

Setup Maintenance Screen

All setup with relation to Patronage can be done in this screen. Check on the following links to see the How to's for each tab

***This screen is available from versions starting 17.3**

- [Patronage Category](#)
- Items – you can update the items here in two ways
 1. Select the Patronage Category / Direct Sale of the item from the row of each. Then click Save
 2. Select items to update. Then select a Patronage Category and Direct Sale Category from the combo box

Patronage Category Direct Sale Category

Clicking 'Update' button will automatically save the changes made.

- Customers – you can update the stock status of the customers here in two ways
 1. Select the columns you want to update. Then Save.
 - a. Membership Date
 - b. Birth Date
 - c. Stock Status
 - d. Deceased Date
 - e. Last Activity Date
 2. Select customer to update. Then select a Stock Status from the combo box

Stock Status

Clicking 'Update' button will automatically save the changes made.

- [Patronage](#)
- [FWT](#) – update the Withhold % of the Company Locations from the grid.
- [Refund Rate](#)
- [Stock Classification](#)
- [Estate Corporation](#)