How to Disable Origin Integration

- 1. Log in as Admin user
- 2. On user's menu panel, go to System Manager folder then click Company Configuration
- On left side panel, select System Manager
 Uncheck the Origin Integration check box

Company Configuration			
Multi-Company	System Manager Keyboard Shortcuts Audit Log Attachment		
System Manager			
General Ledger		mit	
Credit Card Recon		unting Method	
Inventory			
Purchasing			
Sales	:D. I. :04		
Payroll	IRely 121		
Notes Receivable	Are you sure you want to disable the Origin Integraion?		
Ticket Management			
Contract Management			
Risk Management	Yes No		
Logistics	SMTP Email Settings		
Manufacturing	From Email		
Tank Management	From Name		
Card Fueling	SMTP Server		
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5. Click Yes or No in this message.

Yes - Origin Integration will be disabled but all Origin Menus will be retained. User is no longer allowed to import Origin menus

- No Deleting of Origin menus will not continue. The user can still import Origin menus
- 6. Click Save or Done toolbar button to save changes and close the screen.
- 1. Log in as Admin user
- 2. On user's menu panel, go to System Manager folder then click Company Configuration
- 3. On left side panel, select System Manager
- 4. Uncheck the Origin Integration check box

Company Configuration	^ X
Done Save Close	
Company	System Manager Keyboard Shortcuts Audit Log (45) Attachment (10)
System Manager	Details Pricing Level Multi Currency
General Ledger	Origin Integration Source System Summit V
Credit Card Recon	Default Values Default Accounting Method
Inventory	
Purchasing	
Sales	
Payroll	
Notes Receivable	
Ticket Management	iDely i24
Contract Management	
Risk Management	This will reset all menus and remove all Origin Menus all
Logistics	Origin Integration?
Tank Management	
Card Fueling	Yes No
CRM	SMTP Server smtp.outlook.com
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5. Click Yes or No in this message.

Yes - All Origin Menus will be deleted in the system and user is no longer allowed to import Origin menus

- No Deleting of Origin menus will not continue. The user can still import Origin menus
- 6. Click Save or Done toolbar button to save changes and close the screen.
- 1. Log in as Admin user
- 2. On user's menu panel, go to System Manager folder then click Company Configuration
- 3. On left side panel, select System Manager
- 4. Uncheck the Origin Integration check box



5. Click Yes or No in this message.

Yes - All Origin Menus will be deleted in the system and user is no longer allowed to import Origin menus

No - Deleting of Origin menus will not continue. The user can still import Origin menus

- 6. Click OK toolbar button to save changes and close the screen.
- 1. Log in as Admin user
- 2. On user's menu panel, go to System Manager folder then click Company Configuration
- 3. On left side panel, select System Manager

Company Configuration		^ X
OK Cancel		
System Manager	System Manager Keyboard Shortcuts Audit Log (34) Attachment (1)	^
General Ledger	Origin Integration: 🖌 Source System: Summit	~
Credit Card Recon	Default Fields Default Accounting M	lethod
Purchasing	Functional Currency: USD 🗸 💿 Accrual	
Sales	Reporting Currency: USD V Cash	
Payroll	Country: United States 🗸	
Notes Receivable	Environment Type: Production v	
Grain		

4. Uncheck the Origin Integration check box

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iRely i21
This will reset all menus and remove all Origin Menus all throughout the system! Are you sure you want to disable Origin Integration?
Yes No

5. Click Yes or No in this message.

Yes - All Origin Menus will be deleted in the system and user is no longer allowed to import Origin menus

No - Deleting of Origin menus will not continue. The user can still import Origin menus 6. Click OK toolbar button to save changes and close the screen.

1. Log in as Admin user

- Con user's menu panel, go to System Manager folder then click Company Configuration
 On left side panel, select System Manager

OK Cancel					
System Manager	System Manager Ke	eyboard Shortcuts	Audit Log (106)	Attachment (8)]
Tank Management	Origin Integration:	Source St	vstem:	Summit	~
Sales	Default Fields			Default Accou	unting Method
Purchasing	bendule rields			Dendale Accord	
Help Desk	Functional Currency	y: USD	~	O Accrual	
Notes Receivable	Reporting Currency	/: PHP	~	Cash	
Contract Management	Country:	United States	~		
Payroll	Environment Type:	Test	~		
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	(!)				
	iRely i2	21			
This will reset all throughout the system	iRely i2 menus and remo m! Are you sure y Integration?	21 ove all Origin you want to o	Menus all disable Ori	gin	

5. Click Yes or No in this message.

Yes - All Origin Menus will be deleted in the system and user is no longer allowed to import Origin menus

No - Deleting of Origin menus will not continue. The user can still import Origin menus

- 6. Click OK toolbar button to save changes and close the screen.
- 1. Log in as Admin user

2. On user's menu panel, go to System Manager folder then click Company Configuration

3. On left side panel, select System Manager

Company Configuration					^	×
OK Cancel						
System Manager	System Manager Aug	fit Log (1) Attachme	ent (0)			•
Tank Management		0.0				
Sales	Origin Integration:	Source Syste	em:	Summit v		
Purchasing	Default Fields			Default Accounting Metho	d	
Help Desk						
Notes Receivable	Functional	USD	~	Accrual		
Contract Management	Currency.			O Cash		
Payroll	Reporting Currency:	USD	~			
Risk Management	Country:	United States	\sim			
Grain	Environment Type:	Production	~			
Card Fueling						

4. Uncheck Origin Integration check box

Company Configuration		^	×
OK Cancel			
System Manager Tank Management	System Manager Audit Log (1) Attachment (0)		Î
Sales	Origin Integration: Source System: Summit		
Purchasing		g Method	
Notes Peceivable			
Contract Management			
Pavroli			
Risk Management	•		
Grain			
Card Fueling	ID 1 104		
Transports	IRely 121		
Tax Form	This will respet all manus and remove all Origin Manus all		
Patronage	throughout the system! Are you sure you want to disable Origin Integration?		
	Yes No	~	
	Username: autosupport@irely.com Password:		
	Company Setup		
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5. Click Yes or No in this message.

Yes - All Origin Menus will be deleted in the system and user is no longer allowed to import Origin menus

No – Deleting of Origin menus will not continue. The user can still import Origin menus6. Click OK toolbar button to save changes and close the screen.

Log in as Admin user
 On user's menu panel, go to System Manager folder then click Company Preferences

3. On left side panel, select System Manager

System Manager	Origin Integration: V Source System: Summit
Tank Management	Default Sields
Sales	Default Fields Default Accounting Method
Help Desk	Functional Currency: PHP 👻 💿 Accrual
Inventory	Reporting Currency: USD
Notes Receivable	
Contract Management	Country. Connect States
Payroll Dick Management	Environment Type: Test
Grain	
Transports	SMIP Email Settings
check Origin Integrat	ation check box
Company Preferences	
OK Cancel	
System Manager	Origin Integration: 🔲 Source System: Summit
Tank Management	Default Fields
Sales	Default rieus
Help Desk	Functional Currency: PHP 👻 💿 Accrual
Inventory	Reporting Currency: USD
Notes Receivable	Country: United States
Contract Management	
Contract Management Pavroll	Environment Type: Tect
Contract Management Payroll Risk Management	Environment Type: Test
Contract Management Payroll Risk Management Grain	Environment Type: Test
Contract Management Payroll Risk Management Grain Transporte	Environment Type: Test
Contract Management Payroll Risk Management Grain Transports ir Rely i21	Environment Type: Test SMTP Email Settings
Contract Management Payroll Risk Management Grain Transporte Risk y 121	Environment Type: Test SMTP Email Settings
Contract Management Payroll Risk Management Grain Transport i Rely i21 i Rely i21 i Norman State i Rely i21	Environment Type: Test
Contract Management Payroll Risk Management Grain Transporte i Rely i21 i Rely i21 i This will rese you want to	SMTP Email Settings set all menus and remove all Origin Menus all throughout the system! Are you sure o disable Origin Integration?
Contract Management Payroll Risk Management Grain Transporte i Rely i21 This will rese you want to	SMTP Email Settings Set all menus and remove all Origin Menus all throughout the system! Are you sure o disable Origin Integration?
Contract Management Payroll Risk Management Grain Transporte i Rely i21 This will rese you want to	SMTP Email Settings SMTP Email Settings Set all menus and remove all Origin Menus all throughout the system! Are you sure o disable Origin Integration? Yes No
Contract Management Payroll Risk Management Grain Transporte i Rely i21 This will rese you want to	Environment Type: Test SMTP Email Settings set all menus and remove all Origin Menus all throughout the system! Are you sure o disable Origin Integration? Yes
Contract Management Payroll Risk Management Grain Transporte i Rely i21 This will rese you want to	Environment Type: Test
Contract Management Payroll Risk Management Grain Transporte i Rely i21 This will rese you want to	Environment Type: Test
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Contract Management Payroll Risk Management Grain Transport i Rely 121 This will rese you want to	Electronic Pricing Options Electronic Pricing Options Interface System: Outoting System Batch Liser ID:
Contract Management Payroll Risk Management Grain Transporte i Rely i21 This will rese you want to	Electronic Pricing Options Electronic Pricing Options Interface System: Quoting System Batch User ID:
Contract Management Payroll Risk Management Grain Transporte i Rely i21 This will rese you want to	Electronic Pricing Options Electronic Pricing Options Interface System: Quoting System Batch User ID: Quoting System Batch User Password:

5. Click Yes or No in this message.

Yes - All Origin Menus will be deleted in the system and user is no longer allow to import Origin menus

 ${\rm No}$ – Deleting of Origin menus will not continue. The user can still import Origin menus 6. Click OK toolbar button to save changes and close the screen.

1. Log in as Admin user

2. On user's menu panel, go to System Manager folder then click Company Preferences

3. On left side panel, select System Manager

System Manager	Origin Integratio	on: 🔽		
Tank Management	Default Fields		Default Accounting Method	
Accounts Peceivable				
Accounts Pavable	Currency:	USD	🔘 Accrual	
Notes Receivable	Country:	United States	Cash	
Contract Management				
Grain	SMTP Email Set	tings		
Card Fueling		law is a state		
	From Email:	i21testcompany@gmail.com	n	
	From Name:	test company		
ncheck Origin Integratio	on check box			
🇊 Company Preferences				
OK Cancel				
System Manager	Origin Tabaanki			
Tank Management	Origin Integrati	.on: 🛄		
Dashboard	Default Fields		Default Accounting Method	
Accounts Receivable	Currency:		O Accrual	
Accounts Payable	currency.			
Notes Receivable	Country:	United States	Cash Cash	
Contract Management				
Grain Rely i21				×
Card Fueling				5-
This w	ill reset all menus and	remove all Origin Menus all th	roughout the system! Are you sure	
you wa	ant to disable Origin In	itegration?		
	_	No.		
		Yes No		~
	Requires /	Authentication		_
	Lisername:	i21testcompany@amail.co	m Password:	
	Osemanie.	12 I testcompany@gmail.com	Password.	
	Electropic Drici	na Ontiona		
	Liectronic Frich	ing options		
	Interface Sys	tem:		v

5. Click Yes or No in this message.

Yes - All Origin Menus will be deleted in the system and user is no longer allow to import Origin menus

No – Deleting of Origin menus will not continue. The user can still import Origin menus6. Click OK toolbar button to save changes and close the screen.

- 1. Log in as admin user
- Con user's menu panel, go to Admin folder then select and double click Company Preferences
 On Options panel, Select Settings

Company Preferences		× ×
OK Cancel		
Options	Origin Integration:	
Settings		
Accounts Receivable	Default Fields	Default Accounting Method
Dashboard Option	Currency: USD	Accrual
Tank Management		
Accounts Payable	Country: United States	🔘 Cash

4. Uncheck Origin Integration check box

Company Preferences		× ×
OK Cancel		
Options Settings	Origin Integration:	Defects A securities Mathed
Accounts Receivable Dashboard Option	Currency: USD	Accrual
Tank Management	Country Holtad States	Cash
Account iRely i21		×
you want to disab	nenus and remove all Origin Menus all throug ole Origin Integration? Yes No	hout the system! Are you sure
	SMTP Port: Encryp	oted Connection: false
	Username: 0	Password:
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5. Click Yes or No in this message.

Yes - All Origin Menus will be deleted in the system and user is no longer allow to import Origin menus

No – Deleting of Origin menus will not continue. The user can still import Origin menus6. Click OK toolbar button to save changes and close the screen.

- Login as Admin user
 On the user's menu panel, select Admin folder
- Select and double click Company Preferences
 On Options panel, Select Settings

Options Origin Integration: Settings Default Fields Accounts Receivable Default Fields Dashboard Option Currency: USD Accrual 	Company Preferences					××
Options Origin Integration: Image: Constraint of the sector of the sect	OK Cancel					
Securitys Default Fields Default Accounting Method Accounts Receivable Default Fields Default Accounting Method Dashboard Option Currency: USD Accounts Accounts Accounts Accounts Accounts Accounts Accounts Accounts Accounts 	Options	Origin Integrat	ion: 🔽			
Accounts Receivable Dashboard Option Currency: USD	setungs	Default Fields			Default Accounting Method	
Dashboard Option Currency: USD 🖌 💿 Accrual	Accounts Receivable					
	Dashboard Option	Currency:	USD	~	Accrual	
Tank Management	Tank Management					
Accounts Payable Country: United States Coash	Accounts Payable	Country:	United States	~	🔘 Cash	

5. Uncheck Origin Integration check box

OK Cancel			
Options Settings Accounts Receivable	Origin Integration:	Default Accounting Method	
Dashboard Option Tank Management	Currency: USD 💌	Accrual	
This will reset all menus and remove all Origin Menus all throughout the system! Are you want to disable Origin Integration? Yes No			
	SMTP Port: Encryp Requires Authentication Username: 0	Password:	

6. Click **Yes** or **No** in this message.

Yes - All Origin Menus will be deleted in the system and user is no longer allow to import Origin menus

No – Deleting of Origin menus will not continue. The user can still import Origin menus
7. Click OK toolbar button to save changes and close the screen.

Compa	any Preferences	- ×
OK	Cancel	