How to Open the Delivery History screen

Once a delivery invoice is posted in AG Accounting (during synchronization process), a Delivery History is automatically created when the **Billing By** of the site is set to Tank. If the Billing By is set to Flow Meter, it will create a Meter History History instead.

- 1. Open a Consumption Sites screen wherein the Billing By is set to Tank.
- 2. Navigate to **Delivery History tab**. Select a record in the grid, and then click the **Open button**.

Site Detail Devices A	Associated Sites Appliances	Call Entry	Delivery History	Event Histor	y Work Orders	Attachment (0)	Audit Log (4)	
Q. Open Q. View Detail	🗄 Layout 🛛 🔍 Filter Re	ords (F3)						
Invoice No.	Bulk Plant Location		Invo	ice Date	Product Delivered	Qty Delivered	Calculated Burn	Burn Rate After
SI-41	0001 - Fort Wayne		04/1	8/2016	LPG	25.0000	5.00	5.00
Here is a sample D	Delivery History so	reen.						
Delivery History								~
Close								
	D - 11							
Details Original Ord	er Details							
Customer Number:	0001005078		Elapse	d DD betwe	en last delivery:			0
Site No:	0001		Elapse	d days betw	een last deliver	y:		0
Invoice No:	SI-41		Seasor	12		Winter		
Bulk Plant No:	0001 - Fort Wayn	e	Winter	Daily Usage				0.00
Invoice Date:	04/18/2016		Summ	er Daily Usa	ge:			0.00
Product Delivered:	LPG		Gallon	s in Tank Be	fore Delivery:			0.00
Quantity Delivered:		25	.00 Gallon	s in Tank Aft	er Delivery:			256.00
DD on Delivery Date:			74 Estima	ted % Befor	e Delivery:			0.00
DD on Last Delivery Da	ate:		0 Actual	% After Deli	verv:			80.00
Burn Rate After Delive	n/:	5	00 Sales P	erson:	,			
Calculated Rura Pater			00 Last II	datadı		0.4./4.9./2.0.4	c.	
Calculated Burn Rate:		0	Last U	Juared:		04/18/201	0	
Adjust Burn Rate:	\checkmark							
2 🗘 🖓 🖂 Re	eady							

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Site Detail Devices Asso	ciated Sites Appliances Call Entry	Delivery History Event History Work Orde	ers Audit Log (51)	
🔍 Open 🔍 View Detail 🔠	Layout Q Filter Records (F3)			
Invoice No.	Bulk Plant Location	Invoice Date	Product Delivered	Qty Delivere
SI-41	0001 - Fort Wayne	04/18/2016	LPG	25.0
loro io o comple Deliv	ion / History coroon			
Delivery History	rery history screen.			~
,				
Close				
Details Original Order De	tails			
Customer Number:	0001005078	Elapsed DD between last delivery:		
Site No:	0002	Elapsed days between last delivery:		
Invoice No:	SI-41	Season:	Winter	
Bulk Plant No:	0001 - Fort Wayne	Winter Daily Usage:		0.
Invoice Date:	04/18/2016	Summer Daily Usage:		0.
Product Delivered:	LPG	Gallons in Tank Before Delivery:		0.
Quantity Delivered:	25.00	Gallons in Tank After Delivery:		1,600.
DD on Delivery Date:	74	Estimated % Before Delivery:		0.
	0	Actual % After Delivery:		80.
DD on Last Delivery Date:		Sales Person:		
DD on Last Delivery Date: Burn Rate After Delivery:	5.00			
DD on Last Delivery Date: Burn Rate After Delivery: Calculated Burn Rate:	5.00	Last Updated:	04/18/2016	

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- Open a Consumption Sites screen wherein the Billing By is set to Tank.
 Navigate to Delivery History tab. Select a record in the grid, and then click the View button.

View 🔍 View Detail 🕮 Lavo	out - 💡 Filter Records (F3)					
nvoice No. Bu	lk Plant Location		Invoice Date	Product Delivered	Qty Delivered	
0004742 06	8		04/15/2014	1130	270.0000	
0028355 06	8		03/12/2014	1130	208.4000	
ere is a sample Deliver	y History screen.					
Delivery History					8	
A						
<u></u>						
Close						
Details Original Order De	etails					
Customer Number:	000000010	Elapsed DD bet	ween last deliv	ery:	9,030	
Site No:	0001	Elapsed days between last delivery:		very:	34	
Invoice No:	00004742	Season:		Winter	Winter	
Bulk Plant No:	068	Winter Daily Usa	age:		0.00000	
Invoice Date:	04/15/2014	Summer Daily U	lsage:		0.00000	
Product Delivered:	1130	Gallons in Tank	Before Deliver	y:	138.36968	
Quantity Delivered:	270.0000	Gallons in Tank	After Delivery:		410.00000	
DD on Delivery Date:	-713	Estimated % Be	fore Delivery:		27.673937%	
DD on Last Delivery Date:	7,854	Actual % After I	Delivery:		82.000000%	
Burn Rate After Delivery:	13.158913	Sales Person:		CO		
Calculated Burn Rate:	95.052631	Last Updated:		04/17/20	14	

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Site Detail Devices A	associated Sites Appliances Call Entry Delivery History	Event History	Work Orders			
View Detail Filter:						
Invoice No.	Bulk Plant Location	Invoice Date 🔻	Product Delivered	Qty Delivered		
00578371	056	06/02/2014	1080	174.5000		
00554535	056	03/19/2014	1080	187.1000		
00577949	056	02/13/2014	1080	206.2000		
Here is a sample Delivery History screep						

Delivery History						
Close						
Customer Number:	0000100000	Elapsed DD between last delivery:	9,743			
Site No:	0002	Elapsed days between last delivery:	75			
Invoice No:	00578371	Season:	Winter			
Bulk Plant No:	056	Winter Daily Usage:	0.00			
Invoice Date:	06/02/2014	Summer Daily Usage:	0.00			
Product Delivered:	1080	Gallons in Tank Before Delivery:	70.53			
Quantity Delivered:	174.5000	Gallons in Tank After Delivery:	251.75			
DD on Delivery Date:	0	Estimated % Before Delivery:	26.61%			
DD on Last Delivery Date:	8,114	Actual % After Delivery:	95.00%			
Burn Rate After Delivery:	9.00	Sales Person:	СО			
Calculated Burn Rate:	9.00	Last Updated:	06/06/2014			
Adjust Burn Rate: 🕅						
🕜 🗔 🖓 Ready						