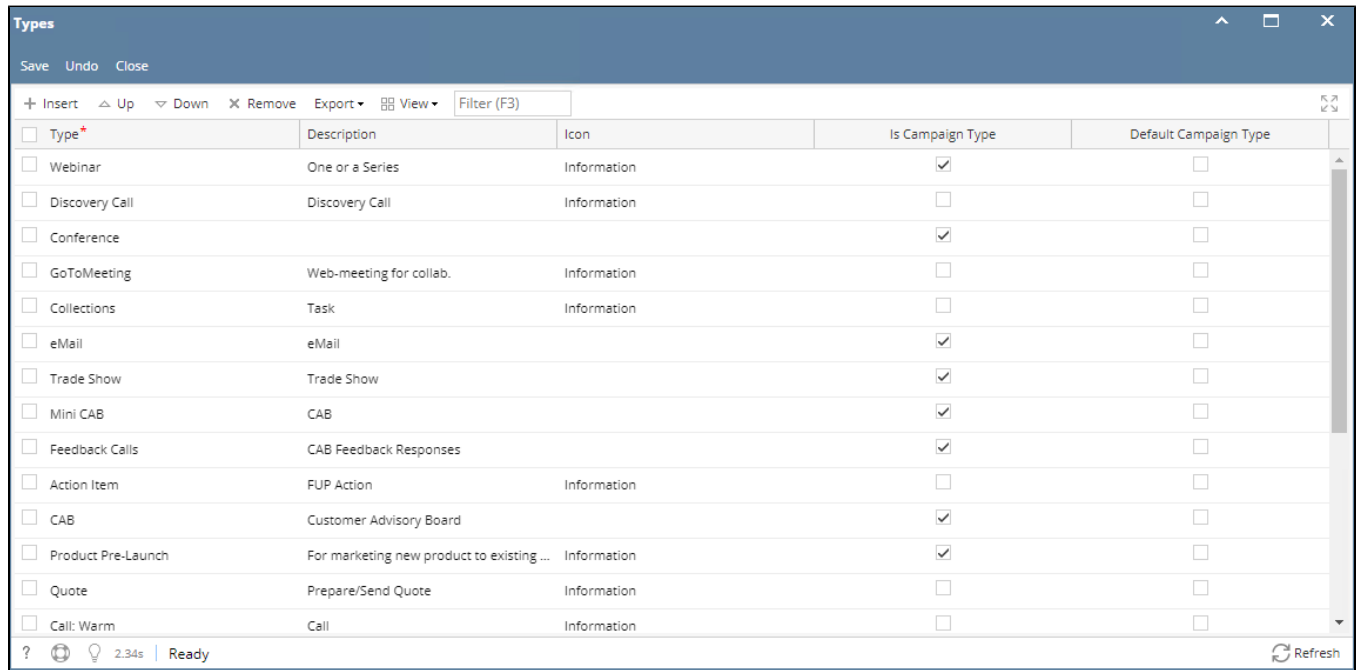


Delete Type

- Created by [Darel Webster Ronquillo](#) just a moment ago

[Go to start of metadata](#)

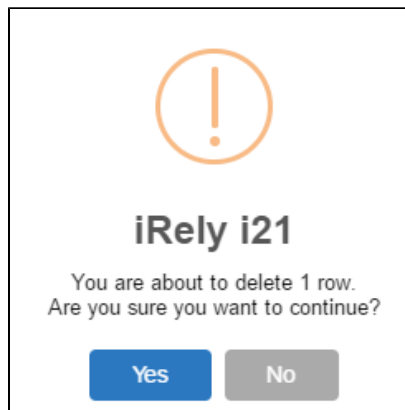
1. From **CRM** module, click **Types**. Types screen will appear.



Type*	Description	Icon	Is Campaign Type	Default Campaign Type
<input type="checkbox"/> Webinar	One or a Series	Information	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Discovery Call	Discovery Call	Information	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Conference			<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> GoToMeeting	Web-meeting for collab.	Information	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Collections	Task	Information	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> eMail	eMail		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Trade Show	Trade Show		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Mini CAB	CAB		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Feedback Calls	CAB Feedback Responses		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Action Item	FUP Action	Information	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> CAB	Customer Advisory Board		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Product Pre-Launch	For marketing new product to existing ...	Information	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Quote	Prepare/Send Quote	Information	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Call: Warm	Call	Information	<input type="checkbox"/>	<input type="checkbox"/>

2. To delete Type, select the type to be deleted. Grid row checkbox must be checked.

3. Click **Remove** button. This message will appear:



4. Click **Yes** to proceed.

5. Once the data is removed from the list, click **Save** button to apply changes.

6. If the data you are trying to delete is already used, this message will appear:



iRely i21

The record you are trying to delete is being used.

OK