How to Perform 'Sold' device action

'Sold' action allows the user to designate that the device has been sold to a Customer. This device event is not applicable to a Customer Owned device.

- 1. Open the Device Actions screen. Refer to Device Actions for the field description.
- 2. Select 'Sold' from the Action combo box list.
- 3. Click the **OK toolbar button**. The Device Actions screen will be closed and you will be returned to the **Devices tab**. Note that if the selected device has an active Lease, the Lease will be automatically deleted.

OK Cancel Details								s	Device Action
Details Device Type: Tank Serial No: Tank4567 Action: Sold Device Action This action will mark the item as sold to the customer. The lease will be automatically deleted.									OK Cancel
Device Type: Tank Serial No: Tank4567 Action: Sold Sold Sold Device Action This action will mark the item as sold to the customer. The lease will be automatically deleted.									Details
Action: Sold Device Action This action will mark the item as sold to the customer. The lease will be automatically deleted.		567	ank4567	No: Ta	Serial			Tank	Device Type:
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This action will mark the item as sold to the customer. The lease will be automatically deleted.								on	Device Acti
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Site	Detail	Devices	Associated	Sites	Appliances	Call Entry	Delivery History	Event History	Work Orders	Attachment (0)	Audit Log (9)	
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Date Type Description 🔻							User ID		Serial No.			
04/26	4/26/2016 Device Sold Device Sold						irelyad	min	Tank4567			

4. Save the changes in the Consumption Sites record.

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OK Cancel	
Details	
Device Type: Tank Serial No: 1057438	
Action: Sold	~
Device Action	
This action will mark the item as sold to the customer. The lea	se
will be automatically deleted.	
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Site Detail Devices Associated Sites	Appliances Call E	ntry Delivery History	Event Histor	y Work Orders Audit Log (40)
Q Open 🗙 Remove 🔠 Layout 🔍	Filter Records (F3)			
Device Type Serial No.	Ownership	Manufacturer	Tank Capa	Description
Tank 1057438	Customer Owned	Owned iRely		sample tank

The auto-generated event will be displayed on the Event History tab.

Site Detail	Devices Associat	ed Sites	Appliances Call Entry	Delivery History	Event History	Work Orders A	udit Log (40)
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Date	Туре	Descrip	ion		1	User ID	Serial No.
02/08/2016	Device Sold	Device	Sold		irelyadmin	1057438	
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Device Action	ns			8	×			
OK Cano	R R							
Device Type:	Tank	Serial No:	SN123456	78	1			
Action:	Sold			~				
Device Action					1			
This acti will be a	ion will mark the item utomatically deleted. ady	as sold to the c	ustomer. Th	ie lease	_			
Site Detail	Device tab before a	tes Appliances	Call Entry	Delivery Histor	y Event Hi	story	Work Orders	
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Device Type	Serial No.	Ownership	Manu	facturer	Tank Capac	Des	cription	
Tank	SN12345678	Company Owne	ed		500.00) tan	k 1	
Site Detail	Devices Associated S	ites Appliances	Call Entry	Delivery Histor	y Event H	story	Work Orders	
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Device Type	Serial No.	Ownership	Manu	racturer	Tank Capac.	. Des	scription	
he auto-gene	erated event will	be displayed	on the Ev	vent History	tab.	u lar	IN 1	
Site Detail	Devices Associated S	ites Appliances	Call Entry	Delivery Histor	y Event H	istory	Work Orders	
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Date Typ	De Des	cription				Us	er ID	Serial No.

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Device Sold

This action allows the user to designate that the device has been sold to a Customer. This device event is not applicable to a Customer Owned device.

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Event-014

03/12/2015

 Select 'Sold' from the Action combo box list.
 Click the OK toolbar button. The Device Actions screen will be closed and you will be returned to the Devices tab. Note that if the selected device has an active Lease, the Lease will be automatically deleted.

AGADMIN

SN12345678

Device Action	ns			× ×
OK Can	K zel			
Device Type:	Tank	Serial No:	SN12345678	
Action:	Sold			×
Device Action				
This act will be a	ion will mark the item as nutomatically deleted.	sold to the c	ustomer. The lease	
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Here is the Device tab before and after the process.

Site	Detail	Devic	es	Associated Sites	Appliances	Call Ent	ry Delivery Hi	story	Event Histo	ory	Work Orders
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Device	Туре		Serial	No.	Ownership	Ma	nufacturer	Ta	nk Capac	Desc	cription
Tank			SN123	345678	Company Owned	1			500.00	tank	<1

Site Detail Dev	Associated Site	s Appliances Call	Entry Delivery Histo	ry Event Hist	ory Work Orders					
Z Edit ᇢ Remove Filter:										
Device Type	vice Type Serial No.		Manufacturer	Tank Capac	Description					
Tank	Tank SN12345678			500.00	tank 1					
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The auto-generated event will be displayed on the Event History tab.

	Site	Detail	Devices	Associat	ted Sites	Appliances	Call Entry	Delivery History	Event History	Work Orders	
Q View G Remove Filter:											
	Date	Type Description						Use	r ID	Serial No.	
	03/12/	03/12/2015 Event-014 Device Sold						AG	ADMIN	SN12345678	

4. Save the changes in the Consumption Sites record.