

How to Create Card Fueling Quote

Make sure that Setup > Quote Category and Card Account > Quote is setup.

Also, there should be existing Network Costs.

Account - 1005532 CF TEST CUSTOMER1

New Save Delete Search Undo Invoice Cycle Price Rule Group Customer Close

DetailsQuoteCardsDepartmentsMiscellaneousPurchase OrdersVehiclesAudit Log

Alerts

Daily Transaction Count by Card Exceeds1

Quote Details

Quote GroupDaily QuotesApply Tax Exemption to Quote

Quote Products87G - 87 Unleaded GasoliD2C - #2 Clear Diesel (Lo

Sites

+ Add X Remove Export View Filter (F3)

Site Number	Network	Site Name	Site Address	City
111	PacPride	Pac Pride Fort Wayne	12345 Main St.	Fort Wayne
ABC	PacPride	Fort Wayne - Hobson Rd	4242 Flagstaff Cv	Fort Wayne
AVI	PacPride	Bend-OR		
SITE01	PP NETWORK1	TEST SITE 01		

1 of 1 Refresh

Quote Category

Save Undo Close

Details

X Remove Export View Filter (F3)

Category Code

GAS

CDSL

DDSL

0.59s Ready Refresh

Network Cost Close

Network Cost

Export Columns View Import 6 records

Network Name Contains Add Filter Clear Filters

	Network Name	Site Number	Site Name	Site Group	Date	Item Number	Item Description	Transfer Cost
<input type="checkbox"/>	1001-1001-1001	1001-1001	1001-1001	1001	1001-1001	1001	1001-1001-1001-1001	1001-1001
<input type="checkbox"/>	1001-1001-1001	1001-1001	1001-1001	1001	1001-1001	1001	1001-1001-1001-1001	1001-1001
<input type="checkbox"/>	1001-1001-1001	1001	1001	1001-1001	1001-1001	1001	1001-1001-1001-1001	1001-1001
<input type="checkbox"/>	1001-1001-1001	1001	1001	1001-1001	1001-1001	1001	1001-1001-1001-1001	1001-1001
<input type="checkbox"/>	1001-1001-1001	1001	1001	1001-1001	1001-1001	1001	1001-1001-1001-1001	1001-1001
<input type="checkbox"/>	1001-1001-1001	1001	1001	1001-1001	1001-1001	1001	1001-1001-1001-1001	1001-1001

2.06s | Ready Refresh

1. From **Card Fueling** module, click **Quote**. This will open **Quotes** screen.

Quotes Get Quotes Close

Details

Filter

Customer City

Site State

Product

Quote Date 10/17/2018

Records

Export View Filter (F3)

Site Contains Item Contains

<input type="checkbox"/> Item	Effective Date	Unit Cost	Profile Rate	Adj Rate	Net Price	Taxes	Gross Price
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Ready Refresh

2. Enter filter then click **Get Quotes** button. Generated quotes will be displayed on the **Records** grid.

Quotes

Get Quotes Close

Details

Filter

Customer: CF TEST CUSTOMER1 City: State: Site: AJW Product: 87G Quote Date: 10/17/2018

Records - Quoted Price Is Fully Taxed

Export View Filter (F3)

Site Contains Item Contains

Item	Effective Date	Unit Cost	Profile Rate	Adj Rate	Net Price	Taxes	Gross Price
Network: PP NETWORK1 Site: AJW - AJW -							
<input type="checkbox"/> 87G - 87 Unleaded Gasoline	10/14/2016	3.320000	0.500000	0.000000	1.865514	0.634486	2.500000

1719.47s Ready Refresh

3. Quotes will not be generated when Site, City or State is blank. A message prompt will be displayed.

