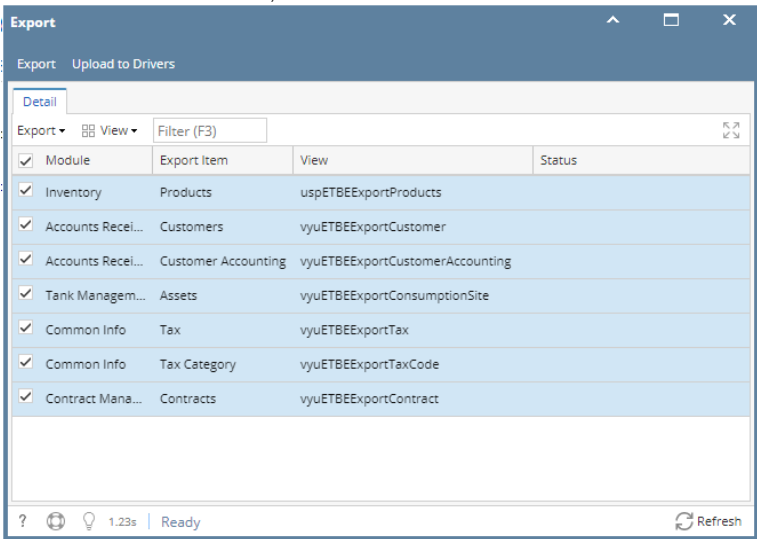


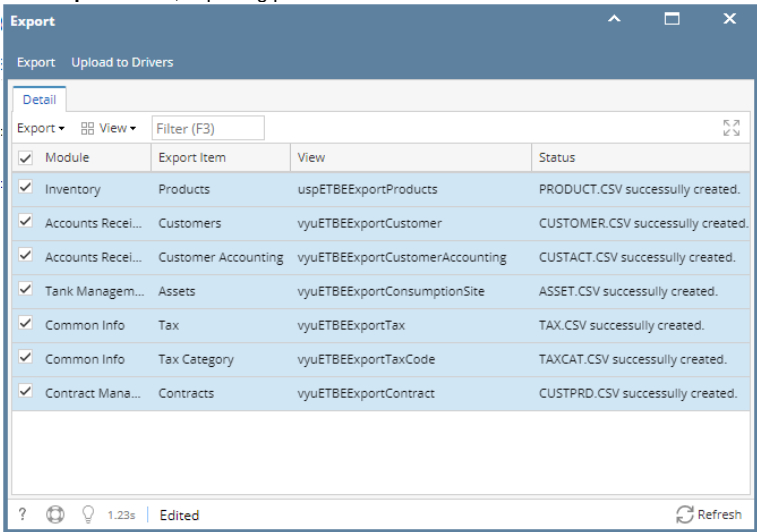
How to Export XML - Base Engineering

1 Integration is enabled

- 1. From Energy Track Module click **Export XML**.
- 2. Click checkbox beside Module, which will select all Modules.



- 3. Click **Export** button, exporting process will start and will end when all modules has status that xml is successfully created



Exported XML should be located in the Export path in set up
This PC > Data Drive (D:) > pcfilesource > export

	Name	Date modified	Type	Size
	ASSET	7/5/2019 3:56 PM	Microsoft Excel C...	7 KB
	ASSETACT	7/5/2019 3:56 PM	Microsoft Excel C...	12 KB
	CUSTACT	7/5/2019 3:56 PM	Microsoft Excel C...	7 KB
	CUSTOMER	7/5/2019 3:56 PM	Microsoft Excel C...	22 KB
	CUSTPRD	7/5/2019 3:56 PM	Microsoft Excel C...	1 KB
	DISPATCH	7/5/2019 3:56 PM	Microsoft Excel C...	3 KB
	PRICE	7/5/2019 3:56 PM	Microsoft Excel C...	1 KB
	PRODUCT	7/5/2019 3:56 PM	Microsoft Excel C...	1 KB
	TAX	7/5/2019 3:56 PM	Microsoft Excel C...	4 KB
	TAXCAT	7/5/2019 3:56 PM	Microsoft Excel C...	2 KB

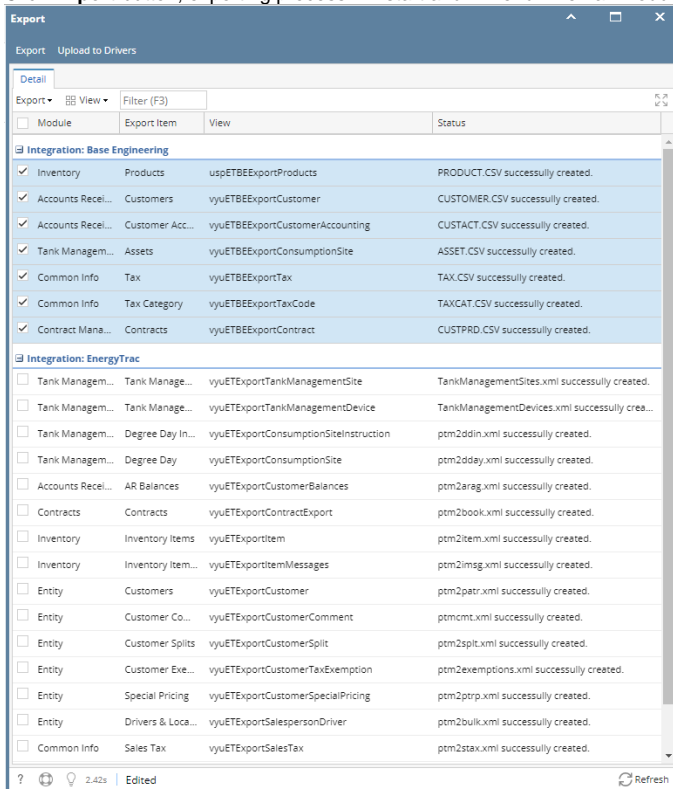
2 Integrations is enabled

- 1. From Energy Track Module click **Export XML**.

2. Click checkbox beside Module, which will select all Modules.

Export			
Export Upload to Drivers			
Detail			
Export ▾	View ▾	Filter (F3)	
<input type="checkbox"/> Module	Export Item	View	Status
Integration: Base Engineering			
<input checked="" type="checkbox"/>	Inventory	Products	vsuETBEEExportProducts
<input checked="" type="checkbox"/>	Accounts Recei...	Customers	vsuETBEEExportCustomer
<input checked="" type="checkbox"/>	Accounts Recei...	Customer Acc...	vsuETBEEExportCustomerAccounting
<input checked="" type="checkbox"/>	Tank Managem...	Assets	vsuETBEEExportConsumptionSite
<input checked="" type="checkbox"/>	Common Info	Tax	vsuETBEEExportTax
<input checked="" type="checkbox"/>	Common Info	Tax Category	vsuETBEEExportTaxCode
<input checked="" type="checkbox"/>	Contract Mana...	Contracts	vsuETBEEExportContract
Integration: EnergyTrac			
<input type="checkbox"/>	Tank Managem...	Tank Manage...	vsuETExportTankManagementSite TankManagementSites.xml successfully created.
<input type="checkbox"/>	Tank Managem...	Tank Manage...	vsuETExportTankManagementDevice TankManagementDevices.xml successfully crea...
<input type="checkbox"/>	Tank Managem...	Degree Day In...	vsuETExportConsumptionSiteInstruction ptm2ddin.xml successfully created.
<input type="checkbox"/>	Tank Managem...	Degree Day	vsuETExportConsumptionSite ptm2dday.xml successfully created.
<input type="checkbox"/>	Accounts Recei...	AR Balances	vsuETExportCustomerBalances ptm2arag.xml successfully created.
<input type="checkbox"/>	Contracts	Contracts	vsuETExportContractExport ptm2book.xml successfully created.
<input type="checkbox"/>	Inventory	Inventory Items	vsuETExportItem ptm2item.xml successfully created.
<input type="checkbox"/>	Inventory	Inventory Item...	vsuETExportItemMessages ptm2imsg.xml successfully created.
<input type="checkbox"/>	Entity	Customers	vsuETExportCustomer ptm2petr.xml successfully created.
<input type="checkbox"/>	Entity	Customer Co...	vsuETExportCustomerComment ptmcmnt.xml successfully created.
<input type="checkbox"/>	Entity	Customer Splits	vsuETExportCustomerSplit ptm2split.xml successfully created.
<input type="checkbox"/>	Entity	Customer Exe...	vsuETExportCustomerTaxExemption ptm2exemptions.xml successfully created.
<input type="checkbox"/>	Entity	Special Pricing	vsuETExportCustomerSpecialPricing ptm2ptrp.xml successfully created.
<input type="checkbox"/>	Entity	Drivers & Loca...	vsuETExportSalespersonDriver ptm2bulk.xml successfully created.
<input type="checkbox"/>	Common Info	Sales Tax	vsuETExportSalesTax ptm2stax.xml successfully created.
2,42s Edited Refresh			

3. Click **Export** button, exporting process will start and will end when all modules has status that xml is successfully created



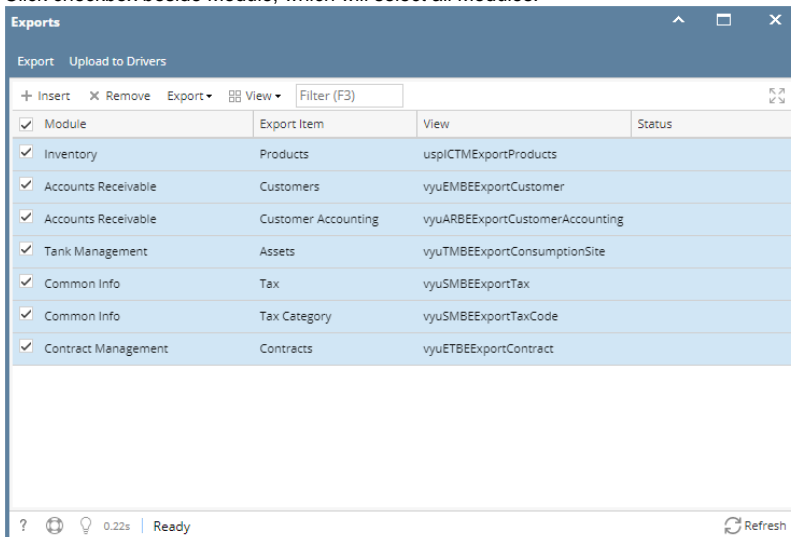
Exported XML should be located in the Export path in set up

This PC > Data Drive (D:) > pcfilesource > export

The screenshot shows a Windows File Explorer window with the address bar displaying 'This PC > Data Drive (D:) > pcfilesource > export'. The window shows a list of files in the 'export' folder. The files are all Microsoft Excel CSV files, created on 7/5/2019 at 5:29 PM. The files are: CUSTACT (7 KB), ASSETACT (12 KB), DISPATCH (3 KB), PRICE (1 KB), PRODUCT (1 KB), CUSTPRD (1 KB), ASSET (7 KB), TAXCAT (2 KB), TAX (4 KB), and CUSTOMER (22 KB).

Name	Date modified	Type	Size
CUSTACT	7/5/2019 5:29 PM	Microsoft Excel C...	7 KB
ASSETACT	7/5/2019 5:29 PM	Microsoft Excel C...	12 KB
DISPATCH	7/5/2019 5:29 PM	Microsoft Excel C...	3 KB
PRICE	7/5/2019 5:29 PM	Microsoft Excel C...	1 KB
PRODUCT	7/5/2019 5:29 PM	Microsoft Excel C...	1 KB
CUSTPRD	7/5/2019 5:29 PM	Microsoft Excel C...	1 KB
ASSET	7/5/2019 5:29 PM	Microsoft Excel C...	7 KB
TAXCAT	7/5/2019 5:29 PM	Microsoft Excel C...	2 KB
TAX	7/5/2019 5:29 PM	Microsoft Excel C...	4 KB
CUSTOMER	7/5/2019 5:29 PM	Microsoft Excel C...	22 KB

1. From Energy Track Module click **Export XML**.
2. Click checkbox beside Module, which will select all Modules.



- Click **Export** button, exporting process will start and will end when all modules has status that xml is successfully created

The screenshot shows the 'Exports' window with a table containing the following data:

Module	Export Item	View	Status
Inventory	Products	usplCTMExportProducts	PRODUCT.CSV successfully crea...
Accounts Receivable	Customers	vyuEMBEEExportCustomer	CUSTOMER.CSV successfully cre...
Accounts Receivable	Customer Accounting	vyuARBEEExportCustomerAccounting	CUSTACT.CSV successfully creat...
Tank Management	Assets	vyuTMBEEExportConsumptionSite	ASSET.CSV successfully created.
Common Info	Tax	vyuSMBEEExportTax	TAX.CSV successfully created.
Common Info	Tax Category	vyuSMBEEExportTaxCode	TAXCAT.CSV successfully created.
Contract Management	Contracts	vyuETBEEExportContract	CUSTPRD.CSV successfully creat...

Exported XML should be located in the Export path in set up

The screenshot shows a file explorer window with the following data:

Name	Date modified	Type	Size
ASSET	10/17/2018 5:52 PM	Microsoft Excel C...	7 KB
ASSETACT	10/17/2018 5:52 PM	Microsoft Excel C...	10 KB
CUSTACT	10/17/2018 5:52 PM	Microsoft Excel C...	7 KB
CUSTOMER	10/17/2018 5:52 PM	Microsoft Excel C...	21 KB
CUSTPRD	10/17/2018 5:52 PM	Microsoft Excel C...	1 KB
DISPATCH	10/17/2018 5:52 PM	Microsoft Excel C...	3 KB
PRICE	10/17/2018 5:52 PM	Microsoft Excel C...	1 KB
PRODUCT	10/17/2018 5:52 PM	Microsoft Excel C...	1 KB
TAX	10/17/2018 5:52 PM	Microsoft Excel C...	3 KB
TAXCAT	10/17/2018 5:52 PM	Microsoft Excel C...	2 KB

- From Energy Track Module click **Export XML**.
- Click checkbox beside Module, which will select all Modules.

The screenshot shows the 'Exports' window with a table containing the following data:

Module	Export Item	View	Status
Inventory	Products	usplCTMExportProducts	
Accounts Receivable	Customers	vyuEMBEEExportCustomer	
Accounts Receivable	Customer Accounting	vyuARBEEExportCustomer...	
Tank Management	Assets	vyuTMBEEExportConsump...	
Common Info	Tax	vyuSMBEEExportTax	
Common Info	Tax Category	vyuSMBEEExportTaxCode	
Contract Management	Contracts	vyuETBEEExportContract	

3. Click **Export** button, exporting process will start and will end when all modules has status that xml is successfully created

Exports

Export Upload to Drivers

+

 Insert

X

 Remove

Export

View

Filter (F3)

Module	Export Item	View	Status
<input checked="" type="checkbox"/> Inventory	Products	uspiCTMExportProducts	PRODUCT.CSV successfully created.
<input checked="" type="checkbox"/> Accounts Receivable	Customers	vyuEMBEEExportCustomer	CUSTOMER.CSV successfully created.
<input checked="" type="checkbox"/> Accounts Receivable	Customer Accounting	vyuARBEEExportCustomerAccounting	CUSTACT.CSV successfully created.
<input checked="" type="checkbox"/> Tank Management	Assets	vyuTMBEEExportConsumptionSite	ASSET.CSV successfully created.
<input checked="" type="checkbox"/> Common Info	Tax	vyuSMBEEExportTax	TAX.CSV successfully created.
<input checked="" type="checkbox"/> Common Info	Tax Category	vyuSMBEEExportTaxCode	TAXCAT.CSV successfully created.
<input checked="" type="checkbox"/> Contract Management	Contracts	vyuETBEEExportContract	CUSTPRD.CSV successfully created.

?

0.44s

Edited

Refresh

Exported XML should be located in the Export path in set up

This PC

Data Drive (D:)

EnergyTrac

Export

Name	Date modified
ASSET.CSV	3/8/2018 5:42 PM
ASSETACT.CSV	3/8/2018 5:42 PM
CUSTACT.CSV	3/8/2018 5:42 PM
CUSTOMER.CSV	3/8/2018 5:42 PM
CUSTPRD.CSV	3/8/2018 5:42 PM
DISPATCH.CSV	3/8/2018 5:42 PM
PRICE.CSV	3/8/2018 5:42 PM
PRODUCT.CSV	3/8/2018 5:42 PM
TAX.CSV	3/8/2018 5:42 PM
TAXCAT.CSV	3/8/2018 5:42 PM