

Spot Sale Ticket Distribution - Outbound

1. From **Ticket Management** menu > **Tickets**, click **New**.

Ticket - FWA - (426)

New Save Delete Undo Contract Load Print Distribute Undistribute Void Station Close

Details Attachments (0) Audit Log (0) Activities (0)

Type: Load Out Driver: Truck Id: Scale Options: Scale Date: 7/3/2017 Freight Per Unit: 0.23650 Deduct From Farmer: ☐ Hauler: ABC Trucking Fees: 0.00000 Add fees to Customer: ☐ Futures: 23.12000 Basis: 1.25000 Contract Number: Contract Sequence: 0 Contract Location: Load: Farm/Field: Driver On: ☒ Scale Operator: IRELY ADMIN Grades: Weights:

Scale 1 : No NTEP Capacity
Gross (F3): Stable 0 lb
Tare (F4):

Comments:

Details Storage Unit: Gross Weight: 58,620 Gross: 1019.64287 Bushels Tare Weight: 1,520 Shrink: 0 Bushels Net Weight: 57,100 Net: 1019.64287 Bushels

Grades / Readings
Discount Schedule: 1
Comment:
Report View Filter (F3) X
Discount Code Reading Discount Shrink
Test Weight: 57 -0.01 0
Moisture: 19 0.04 0
Damage: 5 0.07 0

Distribution and Split
Distribution: Spot Sale Split: Report View Filter (F3) X
Entity Percent Distribute

Ticket Selection
Report View Filter (F3) X
Ticket No. Type Entity Name Loc Status
425 Load In AG Special... 000... O
424 Load Out Adept 000... O
423 Load In Adept 000... O
420 Load In ABC Truck... 000... O
419 Load In A & A Con... 000... O
418 Load In The Ander... 000... O
407 Load Out Adept 000... O
405 Load Out Adept 000... O
404 Load Out Joe Ag 000... O
398 Load Out Sherland ... 000... O
397 Load In Brown Br... 000... O
SCT-562 Load In ADM do B... 000... O
SCT-561 Load In ADM do B... 000... O
396 Load In A CUSTO... 000... O

? ? ? Saved

- a. Select **Type** 'Load Out'.
- b. Select **Customer**.
- c. Select an **Item**.
- d. In **Gross Weight** field, you can manually enter the gross weight or click the Gross button to get the reading.
- e. Enter **Tare Weight**.
- f. In **Distribution** field, select Spot Sale from the combobox dropdown.
- g. Enter **Unit Price**.

i If the **Require Unit Price on Spot Sale** option is set to 'Yes' from [How To Create Scale Station Settings > Options](#) tab, then Unit Price field in Scale Ticket is **required**.

- h. Enter the **Discount Reading** if it is applicable.
2. Click the **Distribute** toolbar button. This message will be shown.



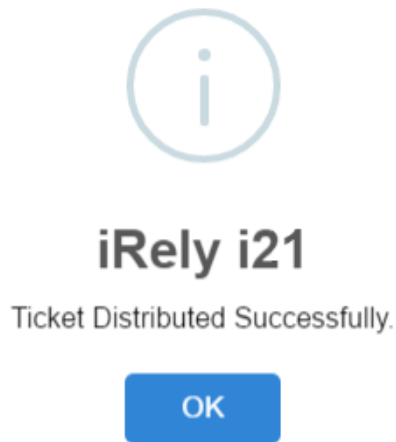
iRely i21

Distribute this ticket now?

Yes No

- a. If the **Ticket Completion Options** checkbox from Ticket Pool is set to 'Manual', Manually Distribute Tickets screen should be displayed.
 - i. Note that the Units to be Distributed is reserved/allotted to Unit Entry field in the Spot panel.
- b. If the **Ticket Completion Options** checkbox from Ticket Pool is set to 'Auto', it will automatically distribute the Scale Ticket.

3. Click the **Yes** button. This message will be shown.



- It will automatically create **Inventory Shipment** and **Invoice** transaction.
4. Open the created **Inventory Shipment** transaction.
- Order Type** should be 'Direct'.
 - Source Type** should be 'Scale'
 - Customer** display is the selected Customer from Scale Ticket
 - Location** should be coming from the Scale Location.
 - Quantity** is the total Load In Units distributed from Scale.
 - Ownership** Type should be 'Own'.
5. Check the Item **On Hand** Units from **Inventory** menu > **Items**.
6. Go to **Stock** tab. **On Hand** will be decreased by the total Net Units distributed from Scale.
7. Open the **Invoice** transaction from **Sales | Invoices**.
- Invoice should not be posted automatically.

- a. From **Ticket Management** menu > **Tickets**, click **New**.

A screenshot of the 'Ticket - FWA - (230)' window in the iRely i21 software. The window has a blue header bar with the title and standard window controls. Below the header is a menu bar with options: New, Save, Delete, Undo, Contract, Load, Print, Distribute, Void, Station, Close. The main area is divided into several sections. On the left, there's a 'Details' tab with fields for Type (Load Out), Ticket No. (230), Location (0001 - Fort Wayne), Sub-Location, Customer (Apple Spice Sales), Driver, Truck Id, Item (CORNMEAL), and Reference. Below these are 'Comments' and 'Storage Location' fields. In the center, there's a 'Gross Weight' section with fields for Gross Weight (59,258), Gross (999.992 Bushels), Tare Weight (3,258), Shrink (0 Bushels), Net Weight (56,000), and Net (999.99 Bushels). To the right of this is a 'Distribution and Split' section with a 'Distribution' dropdown (Spot Sale) and a 'Split' dropdown. Below this is a table for 'Grades / Readings' with columns for Discount Code, Reading, Discount, and Shrink. The table has three rows: TW (56, -0.02, 0), M (15, 0.01, 0), and D (3, 0.03, 0). On the far right, there's a 'Scale Options' section with fields for Freight Per Unit (4.65200), Deduct From Farmer, Hauler (ABC Trucking), Freight Settlement (USD 4651.96), Unit Price (25.00000), Unit Basis (0.00000), Fees (0.00000), Contract Number, Contract Sequence (0), Contract Location, Load, Farm/Field, Driver On (checked), and Scale Operator (irelyadmin). To the right of the Scale Options is a 'Scale 1 : No NTEP Capacity' section with a 'Gross' field (33340 lb) and a 'Tare' field (Stable). Below this is a 'Ticket Selection' table with columns for Ticket No., Type, Truck ID, Loc, and Status. The table has two rows: 230 (Load Out, 000..., R) and 225 (Load Out, 000..., R). At the bottom of the window is a status bar with a question mark, a lightbulb icon, and the text 'Ready'.

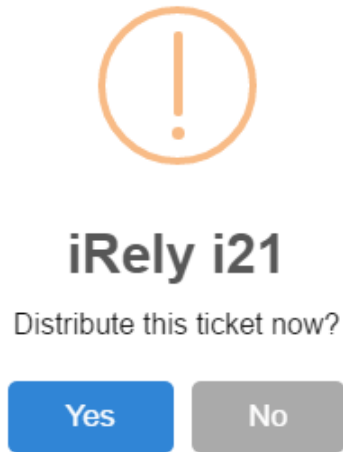
- Select **Type** 'Load Out'.
- Select **Customer**.
- Select an **Item**.
- In **Gross Weight** field, you can manually enter the gross weight or click the Gross button to get the reading.
- Enter **Tare Weight**.
- In **Distribution** field, select Spot Sale from the combobox dropdown.
- Enter **Unit Price**.



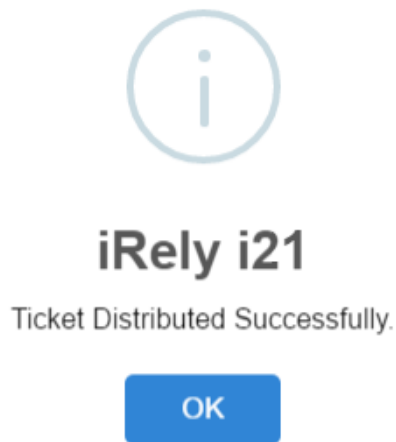
If the **Require Unit Price on Spot Sale** option is set to 'Yes' from [How To Create Scale Station Settings > Options](#) tab, then Unit Price field in Scale Ticket is **required**.

- Enter the **Discount Reading** if it is applicable.

b. Click the **Distribute** toolbar button. This message will be shown.



c. Click the **Yes** button. This message will be shown.



It will automatically create **Inventory Shipment** transaction.

d. Open the created **Inventory Shipment** transaction.

A screenshot of the "Inventory Shipment - IS-76" transaction screen. The screen shows various fields for Order Type, Source Type, Customer, Ship Date, Reference Number, Requested Arrival, Freight Terms, and Shipment No. Below these are tabs for Shipping Details, Shipping Company, and Delivery. The Shipping Details tab is active, showing Ship From, Ship To, Instructions, and Comments. Below the shipping details is a table with columns: Source No., Item No., Description, UOM, Quantity, Unit Price, Unit Cost, Line Total, Weight UOM, Ownership Type, Sub Location, and Storage Location. The table contains one row with the following data: Source No. 230, Item No. CORNMEAL, Description CORNMeal, UOM Bushels, Quantity 999.99, Unit Price 25.00, Unit Cost 0.00, Line Total 24,999.75, Weight UOM LB, Ownership Type Own, Sub Location, and Storage Location. The Quantity and Ownership Type fields are highlighted with red boxes.

- i. **Order Type** should be 'Direct'.
- ii. **Source Type** should be 'Scale'
- iii. **Customer** display is the selected Customer from Scale Ticket
- iv. **Location** should be coming from the Scale Location.
- v. **Quantity** is the total Load In Units distributed from Scale.

- vi. **Ownership** Type should be 'Own'.
- e. Check the Item **On Hand** Units from **Inventory** menu > **Items**.
- f. Go to **Stock** tab. **On Hand** will be decreased by the total Net Units distributed from Scale.

Item - CORNMEAL

New Save Search Delete Undo Duplicate Close

Details Setup Pricing **Stock** Commodity Activities (0) Attachments (0) Audit Log (1)

View Filter Records (F3)

| Location | UOM | On Order | In Transit Inbound | On Hand | In Transit Outbound | Back Order | Committed | On |
|--|---------|----------|--------------------|---------|---------------------|------------|-----------|----|
| <input type="checkbox"/> 0001 - Fort Wayne | Bushels | 0.00 | 0.00 | 499.99 | 1,499.99 | 0.00 | 0.00 | |

0 0 499.99 1499.99 0 0

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