

Add Prospect Requirement

1. From **CRM** module, click **Prospect Requirements**. Prospect Requirements screen will appear.

Prospect Requirements

Save Undo Close

+ Insert × Remove Export View Filter (F3)

Question Type*	Line of Business	Module	Question
<input type="checkbox"/> General	"ALL"		How did you hear about us?
<input type="checkbox"/>			

? 7.79s Ready

Refresh

2. To add Prospect Requirement, go to the next available row or click Insert button.

3. Provide ***Question Type**, Line of Business, Module and Question.

4. Click Save button.

***text** - denotes required field to create Type