

# How to Modify Canned Panel

Canned Panel can only be viewed by **Administrator Dashboard Role** users. This can be accessed through **Panel List**, under the **Canned Panels Tab**.

Panel List

Open New Import Refresh Export Close

Active Panels Canned Panels

Layout Filter Records (F3) 24 records

Panel Name	Panel Caption	Owner	Class	Style	Connection	Version	Panel Access
<input type="checkbox"/> Customers Grid	Customers Grid	rizza	Master	Grid	VisionCore	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Customer Invoices Grid	Customer Invoices Grid	rizza	Subpanel	Grid	VisionCore	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Customer Invoices Pivot Grid	Customer Invoices Pivot Grid	rizza	Subpanel	Pivot Grid	VisionCore	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Customer Invoices Bar Stacked Chart	Customer Invoices Bar Stacked Chart	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Customer Invoices Column Stacked ...	Customer Invoices Column Stacked ...	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Customer Invoices Line Chart	Customer Invoices Line Chart	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Customer Invoices Spine Chart	Customer Invoices Spine Chart	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Customer Invoices Pie Chart	Customer Invoices Pie Chart	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Customer Invoices Doughnut Chart	Customer Invoices Doughnut Chart	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Customer Payment Gauge Chart	Customer Payment Gauge Chart	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Customer Invoices Bar Chart	Customer Invoices Bar Chart	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Customer Invoices Column Chart	Customer Invoices Column Chart	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Duplicate of Customer Invoices Bar ...	Duplicate of Customer Invoices Bar ...	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Ag - AR Summary (SQL) 10.3	Ag - A/R Summary (SQL)	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Ag - Average Cost (SQL) 10.3	Ag - Average Cost (SQL)	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Ag - Company Sales History (10.3)	Ag - Company Sales History (10.3)	rizza	Master	Pivot Grid	i21	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Ag - Open Receivables (SQL) 10.3	Ag - Open Receivables (SQL)	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Ag - Contracts by Salesperson (SQL)	Ag - Contracts by Salesperson (SQL)	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Ag - Current Customers (SQL) 10.3	Ag - Current Customers (SQL)	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Ag - Customer 31-60 Days Past Due ...	Ag - Customer 31-60 Days Past Due ...	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Ag - Customer 61-90 Days Past Due ...	Ag - Customer 61-90 Days Past Due ...	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Ag - Customer 91-120 Days Past Due ...	Ag - Customer 91-120 Days Past Due ...	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> AG - Customer Balances (SQL) 10.3	AG - Customer Balances (SQL)	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>
<input type="checkbox"/> Panel Upload	Panel Upload	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>

To modify, here are the steps to follow:

1. [Open a Canned Panel](#).
2. Once canned panel is open, you can now make some modification.
3. Hit Save button to save changes.



Any changes to canned panel may be overwritten upon version upgrade.

Canned Panel can only be viewed by **Administrator Dashboard Role** users. This can be accessed through **Panel List** screen, under the **Canned Panels Tab**.

Panel List

New Save Undo Pull/Import Close

Active Panels Canned Panels

Activate Edit Apply to Users

Panel Name	Panel Caption	Owner	Class	Style	Connection	Version
<input type="checkbox"/> iRely AG - A/R Customers 120 Da...	iRely AG - A/R Customers 1...	Canned Panel	Master	Grid	i21 AG - Dem...	14.1
<input type="checkbox"/> iRely AG - A/R Summary	iRely AG - A/R Summary **...	Canned Panel	Master	Grid	i21 AG - Dem...	14.1.1
<input type="checkbox"/> iRely AG - Inventory Available For...	iRely AG - Inventory Availab...	Canned Panel	Subpanel	Grid	i21 AG - Dem...	14.2.2
<input type="checkbox"/> iRely AG - Inventory Overview De...	iRely AG - Inventory Overvie...	Canned Panel	Subpanel	Grid	FortBooks	14.1
<input type="checkbox"/> iRely AP - Bank Account Balances	iRely AP - Bank Account Bal...	Canned Panel	Master	Grid	i21 PT - Berry...	14.1.1
<input type="checkbox"/> iRely AP - Check History	iRely AP - Check History	Canned Panel	Master	Grid	i21 PT - Berry...	14.2
<input type="checkbox"/> iRely AP - Open Payables	iRely AP - Open Payables	Canned Panel	Master	Grid	Fort Books TE	14.2
<input type="checkbox"/> iRely AP - Outstanding Checks	iRely AP - Outstanding Checks	Canned Panel	Master	Grid	i21 PT - Berry...	14.2
<input type="checkbox"/> iRely AP - Paid Payables History	iRely AP - Paid Payables His...	Canned Panel	Master	Grid	i21 PT - Berry...	14.1.1
<input type="checkbox"/> iRely AG - Sales by Customer	iRely AG - Sales by Customer	Canned Panel	Master	Grid	i21 AG - Dem...	14.1
<input type="checkbox"/> iRely AG - Sales by Item/Product	iRely AG - Sales by Item/Pro...	Canned Panel	Master	Grid	i21 AG - Dem...	14.1
<input type="checkbox"/> iRely AG - Revenue vs Costs Mont...	iRely AG - Revenue vs Costs...	Canned Panel	Master	Chart	i21 AG - Dem...	14.1
<input type="checkbox"/> iRely AG - Sales by Location	iRely AG - Sales by Location	Canned Panel	Master	Chart	FortBooks	14.1
<input type="checkbox"/> iRely AG - Slow Moving Inventory	iRely AG - Slow Moving Inve...	Canned Panel	Master	Grid	FortBooks	14.1
<input type="checkbox"/> iRely AG - Orders	iRely AG - Orders	Canned Panel	Master	Grid	i21 AG - Dem...	14.1
<input type="checkbox"/> i21 General Ledger - Pivot Table	i21 General Ledger - Pivot T...	Canned Panel	Master	Pivot...	Fort Books TE	14.1.7
<input type="checkbox"/> i21 General Ledger - GL History D...	i21 General Ledger - GL Hist...	Canned Panel	Master	Grid	Fort Books TE	14.1.9
<input type="checkbox"/> i21 General Ledger - GL Summary	i21 General Ledger - GL Su...	Canned Panel	Master	Grid	Fort Books TE	14.1.47
<input type="checkbox"/> i21 General Ledger - Asset Break...	i21 General Ledger - Asset ...	Canned Panel	Master	Grid	Fort Books TE	14.1.2
<input type="checkbox"/> i21 General Ledger - Liabilities B...	i21 General Ledger - Liabili...	Canned Panel	Master	Grid	Fort Books TE	14.1.4

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