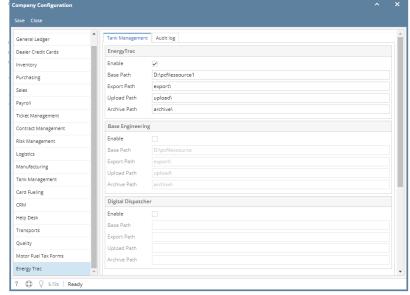
How to set up Energy Trac Integration

1 Integration is enabled

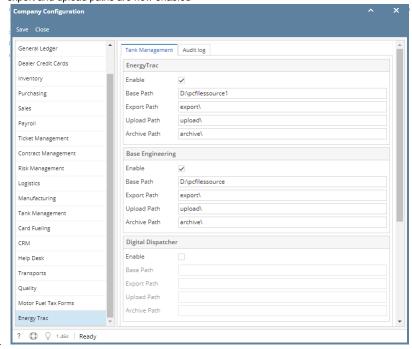
- 1. From System Manager module click Company Configuration.
- 2. Select Energy Trac Module, will display set up screen and all integrations are now displayed
- 3. Check Energy Trac Integration to enable (Can enable 1 or more integration) and once integration in enabled, base, export and upload paths are now enabled



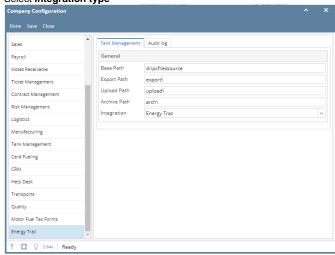
- a. Input Base Path Folder where export, upload and archive folders are located
- b. Input the following:
 - i. Exportpath Folder where exported xml files will be located
 - ii. Upload path Folder where files to be uploaded is located
 - iii. Archive path Folder where files that is successfully uploaded will be located
- c. Click Save, details will be saved.

2 Integrations is enabled

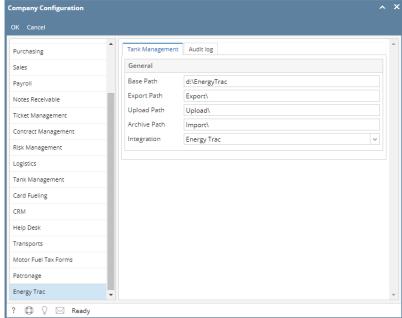
- 1. From System Manager module click Company Configuration.
- 2. Select Energy Trac Module, will display set up screen and all integrations are now displayed
- 3. Check Energy Trac and Base Engineering Integration to enable (Can enable 1 or more integration) and once integration in enabled, base, export and upload paths are now enabled



- a. Input Base Path for both integrations Folder where export, upload and archive folders are located
- b. Input the following:
 - i. Export path Folder where exported xml files will be located
 - ii. Upload path Folder where files to be uploaded is located
 - iii. Archive path Folder where files that is successfully uploaded will be located
- 1. From System Manager module click Company Configuration.
- 2. Select Energy Trac Module, will display set up screen.
 - a. Input Base Path Folder where export, upload and archive folders are located
 - b. Input the following:
 - i. Exportpath Folder where exported xml files will be located
 - ii. Upload path Folder where files to be uploaded is located
 - iii. Archive path Folder where files that is successfully uploaded will be located
 - c. Select Integration type



- d. Click Save, details will be saved.
- 1. From System Manager module click Company Configuration.
- 2. Select Energy Trac Module, will display set up screen.
 - a. Input Base Path Folder where export, upload and archive folders are located
 - b. Input the following:
 - i. Exportpath Folder where exported xml files will be located
 - ii. Upload path Folder where files to be uploaded is located
 - iii. Archive path Folder where files that is successfully uploaded will be located
 - c. Select Integration type



d. Click Ok, details will be saved.