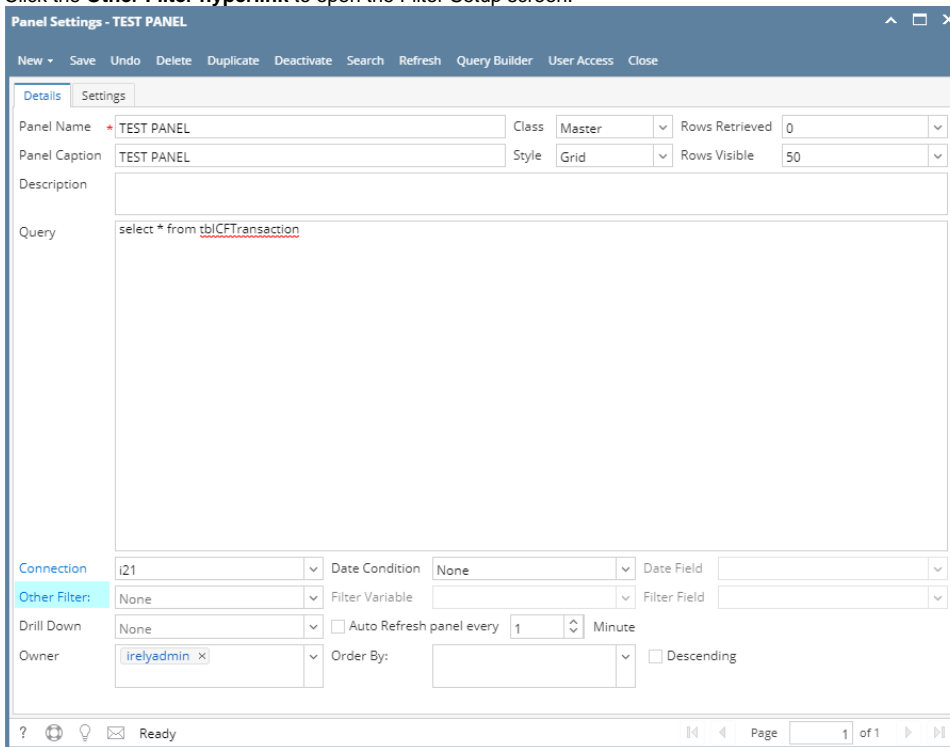


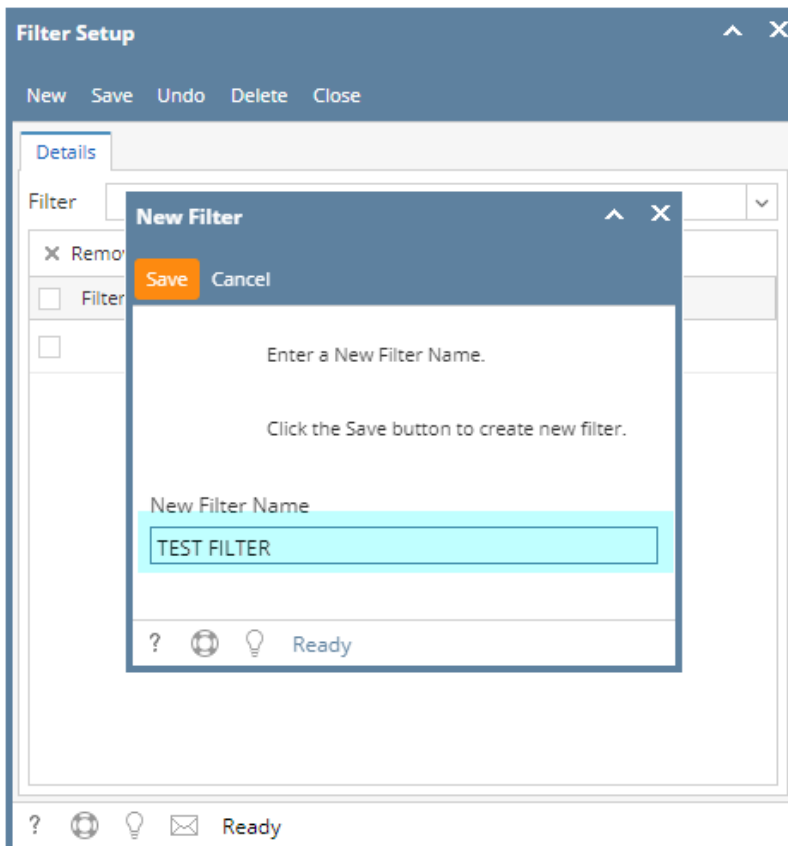
# How Other Filter Works

1. Open a [Panel Settings record](#).
2. Click the **Other Filter** hyperlink to open the Filter Setup screen.



The screenshot shows the 'Panel Settings - TEST PANEL' window. It has a menu bar with 'New', 'Save', 'Undo', 'Delete', 'Duplicate', 'Deactivate', 'Search', 'Refresh', 'Query Builder', 'User Access', and 'Close'. Below the menu bar are two tabs: 'Details' and 'Settings'. The 'Details' tab is active, showing fields for 'Panel Name' (TEST PANEL), 'Panel Caption' (TEST PANEL), 'Description', and 'Query' (select \* from tblCFTransaction). To the right of these fields are dropdowns for 'Class' (Master), 'Style' (Grid), 'Rows Retrieved' (0), and 'Rows Visible' (50). At the bottom, there are fields for 'Connection' (i21), 'Date Condition' (None), 'Date Field', 'Other Filter' (None), 'Filter Variable', 'Filter Field', 'Drill Down' (None), 'Auto Refresh panel every' (1 Minute), 'Owner' (irelyadmin), 'Order By', and 'Descending'. The status bar at the bottom shows 'Ready' and 'Page 1 of 1'.

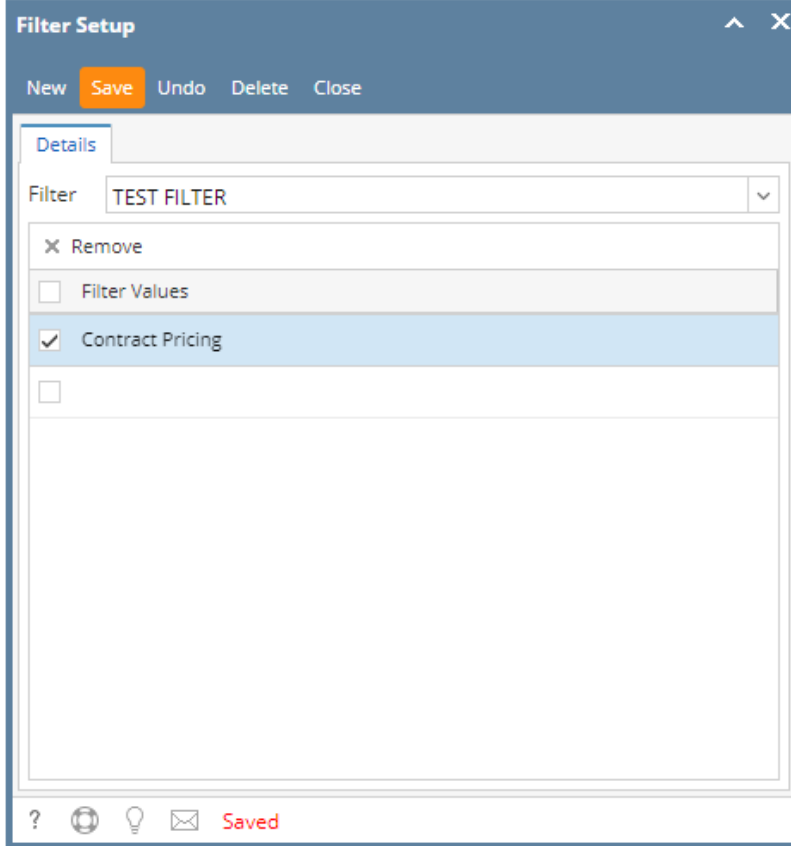
3. Click **New toolbar button**. This will open the New Filter screen.



The screenshot shows the 'Filter Setup' window with a 'New Filter' dialog box open. The 'Filter Setup' window has a menu bar with 'New', 'Save', 'Undo', 'Delete', and 'Close'. It has a 'Details' tab and a 'Filter' tab. The 'Filter' tab is active, showing a list of filters. The 'New Filter' dialog box has a title bar with 'New Filter' and a close button. It contains a 'Save' button and a 'Cancel' button. Below these buttons is a text input field labeled 'New Filter Name' with the text 'TEST FILTER' entered. The status bar at the bottom shows 'Ready'.

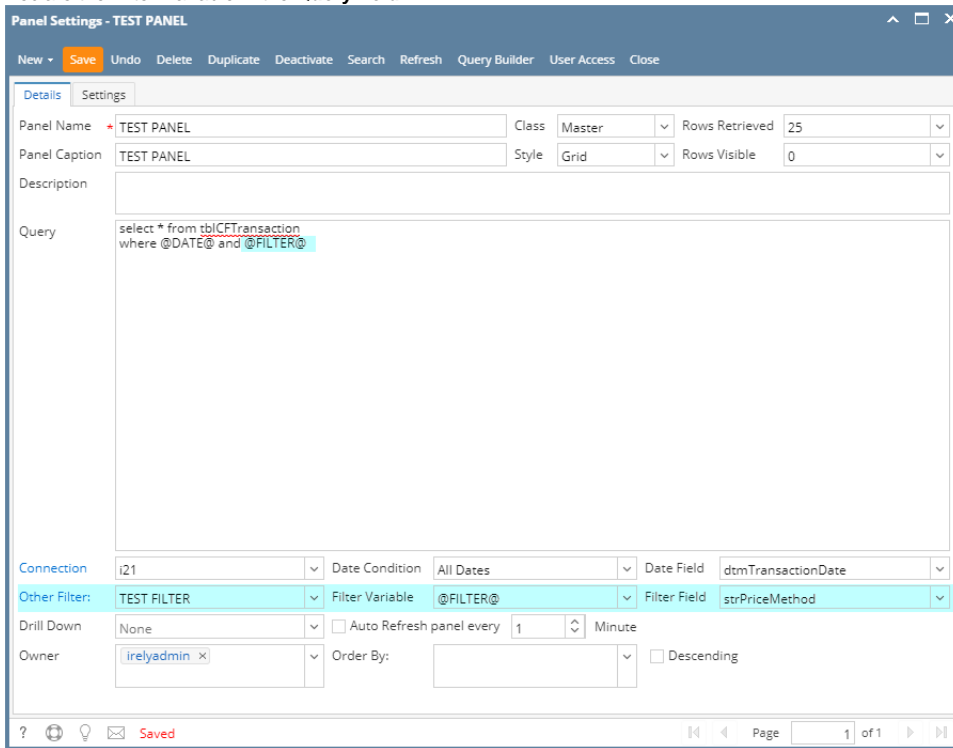
4. Enter your desired **Filter Name** then save the changes.

5. On Filter Setup screen, enter the **Filter Values**. This value should be related to the field that you want to filter the record from.



The **Filter Setup** dialog box is shown. It has a title bar with a maximize button and a close button. Below the title bar are buttons for **New**, **Save** (highlighted in orange), **Undo**, **Delete**, and **Close**. The **Details** tab is selected. A **Filter** dropdown menu shows **TEST FILTER**. Below this is a list of filter values with checkboxes. The first item is **Filter Values** (unchecked). The second item is **Contract Pricing** (checked). The third item is an empty checkbox. At the bottom of the dialog, there is a status bar with icons for help, search, lightbulb, and email, followed by the word **Saved** in red.

6. Save then close the Filter Setup screen.  
7. On Panel Settings screen, select the filter from the **Other Filter** combo box list.  
8. Select the **Filter Variable**, and the **Filter Field**.  
9. Declare the Filter Variable in the **Query** field.



The **Panel Settings - TEST PANEL** dialog box is shown. It has a title bar with a maximize button, a close button, and a refresh button. Below the title bar are buttons for **New**, **Save** (highlighted in orange), **Undo**, **Delete**, **Duplicate**, **Deactivate**, **Search**, **Refresh**, **Query Builder**, **User Access**, and **Close**. The **Details** and **Settings** tabs are visible. The **Panel Name** is **TEST PANEL**, **Class** is **Master**, **Rows Retrieved** is **25**, **Panel Caption** is **TEST PANEL**, **Style** is **Grid**, and **Rows Visible** is **0**. The **Query** field contains the text: `select * from tblCFTransaction where @DATE@ and @FILTER@`. The **Connection** is **i21**, **Date Condition** is **All Dates**, **Date Field** is **dtmTransactionDate**, **Other Filter** is **TEST FILTER**, **Filter Variable** is **@FILTER@**, **Filter Field** is **strPriceMethod**, **Drill Down** is **None**, **Auto Refresh panel every** is **1** **Minute**, **Owner** is **irelyadmin**, and **Order By** is **Ascending**. At the bottom, there is a status bar with icons for help, search, lightbulb, and email, followed by the word **Saved** in red, and a page indicator showing **Page 1 of 1**.

TEST PANEL								All Dates	
incTransactionId	dtmTransactionDate	strPriceMethod	strTransactionType	dbQuantity	dbCalculatedTotalPrice	dbCalculatedGrossPrice	dbCalculatedNetPrice	ysnInvalid	
3	3/4/2016	Contract Pricing	Local/Network	10	\$0.00	\$0.00	\$0.00	No	
4	3/4/2016	Contract Pricing	Local/Network	3.5	\$0.00	\$0.00	\$0.00	No	
7	3/7/2016	Contract Pricing	Local/Network	10	\$0.00	\$0.00	\$0.00	No	
17	7/25/2016	Contract Pricing	Local/Network	41.2	\$0.00	\$0.00	\$0.00	No	
48	3/4/2016	Contract Pricing	Local/Network	3	\$0.00	\$0.00	\$0.00	No	

You can also open the Filter Setup screen from the **User Profile > Preferences > Dashboard > Show Filters** button.

User Profile

SaveUndoArchived Reports2-FactorSignaturesClose

DetailsPreferencesEmailSignaturesDevicesAudit Log (5)

System ManagerDashboard

Startup Dashboard TabTEST TAB

Default Grid Settings

- ☒ Enable Column Sorting
- ☒ Enable Column Moving
- ☒ Enable Column Resizing

Others

Show Filters

?⌕💡✉️Ready