bulk Plant Location	Invoice Date	Product Delivered	Qty Delivered	Calculated Bur	Burn Rate After

After:

Site Detail Devices Associated Sites Appliances Call Entry **Delivery History** Event History Work Orders Attachment (0) Audit Log (5)

Open View Detail Layout Filter Records (F3)

Invoice No.	Bulk Plant Location	Invoice Date	Product Delivered	Qty Delivered	Calculated Bur	Burn Rate After
SI-42	0001 - Fort Wayne	07/04/2016	LPG	1,000.0000	5.00	5.00

Site Detail Devices Associated Sites Appliances Call Entry **Delivery History** Event History Work Orders Attachment (0) Audit Log (5)

Open View Detail Layout Filter Records (F3)

Invoice No.	Bulk Plant Location	Invoice Date	Product Delivered	Qty Delivered	Calculated Bur	Burn Rate After
SI-42	0001 - Fort Wayne	07/04/2016	LPG	1,000.0000	5.00	5.00

**Delivery History**

Close

Details Original Order Details

Customer Number: 0001005078 Elapsed DD between last delivery: 0

Site No: 0001 Elapsed days between last delivery: 0

Invoice No: SI-42 Season: Winter

Bulk Plant No: 0001 - Fort Wayne Winter Daily Usage: 0.00

Invoice Date: 07/04/2016 Summer Daily Usage: 0.00

Product Delivered: LPG Gallons in Tank Before Delivery: 0.00

Quantity Delivered: 1,000.00 Gallons in Tank After Delivery: 256.00

DD on Delivery Date: 76 Estimated % Before Delivery: 0.00

DD on Last Delivery Date: 0 Actual % After Delivery: 80.00

Burn Rate After Delivery: 5.00 Sales Person:

Calculated Burn Rate: 5.00 Last Updated: 07/04/2016

Adjust Burn Rate: ☒

Ready