

How to Add Intercompany Transactions to be Copied

1. On the user's menu panel go to **System Manager** menu then click **Intercompany Transaction Configuration**
2. Enter the necessary fields and save.

From Transaction Type	From Company	From Book	To Transaction Type	To Company	To Book	Entity	To Location	Insert	Update	Delete
Sales Invoice	IRELY LLC Demo Env...	AG Australia	Purchase Invoice	IRELY LLC Demo Env...	AG Brazil	IRELY ADMIN	0001-Fort Wayne	Insert	Update...	Delete

Columns	Description
From Transaction Type	<ul style="list-style-type: none">• Sales Invoice• Purchase Invoice• Drop Shipment Weight Claims• Outbound Weight Claims• Inbound Weight Claims• Outbound Shipment• Drop Shipment• Inbound Shipment• Drop Shipping Instruction• Outbound Shipping Instruction• Inbound Shipping Instruction• Short Futures• Long Futures• Sales Price Fixation• Sales Contract• Purchase Contract
From Company	Shows the list of parent and subsidiary companies
From Book	Shows the list of Books from Contract Management
To Transaction Type	<ul style="list-style-type: none">• Sales Invoice• Purchase Invoice• Drop Shipment Weight Claims• Outbound Weight Claims• Inbound Weight Claims• Outbound Shipment• Drop Shipment• Inbound Shipment• Drop Shipping Instruction• Outbound Shipping Instruction• Inbound Shipping Instruction• Short Futures• Long Futures• Sales Price Fixation• Sales Contract• Purchase Contract
To Company	Shows the list of parent and subsidiary companies
To Book	Shows the list of Books from Contract Management
Entity	List of entities
To Location	List of Company Locations
Insert	If it is 'Insert' then new record can be created in the destination company <ul style="list-style-type: none">• Insert• Insert on Approval
Update	if it is 'Update' then changes has to be updated in the destination record whenever source is modified <ul style="list-style-type: none">• Update• Update on Approval
Delete	If it is 'Delete' then system created transaction has to be deleted when source record is deleted