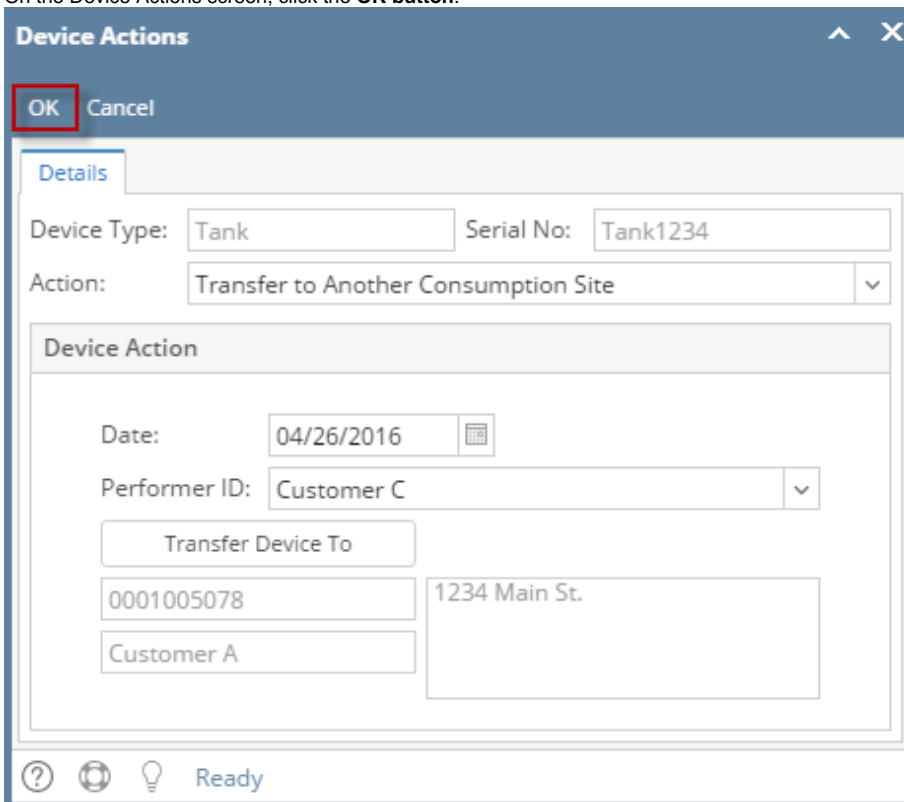


How to Perform ‘Transfer to Another Consumption Site’ Device Action

‘Transfer to Another Consumption Site’ action means the device is picked up from the customer’s consumption site and taken back to the bulk plant location.

1. Open the [Device Actions](#) screen. Refer to [Device Actions](#) for the field description.
2. Select ‘Transfer to Another Consumption Site’ from the **Action** combo box list.
3. Enter the **Date**.
4. Select the **Performer** of this action from the combo box list.
5. Click the **Transfer Device To** button. This will open the Search Consumption Sites screen.
6. Search for the site where the device will be transferred. Select it from the grid , and then click the **Open Selected** toolbar button.
7. On the Device Actions screen, click the **OK** button.



The screenshot shows the 'Device Actions' dialog box. At the top, there are 'OK' and 'Cancel' buttons. Below them is a 'Details' tab. The 'Device Type' is set to 'Tank' and 'Serial No' is 'Tank1234'. The 'Action' dropdown is set to 'Transfer to Another Consumption Site'. Under the 'Device Action' section, the 'Date' is '04/26/2016' and 'Performer ID' is 'Customer C'. There is a 'Transfer Device To' button. Below it, there are three input fields: '0001005078', 'Customer A', and '1234 Main St.'. At the bottom of the dialog, there are icons for help, refresh, and a lightbulb, followed by the word 'Ready'.

- If the device does not have a Lease, this message will be displayed.



iRely i21

Do you want to open the new consumption site?

Yes

No

- If the device has Lease, the 'keep lease' message will prompt. Select the button that corresponds to what you want to do with the Lease. Upon clicking the **Yes/No button**, the message above will also prompt.



iRely i21

The system found device(s) has lease.
Do you want to transfer the lease to the new customer?
If you click YES, the customer will become the lease's Bill Customer. If you click NO, the lease will be deleted during the process. If you click CANCEL, the process will not continue.

- Once you are prompted to open the new site record, select **Yes** if you want to. However, if you want to remain in the current site record then select **No button**.

The auto-generated Event-015 will be displayed on the Event History tab of both the old and new site.

Site	Detail	Devices	Associated Sites	Appliances	Call Entry	Delivery History	Event History	Work Orders	Attachment (0)	Audit Log (8)
<div> <input type="text"/> <input type="button" value="Open"/> <input type="button" value="Remove"/> <input type="button" value="Layout"/> <input type="text" value="Filter Records (F3)"/> </div>										
Date	Type	Description	User ID	Serial No.						
04/26/2016	Device Transferred to Another Consumption Site	Device Transferred to Another Consumption Site	irelyadmin	Tank1234						

'Transfer to Another Consumption Site' action means the device is picked up from the customer's consumption site and taken back to the bulk plant location.

1. Open the [Device Actions](#) screen. Refer to [Device Actions](#) for the field description.
2. Select **Transfer to Another Consumption Site** from the **Action** combo box list.
3. Enter the **Date**.
4. Select the **Performer** of this action from the combo box list.
5. Click the **Transfer Device To** button. This will open the Search Consumption Sites screen.
6. Search for the site where the device will be transferred. Select it from the grid , and then click the **Open Selected** toolbar button.
7. On the Device Actions screen, click the **OK button**.

Device Actions

Details

Device Type: Tank Serial No: 1057438

Action: Transfer to Another Consumption Site

Device Action

Date: 02/08/2016

Performer ID: Customer C

Transfer Device To

0001005079

Customer B

111 Princeton Road

?

Ready

- If the device does not have a Lease, this message will be displayed.



iRely i21

Do you want to open the new consumption site?

Yes

No

- If the device has Lease, the 'keep lease' message will prompt. Select the button that corresponds to what you want to do with the Lease. Upon clicking the **Yes/No button**, the message above will also prompt.



iRely i21

The system found device(s) has lease.

Do you want to transfer the lease to the new customer?

If you click YES, the customer will become the lease's Bill Customer. If you click NO, the lease will be deleted during the process. If you click CANCEL, the process will not continue.

Yes

No

Cancel

8. Once you are prompted to open the new site record, select **Yes** if you want to. However, if you want to remain in the current site record then select **No button**.

The auto-generated Event-015 will be displayed on the Event History tab of both the old and new site.

Site	Detail	Devices	Associated Sites	Appliances	Call Entry	Delivery History	Event History	Work Orders	Audit Log (2)
<div> <div>Open</div> <div>Remove</div> <div>Layout</div> <div>Filter Records (F3)</div> </div>									
Date	Type	Description	User ID	Serial No.					
02/08/2016	Device Transferred to Another Consumption Site	Device Transferred to Another Consumption Site	irelyadmin	1057438					

This action means the device is picked up from the customer's consumption site and taken back to the bulk plant location.

1. Open the [Device Actions screen](#). Refer to [Device Actions](#) for the field description.
2. Select **'Transfer to Another Consumption Site'** from the **Action combo box** list.
3. Enter the **Date**.
4. Select the **Performer** of this action from the combo box list.
5. Click the **Transfer Device To button**. This will open the Search Consumption Sites screen.
6. Search for the site where the device will be transferred. Select it from the grid , and then click the **Open Selected toolbar button**.

- On the Device Actions screen, click the **OK** button.

- If the device does not have a Lease, this message will be displayed.

- If the device has Lease, the 'keep lease' message will prompt. Select the button that corresponds to what you want to do with the Lease. Upon clicking the **Yes/No** button, the message above will also prompt.

- Once you are prompted to open the new site record, select **Yes** if you want to. However, if you want to remain in the current site record then select **No** button.

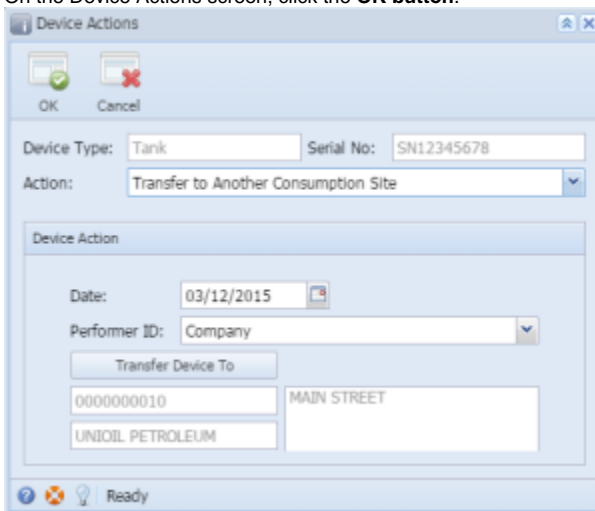
The auto-generated Event-015 will be displayed on the Event History tab of both the old and new site.

Site	Detail	Devices	Associated Sites	Appliances	Call Entry	Delivery History	Event History	Work Orders
<div> <input type="text"/> View <input type="text"/> Remove <input type="text"/> Layout <input type="text"/> Filter Records (F3) </div>								
Date	Type	Description	User ID	Serial No.				
03/12/2015	Event-015	Device Transferred to Another Consumption Site	AGADMIN	SN12345678				

This action means the device is picked up from the customer's consumption site and taken back to the bulk plant location.

- Open the **Device Actions** screen. Refer to **Device Actions** for the field description.
- Select **'Transfer to Another Consumption Site'** from the **Action** combo box list.
- Enter the **Date**.
- Select the **Performer** of this action from the combo box list.
- Click the **Transfer Device To** button. This will open the Search Consumption Sites screen.
- Search for the site where the device will be transferred. Select it from the grid , and then click the **Open Selected** toolbar button.

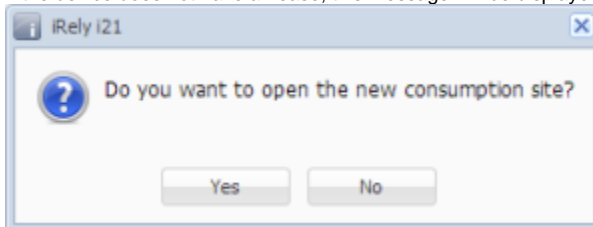
- On the Device Actions screen, click the **OK** button.



The 'Device Actions' dialog box contains the following fields and controls:

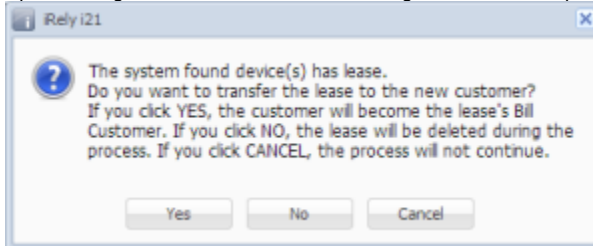
- Device Type:** Tank
- Serial No.:** SN12345678
- Action:** Transfer to Another Consumption Site (dropdown menu)
- Device Action section:**
 - Date:** 03/12/2015
 - Performer ID:** Company (dropdown menu)
 - Transfer Device To:** (button)
 - Address fields:** 0000000010, UNIOIL PETROLEUM, MAIN STREET
- Buttons:** OK, Cancel
- Status:** Ready

- If the device does not have a Lease, this message will be displayed.



The 'iRely i21' dialog box displays the message: "Do you want to open the new consumption site?". It includes 'Yes' and 'No' buttons.

- If the device has Lease, the 'keep lease' message will prompt. Select the button that corresponds to what you want to do with the Lease. Upon clicking the **Yes/No** button, the message above will also prompt.



The 'iRely i21' dialog box displays the message: "The system found device(s) has lease. Do you want to transfer the lease to the new customer? If you click YES, the customer will become the lease's Bill Customer. If you click NO, the lease will be deleted during the process. If you click CANCEL, the process will not continue." It includes 'Yes', 'No', and 'Cancel' buttons.

- Once you are prompted to open the new site record, select **Yes** if you want to. However, if you want to remain in the current site record then select **No** button.

The auto-generated Event-015 will be displayed on the Event History tab of both the old and new site.

Site	Detail	Devices	Associated Sites	Appliances	Call Entry	Delivery History	Event History	Work Orders
View Remove Filter: [Search Icon]								
Date	Type	Description	User ID		Serial No.			
03/12/2015	Event-015	Device Transferred to Another Consumption Site	AGADMIN		SN12345678			