

Delayed Price Ticket Distribution - Inbound

1. Create **Purchase Contract** from **Contract Management > Contracts**, click **New**.

- a. Select **Type** 'Purchase'.
- b. Select an **Entity**.
- c. Select Entity **Contact**.
- d. Select **Commodity**.
- e. Select Contract **UOM**.
- f. Select **Salesperson**.
- g. Select **Pricing Type** 'DP (Priced Later)'.
- h. Click the **Save** toolbar button.

2. Click the **Insert** grid button to create Contract Sequence.

- a. Select Contract **End Date**.
- b. Select an **Item**.

 Remember that the items listed from the Item combobox dropdown are only linked /associated to selected Commodity.

- c. Select available Storage Schedule for Delayed Price. This should be added from **Ticket Management > Storage Schedule**.
- d. Click the **Save** toolbar button.
- e. Select Contract **Freight** charge under **Cost tab** of Purchase Contract header.

3. From **Ticket Management** menu > **Tickets**, click **New**.

- Select Ticket **Type** 'Load In'.
- Select the **Vendor** with Delayed Price Contract.
- Select an **Item**.
- In **Distribution** field, select DP.

Ticket - FWA - (SCT-233)

New Save Delete Undo Contract Load Print Distribute Void Station Close

Details

Type: Load In Driver: [] Truck Id: []
 Ticket No: SCT-233 Location: 0001 - Fort Wayne Item: CORNMEAL
 Sub-Location: [] Reference: []
 Vendor: Adept

Comments: []

Scale Options

Freight Per Unit: 0.00000
 Deduct From Farmer: []
 Hauler: []
 Freight Settlement: USD 0
 Unit Price: 0.00000
 Unit Basis: 0.00000
 Fees: 0.00000
 Schedule Storage: 1
 Contract Number: []
 Contract Sequence: []
 Contract Location: []
 Load: []
 Farm/Field: []
 Driver On: [x]
 Scale Operator: irelyadmin

Scale 1: No NTEP Capacity

Gross: 0 Tare: 0 lb

Ticket Selection

Ticket No.	Type	Truck ID	Loc	Status
SCT-233	Load In	000...	O	
SCT-232	Load ...	000...	O	
SCT-231	Load ...	000...	O	
SCT-230	Load ...	000...	O	
SCT-229	Load In	000...	O	
SCT-227	Load In	000...	O	
SCT-225	Load ...	000...	O	
SCT-218	Load In	000...	O	
SCT-217	Load In	000...	O	
215	Load In	000...	O	
216	Load In	000...	O	
213	Load In	000...	O	
211	Direct In	000...	O	

Grades / Readings

Discount Schedule: 1
 Comment: []

Discount Code	Reading	Discount	Shrink
TW	0	0	0
M	0	0	0
D	0	0	0

Distribution and Split

Distribution: DP
 Split: []

Entity: [] Percent: [] Distribution: []

Edited

- Click the **Contract** toolbar button. This will open the Contract Selection screen.
- Select the Delayed Price Contract to auto-populate in Scale Ticket screen.

Contract Selection

Close

View Filter Records (F3)

Type	Contract	Seq	Entity	Item	Location	Basis	Price	Type	Start Date	Available Units	Status	Unlimited
Purchase	225	1	Adept	CORNME...	0001 - Fo...		DP (Price...		9/16/2016	0	Open	[]

Ticket - FWA - (223)

New Save Delete Undo Contract Load Print Distribute Void Station Close

Details

Type: Load In Driver: [] Truck Id: []
 Ticket No: 223 Location: 0001 - Fort Wayne Item: CORNMEAL
 Sub-Location: [] Reference: []
 Vendor: Adept

Comments: []

Scale Options

Freight Per Unit: 2.30000
 Deduct From Farmer: []
 Hauler: ABC Trucking
 Freight Settlement: USD 2299.98
 Unit Price: 0.00000
 Unit Basis: 0.00000
 Fees: 0.00000
 Schedule Storage: DP
 Contract Number: 225
 Contract Sequence: 1
 Contract Location: 0001 - Fort Wayne
 Load: []
 Farm/Field: []
 Driver On: [x]
 Scale Operator: irelyadmin

Scale 1: No NTEP Capacity

Gross: 0 Tare: 0 lb

Ticket Selection

Ticket No.	Type	Truck ID	Loc	Status
223	Load In	000...	O	
SCT-232	Load ...	000...	O	
SCT-231	Load ...	000...	O	
SCT-230	Load ...	000...	O	
SCT-229	Load In	000...	O	
SCT-227	Load In	000...	O	
SCT-225	Load ...	000...	O	
SCT-218	Load In	000...	O	
SCT-217	Load In	000...	O	
215	Load In	000...	O	
216	Load In	000...	O	
213	Load In	000...	O	
211	Direct In	000...	O	

Grades / Readings

Discount Schedule: 1
 Comment: []

Discount Code	Reading	Discount	Shrink
TW	55	-0.01	0
M	14	0	0
D	3	0.03	0

Distribution and Split

Distribution: DP
 Split: []

Entity: [] Percent: [] Distribution: []

Ready

- g. In **Gross Weight** field, you can manually enter the gross weight or click the Gross button to get the reading.
 - h. Enter **Tare Weight**.
 - i. Contract Number and Contract Sequence will appear in Scale Ticket.
 - j. Enter the **Discount Reading** if it is applicable.
4. Click the **Distribute** toolbar button. This message will be shown.



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Distribute this ticket now?



- a. If the **Ticket Completion Options** checkbox from Ticket Pool is set to 'Manual', Manually Distribute Tickets screen should be displayed.
 - i. Note that the Units to be Distributed is reserved/allotted to Unit Entry field in the Storage panel.
 - b. If the **Ticket Completion Options** checkbox from Ticket Pool is set to 'Auto', it will automatically distribute the Scale Ticket.
5. Click the **Yes** button. This message will be shown.



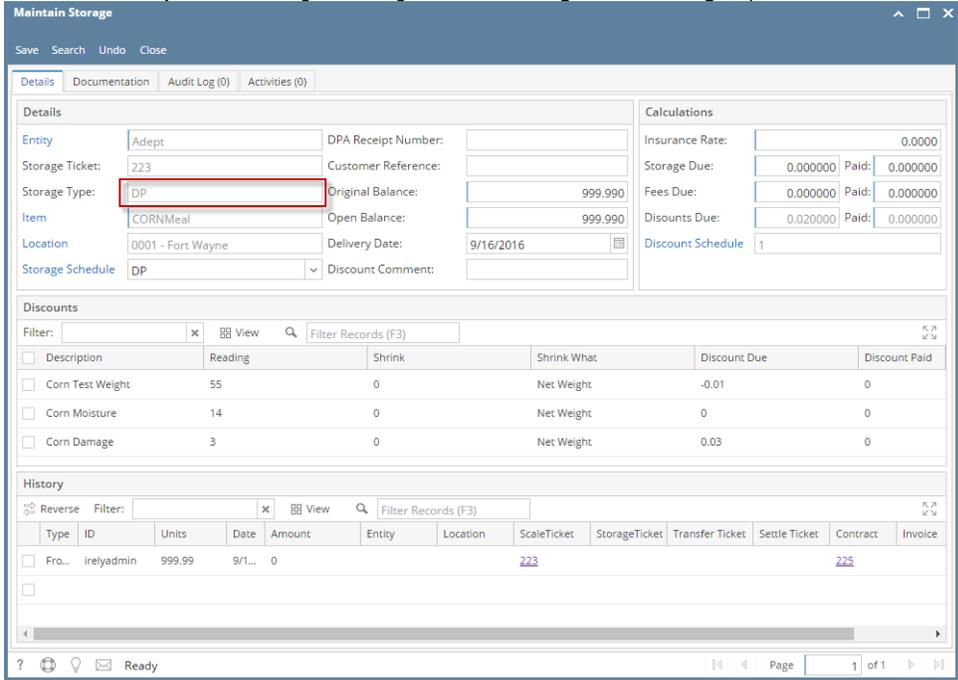
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Ticket Distributed Successfully.

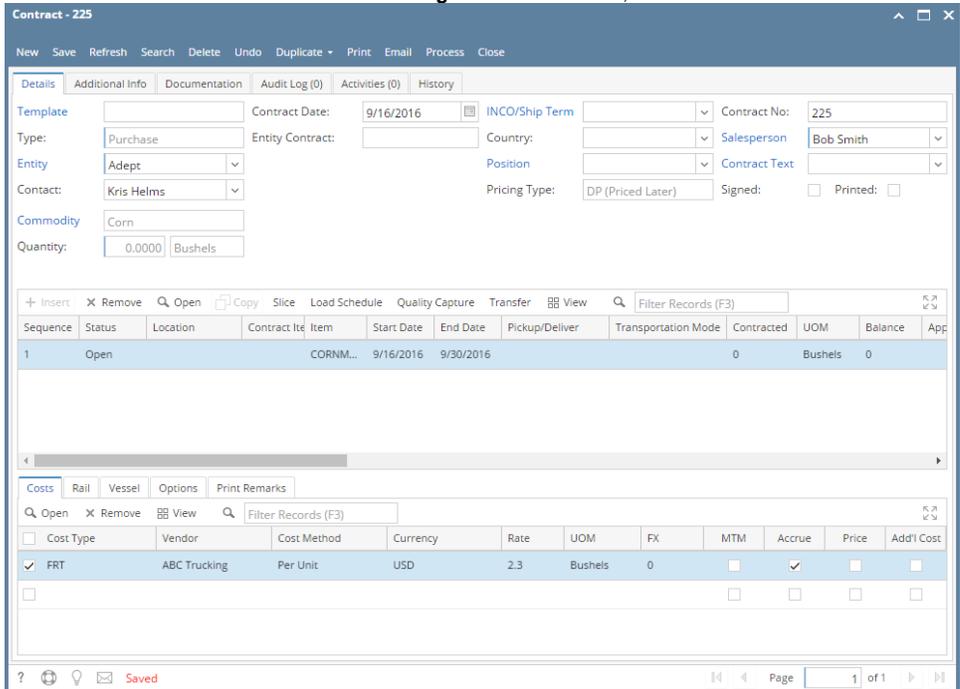


- It will automatically create **Inventory Receipt** transaction and **Delayed Price Storage record**.
6. Open the created **Inventory Receipt** transaction.
- a. **Order Type** should be 'Direct'.
 - b. **Source Type** should be 'Scale'
 - c. **Vendor** display is the selected Vendor from Scale Ticket
 - d. **Location** should be coming from the Scale Location.
 - e. **Qty to Receive** is the total Load In Units distributed from Scale.
 - f. **Ownership Type** should be 'Storage'.
7. Check the Item **On Storage** Units from **Inventory** menu > **Items**.
8. Go to **Stock** tab. **On Storage** will be increased by the total Net Units distributed from Scale.
9. Open the existing Purchase Contract used and check the Applied and Available Units.
Contracted units is the total Net units distributed.
Balance and Available units is the total Net units distributed.

10. To check the Delayed Price Storage record, go to **Ticket Management > Storage**, open the created DP storage record.



a. Create **Purchase Contract** from **Contract Management > Contracts**, click **New**.



- i. Select **Type** 'Purchase'.
- ii. Select an **Entity**.
- iii. Select Entity **Contact**.
- iv. Select **Commodity**.
- v. Select Contract **UOM**.
- vi. Select **Salesperson**.
- vii. Select **Pricing Type** 'DP (Priced Later)'.
viii. Click the **Save** toolbar button.

b. Click the **Insert** grid button to create Contract Sequence.

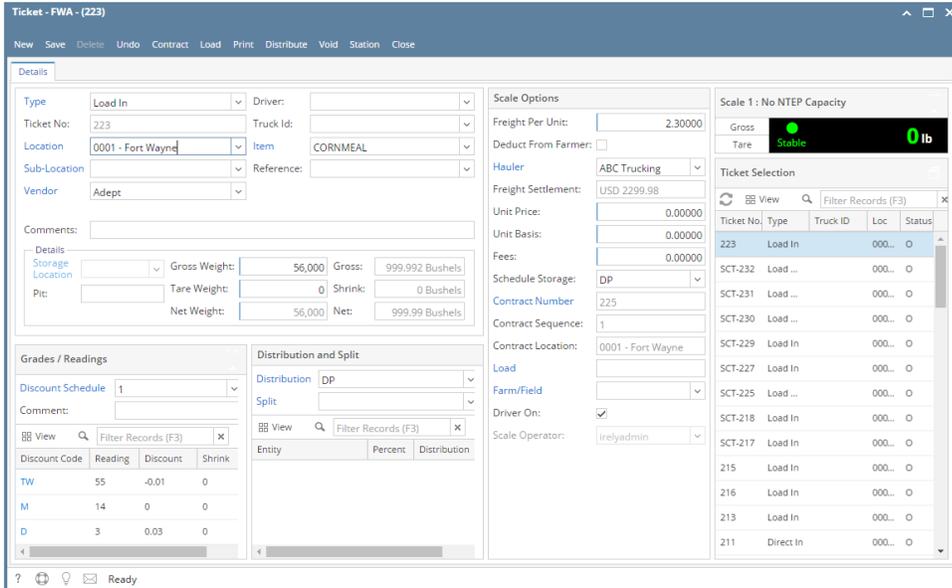
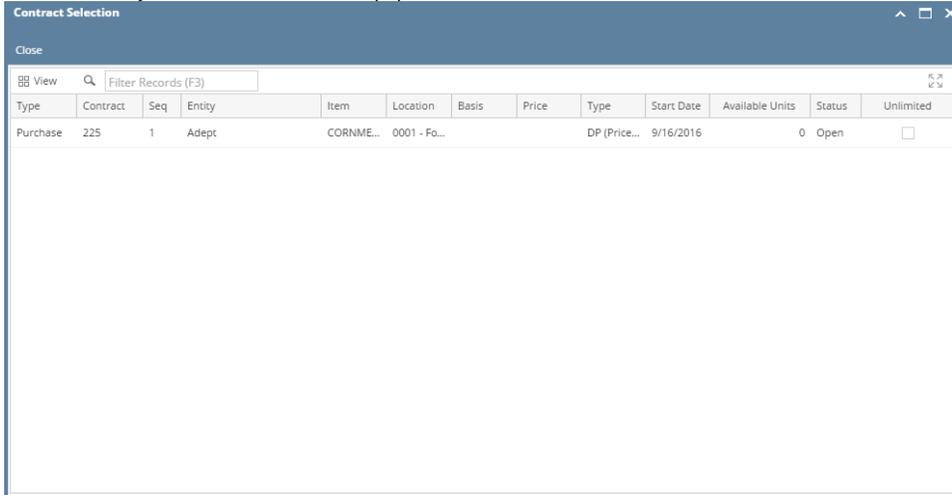
- i. Select Contract **End Date**.
- ii. Select an **Item**.

 Remember that the items listed from the Item combobox dropdown are only linked /associated to selected Commodity.

- iii. Select available Storage Schedule for Delayed Price. This should be added from **Ticket Management > Storage Schedule**.
 - iv. Click the **Save** toolbar button.
 - v. Select Contract **Freight** charge under **Cost** tab of Purchase Contract header.
- c. From **Ticket Management** menu > **Tickets**, click **New**.
- i. Select Ticket **Type** 'Load In'.
 - ii. Select the **Vendor** with Delayed Price Contract.
 - iii. Select an **Item**.
 - iv. In **Distribution** field, select DP.

v. Click the **Contract** toolbar button. This will open the Contract Selection screen.

- vi. Select the Delayed Price Contract to auto-populate in Scale Ticket screen.



- vii. In **Gross Weight** field, you can manually enter the gross weight or click the **Gross** button to get the reading.
 - viii. Enter **Tare Weight**.
 - ix. Contract Number and Contract Sequence will appear in Scale Ticket.
 - x. Enter the **Discount Reading** if it is applicable.
- d. Click the **Distribute** toolbar button. This message will be shown.



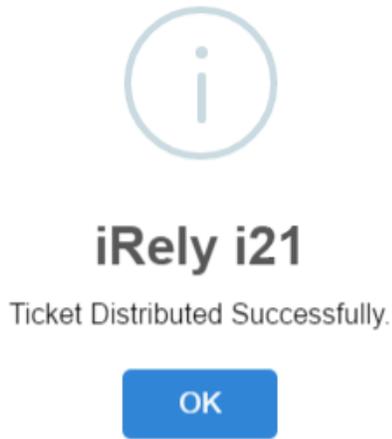
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Distribute this ticket now?

Yes No

- i. If the **Ticket Completion Options** checkbox from Ticket Pool is set to 'Manual', Manually Distribute Tickets screen should be displayed.
 - 1. Note that the Units to be Distributed is reserved/allotted to Unit Entry field in the Storage panel.
- ii. If the **Ticket Completion Options** checkbox from Ticket Pool is set to 'Auto', it will automatically distribute the Scale Ticket.

- e. Click the **Yes** button. This message will be shown.



- It will automatically create **Inventory Receipt** transaction and **Delayed Price Storage record**.
- f. Open the created **Inventory Receipt** transaction.

- i. **Order Type** should be 'Direct'.
- ii. **Source Type** should be 'Scale'
- iii. **Vendor** display is the selected Vendor from Scale Ticket
- iv. **Location** should be coming from the Scale Location.
- v. **Qty to Receive** is the total Load In Units distributed from Scale.
- vi. **Ownership Type** should be 'Storage'.

- g. Check the Item **On Storage** Units from **Inventory** menu > **Items**.
- h. Go to **Stock** tab. **On Storage** will be increased by the total Net Units distributed from Scale.

- i. Open the existing Purchase Contract used and check the Applied and Available Units.
Contracted units is the total Net units distributed.
Balance and Available units is the total Net units distributed.

- j. To check the Delayed Price Storage record, go to **Ticket Management** > **Storage**, open the created DP storage record.

Maintain Storage

Save Search Undo Close

Details Documentation Audit Log (0) Activities (0)

Details

Entity: Adept DPA Receipt Number:

Storage Ticket: 223 Customer Reference:

Storage Type: **DP** Original Balance: 999.990

Item: CORNMeal Open Balance: 999.990

Location: 0001 - Fort Wayne Delivery Date: 9/16/2016

Storage Schedule: DP Discount Comment:

Calculations

Insurance Rate: 0.0000

Storage Due: 0.000000 Paid: 0.000000

Fees Due: 0.000000 Paid: 0.000000

Discounts Due: 0.020000 Paid: 0.000000

Discount Schedule: 1

Discounts

Filter: View Filter Records (F3)

Description	Reading	Shrink	Shrink What	Discount Due	Discount Paid
<input type="checkbox"/> Corn Test Weight	55	0	Net Weight	-0.01	0
<input type="checkbox"/> Corn Moisture	14	0	Net Weight	0	0
<input type="checkbox"/> Corn Damage	3	0	Net Weight	0.03	0

History

Reverse Filter: View Filter Records (F3)

Type	ID	Units	Date	Amount	Entity	Location	ScaleTicket	StorageTicket	Transfer Ticket	Settle Ticket	Contract	Invoice
<input type="checkbox"/>	Fro...	irelyadmin	999.99	9/1...	0		223				225	

Ready Page 1 of 1

- a. You must have to create **Purchase Contract** from **Contract Management > Contracts**, click **New**.

- i. Select **Type 'Purchase'**.
- ii. Select an **Entity**.
- iii. Select Entity **Contact**.
- iv. Select **Commodity**.
- v. Select Contract **UOM**.
- vi. Select **Salesperson**.
- vii. Select **Pricing Type 'DP (Priced Later)'**.
- viii. Click the **Save** toolbar button.

- b. Click the **Insert** grid button to create Contract Sequence.

- i. Select Contract **End Date**.
- ii. Select an **Item**.



Remember that the items listed from the Item combobox dropdown are only linked /associated to selected Commodity.

- iii. Select available Storage Schedule for Delayed Price. This should be added from **Ticket Management > Storage Schedule**.
- iv. Click the **Save** toolbar button.
- v. Select Contract **Freight** charge under **Cost** tab of Purchase Contract header.

- c. From **Ticket Management** menu > **Tickets**, click **New**.

- i. Select Ticket **Type 'Load In'**.
- ii. Select the **Vendor** with Delayed Price Contract.
- iii. Select an **Item**.

iv. In **Distribution** field, select DP.

Ticket - FWA - (SCT-233)

Details

Type: Load In | Driver: | Truck Id: | Scale Options: Freight Per Unit: 0.00000

Ticket No: SCT-233 | Location: 0001 - Fort Wayne | Item: CORNMEAL | Deduct From Farmer:

Sub-Location: | Reference: | Hauler: | Freight Settlement: USD 0

Vendor: Adept | Comments: | Unit Basis: 0.00000

Scale 1: No NTEP Capacity

Gross: 0 lb | Tare: 0 lb

Scale Ticket Selection

Ticket No	Type	Truck ID	Loc	Status
SCT-233	Load In	000...	0	
SCT-232	Load ...	000...	0	
SCT-231	Load ...	000...	0	
SCT-230	Load ...	000...	0	
SCT-229	Load In	000...	0	
SCT-227	Load In	000...	0	
SCT-225	Load ...	000...	0	
SCT-218	Load In	000...	0	
SCT-217	Load In	000...	0	
215	Load In	000...	0	
216	Load In	000...	0	
213	Load In	000...	0	
211	Direct In	000...	0	

Grades / Readings

Discount Schedule: 1

Comment:

Discount Code	Reading	Discount	Shrink
TW	0	0	0
M	0	0	0
D	0	0	0

Distribution and Split

Distribution: DP

Split:

Entity	Percent	Distribution
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Scale Operator: irelyadmin

- v. Click the **Contract** toolbar button. This will open the Contract Selection screen.
- vi. Select the Delayed Price Contract to auto-populate in Scale Ticket screen.

Contract Selection

Close

View Filter Records (F3)

Type	Contract	Seq	Entity	Item	Location	Basis	Price	Type	Start Date	Available Units	Status	Unlimited
Purchase	225	1	Adept	CORNME...	0001 - Fo...		DP (Price...		9/16/2016	0	Open	<input type="checkbox"/>

Ticket - FWA - (223)

Details

Type: Load In | Driver: | Truck Id: | Scale Options: Freight Per Unit: 2.30000

Ticket No: 223 | Location: 0001 - Fort Wayne | Item: CORNMEAL | Deduct From Farmer:

Sub-Location: | Reference: | Hauler: ABC Trucking | Freight Settlement: USD 2299.98

Vendor: Adept | Comments: | Unit Basis: 0.00000

Scale 1: No NTEP Capacity

Gross: 56,000 lb | Tare: 0 lb

Scale Ticket Selection

Ticket No	Type	Truck ID	Loc	Status
223	Load In	000...	0	
SCT-232	Load ...	000...	0	
SCT-231	Load ...	000...	0	
SCT-230	Load ...	000...	0	
SCT-229	Load In	000...	0	
SCT-227	Load In	000...	0	
SCT-225	Load ...	000...	0	
SCT-218	Load In	000...	0	
SCT-217	Load In	000...	0	
215	Load In	000...	0	
216	Load In	000...	0	
213	Load In	000...	0	
211	Direct In	000...	0	

Grades / Readings

Discount Schedule: 1

Comment:

Discount Code	Reading	Discount	Shrink
TW	55	-0.01	0
M	14	0	0
D	3	0.03	0

Distribution and Split

Distribution: DP

Split:

Entity	Percent	Distribution
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Scale Operator: irelyadmin

- vii. In **Gross Weight** field, you can manually enter the gross weight or click the Gross button to get the reading.
- viii. Enter **Tare Weight**.
- ix. Contract Number and Contract Sequence will appear in Scale Ticket.

- x. Enter the **Discount Reading** if it is applicable.
- d. Click the **Distribute** toolbar button. This message will be shown.



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Distribute this ticket now?

- e. Click the **Yes** button. This message will be shown.



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Ticket Distributed Successfully.

- f. It will automatically create **Inventory Receipt** transaction and Delayed Price Storage record. Open the created **Inventory Receipt** transaction.

Inventory Receipt - IR-248

Order Type: Direct Source Type: Scale Vendor: Adept Location: 0001 - Fort Wayne Receipt Date: 9/16/2016 Currency: USD Receipt No: IR-248

BOL No: Receiver: Freight Terms: Tax Group: Vendor Ref No: Ship From: Flagstaff FOB Point: Shift Number: 0.00 Blanket Release No: Ship Via: Truck Vessel:

Source No.	Item No.	Description	Receipt UOM	Qty to Receive	Cost Currency	Cost	Cost UOM	Line Total	Ownership Type	Gross/Net UOM	Gross	Net
223	CORNMEAL	CORNMeal	Bushels	999.99	USD	0.000		0.00	Own		0.00	0.00
				0		0.000		0.00			0.00	0.00

SubTotal: 0.00 Tax: 0.00 Charges: -20.00 Gross: 0.00 Net: 0.00 Total: -20.00

- i. **Order Type** should be 'Direct'.
- ii. **Source Type** should be 'Scale'
- iii. **Vendor** display is the selected Vendor from Scale Ticket
- iv. **Location** should be coming from the Scale Location.
- v. **Qty to Receive** is the total Load In Units distributed from Scale.
- vi. **Ownership Type** should be 'Own'.
- g. Check the Item **On Hand** Units from **Inventory** menu > **Items**.

h. Go to **Stock** tab. **On Hands** will be increased by the total Net Units distributed from Scale.

Location	UOM	On Order	In Transit Inbound	On Hand	In Transit Outbound	Back Order	Committed	On Storage
0001 - Fort Wayne	Bushels	0.00	0.00	999.99	0.00	0.00	0.00	0.00

i. Open the existing Purchase Contract used and check the Applied and Available Units.

Contracted units is the total Net units distributed.
Balance and Available units is the total Net units distributed.

Sequence	Status	Location	Contract No	Item	Start Date	End Date	Pickup/Deliver	Transportation Mode	Contracted	UOM	Balance	Applied	Available	Pricing Type
1	Open	0001 - Fort Wa...	CORN...		9/16/2016	9/30/2016			999.99	Bushels	999.99	0	999.99	DP (Priced ...

j. To check the Delayed Price Storage record, go to **Ticket Management > Storage**, open the created DP storage record.

Maintain Storage

Save Search Undo Close

Details Documentation Audit Log (0) Activities (0)

Details

Entity:	Adept	DPA Receipt Number:	
Storage Ticket:	223	Customer Reference:	
Storage Type:	DP	Original Balance:	999.990
Item:	CORNMeal	Open Balance:	999.990
Location:	0001 - Fort Wayne	Delivery Date:	9/16/2016
Storage Schedule:	DP	Discount Comment:	

Calculations

Insurance Rate:		Paid:	0.0000
Storage Due:	0.000000	Paid:	0.000000
Fees Due:	0.000000	Paid:	0.000000
Discounts Due:	0.020000	Paid:	0.000000
Discount Schedule:	1		

Discounts

Filter: [] x View Filter Records (F3)

Description	Reading	Shrink	Shrink What	Discount Due	Discount Paid
<input type="checkbox"/> Corn Test Weight	55	0	Net Weight	-0.01	0
<input type="checkbox"/> Corn Moisture	14	0	Net Weight	0	0
<input type="checkbox"/> Corn Damage	3	0	Net Weight	0.03	0

History

Reverse Filter: [] x View Filter Records (F3)

Type	ID	Units	Date	Amount	Entity	Location	ScaleTicket	StorageTicket	Transfer Ticket	Settle Ticket	Contract	Invoice
<input type="checkbox"/> Fra...	irelyadmin	999.99	9/1...	0			223					225

Ready Page 1 of 1