

How to Open the Device Action screen

1. [Open a Consumption Sites record.](#)
2. Navigate to **Devices tab**, and then select the device where the action will be performed.
3. Click the **Site Action > Device Action toolbar button**. This will open the Device Actions screen. Refer to the [Device Actions](#) for the field description.

Consumption Sites - 0001005078

New Save Search Undo Attach Device ▾ **Site Action ▾** Print Call Entry + Call Entry

Customer: Customer A
Address: 1234 Main St.
Fort Wayne, IN 46801
Phone: 1000000000

Associate Site
Device Action
Delivery
Reassign Site

Device Actions

OK Cancel

Details

Device Type: Tank Serial No: 1057438
Action: At Customers to be Transferred back to Bulk Plant Location ▾

Device Action

This action will tag the device as red text on the devices grid to indicate it will be transferred back to bulk plant.

? ⓘ ? Ready

1. [Open a Consumption Sites record.](#)
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Consumption Sites - 0000000021

New Save Search Undo Attach Device Site Action Print Call Entry Call Entry

Customer: SHELL PROPANE
 Address: GREEN ROAD
 CHISAGO CITY, MN 55013
 Phone: 1000000000

Showing 1 Consumption Site << Site

Filter Records (F3)

Address	Description
GREEN ROAD	Site 1

Associate Site
 Device Action
 Delivery
 Reassign Site

Device Actions

OK Cancel

Device Type: Tank Serial No: SN123456

Action: At Customers to be Transferred back to Bulk Plant Location

Device Action

This action will tag the device as red text on the devices grid to indicate it will be transferred back to bulk plant.

Ready

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Consumption Sites - 0000000021

New Save Search Undo Attach Device Site Action Print Call Entry Call Entry

Customer: SHELL PROPANE
Address: GREEN ROAD
CHISAGO CITY, MN 55080
Phone: 1000000000

Showing 1 Consumption Site

Address	Description
GREEN ROAD	Site 1

Site D
Edit
Device Ty
Tank

Associate Site
Device Action
Delivery
Reassign Site

Device Actions

OK Cancel

Device Type: Tank Serial No: SN0123456

Action: At Customers to be Transferred back to Bulk Plant Location

Device Action

This action will tag the device as red text on the devices grid to indicate it will be transferred back to bulk plant.

Ready