

How to void Quotes

Void quote through Quote Generation screen

You can void the confirmed quotes through Quote Generation screen. Here it will void the confirmed quotes based on selection criteria. Using this void button you can void multiple Quotes.

Example below shows void quote by entering customer .

Existing records :

Transport Quotes			
Process Open Print Refresh Report +			
Transport Quotes Details			
View Filter (F3) 30 record(s)			
Quote Number	Customer Name	Quote Date	Quote Status
☐ TRQ-1	All U Need Kwik-Stop	9/8/2015 14:17:00	Sent
☐ TRQ-2	All U Need Kwik-Stop	9/9/2015 15:11:00	Void
☐ TRQ-3	All U Need Kwik-Stop	3/22/2016 15:52:00	Confirmed
☐ TRQ-4	All U Need Kwik-Stop	3/30/2016 15:57:00	Confirmed
☐ TRQ-5	All U Need Kwik-Stop	8/4/2016 09:40:29	Confirmed
☐ TRQ-6	All U Need Kwik-Stop	8/4/2016 13:03:00	Confirmed
☐ TRQ-13	Apple Spice Sales	10/10/2016 13:01:35	Void
☐ TRQ-14	Brown Brother Farms	10/11/2016 17:09:36	Void
☐ TRQ-17	Brown Brother Farms	11/29/2016 13:53:53	UnConfirmed
☐ TRQ-22	Brown Brother Farms	11/29/2016 13:57:11	UnConfirmed
☐ TRQ-28	ABC Trucking	12/5/2016 13:25:22	UnConfirmed
☐ TRQ-32	Brown Brother Farms	12/5/2016 13:46:08	UnConfirmed
☐ TRQ-33	ABC Trucking	12/5/2016 14:00:07	UnConfirmed
☐ TRQ-34	Brown Brother Farms	12/5/2016 14:02:15	Sent
☐ TRQ-36	Brown Brother Farms	12/15/2016 13:49:59	Sent
☐ TRQ-37	Apple Spice Sales	12/15/2016 14:13:21	UnConfirmed
☐ TRQ-38	Brown Brother Farms	12/15/2016 14:13:21	Sent
☐ TRQ-39	ABC Trucking	12/15/2016 14:13:21	Confirmed

Select as many Unconfirmed customers by checking the checkbox and click on Void button

Quote Generation ^ X

Void Close

Generate Confirm **Void**

☐	Quote Number	Customer	Quote Date
☒	TRQ-1	All U Need Kwik-Stop	9/8/2015
☐	TRQ-34	Brown Brother Farms	12/5/2016
☐	TRQ-36	Brown Brother Farms	12/15/2016
☐	TRQ-38	Brown Brother Farms	12/15/2016
☐	TRQ-42	Brown Brother Farms	12/28/2016
☐	TRQ-46	Brown Brother Farms	12/28/2016

? ⓘ ? Ready

Quote status changed from confirmed to void for customer(s)

i Through Quote Generation void button only confirmed quotes will change to void status

Void Quote through Quote screen

Any quote can be changed to status void through Quote screen. Either through void button or by selecting void value from status drop down.

Transport Quotes - TRQ-56

New Save Refresh Delete Undo Confirm **Void** Send Quotes Print Quote Close

Details Audit Log (0)

Quote Info

Status: Confirmed
Quote No: UnConfirmed
Quote Date: Confirmed
Effective Date: Sent
Void

Customer Info

Customer: ABC Trucking
Address: 1739 Belmont

Ship To	Item	Fuel Supl	Supply P	Rack Pric	Deviation	Temp/Ac	Freight	Price	Tax Grou	Tax Amo	Price wit	Margin	Order Qt	Ext Profit
☐	Chicago	TR Ite...	Marat...	Muncie	1.2500...	1.0000...	0.0000...	0.0000...	2.2500...	Tax Gr...	0.2300...	2.4800...	1.0000...	1.0000...
☒	Chicago	TR Ite...	Marat...	Muncie	1.3500...	2.0000...	0.0000...	0.0000...	3.3500...	Tax Gr...	0.3400...	3.6900...	2.0000...	2.0000...
☐					0.0000...	0.0000...	0.0000...	0.0000...		0.0000...	0.0000...	0.0000...	0	0.0000...

If selecting from drop down, then you need to click on save .

If clicking on void button , will get save automatically.

Void quote through Quote Generation screen

You can void the confirmed quotes through Quote Generation screen. Here it will void the confirmed quotes based on selection criteria. Using this void button you can void multiple Quotes.

Example below shows void quote by entering customer .

Existing records :

Transport Quotes				
Process Open Print Refresh Export Close				
Transport Quotes Details				
Layout Filter Records (F3) 62 record(s)				
Quote Number	Customer Name	Quote Date	Quote Status	
☐ TRQ-3	All U Need Kwik-Stop	04/02/2016 01:23:00	Confirmed	
☐ TRQ-4	Brown Brother Farms	04/01/2016 02:19:00	Void	
☐ TRQ-5	Sherland Farms	04/02/2016 01:46:00	Void	
☐ TRQ-6	City of Fort Wayne	04/02/2016 02:09:00	Void	
☐ TRQ-10	All U Need Kwik-Stop	04/13/2016 09:31:00	Sent	
☐ TRQ-11	All U Need Kwik-Stop	04/14/2016 13:32:14	Void	
☐ TRQ-14	All U Need Kwik-Stop	04/15/2016 08:21:00	Confirmed	
☐ TRQ-20	All U Need Kwik-Stop	04/15/2016 08:55:00	Confirmed	
☐ TRQ-21	Galaxy Eyes	04/15/2016 09:06:00	Confirmed	
☐ TRQ-22	All U Need Kwik-Stop	04/15/2016 13:37:53	Void	
☐ TRQ-23	Galaxy Eyes	04/15/2016 13:37:53	Confirmed	
☐ TRQ-24	All U Need Kwik-Stop	04/29/2016 07:22:02	UnConfirmed	
☐ TRQ-25	Galaxy Eyes	04/29/2016 07:22:02	UnConfirmed	
☐ TRQ-26	All U Need Kwik-Stop	04/29/2016 09:20:00	UnConfirmed	
☐ TRQ-27	All U Need Kwik-Stop	04/29/2016 09:42:00	UnConfirmed	
☐ TRQ-29	All U Need Kwik-Stop	04/29/2016 09:50:00	UnConfirmed	
☐ TRQ-30	Malyn Hernandez	04/29/2016 10:32:55	UnConfirmed	
☐ TRQ-31	All U Need Kwik-Stop	05/02/2016 14:04:00	UnConfirmed	
☐ TRQ-33	All U Need Kwik-Stop	05/04/2016 15:58:00	Confirmed	

Select a as many Unconfirmed customers by checking the checkbox and click on Void button

Quote Generation
^ X

Void
Close

Generate
Confirm
Void

☐	Quote Number	Customer	Quote Date
☒	TRQ-10	All U Need Kwik-Stop	4/13/2016
☐	TRQ-36	Galaxy Eyes	5/16/2016
☐	TRQ-113	Apple Spice Sales	6/20/2016

? 🔄 💡 ✉️ Ready

Quote status changed from confirmed to void for customer(s)

 Through Quote Generation void button only confirmed quotes will change to void status

Void Quote through Quote screen

Any quote can be changed to status void through Quote screen. Either through void button or by selecting void value from status drop down.

Quotes
New
Save
Refresh
Delete
Undo
Confirm
Void
Send Quotes
Print Quote
Create Order
Order History
Map
Close

Details

Quote Info
Status:
UnConfirmed
Quote No:
UnConfirmed
Quote Date:
Confirmed
Effective Date:
Sent
Void

Customer Info
Customer:
Jhon
Address:
hellton town
ertwww
hyu

X Remove
Filter:
Layout
Filter Records (F3)

☐	Ship To	Item	Fuel Su...	Supply ...	Rack Pr...	Deviati...	Temp/...	Freight	Price	Price w...	Margin
☐	locj1	1	ABC	loc6	5.600000	0.320000	2.000000	0.000000	7.920000	0.000000	2.320000
☐	locj2	1	ABC	loc6	2.000000	0.340000	3.400000	0.340000	5.740000	4.000000	3.740000
☐					0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000

If selecting from drop down, then you need to click on save .

If clicking on void button , will get save automatically.