

# How to Open a Device record

- From Menu panel:
  - On the Menu panel, click the **Devices** menu. This will open the Search Devices screen.

## Tank Management

### Activities

Clock Reading  
Synchronize Delivery History  
Generate Orders  
Tank Monitor  
Generate Work Orders  
Lease  
Budget Calculation  
Virtual Meter Billing

### Maintenance

Consumption Sites  
Customer Inquiry  
**Devices**

### Reports

Call Entry Printout  
Deliveries  
Delivery Fill  
Events  
Work Orders

- Search for the device, select it in the grid, and then click the **Open toolbar button**.

**Devices**

New **Open** Refresh Excel PDF Text CSV Close

Devices

View  5,259 record(s) (2 selected)

	Serial Number	Device Type	Manufacturer ID	Manufacturer Name	Inventory Status
<input checked="" type="checkbox"/>	056100	Tank	MANCH		In

- From Consumption Sites screen:
  - Open a Consumption Sites record.
  - Navigate to Devices tab. Select the device record in the grid and then click the **Open button**.

Site Detail **Devices** Associated Sites Appliances Order Deliveries Events Work Orders(0) Attachment Audit Log

☒ Open X Remove Export View Filter (F3)

Device Type	Serial No. ▲	Ownership	Manufacturer	Tank Capacity	Description
Tank	14850	Company Owned	MIDWESTERN	500.00	

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Tank Management

Customer Inquiry

Consumption Sites

Clock Reading

Synchronize Delivery History

Lease

Generate Orders

Tank Monitor

Budget Calculation

Virtual Meter Billing

**Devices**

Events

Renew Julian Deliveries

Reports

- Search for the device, select it in the grid, and then click the **Open toolbar button**.

Devices				
New	Open	Refresh	Export ▾	Close
Layout	Filter Records (F3)	1 records (1 selected)		
Serial Number	Device Type	Manufacturer ID	Manufacturer Name	Inventory Status
<input checked="" type="checkbox"/> Tank1234	Tank		iRely	In

- From Consumption Sites screen:

1. Open a Consumption Sites record.
2. Navigate to Devices tab. Select the device record in the grid and then click the **Open** button.

Site	Detail	Devices	Associated Sites	Appliances	Call Entry	Delivery History	Event History	Work Orders	Attachment (0)	Audit Log (5)
Open	Remove	Layout	Filter Records (F3)							
Device Type	Serial No.	Ownership	Manufacturer	Tank Capacity	Description					
Tank	Tank1234	Company Owned	iRely	500.00	Tank 1					

- From Menu panel:

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Tank Management
Customer Inquiry
Consumption Sites
Clock Reading
Synchronize Delivery History
Lease Billing
Dispatch Deliveries
Generate Orders
Tank Monitor
Budget Calculation
Virtual Meter Billing
Degree Day Clock
Devices
Events
Event Types
Device Types
Lease Codes

2. Search for the device, select it in the grid, and then click the **Open** toolbar button.

Devices				
New	Open	Refresh	Export ▾	Close
Layout	Filter Records (F3)	1 records (1 selected)		
Serial Number	Device Type	Manufacturer ID	Manufacturer Name	Inventory Status
<input checked="" type="checkbox"/> Tank1234	Tank		iRely	In

- From Consumption Sites screen:

1. Open a Consumption Sites record.
2. Navigate to Devices tab. Select the device record in the grid and then click the **Open** button.

Site

Detail

Devices

Associated Sites

Appliances

Call Entry

Delivery History

Event History

Work Orders

Audit Log (52)

Open

Remove

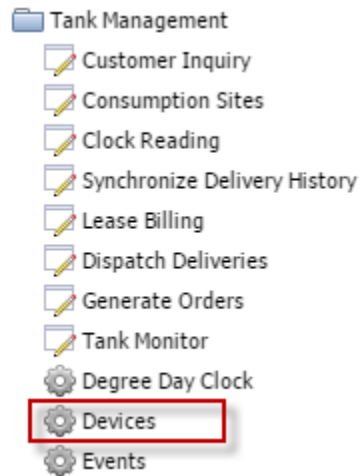
Layout

Filter Records (F3)

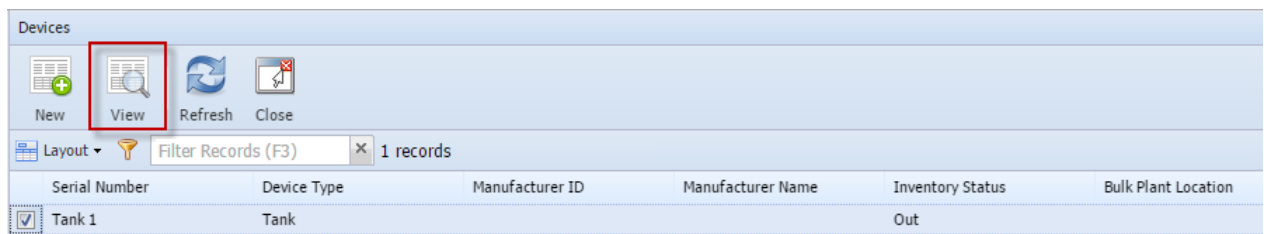
Device Type	Serial No.	Ownership	Manufacturer	Tank Capac...	Description
Tank	Tank1234	Company Owned	iRely	500.00	Tank 1

- From Menu panel:

1. On the Menu panel, double click the **Devices menu**. This will open the Search Devices screen.

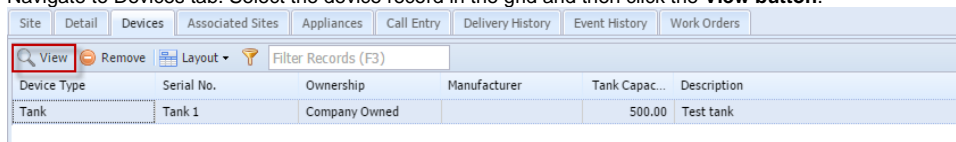


2. Search for the device, select it in the grid, and then click the **View toolbar button**.



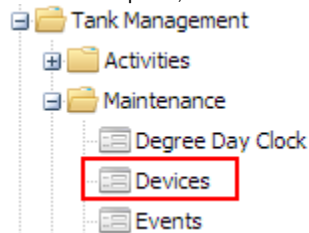
- **From Consumption Sites screen:**

1. [Open a Consumption Sites record](#).
2. Navigate to Devices tab. Select the device record in the grid and then click the **View button**.



- **From Menu panel:**

1. On the Menu panel, double click the **Devices menu**. This will open the Search Devices screen.



2. Search for the device, select it in the grid, and then click the **Open Selected toolbar button**.

- **From Consumption Sites screen:**

1. [Open a Consumption Sites record](#).
2. Navigate to Devices tab. Select the device record in the grid and then click the **Edit button**.

