

How to View Canned Panel

Canned Panel can only be viewed by **Administrator Dashboard Role** users. This can be accessed through **Panel List**, under the **Canned Panels Tab**.

Panel List

Open Refresh Export Close

Active PanelsCanned Panels

LayoutFilter Records (F3)117 record(s)

	Panel Name	Panel Caption	Owner	Class	Style
<input type="checkbox"/>	iRely Petro - Inventory Overview Detail	iRely Petro - Inventory Overview Detail	Canned Panel	Subpanel	Grid
<input type="checkbox"/>	iRely AG - Open Contracts Detail	iRely AG - Open Contracts Detail	Canned Panel	Subpanel	Grid
<input type="checkbox"/>	iRely GL - General Ledger History Detail	iRely GL - General Ledger History Detail	Canned Panel	Subpanel	Grid
<input type="checkbox"/>	iRely AG - Inventory Available for Sale Detail	iRely AG - Inventory Available for Sale Detail	Canned Panel	Subpanel	Grid
<input type="checkbox"/>	iRely AG - A/R Customers 120 Days Past Due	iRely AG - A/R Customers 120 Days Past Due - M...	Canned Panel	Master	Grid
<input type="checkbox"/>	iRely AG - A/R Summary	iRely AG - A/R Summary - MUST REAGE DAILY T...	Canned Panel	Master	Grid
<input type="checkbox"/>	iRely AP - Bank Account Balances	iRely AP - Bank Account Balances	Canned Panel	Master	Grid
<input type="checkbox"/>	iRely AP - Check History	iRely AP - Check History	Canned Panel	Master	Grid
<input type="checkbox"/>	iRely AP - Open Payables	iRely AP - Open Payables	Canned Panel	Master	Grid
<input type="checkbox"/>	iRely AP - Outstanding Checks	iRely AP - Outstanding Checks	Canned Panel	Master	Grid
<input type="checkbox"/>	iRely AP - Paid Payables History	iRely AP - Paid Payables History	Canned Panel	Master	Grid
<input type="checkbox"/>	iRely AG - Revenue vs Costs Monthly	iRely AG - Revenue vs Costs Monthly	Canned Panel	Master	Chart
<input type="checkbox"/>	iRely AG - Sales by Customer	iRely AG - Sales by Customer	Canned Panel	Master	Grid
<input type="checkbox"/>	iRely AG - Sales by Item/Product	iRely AG - Sales by Item/Product	Canned Panel	Master	Grid
<input type="checkbox"/>	iRely AG - Sales by Location	iRely AG - Sales by Location	Canned Panel	Master	Chart
<input type="checkbox"/>	iRely AG - Slow Moving Inventory	iRely AG - Slow Moving Inventory	Canned Panel	Master	Grid
<input type="checkbox"/>	iRely AG - Orders	iRely AG - Orders	Canned Panel	Master	Grid
<input type="checkbox"/>	i21 General Ledger - Pivot Table	i21 General Ledger - Pivot Table	Canned Panel	Master	Pivot Grid
<input type="checkbox"/>	i21 General Ledger - Asset Breakdown	i21 General Ledger - Asset Breakdown	Canned Panel	Master	Grid
<input type="checkbox"/>	i21 General Ledger - Expenses/COGS Breakdown...	i21 General Ledger - Expenses/COGS Breakdown	Canned Panel	Master	Grid

To open a canned panel, select one and hit **Open** button.

Panel List


Open Refresh Export Close

Active PanelsCanned Panels

LayoutFilter Records (F3)117 records (1 selected)

	Panel Name	Panel Caption	Owner	Class	Style
<input checked="" type="checkbox"/>	iRely Petro - Inventory Overview Detail	iRely Petro - Inventory Overview Detail	Canned Panel	Subpanel	Grid
<input type="checkbox"/>	iRely AG - Open Contracts Detail	iRely AG - Open Contracts Detail	Canned Panel	Subpanel	Grid
<input type="checkbox"/>	iRely GL - General Ledger History Detail	iRely GL - General Ledger History Detail	Canned Panel	Subpanel	Grid
<input type="checkbox"/>	iRely AG - Inventory Available for Sale Detail	iRely AG - Inventory Available for Sale Detail	Canned Panel	Subpanel	Grid
<input type="checkbox"/>	iRely AG - A/R Customers 120 Days Past Due	iRely AG - A/R Customers 120 Days Past Due - M...	Canned Panel	Master	Grid

This message will pop, hit **OK** button.



iRely i21

You have loaded a canned panel for editing. Changes will be overwritten on the next release.

OK

Canned Panel will be shown.

Panel Settings - iRely AG - Inventory Overview Detail

New Save Undo Delete Activate Search Refresh Query Builder Apply to Users Close

Details Settings

Panel Name: iRely AG - Inventory Overview Detail Class: Subpanel Rows Retrieved: 0

Panel Caption: iRely AG - Inventory Overview Detail Style: Grid Rows Visible: 20

Description:

Query: Select agitmst.agitm_class, agitmst.agitm_no, agitmst.agitm_loc_no, agitmst.agitm_desc, agitmst.agitm_un_desc, agitmst.agitm_avg_un_cost, agitmst.agitm_un_on_hand, agitmst.agitm_last_un_cost, agitmst.agitm_pak_desc, agitmst.agitm_phys_inv_ynbo From agitmst Where agitmst.agitm_phys_inv_ynbo = 'Y' Order By agitm_un_on_hand

Connection: i21 Date Condition: None Date Field: Filter Field:

Other Filter: None Filter Variable: Minute

Drill Down: None Auto Refresh panel every 1 Minute

Owner: Order By: Descending

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Panel List

New Save Undo Pull/Import Close

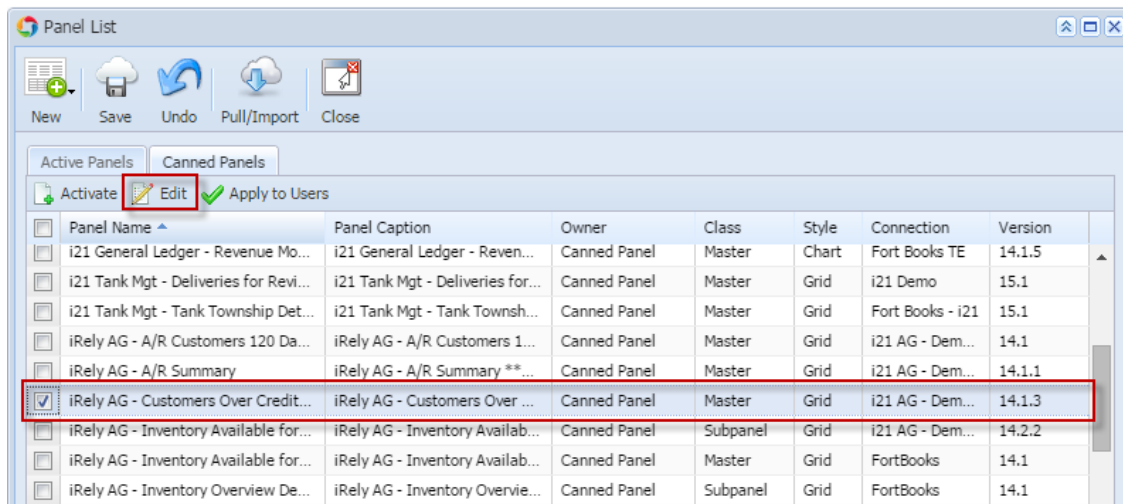
Active Panels Canned Panels

Activate Edit Apply to Users

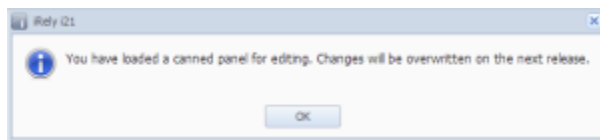
Panel Name	Panel Caption	Owner	Class	Style	Connection	Version
iRely AG - A/R Customers 120 Da...	iRely AG - A/R Customers 1...	Canned Panel	Master	Grid	i21 AG - Dem...	14.1
iRely AG - A/R Summary	iRely AG - A/R Summary **...	Canned Panel	Master	Grid	i21 AG - Dem...	14.1.1
iRely AG - Inventory Available for...	iRely AG - Inventory Availab...	Canned Panel	Subpanel	Grid	i21 AG - Dem...	14.2.2
iRely AG - Inventory Overview De...	iRely AG - Inventory Overvie...	Canned Panel	Subpanel	Grid	FortBooks	14.1
iRely AP - Bank Account Balances	iRely AP - Bank Account Bal...	Canned Panel	Master	Grid	i21 PT - Berry...	14.1.1
iRely AP - Check History	iRely AP - Check History	Canned Panel	Master	Grid	i21 PT - Berry...	14.2
iRely AP - Open Payables	iRely AP - Open Payables	Canned Panel	Master	Grid	Fort Books TE	14.2
iRely AP - Outstanding Checks	iRely AP - Outstanding Checks	Canned Panel	Master	Grid	i21 PT - Berry...	14.2
iRely AP - Paid Payables History	iRely AP - Paid Payables His...	Canned Panel	Master	Grid	i21 PT - Berry...	14.1.1
iRely AG - Sales by Customer	iRely AG - Sales by Customer	Canned Panel	Master	Grid	i21 AG - Dem...	14.1
iRely AG - Sales by Item/Product	iRely AG - Sales by Item/Pro...	Canned Panel	Master	Grid	i21 AG - Dem...	14.1
iRely AG - Revenue vs Costs Mont...	iRely AG - Revenue vs Costs...	Canned Panel	Master	Chart	i21 AG - Dem...	14.1
iRely AG - Sales by Location	iRely AG - Sales by Location	Canned Panel	Master	Chart	FortBooks	14.1
iRely AG - Slow Moving Inventory	iRely AG - Slow Moving Inve...	Canned Panel	Master	Grid	FortBooks	14.1
iRely AG - Orders	iRely AG - Orders	Canned Panel	Master	Grid	i21 AG - Dem...	14.1
i21 General Ledger - Pivot Table	i21 General Ledger - Pivot T...	Canned Panel	Master	Pivot...	Fort Books TE	14.1.7
i21 General Ledger - GL History D...	i21 General Ledger - GL Hist...	Canned Panel	Master	Grid	Fort Books TE	14.1.9
i21 General Ledger - GL Summary	i21 General Ledger - GL Su...	Canned Panel	Master	Grid	Fort Books TE	14.1.47
i21 General Ledger - Asset Break...	i21 General Ledger - Asset ...	Canned Panel	Master	Grid	Fort Books TE	14.1.2

Ready

To open a canned panel, select one and hit **Edit** button.



This message will pop, hit **OK** button.



Canned Panel will be shown.

