

Edit existing Note

Edit Process for existing Note:

1. Select the existing note from the Search Note screen.

All the details for the selected note will be loaded and displayed in respective controls.

User can update the values in the following fields for existing notes.

1. Note Description
2. Note Credit Limit
3. Note Maturity date
4. Interest Rate

Ex: Changing the above four options and saving it.

The screenshot shows the 'Notes Receivable' application window. The 'Detail' tab is active, displaying the following sections:

- Note Details:**
 - Customer No: HEAP
 - Note Number: NR-25
 - Note Type: Pay Interest First
 - Note Description: Test
 - Note Credit Limit: 79800
 - Note Maturity: 02/08/2014
 - Write-off: ☐
- Calculations:**
 - Interest Rate: 12.54
 - Calculate Interest To: 02/14/2015
 - Interest To Date: 0.02
 - Unpaid Interest: 0.00
 - Principal: 10.00
 - Payoff Balance: 10.02
- Schedule:**
 - Description:
 - Frequency: Day: 0 of every 0 month(s)
 - Set Payment: ☐ Amount 0
 - From Date: To Date:
 - Late Fee: 0 in: on:
 - Grace Period: 0 Days
- UCC Details:**
 - File Number:
 - Date Originally Filled:
 - Last Renewal Date:
 - Date Released:
 - Comments:

The bottom status bar shows 'Ready' and 'Page 1 of 4'.

It is retrieved correctly with the changes.

Notes Receivable

NewSaveSearchUndoGet InvoiceReceiveReverseAdjustmentClose

DetailHistory

Note Details

Customer No:HEAP

Note Number:NR-25

Note Type:Pay Interest First

Note Description:CROP2015

Note Credit Limit:95487

Note Maturity:02/08/2017Write-off:

Schedule

Description:

FrequencyDay: 0 of every 0 month(s)
Set Payment: Amount 0

From Date:To Date:

Late Fee: 0 in: on:

Grace Period: 0 Days

Calculations

Interest Rate:18.74

Calculate Interest To:02/14/2015

Interest To Date:0.03

Unpaid Interest:0.00

Principal:10.00

Payoff Balance:10.03

UCC Details

File Number:

Date Originally Filled:

Last Renewal Date:

Date Released:

Comments:

Ready

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