How to Open the Device Action screen

- 1. Open a Consumption Sites record.
- 2. Navigate to **Devices tab**, and then select the device where the action will be performed.
- 3. Click the Site Action > Device Action toolbar button. This will open the Device Actions screen. Refer to the Device Actions for the field description.

Consumption Sites - 0001005078										
New Save	e Search	Undo	Attach Device	- Sit	e Actior	n 🔻			y +(Call Entry
Customer:	Custome	er A		As	sociate	Site			50	78
Address:	1234 Ma Fort Way	1234 Main St. Fort Wayne, IN 46801 1000000000			Device Action					ceipt
					Delivery					
Phone:	1000000				Reassign Site					
Device Act	Device Actions ^ X									
OK Canc	el									
Detaile										
Details	Details									
Device Ty	pe: Tan	ık		Serial	No:	105	7438			
Action:	At (Sustome	ers to be Trar	sferre	d back	to l	Bulk Pl	ant Lo	catio	n v
Device A	ction									
This action will tag the device as red text on the devices grid to indicate it will be transferred back to bulk plant.										
0	Q Rea	ady								

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	Consump	otion Sites - 0	000000	021				
	0		5		• •	-		
INE	ew Sa	ive search	Undo	Attach	Device	Site Action	Print Call Entry	
Cus	tomer:	SHELL PROP	ANE			Asso	riate Site	
Add	ress:	GREEN ROAD)				date site	
		CHISAGO CI	FY, MN S	55013				0.0
						Devic	0.1	
Pho	ne:	1000000000)					1.
Sh	Showing 1 Consumption Site					Deliv	lites	
0	💿 🔍 🍸 Filter Records (F3)		Q Vie			Filter		
Ad	dress		Descrip	tion	Device	Page Page	rian Site	
GR	GREEN ROAD		Site 1 T		Tank		sign site	

Device Action	ıs			××			
	R						
OK Cano	:el						
Device Type:	Tank	Serial No:	SN123456				
Action:	Action: At Customers to be Transferred back to Bulk Plant Location						
Device Action							
This acti indicate	on will tag the device as it will be transferred bac	red text on t k to bulk plar	he devices grid to nt.				
🕐 💆 🦞 Ready							

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Consumption	Sites - 00000	00021					
New Save	Search Und	Attach De) 🗸	Site Action	Print Call Entry	Call Entry	
Customer: SHE Address: GRE CHI	ELL PROPANE EEN ROAD SAGO CITY, M	N 55080	Cus Terr Reg	Assoc	iate Site	0.00	
Phone: 100	0000000		Crea	Device	Action	1.00	
Showing 1 Consu	Imption Site	« s	ite D	Delive	ry	s App	
Address GREEN ROAD	Des	cription D 1 T	Y Edit evice Ty ank	Reass	ign Site	Owners	
Device Action	ns					* ×	
OK Can	cel						
Device Type:	Tank		Serial	No: SN01	23456		
Action:	At Customer	s to be Tran	sferred	back to Bulk	Plant Location	~	
Device Action							
This action will tag the device as red text on the devices grid to indicate it will be transferred back to bulk plant.							