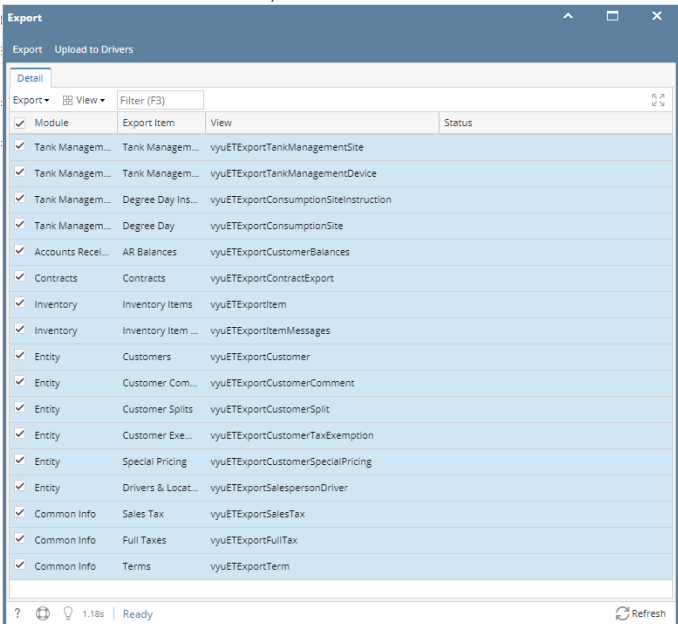


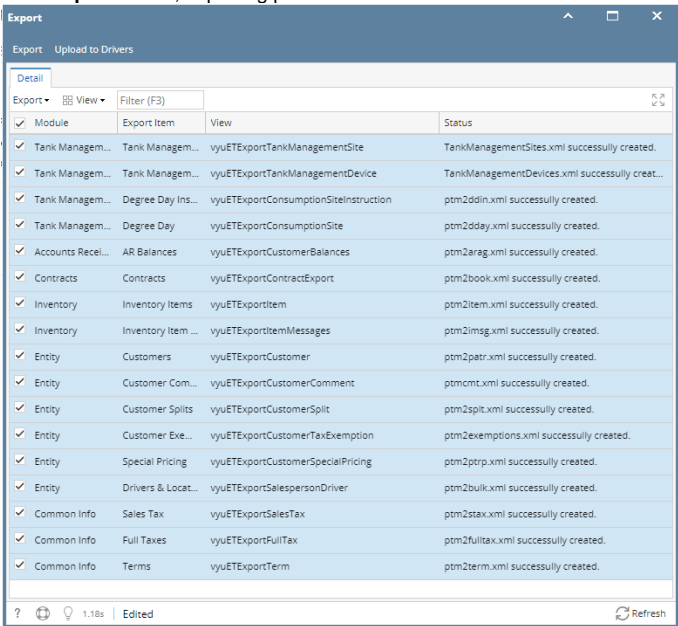
How to Export XML - Energy Trac

1 Integration is enabled

1. From Energy Track Module click **Export XML**.
2. Click checkbox beside Module, which will select all Modules.



3. Click **Export** button, exporting process will start and will end when all modules has status that xml is successfully created



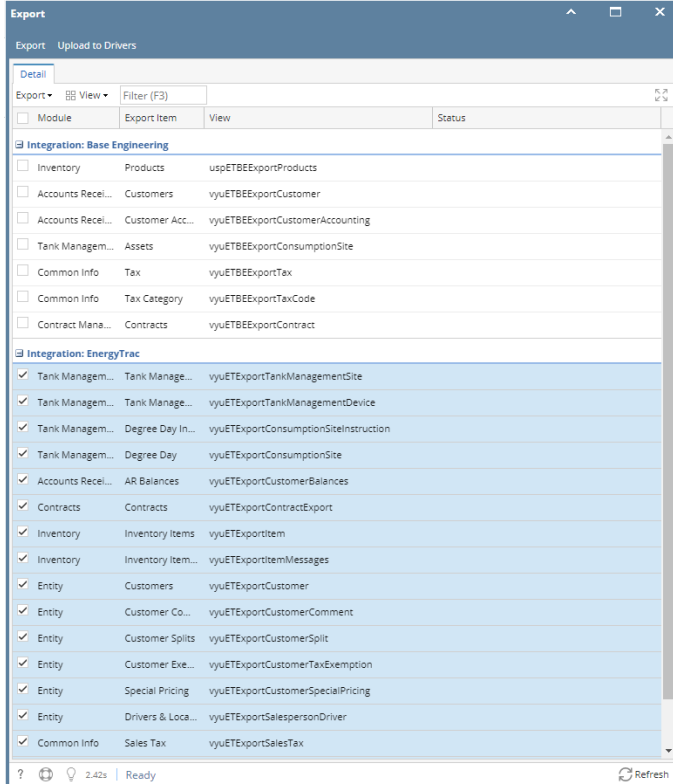
Exported XML should be located in the Export path in set up

This PC > Data Drive (D:) > pcfilesource1 > export

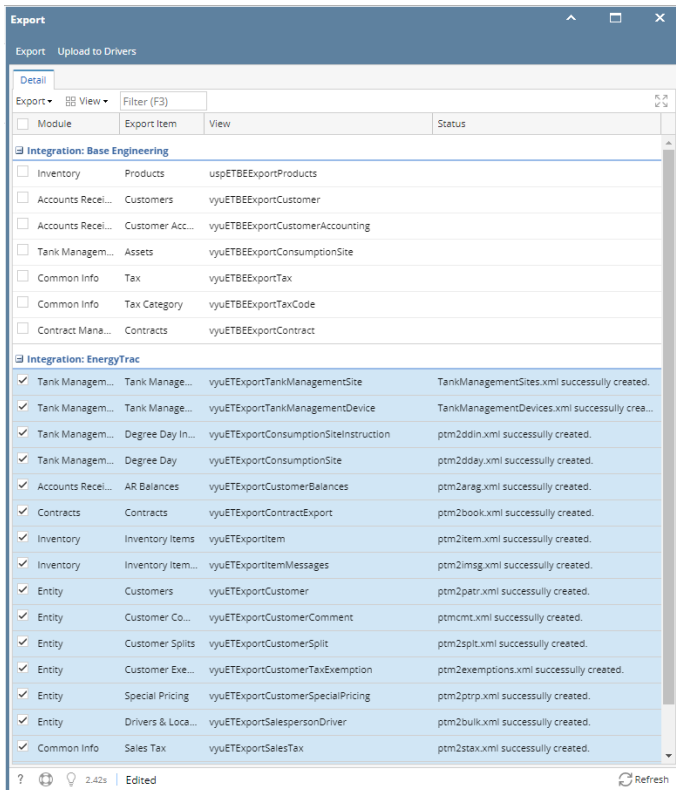
	Name	Date modified	Type	Size
	ptm2arag	7/5/2019 2:23 PM	XML File	48 KB
	ptm2book	7/5/2019 2:23 PM	XML File	3 KB
	ptm2exemptions	7/5/2019 2:23 PM	XML File	122 KB
	ptm2fulltax	7/5/2019 2:23 PM	XML File	171 KB
	ptm2ptrp	7/5/2019 2:23 PM	XML File	1 KB
	ptm2term	7/5/2019 2:23 PM	XML File	4 KB
	ptm2bulk	7/5/2019 2:23 PM	XML File	1 KB
	ptm2item	7/5/2019 2:23 PM	XML File	9 KB
	ptm2patr	7/5/2019 2:23 PM	XML File	74 KB
	ptm2stax	7/5/2019 2:23 PM	XML File	1 KB
LLC	ptm2dday	7/5/2019 2:23 PM	XML File	31 KB
nal	ptm2imgsg	7/5/2019 2:23 PM	XML File	83 KB
	ptm2split	7/5/2019 2:23 PM	XML File	3 KB
	ptmcmnt	7/5/2019 2:23 PM	XML File	1 KB
	TankManagementDevices	7/5/2019 2:23 PM	XML File	47 KB
	TankManagementSites	7/5/2019 2:23 PM	XML File	108 KB
	ptm2ddin	7/5/2019 2:23 PM	XML File	18 KB

2 Integrations is enabled

1. From Energy Track Module click **Export XML**.
2. Will display all modules on both integration, select modules under energy trac



3. Click **Export** button, exporting process will start and will end when all modules selected under energy trac integration has status that xml is successfully created



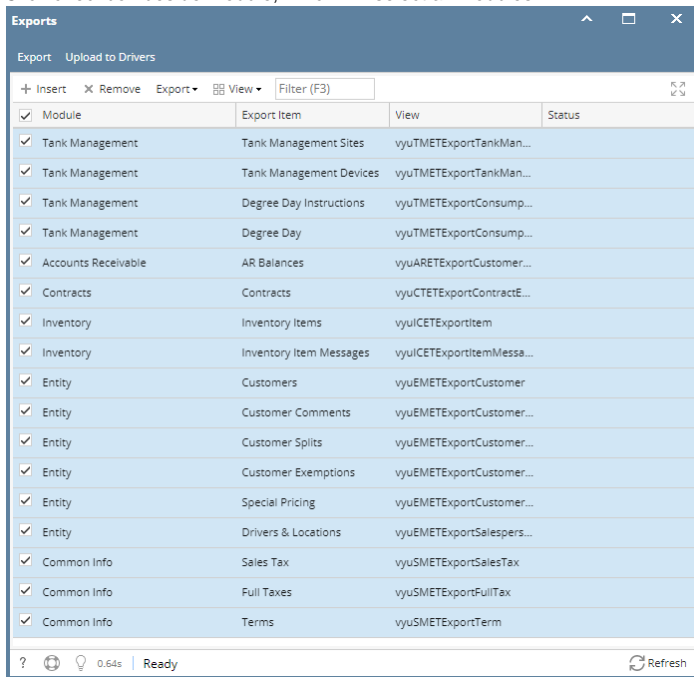
Exported XML should be located in the Export path in set up

is PC > Data Drive (D:) > pcfilesource1 > export

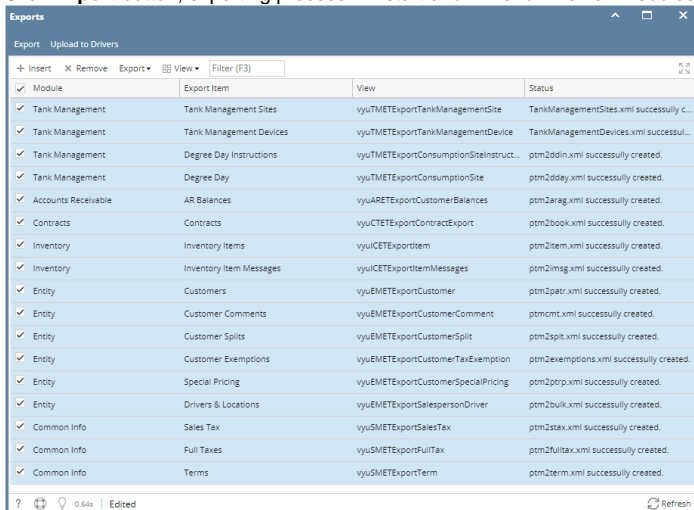
Name	Date modified	Type	Size
ptm2book	7/5/2019 5:16 PM	XML File	3 KB
ptm2ptrp	7/5/2019 5:16 PM	XML File	1 KB
ptm2term	7/5/2019 5:16 PM	XML File	4 KB
ptm2arag	7/5/2019 5:16 PM	XML File	48 KB
ptm2fulltax	7/5/2019 5:16 PM	XML File	171 KB
ptm2bulk	7/5/2019 5:16 PM	XML File	1 KB
ptm2exemptions	7/5/2019 5:16 PM	XML File	122 KB
ptm2stax	7/5/2019 5:16 PM	XML File	1 KB
ptm2patr	7/5/2019 5:16 PM	XML File	74 KB
ptm2splt	7/5/2019 5:16 PM	XML File	3 KB
ptmcmnt	7/5/2019 5:16 PM	XML File	1 KB
ptm2item	7/5/2019 5:16 PM	XML File	9 KB
ptm2dday	7/5/2019 5:16 PM	XML File	31 KB
ptm2imsg	7/5/2019 5:16 PM	XML File	83 KB
TankManagementSites	7/5/2019 5:16 PM	XML File	108 KB
ptm2ddin	7/5/2019 5:16 PM	XML File	18 KB
TankManagementDevices	7/5/2019 5:15 PM	XML File	47 KB

1. From Energy Track Module click **Export XML**.

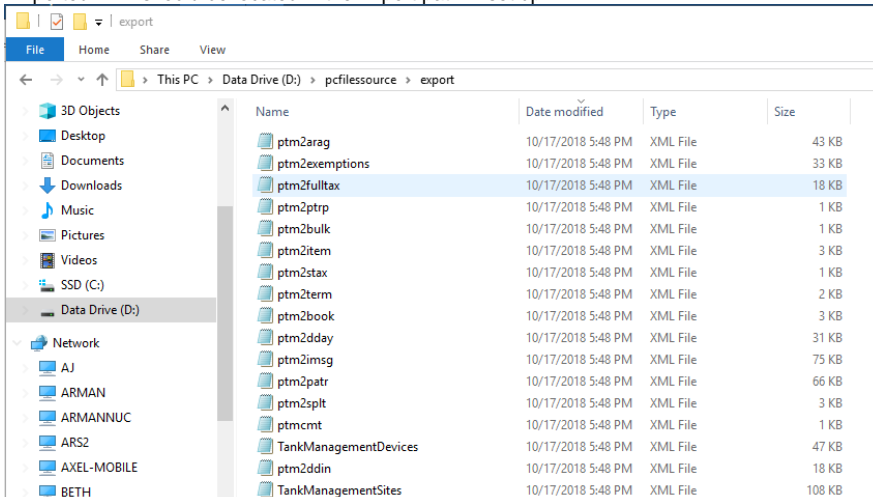
2. Click checkbox beside Module, which will select all Modules.



3. Click **Export** button, exporting process will start and will end when all modules has status that xml is successfully created

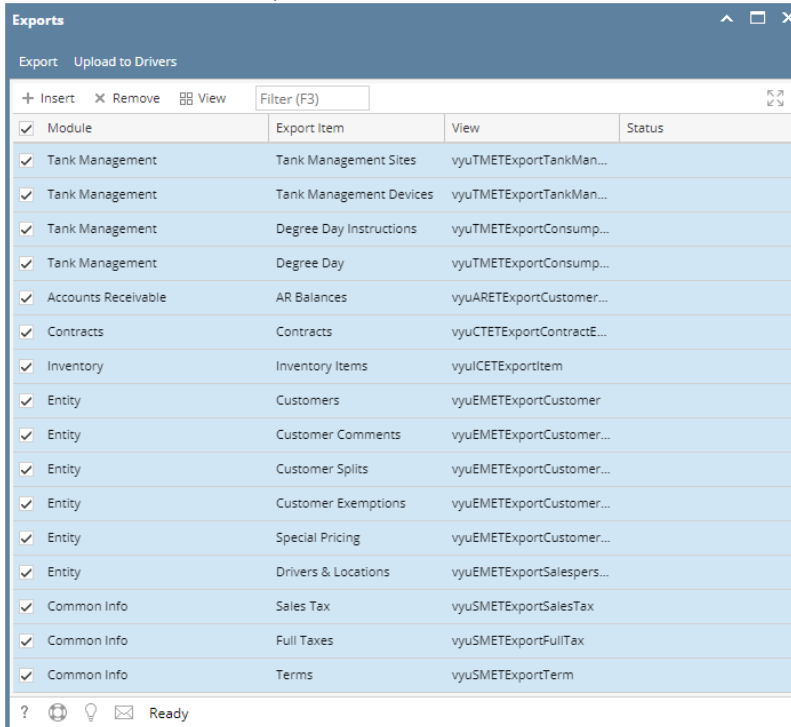


Exported XML should be located in the Export path in set up



1. From Energy Track Module click **Export XML**.

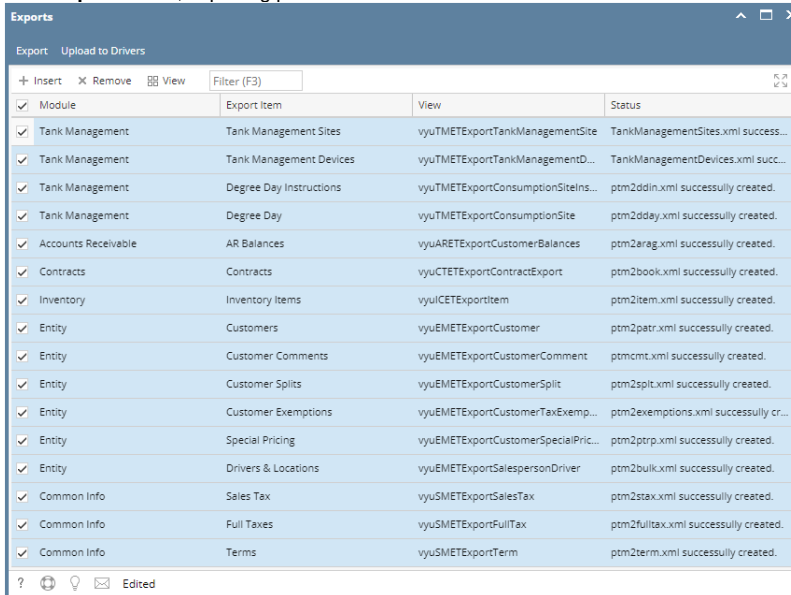
2. Click checkbox beside Module, which will select all Modules.



The screenshot shows a software window titled "Exports" with a menu bar containing "Export" and "Upload to Drivers". Below the menu bar is a toolbar with "Insert", "Remove", and "View" buttons, along with a "Filter (F3)" text box. The main area is a table with four columns: "Module", "Export Item", "View", and "Status". The "Module" column has checkboxes next to each row, all of which are checked. The "Export Item" column lists various items like "Tank Management Sites", "Tank Management Devices", "Degree Day Instructions", etc. The "View" column shows file paths like "vyuTMETExportTankMan...", and the "Status" column is empty. At the bottom of the window is a status bar with icons for help, search, and email, followed by the text "Ready".

<input checked="" type="checkbox"/> Module	Export Item	View	Status
<input checked="" type="checkbox"/>	Tank Management Sites	vyuTMETExportTankMan...	
<input checked="" type="checkbox"/>	Tank Management Devices	vyuTMETExportTankMan...	
<input checked="" type="checkbox"/>	Degree Day Instructions	vyuTMETExportConsump...	
<input checked="" type="checkbox"/>	Degree Day	vyuTMETExportConsump...	
<input checked="" type="checkbox"/>	Accounts Receivable	vyuARETExportCustomer...	
<input checked="" type="checkbox"/>	Contracts	vyuCTETExportContractE...	
<input checked="" type="checkbox"/>	Inventory	vyuICETExportItem	
<input checked="" type="checkbox"/>	Entity	vyuEMETExportCustomer	
<input checked="" type="checkbox"/>	Entity	Customer Comments	vyuEMETExportCustomer...
<input checked="" type="checkbox"/>	Entity	Customer Splits	vyuEMETExportCustomer...
<input checked="" type="checkbox"/>	Entity	Customer Exemptions	vyuEMETExportCustomer...
<input checked="" type="checkbox"/>	Entity	Special Pricing	vyuEMETExportCustomer...
<input checked="" type="checkbox"/>	Entity	Drivers & Locations	vyuEMETExportSalespers...
<input checked="" type="checkbox"/>	Common Info	Sales Tax	vyuSMETExportSalesTax
<input checked="" type="checkbox"/>	Common Info	Full Taxes	vyuSMETExportFullTax
<input checked="" type="checkbox"/>	Common Info	Terms	vyuSMETExportTerm

3. Click **Export** button, exporting process will start and will end when all modules has status that xml is successfully created



The 'Exports' window displays a table with columns: Module, Export Item, View, and Status. All items have a status of 'successfully created'.

Module	Export Item	View	Status
Tank Management	Tank Management Sites	vyuTMETExportTankManagementSite	TankManagementSites.xml success...
Tank Management	Tank Management Devices	vyuTMETExportTankManagementD...	TankManagementDevices.xml succ...
Tank Management	Degree Day Instructions	vyuTMETExportConsumptionSiteins...	ptm2ddin.xml successfully created.
Tank Management	Degree Day	vyuTMETExportConsumptionSite	ptm2dday.xml successfully created.
Accounts Receivable	AR Balances	vyuARETExportCustomerBalances	ptm2arag.xml successfully created.
Contracts	Contracts	vyuCTETExportContractExport	ptm2book.xml successfully created.
Inventory	Inventory Items	vyuIETExportItem	ptm2item.xml successfully created.
Entity	Customers	vyuEMETExportCustomer	ptm2patr.xml successfully created.
Entity	Customer Comments	vyuEMETExportCustomerComment	ptmcmnt.xml successfully created.
Entity	Customer Splits	vyuEMETExportCustomerSplit	ptm2split.xml successfully created.
Entity	Customer Exemptions	vyuEMETExportCustomerTaxExemp...	ptm2exemptions.xml successfully cr...
Entity	Special Pricing	vyuEMETExportCustomerSpecialPric...	ptm2ptrp.xml successfully created.
Entity	Drivers & Locations	vyuEMETExportSalespersonDriver	ptm2bulk.xml successfully created.
Common Info	Sales Tax	vyuSMETExportSalesTax	ptm2stax.xml successfully created.
Common Info	Full Taxes	vyuSMETExportFullTax	ptm2fulltax.xml successfully created.
Common Info	Terms	vyuSMETExportTerm	ptm2term.xml successfully created.

Exported XML should be located in the Export path in set up

