

How to Generate Quote

Make sure that Setup > Quote Category and Card Account > Quote is setup.

Also, there should be existing Network Costs.

Account - 1005532 CF TEST CUSTOMER1

New Save Delete Search Undo Invoice Cycle Price Rule Group Customer Close

DetailsQuoteCardsDepartmentsMiscellaneousPurchase OrdersVehiclesAudit Log

Alerts

Daily Transaction Count by Card Exceeds1

Quote Details

Quote GroupDaily QuotesApply Tax Exemption to Quote

Quote Products87G - 87 Unleaded GasoliD2C - #2 Clear Diesel (Lo

Sites

+ Add X Remove Export View Filter (F3)

Site Number	Network	Site Name	Site Address	City
111	PacPride	Pac Pride Fort Wayne	12345 Main St.	Fort Wayne
ABC	PacPride	Fort Wayne - Hobson Rd	4242 Flagstaff Cv	Fort Wayne
AVI	PacPride	Bend-OR		
SITE01	PP NETWORK1	TEST SITE 01		

1 of 1 Refresh

Quote Category

Save Undo Close

Details

X Remove Export View Filter (F3)

Category Code
GAS
CDSL
DDSL

0.59s Refresh

2. Enter filter to generate specific quotes then click **Process** button. Generated quotes will be displayed on the **Record** tab.

Generate Quotes

Process Print All Email All Close

Parameters Records

Customer CF TEST CUSTOMER1

Quote Group Daily Quotes

Quote Date 01/01/2018

Comments TEST QUOTE

? ? ? Ready

Generate Quotes

Process Print All Email All Close

Parameters Records

☒ Select All ☐ Clear All Email Print

	Gross Price	Effective Date
<input type="checkbox"/> CF TEST CUSTOMER1		
<input type="checkbox"/> Site: SITE01 - Fort Wayne,		
<input type="checkbox"/> Item: 87G - 87 Unleaded Gasoline	2.5	10/14/2016 0:00

? ? ? Ready

3. Select from the generated quotes then click **Print** grid button to print specific quotes. Click **Print All** toolbar button to print all generated quotes.
4. Select from the generated quotes then click **Email** grid button to send specific quotes. Click **Email All** toolbar button to print all generated quotes.