How to Print an Efficiency report

Efficiency report has been converted as search screen where user can filter, export and print the specific records.

1. On TM > Deliveries menu, select and open **Deliveries**.



🕞 Export 🗸	Colur
Excel	
PDF	-
Text	
CSV	

4. The file will be automatically downloaded from the browser. Open the file and click the Print icon to print the report.

Efficiency 2018-010-	17 17519	50.pdf																												÷	ē	
	Efficiency												Partners	iRely LLC																		
	Customer Number	Customer Name	Site Number	r Address	Fill Nethed	Tank Copecity	Bales	Qty. Del.	Oty Change No	of Del.	kug Qiy.	Avg. Sales	Efficiency	Avg. Burn. Rate	Last Bales	Last Gry. Del	Change S	Last No. o Gel.	r Last Avg. Gly	Last Avg. Sales	Efficiency	Burn Rate	2 Yes Age Seles	ann An	2 No. of Col.	2 Yes Age Aug. City	3 Yrs Ago Aug. Bales	3 Yes Age Efficiency	2 Yin Age Avg. Burn Rate			
	0001006065	Cedic Note	8001	800 Nined. Main 20reed	Keep Full	2,008.0	314.4	6,225.0	0.00	0,006	1,306.25	71.6	65.31	8.7	s 0.	a0 4.0	o 60	0 0	000 0	0.00 E	00 1	ao 0.	80 8.6	0	100 0	900 0	00 6	00 0.3	0.00			
	10052200	Quality Cit	8001	4242 Flagsta Cove	t Keep Full	588.0	196.85	101.4	0.00	8.001	51.4	195.6	2 96.2	5 50	• •	.00 1.0				0.00 0	.00		00 0.0	0	100 01			00 03	0 0.00			

Open the Consumption Sites record.

Click the Print Efficiency toolbar button. This will open the report preview of the Efficiency Report. See also How to Preview a Tank Management Report

New Save Search Undo Attach Device + Site Action + Print Call Entry Add Call Entry Dispatch Contract Customer Create Event Summary List Work Order + Print Efficiency Close

Efficiency Report will be printed based on the following conditions:

- 1. When site is active.
- 2. When site is active but has no attached device, the Delivery Efficiency will show NA.

Efficiency Rep Wednesday, April 27, 201	port 6	i21 Demo Setup Company(Source)
02:03:23 PM		
Customer :	Customer B	Phone: 200000000
Consumption Site:	0001 111 Princeton Road Fort Wayne, IN 46808	Tank Serial Number: Tank4567 Tank Capacity: 1,000.00
Current Balance:	0.00	
30 Day Balance:	0.00	
60 Day Balance:	0.00	
90 Day Balance:	0.00	
Total Balance:	0.00	

	This Season	Last Season	2 Seasons Ago
Sales YTD	0.00	0.00	0.0(
Gallons Delivered	0.00	0.00	0.00
Number of Deliveries	0.00	0.00	0.00
Average Gallons Delivered			
Average Sales Amount			
Delivery Efficiency			

- 3. When site is active and has an attached device:
 - a. If Tank Capacity of the device is NOT EQUAL to 0, Delivery Efficiency will be computed based on this formula: [Average Gallons Delivered / Tank Capacity].
 - b. If Tank Capacity is EQUAL to 0, Delivery Efficiency field will show as NA
 - c. When active site has an attached device but device attached is not a Tank (Device Type not equal to Tank), Delivery Efficiency field will show as NA

Open the Consumption Sites record.

Click the Print Efficiency toolbar button. This will open the report preview of the Efficiency Report. See also How to Preview a Tank Management Report Consumption Sites - 0001005079

New Save Search Undo Attach Device - Site Action - Print Call Entry Dispatch Contract Customer Create Event Summary List Work Order - Print Efficiency Close

Efficiency Report will be printed based on the following conditions:

- 1. When site is active.
- 2. When site is active but has no attached device, the Delivery Efficiency will show NA.

Efficiency Rep	port	i21 Demo Setup Company(Source)
Wednesday, April 27, 2016	8	
02:03:23 PM		
Customer :	Customer B	Phone: 200000000
Consumption Site:	0001	Tank Serial Number: Tank4567
	111 Princeton Road Fort Wayne, IN 46808	Tank Capacity: 1,000.00
Current Balance:	0.00	
30 Day Balance:	0.00	
60 Day Balance:	0.00	
90 Day Balance:	0.00	
Total Balance:	0.00	

	This Season	Last Season	2 Seasons Ago
Sales YTD	0.00	0.00	0.00
Gallons Delivered	0.00	0.00	0.00
Number of Deliveries	0.00	0.00	0.00
Average Gallons Delivered			
Average Sales Amount			
Delivery Efficiency			

- 3. When site is active and has an attached device:
 - a. If Tank Capacity of the device is NOT EQUAL to 0, Delivery Efficiency will be computed based on this formula: [Average Gallons Delivered / Tank Capacity].
 - b. If Tank Capacity is EQUAL to 0, Delivery Efficiency field will show as NA
 - c. When active site has an attached device but device attached is not a Tank (Device Type not equal to Tank), Delivery Efficiency field will show as NA

Inactive sites are not displayed in Efficiency Reports

Open the Consumption Sites record.

Click the Print Efficiency toolbar button. This will open the report preview of the Efficiency Report. See also How to Preview a Tank Management Report Consumption Sites - 0001005078 New Save Search Undo Attach Device - Site Action - Print Call Entry - Call Entry Dispatch Contract Customer Create Event Summary List Work Order - Print Efficiency Close

Efficiency Report will be printed based on the following conditions:

1. When site is active.

2. When site is active but has no attached device, the Delivery Efficiency will show NA.

(😫 😃		Page 1	• of 1	Pdf •	· 📑 🗖				
Efficiency Re	port			i21 De	mo Setu	o Company			
uesday, January 26, 20 9:20:11 PM	16								
Customer :	Customer A	L.			Phone: 100	000000			
Consumption Site:	Consumption Site: 0001 1234 Main St. Fort Wayne, IN 46801				Tank Serial Number: Tank Capacity: NA				
Current Balance:	0.00								
30 Day Balance:	0.00								
60 Day Balance:	0.00								
90 Day Balance:	0.00								
Total Balance:	0.00								
		This Sea	son	Last Season		2 Seasons Ago			
Sales YTD			0.00		0.00		0.0		
Gallons Delivered			0.00		0.00		0.0		
Number of Deliverie	s		0.00		0.00		0.0		
Average Gallons De	livered								
Average Sales Amo	unt								
Delivery Efficiency		NA		NA		NA			

3. When site is active and has an attached device:

- a. If Tank Capacity of the device is NOT EQUAL to 0, Delivery Efficiency will be computed based on this formula: [Average Gallons Delivered / Tank Capacity].
- b. If Tank Capacity is EQUAL to 0, Delivery Efficiency field will show as NA
- c. When active site has an attached device but device attached is not a Tank (Device Type not equal to Tank), Delivery Efficiency field will show as NA

Inactive sites are not displayed in Efficiency Reports

Open the Consumption Sites record.



 New
 Save
 Search
 Undo
 Attach Device
 Site Action
 Print Call Entry
 Call Entry
 Call Entry
 Cancel Dispatch
 Contract
 Create Event
 Summary List
 Work Order
 Print Efficiency
 Cose

Efficiency Report will be printed based on the following conditions:

1. When site is active.

2. When site is active but has no attached device, the Delivery Efficiency will show NA.

epoir viewei							
ciency Report 🙁							
J 🖨 🖀		Page 1 • of 1	Pdf 🔹 🌄				
efficiency Rej /ednesday, March 11, 20 7:33:00 AM	port ⁰¹⁵				iRely Grain and Ag Co		
Customer :	SHELL PR	OPANE	Phone:	100000000			
Consumption Site: 0001 GREEN ROAD CHISAGO CITY, MN 55080			Tank Se Tank Ca	Tank Serial Number: Tank Capacity: NA			
Current Balance:	0.00						
30 Day Balance:	0.00						
60 Day Balance:	0.00						
90 Day Balance:	0.00						
Total Balance:	0.00						
		This Season	Last Season	2 Seasons Ago			
Sales YTD		0.00	0.00	0.00			
Gallons Delivered		0.00	0.00	0.00			
Number of Deliverie	s	0.00	0.00	0.00			
Average Gallons De	livered						
Average Sales Amo	ount						
Delivery Efficiency		NA	NA	NA			

3. When site is active and has an attached device:

- a. If Tank Capacity of the device is NOT EQUAL to 0, Delivery Efficiency will be computed based on this formula: [Average Gallons belivered / Tank Capacity].
 b. If Tank Capacity is EQUAL to 0, Delivery Efficiency field will show as NA
 c. When active site has an attached device but device attached is not a Tank (Device Type not equal to Tank), Delivery Efficiency field will
- show as NA

Inactive sites are not displayed in Efficiency Reports ∕∆