Purchase Priced Contract Scale Ticket Distribution

1. Create **Purchase Priced Contract** from **Contract Management** > **Contracts**, click **New**.

   a. Select **Type** 'Purchase'
   b. Select an **Entity**
   c. Select **Commodity**.
   d. Select Contract **UOM** and enter Contract **Qty**
   e. Select **PricingType** 'Priced'
   f. Select **Salesperson**
   g. Click the **Save** toolbar button.

2. .Click the **Insert** grid button to create Contract Sequence.

   a. Select Contract **EndDate**.
   b. Select an **Item**.

> (i) Remember that the items listed from the Item combobox dropdown are only linked /associated to selected Commodity.

   Quantity should display equal to the entered Contract Qty. If the Contract Sequence UOM was changed to other UOM (ex. LB), Quantity should be automatically converted to make it equal to Contract Qty.
   c. Enter **Futures and Basis** Price
   d. Click the **Save** toolbar button.
   e. Select Contract **Freight** charge under **Cost tab** of Purchase Contract header.

Contract - 3721

New Save Search Undo Duplicate ▾ Print ▾ Email Process ▾ Pricing Submit for Approval Status Close

Details Additional Info Documentation DMS Audit Log Approval Amendment (0) Activities History Scheduled

Template		Contract Date	★ 01/11/2019	Position	
Type	★ Purchase	Vendor Ref		INCO/Ship Term	
Vendor	★ A1 Portal Farms, Inc.	Contact		Country	
Book				Pricing Type	★ Priced
Sub Book		Load		# of Loads	Terms	Net 30
Commodity	Corn	Qty/Load			
Quantity	★ 1,000 Bushels	Delivered		Signed	Printed

Load Based

Salesperson Bob Smith
Contract No 3721
Contract Text
Grades
Weights

+ Insert ✕ Remove ⎘ Open ⧉ Copy ✂ Slice ⟲ Load ⚖ Quality ⊞ Transfer ⧉ Washout ⊞ Bulk Change Export ▾ ⊞ View ▾ Filter (F3)

Sequence★	Status★	Approval Status	Location★	Contract Item	Item	Start Date★	End Date★	Freight Terms	Contracted	UOM	Balance	Applied
1	Open	Waiting for S...	0001-Fort Way...		corn item	01/01/20...	01/31/20...		1,000.00	Bushels	1,000.00	0.0000

Costs Rail Vessel Options Print Remarks

✕ Remove Export ▾ ⊞ View ▾ Filter (F3)

Other Charges★	Vendor	Cost Method★	Currency	Rate★	UOM	Forex Rate Type	Forex Rate	Amount	Status	Act. Amount	Accrual Amount	% Rer
Freight	ABC Trucking	Per Unit	USD	0.120	Bushels	Spot		120.0000	Open		120.0000	
			USD			Spot			Open			

? | 3.18s | Waiting for Submit | 1 of 1 | Refresh

3. From **Ticket Management** menu > **Tickets**, click **New**.
   a. Select **Type**: **Load In**
   b. Select **Vendor.**
   c. Select an **Item.**
   d. Select **Distribution: Contract**
4. **Contract Selection screen will open. Double-click the created Purchase Contract to automatically populated in Scale Ticket screen.**

Ticket - FWA - (SCT-1862)

New Save Delete Undo Contract Load Sales Print Distribute Undistribute Void CPE Receipt Close

Details Attachments Audit Log Activities

Ticket No	SCT-1862
Type	Load In
Vendor	A1 Portal Farms, In
Item	corn item
Distribution	Contract
Location	0001-Fort Wayn
Stor. Location	
Storage Unit	
Plate No.	
Comments	

Driver
Truck Id
Reference
Pit

Scale Options
Scale Date 01/11/20
Freight Gross Unit 0.000
Deduct from Vendor

Scale 1 : No NTEP Capacity
Gross (F3) ● 0 lb
Tare (F4) Stable
Weight Details
Gross Weight 0
Tare Weight 0

Contract Selection

Close

Export ▾ Filter (F3)

Contract Type	Contract	Seq	Entity	Item	Item Description	Location	Field Number	Basis	Price	Pricing
Purchase	3721	1	A1 Portal Farm...	corn item	corn item	0001-Fort Wayne		3	8	Priced

Grades / Readings
Discount Schedule 1
Comment

Export ▾ ⊞ View ▾ Filter (F3)

Discount Code	Reading	Discou
Corn Test We...	0	0
Corn Moisture	0	0
Corn Damage	0	0

? | 3.79s | Saved

   a. Enter **Discount Readings**
   b. Enter **Gross Weight** and **Tare Weight** to automatically calculate the Net Units

> ⓘ Freight Charge from the selected Contract should auto populate in Scale Ticket screen if the Default Freight from the used Scale Station are both matched. Else, Freight, Deduct from Vendor and Hauler fields are enabled.

5. Click the **Distribute** toolbar button. This message will be shown.

- If the **Ticket Completion Options** checkbox from Ticket Pool is set to 'Auto', it will automatically distribute the Scale Ticket.
- If the **Ticket Completion Options** checkbox from Ticket Pool is set to 'Manual', Manually Distribute Tickets screen should be displayed. Units to be Distributed is automatically assigned to Unit Entry field in the Contracts panel.

6. Click the **Yes** button.This message will be shown.

iRely i21

Ticket Distributed Successfully.

OK
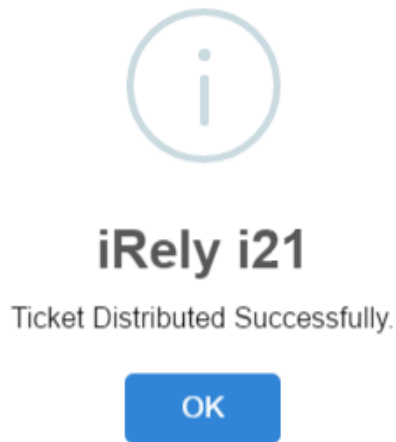
It will automatically create **Inventory Receipt** and **Voucher** transaction.

7. Open the created **Inventory Receipt** transaction.

   a. **Order Type** should be 'Purchase Contract'.
   b. **Source Type** should be 'Scale'
   c. **Vendor** display is the selected Vendor from Scale Ticket
   d. **Location** should be coming from the Scale Location.
   e. **Qty to Receive** is the total Load In Units distributed from Scale.
   f. **Ownership** Type should be 'Own'.
8. Open the **Voucher transaction** from **Purchasing | Voucher**.
   a. Voucher Detail should contains the item and discount charges.
9. Check the Item **On Hand** Units from **Inventory** menu > **Items**.
10. Go to **Stock** tab. **On Hands** will be increased by the total Net Units distributed from Scale.

11. Open the existing Purchase Contract used and check the Applied and Available Units.
   Applied units is the total Net units distributed.
   Available units is the remaining contract units (Balance Units - Applied Units)

a. You must have to create **Purchase Contract** from **Contract Management** > **Contracts**, click **New**.

i. Select **Type** 'Purchase'.
ii. Select an **Entity**.
iii. Select Entity **Contact**.
iv. Select **Commodity**.
v. Select Contract **UOM** and enter Contract **Qty**
vi. Select **Salesperson**.
vii. Select **PricingType** 'Priced'.
viii. Click the **Save** toolbar button.

b. .Click the **Insert** grid button to create Contract Sequence.

   i. Select Contract **EndDate**.
   ii. Select an **Item**.

> ⓘ Remember that the items listed from the Item combobox dropdown are only linked /associated to selected Commodity.

   iii. **Quantity** should display equal to the entered Contract Qty. If the Contract Sequence UOM was changed to other UOM (ex. LB), Quantity should be automatically converted to make it equal to Contract Qty.
   iv. Enter **Futures**. This will be the Item Unit Price to be displayed in Scale Ticket.
   v. Click the **Save** toolbar button.
   vi. Select Contract **Freight** charge under **Cost tab** of Purchase Contract header.
c. From **Ticket Management** menu > **Tickets**, click **New**.
d. Click **Contract** toolbar button. The Contract Selection screen will be displayed.

e. Double-click the created Purchase Contract to automatically populated in Scale Ticket screen.

    i. In **Gross Weight** field, you can manually enter the gross weight or click the Gross button to get the reading.
    ii. Enter **Tare Weight.**
    iii. In **Distribution** field, Contract will be the default value.
    iv. Contract Number and Contract Sequence will appear in Scale Ticket.
    v. Enter the **Discount Reading** if it is applicable.
f. Click the **Distribute** toolbar button. This message will be shown.

    i. If the **Ticket Completion Options** checkbox from Ticket Pool is set to 'Manual', Manually Distribute Tickets screen should be displayed.
        1. Note that the Units to be Distributed is reserved/allotted to Unit Entry field in the Contract panel.
    ii. If the **Ticket Completion Options** checkbox from Ticket Pool is set to 'Auto', it will automatically distribute the Scale Ticket.

g. Click the **Yes** button.This message will be shown.

iRely i21

Ticket Distributed Successfully.

OK

It will automatically create **Inventory Receipt** and **Voucher** transaction.

h. Open the created **Inventory Receipt** transaction.

  i. **Order Type** should be 'Purchase Contract'.
  ii. **Source Type** should be 'Scale'
  iii. **Vendor** display is the selected Vendor from Scale Ticket
  iv. **Location** should be coming from the Scale Location.
  v. **Qty to Receive** is the total Load In Units distributed from Scale.
  vi. **Ownership** Type should be 'Own'.

i. Open the **Voucher transaction** from **Purchasing** | **Voucher**.
  i. Voucher Detail should contains the item and discount charges.

j. Check the Item **On Hand** Units from **Inventory** menu > **Items**.

k. Go to **Stock** tab. **On Hands** will be increased by the total Net Units distributed from Scale.

I. Open the existing Purchase Contract used and check the Applied and Available Units.
Applied units is the total Net units distributed.
Available units is the remaining contract units (Balance Units - Applied Units)

i. You must have to create **Purchase Contract** from **Contract Management** > **Contracts**, click **New**.

1. Select **Type** 'Purchase'.
2. Select an **Entity**.
3. Select Entity **Contact**.
4. Select **Commodity**.
5. Select Contract **UOM** and enter Contract **Qty**
6. Select **Salesperson**.
7. Select **PricingType** 'Priced'.
8. Click the **Save** toolbar button.

ii. .Click the **Insert** grid button to create Contract Sequence.

1. Select Contract **EndDate**.
2. Select an **Item**.

> ⓘ Remember that the items listed from the Item combobox dropdown are only linked /associated to selected Commodity.

3. **Quantity** should display equal to the entered Contract Qty. If the Contract Sequence UOM was changed to other UOM (ex. LB), Quantity should be automatically converted to make it equal to Contract Qty.
4. Enter **Futures**. This will be the Item Unit Price to be displayed in Scale Ticket.
5. Click the **Save** toolbar button.
6. Select Contract **Freight** charge under **Cost tab** of Purchase Contract header.

iii. From **Ticket Management** menu > **Tickets**, click **New**.
iv. Click **Contract** toolbar button. The Contract Selection screen will be displayed.

v. Double-click the created Purchase Contract to automatically populated in Scale Ticket screen.

1. In **Gross Weight** field, you can manually enter the gross weight or click the Gross button to get the reading.
2. Enter **Tare Weight.**
3. In **Distribution** field, Contract will be the default value.
4. Contract Number and Contract Sequence will appear in Scale Ticket.
5. Enter the **Discount Reading** if it is applicable.

vi. Click the **Distribute** toolbar button. This message will be shown.
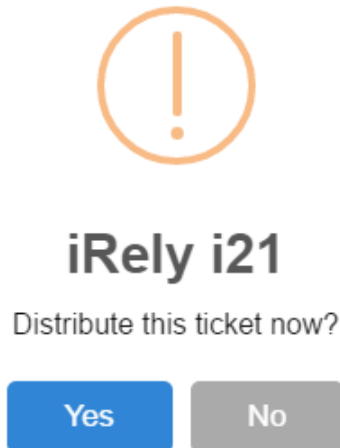
vii. Click the **Yes** button.This message will be shown.
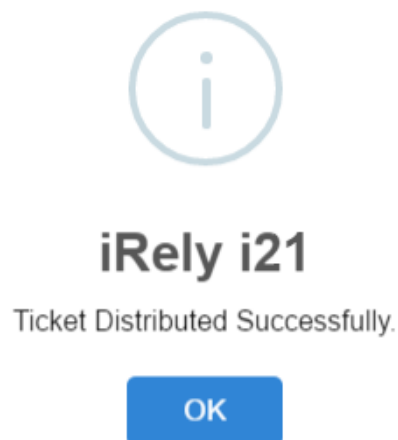
It will automatically create **Inventory Receipt** transaction.

viii. Open the created **Inventory Receipt** transaction.

1. **Order Type** should be 'Purchase Contract'.
2. **Source Type** should be 'Scale'
3. **Vendor** display is the selected Vendor from Scale Ticket
4. **Location** should be coming from the Scale Location.
5. **Qty to Receive** is the total Load In Units distributed from Scale.
6. **Ownership** Type should be 'Own'.

ix. Check the Item **On Hand** Units from **Inventory** menu > **Items**.

x. Go to **Stock** tab. **On Hands** will be increased by the total Net Units distributed from Scale.

xi. Open the existing Purchase Contract used and check the Applied and Available Units.
Applied units is the total Net units distributed.
Available units is the remaining contract units (Balance Units - Applied Units)

a. You must have to create **Purchase Contract** from **Contract Management** > **Contracts**, click **New**.

     i. Select **Type** 'Purchase'.
    ii. Select an **Entity**.
   iii. Select Entity **Contact**.
   iv. Select **Commodity**.
    v. Select Contract **UOM** and enter Contract **Qty**
   vi. Select **Salesperson**.
  vii. Select **PricingType** 'Priced'.
 viii. Click the **Save** toolbar button.

b. .Click the **Insert** grid button to create Contract Sequence.

i. Select Contract **EndDate**.

ii. Select an **Item**.

> ⓘ Remember that the items listed from the Item combobox dropdown are only linked /associated to selected Commodity.

iii. **Quantity** should display equal to the entered Contract Qty. If the Contract Sequence UOM was changed to other UOM (ex. LB), Quantity should be automatically converted to make it equal to Contract Qty.

iv. Enter **Futures**. This will be the Item Unit Price to be displayed in Scale Ticket.

v. Click the **Save** toolbar button.

vi. Select Contract **Freight** charge under **Cost tab** of Purchase Contract header.

c. From **Ticket Management** menu > **Tickets**, click **New**.

d. Click **Contract** toolbar button. The Contract Selection screen will be displayed.

e. Double-click the created Purchase Contract to automatically populated in Scale Ticket screen.

     i. In **Gross Weight** field, you can manually enter the gross weight or click the Gross button to get the reading.
     ii. Enter **Tare Weight.**
     iii. In **Distribution** field, Contract will be the default value.
     iv. Contract Number and Contract Sequence will appear in Scale Ticket.
     v. Enter the **Discount Reading** if it is applicable.
f. Click the **Distribute** toolbar button. This message will be shown.

g. Click the **Yes** button.This message will be shown.

It will automatically create **Inventory Receipt** transaction.

h. Open the created **Inventory Receipt** transaction.

i. **Order Type** should be 'Purchase Contract'.
ii. **Source Type** should be 'Scale'
iii. **Vendor** display is the selected Vendor from Scale Ticket
iv. **Location** should be coming from the Scale Location.
v. **Qty to Receive** is the total Load In Units distributed from Scale.
vi. **Ownership** Type should be 'Own'.

i. Check the Item **On Hand** Units from **Inventory** menu > **Items**.

j. Go to **Stock** tab. **On Hands** will be increased by the total Net Units distributed from Scale.

k. Open the existing Purchase Contract used and check the Applied and Available Units.
Applied units is the total Net units distributed.
Available units is the remaining contract units (Balance Units - Applied Units)

Contract - 225

New Save Refresh Search Delete Undo Duplicate ▾ Print Email Process Close

Details | Additional Info | Documentation | Audit Log (2) | Activities (0) | History

Template		Contract Date:	9/15/2016	INCO/Ship Term		Contract No:	225
Type:	Purchase	Entity Contract:		Country:		Salesperson	Bob Smith
Entity	AG Specialties	Provisional:	☐	Position		Contract Text	
Contact:	Kim Drake	Load Based		Pricing Type:	Priced	Grades	
Category:	☐	Load: ☐ # of Loads:		Terms		Weights	
Commodity	Corn	Qty/Load:				Signed: ☐ Printed: ☐
Quantity:	1,000.0000 Bushels					

➕ Insert ✕ Remove 🔍 Open 📋 Copy Slice Load Schedule Quality Capture Transfer ▦ View 🔍 | Filter Records (F3)

Sequence	Status	Location	Contract Ite	Item	Start Date	End Date	Pickup/Deliver	Transportation Mode	Contracted	UOM	Balance	Applied	Available	Pricing Type
1	Open	0001 - Fort Wa...		CORNM...	9/15/2016	9/30/2016			1,000	Bushels	0.01	999.99	0.01	Priced

Costs | Rail | Vessel | Options | Print Remarks

🔍 Open ✕ Remove ▦ View 🔍 | Filter Records (F3)

	Cost Type	Vendor	Cost Method	Currency	Rate	UOM	FX	MTM	Accrue	Price	Add'l Cost
☐	FRT	ABC Trucking	Per Unit	USD	2.15	Bushels		☐	☑	☐	☐
☐								☐	☐	☐	☐

? 🌐 💡 ✉ Ready

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