

CRM

Activities

- [Create New Event](#)
- [Create New Task](#)
- [Log Call](#)
- [Sales Rep Summary](#)

Opportunities

- [Create New Opportunity](#)
- [Delete Opportunity](#)
- [Pipeline Forecast](#)

Campaigns

- [Create New Campaign](#)
- [Delete Campaign](#)

Sales Pipe Status

- [Create Sales Pipe Status](#)
- [Delete Sales Pipe Status](#)

Statuses

- [Create Status](#)
- [Delete Status](#)

Types

- [Create Type](#)
- [Delete Type](#)

Sources

- [Create Source](#)
- [Delete Source](#)

Milestones

- [Create Milestone](#)
- [Delete Milestone](#)

Lead

- [Create Lead](#)
- [Convert Lead](#)
- [Delete Lead](#)

Sales Entities

- [Create Prospect](#)
- [Convert Prospect](#)
- [Delete Prospect](#)
- [Add Contact to Campaign](#)

Lost Revenues

Prospect Requirements

- [Add Prospect Requirement](#)
- [Delete Prospect Requirement](#)

Customer License

Competitors

- [Create Competitor](#)
- [Delete Competitor](#)