How to Assign Segment Filter to a column

Follow the steps below on how to assign Segment Filter to a column.

- 1. Select any of these columns,
 - a. Beginning Balance
 - b. Budget
 - c. Credit
 - d. Credit Units
 - e. Debit
 - f. Debit Units
 - g. End Balance
 - h. GL Amounts
 - i. GL Trend
 - j. Units
- 2. Place your cursor on the Segment Filter field. A dropdown button will be shown. Click on that button. The Segment Filter Group combo box will be shown.

Details	Audit Log										
olumn N	ame 🔸 Balance Sheet	- June 20, 2019 10:2:58	Description	Standard Balance	e Sheet Templa	te	Column Type	User Defined	Run Date	06/20/201	9
+ Insert	× Remove Export	- BB View - Filter (F3)									15.2 12 1
ID	Column Type*	Column Name	Caption	Start Offset	End Offset	Start Date	End Date	Column Calculation	Seg	ment Filter	Budget
C1	Row Id	Row Id	Column Name						Add	Record	
C2	Row Name		Column Name						Add	Record	
✓ C3	GL Amounts	Current Year	Column Name	BOT	0	01/01/1900	06/30/2019				-
C4	Units	Current Units	Column Name	BOT	0	01/01/1900	06/30/2019		Segment P	Filter Group	
C5	GL Amounts	Prior Year	Column Name	BOT	EOY-1yr	01/01/1900	12/31/2018		0000		
C6	Units	Prior Units	Column Name	BOT	EOY-1yr	01/01/1900	12/31/2018		All Segme	nt	
C7	Units Description	Units Description	Column Name						Grain		
C8	Ending Balance	Ending Balance	Column Name	BOT	0	01/01/1900	06/30/2019		Home Off	ce	
									Indiana		

3. Select a Segment Filter for the column.

Column Designer - Balance Sheet - June 20, 2019 10:2:58 ^ 🗆 🗙															
		Duplicate Import Ex	port Close												
Details A	Details Audit Log														
Column Na	me 🔺 Balance Sheet -	June 20, 2019 10:2:58	Description	Standard Balance	Sheet Templa	te	Column Type	User Defined	Run Date	06/20/201	9				
+ Insert	× Remove Export •	B View - Filter (F3)									23				
D	Column Type*	Column Name	Caption	Start Offset	End Offset	Start Date	End Date	Column Calculation	Segm	ent Filter	Budget Co				
🗆 C1	Row Id	Row Id	Column Name						Add R	ecord					
C C2	Row Name		Column Name						Add R	ecord					
🗹 сз	GL Amounts	Current Year	Column Name	BOT	0	01/01/1900	06/30/2019		Home	Office					
🗌 C4	Units	Current Units	Column Name	BOT	0	01/01/1900	06/30/2019		Add R	ecord					
C5	GL Amounts	Prior Year	Column Name	BOT	EOY-1yr	01/01/1900	12/31/2018		Add R	ecord					
🗌 C6	Units	Prior Units	Column Name	BOT	EOY-1yr	01/01/1900	12/31/2018		Add R	ecord					
C7	Units Description	Units Description	Column Name						Add R	ecord					
🗆 c8	Ending Balance	Ending Balance	Column Name	BOT	0	01/01/1900	06/30/2019		Add R	ecord					
									Add R	ecord					

4. Save and close the Column Designer screen.

5. When printing a report using this column designer, the specific column will be filtered by LOB 001 as configured.

Segment Filter Group - Home Office			⊐ ×
New Save Search Delete Undo Close			
Details Audit Log			
Group Name * Home Office			
Quick Filter	🗙 Remove Export 🕶 🔡 View 🕶	Filter (F3)	К.Л. И Ц
	Segment	Segment Code	Join
Filter	LOB	001	Or
Segment Code			
0000			
0001			
0002			
0003			
0004			

Follow the steps below on how to assign Segment Filter to a column.

1. Select any of these columns,

- a. Beginning Balance
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- g. End Balance
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- i. GL Trend
- j. Units
- 2. Place your cursor on the Segment Filter field. A dropdown button will be shown. Click on that button. The Segment Filter Group combo box will be shown.

Details	Audit Log									
olumn N	ame 🔸 Trial Balance De	etail - September 04, 201	E Description	rial Balance Det	ail Template		Column Typ	User Defined	Run Date 09/04/	2018
+ Insert	× Remove Export •	B View - Filter (F3)								К Л И У
ID	Column Type*	Column Name	Caption	Start Offset	End Offset	Start Date	End Date	Column Calculation	Segment Filter	Budget C
C1	Row Name		Column Name						Add Record	
C2	Row Id	Row Id	Column Name						Add Record	
C3	Beginning Balance	Beginning Balance	Filter Type	BOT	-1	01/01/1900	08/31/2018		Add Record	
✓ C4	GL Amounts	GL Amounts	Filter Type	BOY	0	01/01/2018	09/30/2018			~
C5	Debit	Total Debit	Column Name	0	0	09/01/2018	09/30/2018		Segment Filter Group	
C6	Credit	Total Credit	Column Name	0	0	09/01/2018	09/30/2018		0000	
C7	Budget	Budget	Column Name	0	0	09/01/2018	09/30/2018		All Segment	
C8	Units	Total Units	Column Name	0	0	09/01/2018	09/30/2018		Grain	
									Home Office	

3. Select a Segment Filter for the column.

Column Designer - Trial Balance Detail - September 04, 2018 16:24:48 🔹 🧥 🗆 🗙											
Details .	Audit Log										
Column Na	ame 🔸 Trial Balance De	tail - September 04, 201	8 Description	Trial Balance Det	ail Template		Column Type	e User Defined	Run Date 09/04/20	18 🗐	
+ Insert	× Remove Export -	BB View - Filter (F3)								К Л И И	
D ID	Column Type*	Column Name	Caption	Start Offset	End Offset	Start Date	End Date	Column Calculation	Segment Filter	Budget Co	
🗌 C1	Row Name		Column Name						Add Record		
🗌 C2	Row Id	Row Id	Column Name						Add Record		
C3	Beginning Balance	Beginning Balance	Filter Type	BOT	-1	01/01/1900	08/31/2018		Add Record		
🗹 C4	GL Amounts	GL Amounts	Filter Type	BOY	0	01/01/2018	09/30/2018		0000		
🗌 C5	Debit	Total Debit	Column Name	0	0	09/01/2018	09/30/2018		Add Record		
C6	Credit	Total Credit	Column Name	0	0	09/01/2018	09/30/2018		Add Record		
C7	Budget	Budget	Column Name	0	0	09/01/2018	09/30/2018		Add Record	2018 budg	
С8	Units	Total Units	Column Name	0	0	09/01/2018	09/30/2018		Add Record		
C9	Units Description	Units Description	Column Name						Add Record		
									Add Record		

Save and close the Column Designer screen.
When printing a report using this column designer, the specific column will be filtered by Location 0000 as configured.

Segment Filter Group - 0000				⊐ ×
New Save Search Delete Undo Close				
Details Audit Log				
Group Name * 0000				
Quick Filter	X Remove Export - 🗄 View -	Filter (F3)		K 7
Turpo La castica	Segment	Segment Code	Join	Display to Header
Filter	Location	0000	Or	
Segment Code				
0000				
0001				
0002				

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- 2. Place your cursor on the Segment Filter field. A dropdown button will be shown. Click on that button. The Segment Filter Group combo box will be shown.



3. Select a Segment Filter for the column.

Column De	signer - Report A Colum													-	×
New Save	e Search Delete Undo	Duplicate Import E	port Close												
Details	Audit Log														
Column N	ame • Report A Colum	in	Descri	ption					Column Type	User Defined	Run Date	05/16/	2018		
+ Insert	X Remove Export -	B View - Filter (F3)												K.	R
D ID	Column Type*	Column Name	Caption	Start Offset	End Offset	Start Date	End Date	Column (Calculation	Segment Filter		B	ludget Code		Pe
🗆 c1	Row Name		Column Name							Add Record					
🗆 C2	GL Amounts	Current	Column Name	BOY	0	01/01/2018	05/31/2018			Segment Filter Group - 5	/15/2018 2:44:26	PM			
С сз	GL Amounts	Previous	Column Name	BOY-1yr	EOY-1yr	01/01/2017	12/31/2017			Add Record					
										Add Record					

4. Save and close the Column Designer screen.

5. When printing a report using this column designer, the specific column will be filtered by Location 0000 as configured.

Segment Filter Group - Segment Filter Group	p - 5/15/2018 2:44:26 PM		⊐ ×
New Save Search Delete Undo Close			
Details Audit Log			
Group Name * Segment Filter Group - 5/15/2	018 2:44:26 PM		
Quick Filter	🗙 Remove Export 🕶 🔡 View 🕶 Fil	ter (F3)	К Л И У
	Segment	Segment Code	Join
Filter	Location	0000	Or
Segment Code			
0000			
0001			
0002			

Follow the steps below on how to assign Segment Filter to a column.

- 1. Select any of these columns,
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- 2. Place your cursor on the Segment Filter field. A dropdown button will be shown. Click on that button. The Segment Filter Group combo box will be shown.

Column Des	gner - Current and Previ	ous B													~ ¤ ×
Details A	udit Log (21)														
Column Na	me: Current and Previou	s B			De	cription: Current a	and Previous with percentage				Run Dat	e: 12/14	2015		
+ Insert	× Remove ↓ ≜ Arrange	E Layout Q	Filter Records (F3)												
D ID	Column Type	Column Name	Caption	Start Offset	End Offset	Start Date	End Date	Column Calculation	Segment Filter	Budget Code	Percentage	Width	Alignment	Format	Hidden
C1	None		Column Name									160	Right	#,##0.00;(#,##0.00)	~
C (2	Row Id		Column Name									160	Right	#,##0.00;(#,##0.00)	
G	Row Name		Column Name									160	Right	#,##0.00;(#,##0.00)	
✓ C4	GL Amounts	Previous	Column Name	BOY-1yr	EOY-1yr	01/01/2014	12/31/2014		× •	-		160	Right	8,880.00;(8,880.00)	
C5	Percentage	Previous %	Column Name						Segment Filter Grou	2		60	Right	0.00%	
C6	GL Amounts	Current	Column Name	BOY	EOY.	01/01/2015	12/31/2015		1000 and 2000			60	Right,	#,##0.00;[#,##0.00]	
0	Percentage	Current %	Column Name						Both			60	Right	0.00%	
									2000						
									1000						
									SEG 2000						
									SFG 1000						

3. Select a Segment Filter for the column.

Column Der	igner - Current and Previ	ous B													~	ł
New Save																
Details	kudit Log (21)															
Column Ne	me: Current and Previou	is B			Des	cription: Current and Pre	vious with percentage				Run Date:	12/14/2	2015			
+ Insert	X Remove 12 Arrange	E Layout Q. Fi	iber Records (F3)													
0	Column Type	Column Name	Caption	Start Offset	End Offset	Start Date	End Date	Column Calculation	Segment Filter	Budget Code	Percentage	Width	Algement	Format	Hidden	
C1	None		Column Name									160	Right	#,##0.00;(#,##0.00)	2	
C	Rowld		Column Name									160	Right	#,##0.00;(#,##0.00)		
0	Row Name		Column Name									160	Right	#,##0.00;(#,##0.00)		
0.04	GL Amounts	Previous	Column Name	BOY-1yr	EOY-1yr	01/01/2014	12/31/2014		1000 and 2000			160	Right	#,##0.00;(#,##0.00)		
G	Percentage	Previous %	Column Name								C4	160	Right	0.00%		
C6	GL Amounts	Current	Column Name	BOY	EOY	01/01/2015	12/31/2015					160	Right	8,880.00;(8,880.00)		
0.07	Percentage	Current %	Column Name								C6	160	Right	0.00%		

Save and close the Column Designer screen.
When printing a report using this column designer, the specific column will be filtered by Location 1000 and Location 2000 as configured.

Segment Filter Group - 1000 and 2000			^ □ ×
New Save Search Delete Undo Close			
Details			
Group Name: 1000 and 2000			
Quick Filter	× Remove III Layout Q Filter Records (F3)		
Type: Location - + Apply	Segment	Segment Code	Join
Filter: X Q	Location	1000	Or
Segment Code	Location	2000	Or