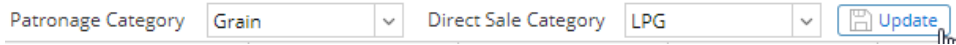


Setup Maintenance Screen

All setup with relation to Patronage can be done in this screen. Check on the following links to see the How to's for each tab

***This screen is available from versions starting 17.3**

- [Patronage Category](#)
- Items – you can update the items here in two ways
 1. Select the Patronage Category / Direct Sale of the item from the row of each. Then click Save
 2. Select items to update. Then select a Patronage Category and Direct Sale Category from the combo box



A screenshot of a software interface showing two dropdown menus. The first dropdown is labeled 'Patronage Category' and has 'Grain' selected. The second dropdown is labeled 'Direct Sale Category' and has 'LPG' selected. To the right of these dropdowns is a blue button with a floppy disk icon and the text 'Update'.

Clicking 'Update' button will automatically save the changes made.

- Customers – you can update the stock status of the customers here in two ways
 1. Select the columns you want to update. Then Save.
 - a. Membership Date
 - b. Birth Date
 - c. Stock Status
 - d. Deceased Date
 - e. Last Activity Date
 2. Select customer to update. Then select a Stock Status from the combo box



A screenshot of a software interface showing a dropdown menu labeled 'Stock Status' with 'Voting' selected. To the right of the dropdown is a blue button with a floppy disk icon and the text 'Update'.

Clicking 'Update' button will automatically save the changes made.

- [Patronage](#)
- FWT – update the Withhold % of the Company Locations from the grid.
- [Refund Rate](#)
- [Stock Classification](#)
- [Estate Corporation](#)