

How to set up Energy Trac Integration

1 Integration is enabled

1. From System Manager module click **Company Configuration**.
2. Select **Energy Trac Module**, will display set up screen and all integrations are now displayed
3. Check Energy Trac Integration to enable (Can enable 1 or more integration) and once integration in enabled, base, export and upload paths are now enabled

The screenshot shows the 'Company Configuration' window with the 'Energy Trac' module selected in the left sidebar. The 'EnergyTrac' section is expanded, showing the 'Enable' checkbox checked. Below it, the 'Base Path' is set to 'D:\pcfiles\source1', 'Export Path' to 'export\'', 'Upload Path' to 'upload\'', and 'Archive Path' to 'archive\''. The 'Base Engineering' and 'Digital Dispatcher' sections are also visible but their 'Enable' checkboxes are unchecked.

4.
 - a. Input **Base Path** - Folder where export, upload and archive folders are located
 - b. Input the following:
 - i. **Exportpath** - Folder where exported xml files will be located
 - ii. **Upload path** - Folder where files to be uploaded is located
 - iii. **Archive path** - Folder where files that is successfully uploaded will be located
 - c. Click **Save**, details will be saved.

2 Integrations is enabled

1. From System Manager module click **Company Configuration**.
2. Select **Energy Trac Module**, will display set up screen and all integrations are now displayed
3. Check Energy Trac and Base Engineering Integration to enable (Can enable 1 or more integration) and once integration in enabled, base, export and upload paths are now enabled

This screenshot is similar to the previous one, but now the 'Base Engineering' section is also expanded and its 'Enable' checkbox is checked. The 'EnergyTrac' section remains unchanged with its 'Enable' checkbox checked and paths filled in. The 'Digital Dispatcher' section remains disabled.

4. ? 1.46s Ready

- a. Input **Base Path** for both integrations - Folder where export, upload and archive folders are located
- b. Input the following:
 - i. **Export path** - Folder where exported xml files will be located
 - ii. **Upload path** - Folder where files to be uploaded is located
 - iii. **Archive path** - Folder where files that is successfully uploaded will be located

1. From System Manager module click **Company Configuration**.

2. Select **Energy Trac Module**, will display set up screen.

- a. Input **Base Path** - Folder where export, upload and archive folders are located
- b. Input the following:
 - i. **Exportpath** - Folder where exported xml files will be located
 - ii. **Upload path** - Folder where files to be uploaded is located
 - iii. **Archive path** - Folder where files that is successfully uploaded will be located
- c. Select **Integration type**

The screenshot shows the 'Company Configuration' window for the 'Energy Trac' module. The left sidebar lists various modules, with 'Energy Trac' highlighted. The main panel displays the 'General' configuration tab. The fields are as follows:

Field	Value
Base Path	d:\pcfilesource
Export Path	export\
Upload Path	upload\
Archive Path	arch\
Integration	Energy Trac

Buttons at the top: Done, Save, Close. Status bar at the bottom: 2.64s, Ready.

d. Click **Save**, details will be saved.

1. From System Manager module click **Company Configuration**.

2. Select **Energy Trac Module**, will display set up screen.

- a. Input **Base Path** - Folder where export, upload and archive folders are located
- b. Input the following:
 - i. **Exportpath** - Folder where exported xml files will be located
 - ii. **Upload path** - Folder where files to be uploaded is located
 - iii. **Archive path** - Folder where files that is successfully uploaded will be located
- c. Select **Integration type**

The screenshot shows the 'Company Configuration' window for the 'Energy Trac' module. The left sidebar lists various modules, with 'Energy Trac' highlighted. The main panel displays the 'General' configuration tab. The fields are as follows:

Field	Value
Base Path	d:\EnergyTrac
Export Path	Export\
Upload Path	Upload\
Archive Path	Import\
Integration	Energy Trac

Buttons at the top: OK, Cancel. Status bar at the bottom: Ready.

d. Click **OK**, details will be saved.