

# How to Assign Segment Filter to a column

Follow the steps below on how to assign Segment Filter to a column.

1. Select any of these columns,
  - a. Beginning Balance
  - b. Budget
  - c. Credit
  - d. Credit Units
  - e. Debit
  - f. Debit Units
  - g. End Balance
  - h. GL Amounts
  - i. GL Trend
  - j. Units
2. Place your cursor on the **Segment Filter** field. A dropdown button will be shown. Click on that button. The **Segment Filter Group** combo box will be shown.

Column Designer - Balance Sheet - June 20, 2019 10:2:58

Details Audit Log

Column Name: Balance Sheet - June 20, 2019 10:2:58 Description: Standard Balance Sheet Template Column Type: User Defined Run Date: 06/20/2019

+ Insert X Remove Export View Filter (F3)

ID	Column Type*	Column Name	Caption	Start Offset	End Offset	Start Date	End Date	Column Calculation	Segment Filter	Budget Co
C1	Row Id	Row Id	Column Name						Add Record	
C2	Row Name	Column Name							Add Record	
<input checked="" type="checkbox"/>	C3	GL Amounts	Current Year	BOT	0	01/01/1900	06/30/2019			
<input type="checkbox"/>	C4	Units	Current Units	BOT	0	01/01/1900	06/30/2019		Segment Filter Group	
<input type="checkbox"/>	C5	GL Amounts	Prior Year	BOT	EOY-1yr	01/01/1900	12/31/2018		0000	
<input type="checkbox"/>	C6	Units	Prior Units	BOT	EOY-1yr	01/01/1900	12/31/2018		All Segment	
<input type="checkbox"/>	C7	Units Description	Units Description						Grain	
<input type="checkbox"/>	C8	Ending Balance	Ending Balance	BOT	0	01/01/1900	06/30/2019		Home Office	
<input type="checkbox"/>									Indiana	
<input type="checkbox"/>									Ohio	

3. Select a **Segment Filter** for the column.

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C1	Row Id	Row Id	Column Name						Add Record	
C2	Row Name	Column Name							Add Record	
<input checked="" type="checkbox"/>	C3	GL Amounts	Current Year	BOT	0	01/01/1900	06/30/2019		Home Office	
<input type="checkbox"/>	C4	Units	Current Units	BOT	0	01/01/1900	06/30/2019		Add Record	
<input type="checkbox"/>	C5	GL Amounts	Prior Year	BOT	EOY-1yr	01/01/1900	12/31/2018		Add Record	
<input type="checkbox"/>	C6	Units	Prior Units	BOT	EOY-1yr	01/01/1900	12/31/2018		Add Record	
<input type="checkbox"/>	C7	Units Description	Units Description						Add Record	
<input type="checkbox"/>	C8	Ending Balance	Ending Balance	BOT	0	01/01/1900	06/30/2019		Add Record	
<input type="checkbox"/>									Add Record	

4. Save and close the **Column Designer** screen.
5. When printing a report using this column designer, the specific column will be filtered by LOB 001 as configured.

Segment Filter Group - Home Office

New Save Search Delete Undo Close

Details Audit Log

Group Name: Home Office

Quick Filter

Type: Location + Apply

Filter: 0001

Segment

LOB: 001 Join: Or

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- f. Debit Units
- g. End Balance
- h. GL Amounts
- i. GL Trend
- j. Units

2. Place your cursor on the **Segment Filter** field. A dropdown button will be shown. Click on that button. The **Segment Filter Group** combo box will be shown.

3. Select a **Segment Filter** for the column.

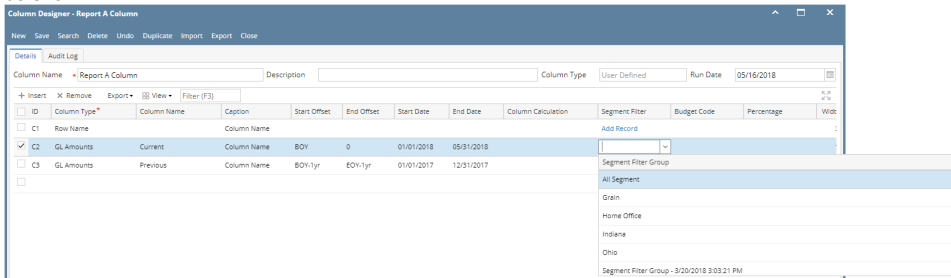
4. Save and close the **Column Designer** screen.
5. When printing a report using this column designer, the specific column will be filtered by Location 0000 as configured.

Follow the steps below on how to assign Segment Filter to a column.

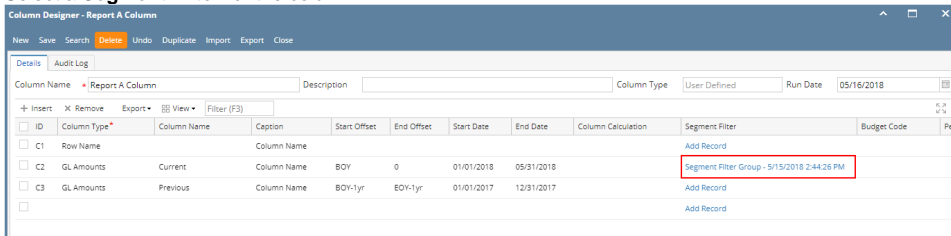
1. Select any of these columns,
  - a. Beginning Balance
  - b. Budget
  - c. Credit
  - d. Credit Units
  - e. Debit

- f. Debit Units
- g. End Balance
- h. GL Amounts
- i. GL Trend
- j. Units

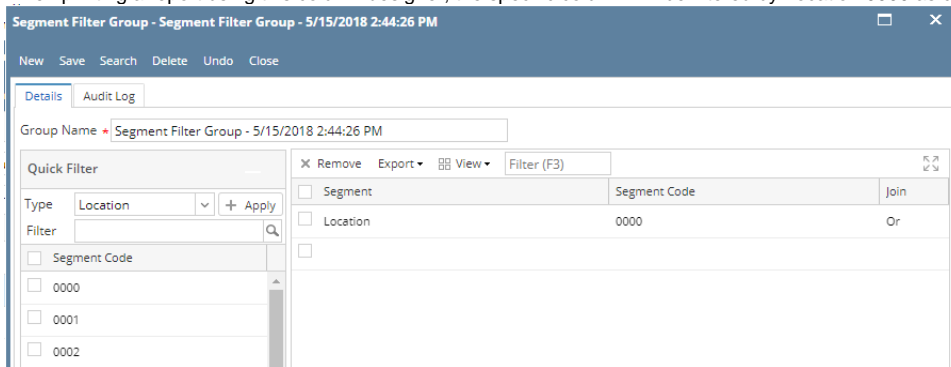
- Place your cursor on the **Segment Filter** field. A dropdown button will be shown. Click on that button. The **Segment Filter Group** combo box will be shown.



- Select a **Segment Filter** for the column.

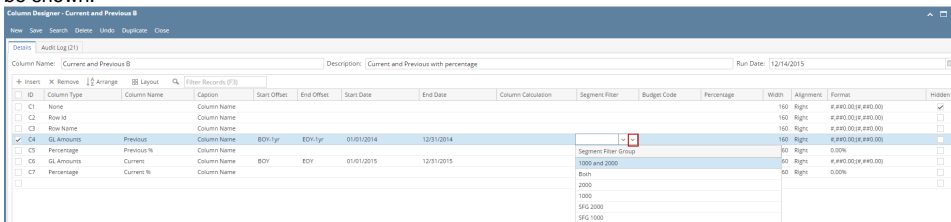


- Save and close the **Column Designer** screen.
- When printing a report using this column designer, the specific column will be filtered by Location 0000 as configured.



Follow the steps below on how to assign Segment Filter to a column.

- Select any of these columns,
  - a. Beginning Balance
  - b. Budget
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- Place your cursor on the **Segment Filter** field. A dropdown button will be shown. Click on that button. The **Segment Filter Group** combo box will be shown.



3. Select a **Segment Filter** for the column.

Column Designer - Current and Previous %

Details Audit Log (21)

Column Name: Current and Previous % Description: Current and Previous with percentage Run Date: 12/14/2015

ID	Column Type	Column Name	Caption	Start Offset	End Offset	Start Date	End Date	Column Calculation	Segment Filter	Budget Code	Percentage	Width	Alignment	Format	Hidden
C1	Name	Column Name	Column Name									160	Right	#,###.00;(#,###.00)	<input checked="" type="checkbox"/>
C2	Row ID	Column Name	Column Name									160	Right	#,###.00;(#,###.00)	<input type="checkbox"/>
C3	Row Name	Column Name	Column Name									160	Right	#,###.00;(#,###.00)	<input type="checkbox"/>
C4	GL Amounts	Previous	Column Name	BDY 1yr	BDY 1yr	01/01/2014	12/31/2014		1000 and 2000			160	Right	#,###.00;(#,###.00)	<input type="checkbox"/>
C5	Percentage	Previous %	Column Name							CA		160	Right	0.00%	<input type="checkbox"/>
C6	GL Amounts	Current	Column Name	BDY	BDY	01/01/2015	12/31/2015					160	Right	#,###.00;(#,###.00)	<input type="checkbox"/>
C7	Percentage	Current %	Column Name							CS		160	Right	0.00%	<input type="checkbox"/>

4. Save and close the **Column Designer** screen.
5. When printing a report using this column designer, the specific column will be filtered by Location 1000 and Location 2000 as configured.

Segment Filter Group - 1000 and 2000

New Save Search Delete Undo Close

Details

Group Name: 1000 and 2000

Quick Filter

Type: Location + Apply

Filter: 1000 x

Segment Code

X Remove Layout Filter Records (F3)

Segment	Segment Code	Join
<input type="checkbox"/> Location	1000	Or
<input type="checkbox"/> Location	2000	Or