

How To Import Primary Accounts from CSV

Here's how to import Primary Accounts from CSV:

1. Open **Import Primary Accounts from CSV** screen from the **Segment Accounts** screen.
2. Click on **Browse** button to open and select the file to be imported.
3. Select file and click **Open** button. The file path will be displayed on the **Source Path** field.
4. Click **Import** toolbar button to start the import process.
5. Once the importing is done, a message will prompt if importing is successful or not. Click **OK** to close the message.