

# Create Competitor

1. From **CRM** module, click **Competitors**. Competitors screen will appear.
2. Click **New** toolbar button. Create New Entity screen will appear:
3. Provide entity details then click **Find Duplicates** button. Duplicate Entities screen will appear, click **Add** button to proceed.
4. Once entity screen appears, provide the required fields.

**Competitor - Sample Competitor 1**

New Save Search Delete Undo Additional Close

Entity General Locations Contacts Messages Activities Attachments Audit Log Entity Type

Name \* Sample Competitor 1 Phone Entity No 1006457

Contact Name Sample Competitor 1\_Contact Suffix Email Mobile

Class

Location Name 01 Printed Name Sample Competitor 1

Search Address Enter address to search...

Address Makati, PH

City Makati State PH

Zip/Postal 1021 Country Philippines

Time Zone (UTC+08:00) Kuala Lumpur, Singapore

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Line of Business

Line of Business

Contact Information

+ Insert X Remove Types

Type\* Details\*

Internal Notes

? 3.32s Saved Page 1 of 1 Refresh

5. Click **Save** button to create Prospect.