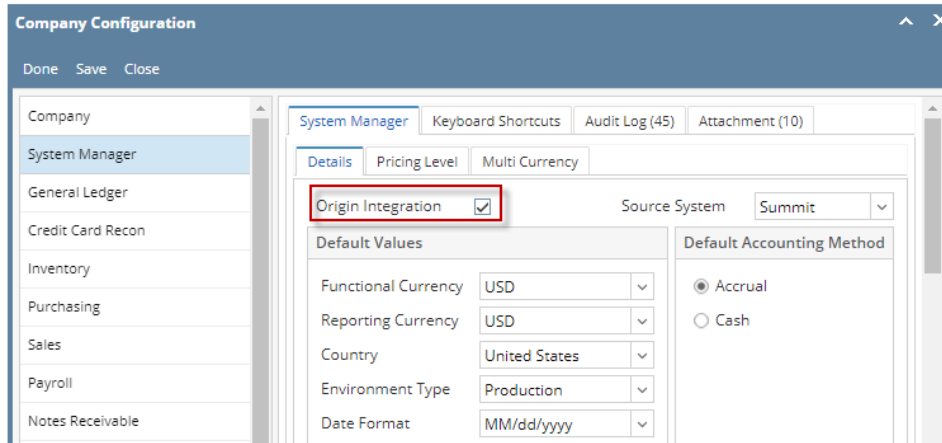


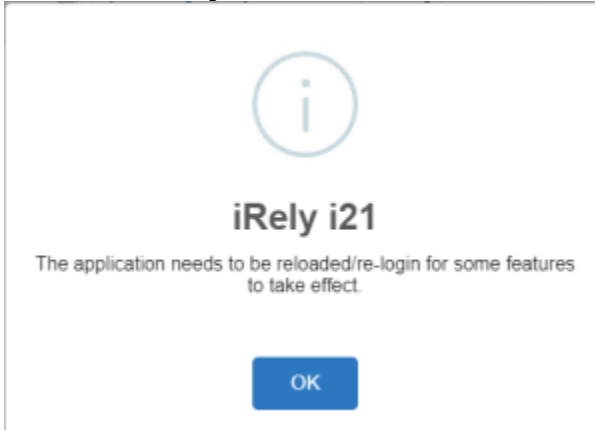
How to Enable Origin Integration

1. Log in as **Admin user**
2. On user's menu panel, go to **System Manager** folder then click **Company Configuration**
3. On the left side panel, select **System Manager**
4. Check **Origin Integration** check box



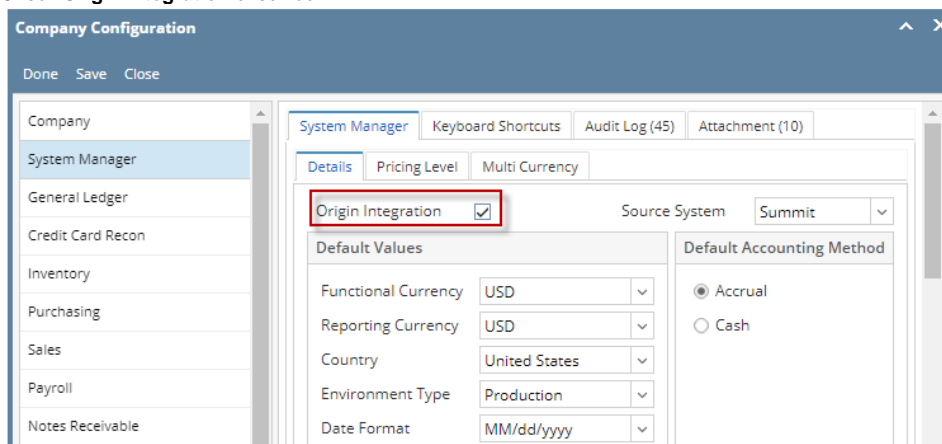
The screenshot shows the 'Company Configuration' window. On the left, the 'System Manager' option is selected in the sidebar. The main area has tabs for 'System Manager', 'Keyboard Shortcuts', 'Audit Log (45)', and 'Attachment (10)'. Under the 'System Manager' tab, there are sub-tabs: 'Details', 'Pricing Level', and 'Multi Currency'. The 'Details' sub-tab is active, and the 'Origin Integration' checkbox is checked and highlighted with a red box. To its right is the 'Source System' dropdown menu, which is set to 'Summit'. Below these are two sections: 'Default Values' and 'Default Accounting Method'. The 'Default Values' section includes dropdowns for Functional Currency (USD), Reporting Currency (USD), Country (United States), Environment Type (Production), and Date Format (MM/dd/yyyy). The 'Default Accounting Method' section has radio buttons for 'Accrual' (selected) and 'Cash'.

5. Click OK on the message box to dismiss



6. Click **Save or Done** button to save and close the screen.

1. Log in as **Admin user**
2. On user's menu panel, go to **System Manager** folder then click **Company Configuration**
3. On the left side panel, select **System Manager**
4. Check **Origin Integration** check box



This screenshot is identical to the one above, showing the 'Company Configuration' window with 'System Manager' selected in the sidebar and 'Origin Integration' checked in the 'Details' sub-tab. The 'Source System' is set to 'Summit', and the 'Default Values' and 'Default Accounting Method' sections are visible.

5. Click **Save or Done** button to save and close the screen.

1. Log in as **Admin user**
2. On user's menu panel, go to **System Manager** folder then click **Company Configuration**
3. On the left side panel, select **System Manager**

4. Check **Origin Integration** check box

The screenshot shows the 'Company Configuration' dialog box. On the left is a tree view with 'System Manager' selected. The main area has tabs for 'System Manager', 'Keyboard Shortcuts', 'Audit Log (50)', and 'Attachment (10)'. Under the 'System Manager' tab, there are sub-tabs for 'Details', 'Pricing Level', and 'Multi Currency'. The 'Details' sub-tab is active. At the top, 'Origin Integration' is checked (indicated by a red box), and 'Source System' is set to 'Summit'. Below this are two sections: 'Default Values' and 'Default Accounting Method'. 'Default Values' includes dropdowns for Functional Currency (USD), Reporting Currency (USD), Country (United States), Environment Type (Production), Date Format (MM/dd/yyyy), Number Format (1,234,567.89), and Currency Decimals (2). 'Default Accounting Method' has radio buttons for 'Accrual' (selected) and 'Cash'.

5. Click **OK** button to save and close the screen.

1. Log in as **Admin user**
2. On user's menu panel, go to **System Manager** folder then click **Company Configuration**
3. On the left side panel, select **System Manager**

This screenshot shows the 'Company Configuration' dialog box with 'Origin Integration' unchecked. The layout is identical to the previous screenshot, but the 'Origin Integration' checkbox is now empty. The 'Source System' is still 'Summit', and the 'Default Values' and 'Default Accounting Method' sections remain the same.

4. Check **Origin Integration** check box

This screenshot shows the 'Company Configuration' dialog box with 'Origin Integration' checked. The layout is identical to the first screenshot, with 'Origin Integration' checked, 'Source System' set to 'Summit', and the same default values and accounting method settings.

5. Click **OK** button to save and close the screen.

1. Log in as **Admin user**
2. On user's menu panel, go to **System Manager** folder then click **Company Configuration**

3. On the left side panel, select **System Manager**

The screenshot shows the 'Company Configuration' dialog box with the 'System Manager' tab selected. The left sidebar lists various management areas: System Manager, Tank Management, Sales, Purchasing, Help Desk, Notes Receivable, Contract Management, and Payroll. The 'System Manager' option is highlighted. The main area shows the 'Origin Integration' checkbox is unchecked. Other settings include 'Source System' set to 'Summit', 'Functional Currency' as 'USD', 'Reporting Currency' as 'PHP', 'Country' as 'United States', and 'Environment Type' as 'Test'. The 'Default Accounting Method' is set to 'Cash'.

4. Check **Origin Integration** check box

This screenshot is identical to the previous one, but the 'Origin Integration' checkbox is now checked and highlighted with a red rectangle. The 'Source System' remains 'Summit', and the 'Default Accounting Method' is still 'Cash'.

5. Click **OK** button to save and close the screen.

1. log in as **Admin user**
2. On user's menu panel, go to **System Manager** folder then click **Company Configuration**
3. On the left side panel, select **System Manager**

The screenshot shows the 'Company Configuration' dialog box with the 'System Manager' tab selected. The left sidebar lists various management areas: System Manager, Tank Management, Sales, Purchasing, Help Desk, Notes Receivable, Contract Management, Payroll, Risk Management, Grain, and Card Fueling. The 'System Manager' option is highlighted. The main area shows the 'Origin Integration' checkbox is unchecked. Other settings include 'Source System' set to 'Summit', 'Functional Currency' as 'USD', 'Reporting Currency' as 'USD', 'Country' as 'United States', and 'Environment Type' as 'Production'. The 'Default Accounting Method' is set to 'Accrual'.

4. Check **Origin Integration** check box

This screenshot is identical to the previous one, but the 'Origin Integration' checkbox is now checked and highlighted with a red rectangle. The 'Source System' remains 'Summit', and the 'Default Accounting Method' is still 'Accrual'.

5. Click **OK** button to save and close the screen.

1. Log in as **Admin user**
2. On user's menu panel, go to **System Manager** folder then click **Company Preferences**

3. On the left side panel, select **System Manager**

The screenshot shows the 'Company Preferences' dialog box. On the left, a list of system modules is displayed, with 'System Manager' highlighted by a red rectangle. The main area contains settings for 'Origin Integration' (unchecked), 'Source System' (Summit), 'Default Fields' (Functional Currency: PHP, Reporting Currency: USD, Country: United States, Environment Type: Test), and 'Default Accounting Method' (Accrual selected, Cash unselected). There is also an 'SMTP Email Settings' section at the bottom.

4. Check **Origin Integration** check box

This screenshot shows the 'Company Preferences' dialog box with the 'Origin Integration' checkbox now checked, highlighted by a red rectangle. All other settings remain the same as in the previous screenshot.

5. Click **OK** toolbar button to save and close the screen.

1. Log in as **Admin user**
2. On user's menu panel, go to **System Manager** folder then click **Company Preferences**
3. On the left side panel, select **System Manager**

The screenshot shows the 'Company Preferences' dialog box with 'System Manager' selected in the left panel (highlighted by a red rectangle). The 'Origin Integration' checkbox is unchecked. The 'Default Fields' section shows 'Currency: USD' and 'Country: United States'. The 'Default Accounting Method' section shows 'Cash' selected. The 'SMTP Email Settings' section is expanded, showing 'From Email: i21testcompany@gmail.com', 'From Name: test company', and 'SMTP Server: smtp.gmail.com'.

4. Check **Origin Integration** check box

Company Preferences

OK Cancel

System Manager

Tank Management

Dashboard

Accounts Receivable

Accounts Payable

Notes Receivable

Contract Management

Grain

Card Fueling

Origin Integration: ☒

Default Fields

Currency: USD

Country: United States

Default Accounting Method

Accrual

Cash

SMTP Email Settings

From Email: i21testcompany@gmail.com

From Name: test company

5. Click **OK** toolbar button to save and close the screen.

1. Log in as **admin user**
2. On user's menu panel, go to **Admin** folder then select and double click **Company Preferences**
3. On Options panel, Select Settings

Company Preferences

OK Cancel

Options

Settings

Accounts Receivable

Dashboard Option

Tank Management

Accounts Payable

Origin Integration: ☐

Default Fields

Currency: USD

Country: United States

Default Accounting Method

Accrual

Cash

4. Check **Origin Integration** check box

Company Preferences

OK Cancel

Options

Settings

Accounts Receivable

Dashboard Option

Tank Management

Accounts Payable

Origin Integration: ☒

Default Fields

Currency: USD

Country: United States

Default Accounting Method

Accrual

Cash

5. Click **OK** toolbar button to save and close the screen.

1. Login as **Admin user**
2. On the user's menu panel, select **Admin** folder
3. Select and double click **Company Preferences**
4. On Options panel, Select Settings

Company Preferences

OK Cancel

Options

Settings

Accounts Receivable

Dashboard Option

Tank Management

Accounts Payable

Origin Integration: ☐

Default Fields

Currency: USD

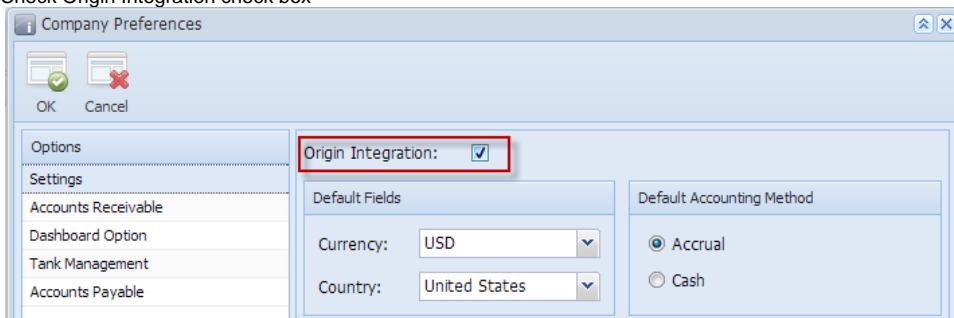
Country: United States

Default Accounting Method

Accrual

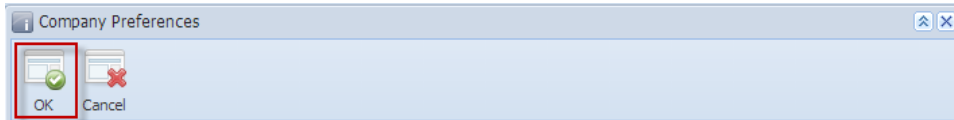
Cash

5. Check Origin Integration check box



The image shows a 'Company Preferences' dialog box. At the top, there are 'OK' and 'Cancel' buttons. Below them is a list of settings categories: 'Options', 'Settings', 'Accounts Receivable', 'Dashboard Option', 'Tank Management', and 'Accounts Payable'. The 'Options' category is selected, and within it, the 'Origin Integration' checkbox is checked and highlighted with a red rectangle. To the right of the settings list are two panels: 'Default Fields' with 'Currency' set to 'USD' and 'Country' set to 'United States', and 'Default Accounting Method' with 'Accrual' selected as the default method.

6. Click **OK toolbar button** to save and close the screen.



The image shows the same 'Company Preferences' dialog box. In this view, the 'Origin Integration' checkbox is no longer highlighted. Instead, the 'OK' button, which is located at the top left of the dialog box next to the 'Cancel' button, is highlighted with a red rectangle.