# How to View Canned Panel

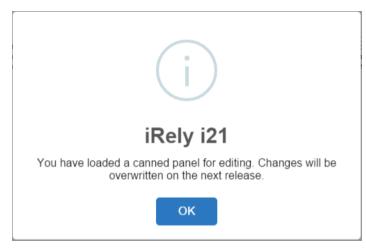
Canned Panel can only be viewed by Administrator Dashboard Role users. This can be accessed through Panel List, under the Canned Panels Tab.

Panel List				
Open Refresh Export - Close				
Active Panels Canned Panels				
Layout Q Filter Records (F3) 1	17 record(s)			
Panel Name	Panel Caption	Owner	Class	Style
iRely Petro - Inventory Overview Detail	iRely Petro - Inventory Overview Detail	Canned Panel	Subpanel	Grid
iRely AG - Open Contracts Detail	iRely AG - Open Contracts Detail	Canned Panel	Subpanel	Grid
iRely GL - General Ledger History Detail	iRely GL - General Ledger History Detail	Canned Panel	Subpanel	Grid
iRely AG - Inventory Available for Sale Detail	iRely AG - Inventory Available for Sale Detail	Canned Panel	Subpanel	Grid
iRely AG - A/R Customers 120 Days Past Due	iRely AG - A/R Customers 120 Days Past Due - M	Canned Panel	Master	Grid
iRely AG - A/R Summary	iRely AG - A/R Summary - MUST REAGE DAILY T	Canned Panel	Master	Grid
iRely AP - Bank Account Balances	iRely AP - Bank Account Balances	Canned Panel	Master	Grid
iRely AP - Check History	iRely AP - Check History	Canned Panel	Master	Grid
iRely AP - Open Payables	iRely AP - Open Payables	Canned Panel	Master	Grid
iRely AP - Outstanding Checks	iRely AP - Outstanding Checks	Canned Panel	Master	Grid
iRely AP - Paid Payables History	iRely AP - Paid Payables History	Canned Panel	Master	Grid
iRely AG - Revenue vs Costs Monthly	iRely AG - Revenue vs Costs Monthly	Canned Panel	Master	Chart
iRely AG - Sales by Customer	iRely AG - Sales by Customer	Canned Panel	Master	Grid
iRely AG - Sales by Item/Product	iRely AG - Sales by Item/Product	Canned Panel	Master	Grid
iRely AG - Sales by Location	iRely AG - Sales by Location	Canned Panel	Master	Chart
iRely AG - Slow Moving Inventory	iRely AG - Slow Moving Inventory	Canned Panel	Master	Grid
iRely AG - Orders	iRely AG - Orders	Canned Panel	Master	Grid
i21 General Ledger - Pivot Table	i21 General Ledger - Pivot Table	Canned Panel	Master	Pivot Grid
i21 General Ledger - Asset Breakdown	i21 General Ledger - Asset Breakdown	Canned Panel	Master	Grid
i21 General Ledger - Expenses/COGS Breakdow	i21 General Ledger - Expenses/COGS Breakdown	Canned Panel	Master	Grid
				•

#### To open a canned panel, select one and hit **Open** button.

Pa	nel List				
Ор	en Refresh Export - Close				
Ac	tive Panels Canned Panels				
	Layout Q Filter Records (F3) 1	17 records (1 selected)			
	Panel Name	Panel Caption	Owner	Class	Style
~	iRely Petro - Inventory Overview Detail	iRely Petro - Inventory Overview Detail	Canned Panel	Subpanel	Grid
	iRely AG - Open Contracts Detail	iRely AG - Open Contracts Detail	Canned Panel	Subpanel	Grid
	iRely GL - General Ledger History Detail	iRely GL - General Ledger History Detail	Canned Panel	Subpanel	Grid
	iRely AG - Inventory Available for Sale Detail	iRely AG - Inventory Available for Sale Detail	Canned Panel	Subpanel	Grid
	iRely AG - A/R Customers 120 Days Past Due	iRely AG - A/R Customers 120 Days Past Due - M	Canned Panel	Master	Grid

### This message will pop, hit **OK** button.



Canned Panel will be shown.

Panel Settings -	iRely AG - Inventory Overview	Detail				~ [	⊐ ×
New <del>+</del> Save	Undo Delete Activate Search	ı Refresh Query Builder Ap	ply to Users	Close			
Details Settin	ngs						
Panel Name ,	• iRely AG - Inventory Overview [	Detail	Class	Subpanel	✓ Rows Retrieved	0	~
Panel Caption	iRely AG - Inventory Overview [	Detail	Style	Grid	✓ Rows Visible	20	~
Description							
Query	Select agitmmst.agitm_class, aj agitmmst.agitm_ovg_un_cost, a agitmmst.agitm_phys_inv_ynbo	gitmmst.agitm_un_on_hand, a	, gitmmst.ag	itm_last_un_co	st, agitmmst.agitm_pak	_desc,	
Connection	121	V Date Condition None		~	Date Field		~
Other Filter:	None	Filter Variable			Filter Field		~
Drill Down	None	✓ Auto Refresh panel ev	ery 1	Minute			
Owner		Order By:		~	Descending		
? <b>()</b> Q (	🖂 Ready				I Page	• 1 of 1 ▶	M

Canned Panel can only be viewed by Administrator Dashboard Role users. This can be accessed through Panel List, under the Canned Panels Tab.

Cew	- 🐨 😕	Close						
Act	ive Panels Canned Panels							
1	Activate 🎽 Edit 🗹 Apply to User	2						
	Panel Name	Panel Caption	Owner	Class	Style	Connection	Version	
3	iRely AG - A/R Customers 120 Da	iRely AG - A/R Customers 1	Canned Panel	Master	Grid	i21 AG - Dem	14.1	4
	iRely AG - A/R Summary	iRely AG - A/R Summary **	Canned Panel	Master	Grid	i21 AG - Dem	14.1.1	
3	iRely AG - Inventory Available for	iRely AG - Inventory Availab	Canned Panel	Subpanel	Grid	i21 AG - Dem	14.2.2	
3	iRely AG - Inventory Overview De	iRely AG - Inventory Overvie	Canned Panel	Subpanel	Grid	FortBooks	14.1	
1	iRely AP - Bank Account Balances	iRely AP - Bank Account Bal	Canned Panel	Master	Grid	i21 PT - Berry	14.1.1	
1	iRely AP - Check History	iRely AP - Check History	Canned Panel	Master	Grid	i21 PT - Berry	14.2	
1	iRely AP - Open Payables	iRely AP - Open Payables	Canned Panel	Master	Grid	Fort Books TE	14.2	
	iRely AP - Outstanding Checks	iRely AP - Outstanding Checks	Canned Panel	Master	Grid	i21 PT - Berry	14.2	
1	iRely AP - Paid Payables History	iRely AP - Paid Payables His	Canned Panel	Master	Grid	i21 PT - Berry	14.1.1	
	iRely AG - Sales by Customer	iRely AG - Sales by Customer	Canned Panel	Master	Grid	i21 AG - Dem	14.1	
	iRely AG - Sales by Item/Product	iRely AG - Sales by Item/Pro	Canned Panel	Master	Grid	i21 AG - Dem	14.1	
3	iRely AG - Revenue vs Costs Mont	iRely AG - Revenue vs Costs	Canned Panel	Master	Chart	i21 AG - Dem	14.1	
3	iRely AG - Sales by Location	iRely AG - Sales by Location	Canned Panel	Master	Chart	FortBooks	14.1	
3	iRely AG - Slow Moving Inventory	iRely AG - Slow Moving Inve	Canned Panel	Master	Grid	FortBooks	14.1	
3	iRely AG - Orders	iRely AG - Orders	Canned Panel	Master	Grid	i21 AG - Dem	14.1	
3	i21 General Ledger - Pivot Table	i21 General Ledger - Pivot T	Canned Panel	Master	Pivot	Fort Books TE	14.1.7	
3	i21 General Ledger - GL History D	i21 General Ledger - GL Hist	Canned Panel	Master	Grid	Fort Books TE	14.1.9	
	i21 General Ledger - GL Summary	i21 General Ledger - GL Su	Canned Panel	Master	Grid	Fort Books TE	14.1.47	
	i21 General Ledger - Asset Break	i21 General Ledger - Asset	Canned Panel	Master	Grid	Fort Books TE	14.1.2	
a İ	int consultations tradition for	internet indexe. Unlette	Concert Densel	1.f	~	Contractor TC		

To open a canned panel, select one and hit Edit button.

🎝 Pa	anel List						8	
New		Close						
-	tive Panels Canned Panels							
4	Activate 📝 Edit 🗹 Apply to User	S						
	Panel Name 🔺	Panel Caption	Owner	Class	Style	Connection	Version	
	i21 General Ledger - Revenue Mo	i21 General Ledger - Reven	Canned Panel	Master	Chart	Fort Books TE	14.1.5	
	i21 Tank Mgt - Deliveries for Revi	i21 Tank Mgt - Deliveries for	Canned Panel	Master	Grid	i21 Demo	15.1	
	i21 Tank Mgt - Tank Township Det	i21 Tank Mgt - Tank Townsh	Canned Panel	Master	Grid	Fort Books - i21	15.1	
	iRely AG - A/R Customers 120 Da	iRely AG - A/R Customers 1	Canned Panel	Master	Grid	i21 AG - Dem	14.1	
	iRely AG - A/R Summary	iRely AG - A/R Summary **	Canned Panel	Master	Grid	i21 AG - Dem	14.1.1	
	iRely AG - Customers Over Credit	iRely AG - Customers Over	Canned Panel	Master	Grid	i21 AG - Dem	14.1.3	
	iRely AG - Inventory Available for	iRely AG - Inventory Availab	Canned Panel	Subpanel	Grid	i21 AG - Dem	14.2.2	-
	iRely AG - Inventory Available for	iRely AG - Inventory Availab	Canned Panel	Master	Grid	FortBooks	14.1	
	iRely AG - Inventory Overview De	iRely AG - Inventory Overvie	Canned Panel	Subpanel	Grid	FortBooks	14.1	

## This message will pop, hit ${\bf OK}$ button.



## Canned Panel will be shown.

New Save	Undo D	Delete Refresh Q	uery Build	der Apply to	Users	Close					
anel Name:	iRely AG	- Customers Over (	Credit Lir	nit		Class:	Master	~	Rows Retrieved:	0	
anel Caption:	iRely AG	- Customers Over (	Credit Lir	nit		Style:	Grid	~	Rows Visible:	20	
Description:	Select an	icusmst.aucus kev	- 20/1181	nst accus la	st nam		et ancus	first name	anciemet ancies e	rrad limit	
(uery:	agcusms ar_per4+ agcusms	t.agcus_ar_future- agcusmst.agcus_a t.agcus_cred_limit st.agcus_ar_future	agcusm ar_per5-a	ist.agcus_ar agcusmst.ag	_per1+a cus_cre	agcusmst.a d_reg-agci	igcus_ar_ usmst.ag	per3+agcu cus_cred_p	smst.agcus_ar_per od As 'Total Baland	2+agcusmst. ce',	
ate Condition:	None		*	Date Variab	le:		~				
)ther Filter:	None		٩.٠	Filter Variab	le:			Filter Field			
onnection:	121		9.4	Owner: Ca		nned Panel		Drill Down	n: None	9	
Column Setting Remove	Fill C	tional Format	Jp 🔻 N		-		oter	Format	Drill Down		
acus kev		Caption Customer #			Align	PO	oter	Pormat	Dhill Down	n Column	
agcus_key		Customer #	ma		eft						
agcus_firs	-	First Name			Left						
agcus_crea		Credit Limit		231	Right	Sur	m	\$####.0	0		
	nce	Total Balance		231	Right	Sur	m	\$####.0	)		
Total Balar		Overage		231	Right	Sur	m	\$####.0	)		
CT					eft						