

Import Primary Accounts

The Import Primary Accounts screen displays the added company account templates. Each selection has its corresponding set of accounts that are shown in the grid on the opposite side of the panel. This screen also has the ability to import, export or even create a new template for your accounts.

- [How To Add Imported Primary Account Codes to Segment Account Screen](#)
- [How To Import Primary Accounts to an Existing Template](#)
- [How To Export Primary Accounts via Import Primary Accounts Screen](#)
- [Account Template](#)
 - [How To Create New Account Template](#)
 - [How To Import Primary Accounts for a New Template](#)
 - [How To Export Primary Accounts via Account Template Screen](#)
- [Import Primary Accounts from CSV](#)
 - [Import Primary Accounts CSV format](#)
 - [How To Import Primary Accounts from CSV](#)