How to Archive Report

- Open the Report Manager screen. Refer to Report Manager.
 Once the report is previewed (see Report Viewer), it will appear in the Preview Task List screen

	F	Preview Task List			× ×	
	0	Remove Archive Filter:		×		
		Report Name	Status	Download	Details	
		Trial Balance Detail	Q	E		
		Trial Balance Detail	Q	E		
		General Ledger by Account ID Detail	0	E		
		Deposit Summary	Q			
3.		on the check box of the desired report, then click A	rchive button. Th	ne Archive Repo		displayed.
		Preview Task List			× ×	
		Remove Archive Filter:		×		
		Report Name	Status	Download	Details	
		Trial Balance Detail	Q	E		

Q

0

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4. Input Name and Description, then click OK button.

General Ledger by Account ID Detail

Trial Balance Detail

Deposit Summary

🔄 Archive Report	× ×
Name:	Trial Balance
Description:	Report 1
	OK Cancel

This report will then be added to the Archived Reports.

Thived Reports						
🕞 🖴 📝						
Save Print Close						
Remove Filter Records (F3)						
Name	Description	Date	Download	Email	Details	
Trial Balance	Report 1	02/26/2015	2	2		
1	1	02/09/2015	E	\swarrow		
) 🤨 🏆 Ready						
	Save Print Close Remove Print Close Remove Print Close Filter Records (F3) Name Trial Balance 1	Save Print Close Remove Print Close Remove Print Close Description Trial Balance Report 1 1 1	Save Print Close Remove Filter Records (F3) Name Description Date Trial Balance Report 1 02/26/2015 1 1 02/09/2015	Save Print Close Remove Filter Records (F3) Name Description Date Download Trial Balance Report 1 02/26/2015 Close 1 1 02/09/2015 Close	Save Print Close Remove Filter Records (F3) Name Description Trial Balance Report 1 1 02/26/2015 1 1 2/09/2015 2	

- Open the Report Manager screen. Refer to Report Manager.
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Preview Task List				× ×
ᇢ Delete 📄 Archive 🍞 Filte	r Records (F	-3)		
Report Name	Status	Download	Email	Details
General Ledger by Account ID Detail	Q	E	Z	
General Ledger by Account ID Detail	0	E	\leq	
General Ledger by Account ID Detail	Q	E	\ge	
Reallocation	Q	2	\bowtie	

3. Click on the check box of the desired report, then click Archive button. The Archive Report screen will be displayed. Preview Task List

Delete Archive 7 Filter	Records (F	3)					
Report Name	Status	Download	Email	Details			
General Ledger by Account ID Detail	Q	E	Z	Ē			
General Ledger by Account ID Detail	0	E	\bowtie				
General Ledger by Account ID Detail	Q	E	\bowtie				
Reallocation	Q	E	\bowtie				

4. Input Name and Description, then click OK button.

Archive Report			× ×
Name:	GL		
Description:	GL		
		ОК	Cancel

This report will then be added to the Archived Reports.

Archived Reports						
Save Print Close						
😑 Delete 🍸 Filter Records (F3)						
Name	Description	Date	Download	Email	Details	
GL	GL	02/27/2015		Z		
GL	GL	02/27/2015		\bowtie		
😮 😟 💡 Ready						