How to Detach or Remove a Device

The term **Remove** is used for Customer Owned devices because it will also be removed or deleted from the Device table. In case you will use again this device, you can manually re-enter its information. The term **Detach** is used for Company Owned devices because it will only be detached from the consumption site but it will still remain on the Devices table. This will allow the company to re-attach this device to any of its customers.

- 1. Open a Consumption Sites record.
- 2. Navigate to **Devices tab**.
- 3. Select in the grid the device that will be detached/removed, and then click the **Remove button**. The delete record confirmation message will be displayed.

Consumpti	ion Sites - 00	01005078	ica –	Cito Action		a Call Eatra Add Call	Entry Dice	ostela Contrac		tomor Cros	to Eucont Sum	nandist Wor	k Ordor – Driot S	▲ □
Customer:	Customer A	nido Attacil Dev	ice •	Custom	er No:	0001005078	endy onsp	Current:	i Cusi	tomer crea	0.0	Credit Note:		inclency close
Address:	1234 Main 9 Fort Wayne,	it. IN 46801		Terms:		Due on Receipt		Total Past Du	ie:	0.00 32.50		D		
				Regular	Credit:		0.00	Budget Amt	Due:)		
Phone:	100000000)		Credit L	imit:		0.00	Prepaid Bala	nce:		0.0)		
Showing 2	2 Consumptio	on Site	Site	Detail	Device	Associated Sites	Appliances	Call Entry	Delive	ery History	Event History	Work Orders	Attachment (0)	Audit Log (9)
+ 9	Filter Record	s (F3)	О, С	Open 🗙	Remove	믑 Layout 🔍	Filter Reco	rds (F3)						
Address		Description	Devi	ice Type		Serial No.	Ownerst	nip	Manuf	facturer	Tank Capa	city Descriptio	n 🔺	
1234 Main	St.	Tank A	Tank	<		SN1234	Custome	er Owned	iRely		500	.00 Customer	Tank A	

4. Select **Yes** on the confirmation message. The delete installation event will be displayed.



iRely i21

Are you sure you want to remove this device from the Consumption Site?





Remember that every time you attach a device, it automatically creates an Installation event. If you want to delete this event history when you
detach/remove a device, then select Yes on the confirmation message on Step 4. However, if you want to keep this event history, then select No b
utton.

6. Save the changes in the Consumption Sites record.

The device Lease will be deleted during the 'detach' process.

The term Remove is used for Customer Owned devices because it will also be removed or deleted from the Device table. In case you will use again this device, you can manually re-enter its information. The term Detach is used for Company Owned devices because it will only be detached from the consumption site but it will still remain on the Devices table . This will allow the company to re-attach this device to any of its customers.

- 1. Open a Consumption Sites record.
- 2. Navigate to Devices tab.

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3. Select in the grid the device that will be detached/removed, and then click the Remove button. The delete record confirmation message will be displayed.

Site	Detail	Devices	Associated Sites	Appliances	Call Entry	Delivery History	Event Hi	story Work	Orders	Audit Log (2)	
Q, 0	oen 🗙	Remove	品 Layout Q	Filter Record	ls (F3)						
Devic	e Type		Serial No.	Owners	nip	Manufacturer		Tank Capa Description			
Tank			SN1234	Custome	er Owned	iRely		500.00 Customer Tank A			
Tank			SN5678	Compan	y Owned	iRely		500.00	Tank A		

4. Select Yes on the confirmation message. The delete installation event will be displayed.



6. Save the changes in the Consumption Sites record.

utton.



The term Remove is used for Customer Owned devices because it will also be removed or deleted from the Device table. In case you will use again this device, you can manually re-enter its information. The term Detach is used for Company Owned devices because it will only be detached from the consumption site but it will still remain on the Devices table . This will allow the company to re-attach this device to any of its customers.

- 1. Open a Consumption Sites record.
- 2. Navigate to **Devices tab**.
- 3. Select in the grid the device that will be detached/removed, and then click the **Remove button**. The delete record confirmation message will be displayed.

Į	Site Detail Dev	ices Associated Sites	Appliances Cal	l Entry Delivery Histo	ory Event Hist	ory Work Orders
	🔍 View 🤤 Remove	e 💾 Layout 🕶 💡	Filter Records (F3)			
	Device Type	Serial No.	Ownership	Manufacturer	Tank Capac	Description
	Tank	12345678	Company Owned	M-Tank	1,000.00	Tank 1

4. Select Yes on the confirmation message. The delete installation event will be displayed.

👔 iRely i21	×	٩
(?) Ar	e you sure you want to delete the Installation Event for this Device?	
	Yes No	

- Remember that every time you attach a device, it automatically creates an Installation event. If you want to delete this event history when you
 detach/remove a device, then select Yes on the confirmation message on Step 4. However, if you want to keep this event history, then select No b
 utton.
- 6. Save the changes in the Consumption Sites record.

⚠	The device Lease will be deleted during the 'detach' process.
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- 1. Open a Consumption Sites record.
- 2. Navigate to **Devices tab**.
- Select in the grid the device that will be detached/removed, and then click the Remove button. The delete record confirmation message will be displayed.

Site Det	ail Devi	ces Associated Sit	es Appliances	Call Entry	Delivery History	Event History	Work Orders	
📝 Edit 🄇	Remove	Filter:		۹				
Device Type		Serial No.	Ownership	Manu	ufacturer	Tank Capacity	Description	
Tank		012345678	Company Owned	d M-Ta	nk	1,000.00	Tank 1	

4. Select Yes on the confirmation message. The delete installation event will be displayed.

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	?	Are you	sure you	want to de	lete the	Installat	ion Event fo	or this Device?	,
				Yes		No			
5.	Remember th	at every tir	ne you attac	h a device, it a	utomatica	lly creates	an Installation	event. If you want	to

- Remember that every time you attach a device, it automatically creates an Installation event. If you want to delete this event history when you
 detach/remove a device, then select Yes on the confirmation message on Step 4. However, if you want to keep this event history, then select No b
 utton.
- 6. Save the changes in the Consumption Sites record.

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