

V101Install Guide

Pacific Pride Controller Phase out V10.1 Process.
You are running this process if you are:

1. A current Autofuel software user.
2. Have a current Autofuel version v10.0 class A, A2 or B releases.
3. Have an up to date User software support agreement with Irely.

This software upgrade is to facilitate the import of the new PT file that will replace the Pacific Pride Locbill file, as the primary means in importing transactions. Due to the nature of the change all reasonable measures have been taken to make this transition as seem less as possible. Some systems have custom software added. The changes are only to the import process of the system, no additional functions have been added, other than those needed to make this change.

What you will need to run this upgrade.

1. You will need to note the Class of your particular release. You can find this in the Maintenance Menu of either AR or Card Lock. FILE-MAINT>Company File Maintenance> COMPANY-CONTROL-FILES>COMPANY-MASTER-MAINTENANCE> Enter the company number and hit next or enter.

Please copy down the Class. It will be A, A2, or B. The class will be needed during the actual software update run.

If you have more than one company running Pacific Pride Cardlock. Please repeat this process for the second company. You will need to run the file conversion process, for both companies later in the Install process. Both companies should be the same. If they are not. Call Irely support.

Company Control Files -> Your computer is being controlled by cerickson

Company File Help

Main | Statement | Tax ID etc | Last Purge | WD-HO/Propane

Company Number: 1

Company Information

Company Name: [Field]
Address: PO Box 371
Address (2): [Field]
City, ST, Zip: [Field] TN [Field]
Phones: [Field]
Fax: [Field]
Accounting E-mail: [Field] ☐ Check to show on statement
Sales E-mail: [Field] ☐
General Business E-mail: [Field] ☐
Web Site: [Field] ☐

Software Modules Installed

Cardlock	A2	Vehicle Summary	<input checked="" type="checkbox"/>	Set Costs	<input type="checkbox"/>	Contract Sales	<input type="checkbox"/>
A/R	<input checked="" type="checkbox"/>	C/L Inventory	<input type="checkbox"/>	C-Store	<input type="checkbox"/>	Drop Trans	<input type="checkbox"/>
A/P	<input type="checkbox"/>	Custom Formats	<input type="checkbox"/>	Heating Oil	<input type="checkbox"/>	Cardlock-A/P	<input type="checkbox"/>
G/L	<input type="checkbox"/>	Factor Interface	<input type="checkbox"/>	Whistle Distr	<input type="checkbox"/>	Adj Tfr Cost F/S	<input type="checkbox"/>
Web Access	<input type="checkbox"/>	Automatic Uninvoiced	<input type="checkbox"/>	W/D Sum Purch	<input type="checkbox"/>	A/R Interface (QB)	<input type="checkbox"/>

Exit Help Lookup Update Previous Next

The actual update process will consist of these tasks:

1. Download or import the V10.1 setup file from Irely Website.
 2. Run the V10.1 setup for the Programs and menus install and update.
 3. Run the Host, Site, site price and tax File update Processes, and any manual file updates needed.
 4. Test Install.
 5. Wait for Actual go live Day, run go live Process.
-
1. DOWNLOAD AUTOFUEL V10.1 Install script and folder.
 - a. MAKE SURE ALL AUTOFUEL PROCESSING IS FINISHED FOR THE DAY!
 - b. MAKE SURE ALL USERS ARE LOGOUT AND AUTOFUEL CLOSED ON ALL WORKSTATIONS BEFORE PROCEEDING!
 - c. MAKE SURE You have at least double the autofuel folder size for the available free space on the drive that contains the Autofuel folder.
 - d. Download V101Setup.exe from this Help Page
 - e. Click on the V101setup download link, save it to your download folder.
 - f. Once it has downloaded right click on it and run as Administrator. Follow the prompts in the software load and update section.

SOFTWARE LOAD AND UPDATE.

1. RUN V10.1 setup for Program and Menu LOAD and UPDATE. This may have auto started from the V101setup install.
 - a. MAKE SURE ALL AUTOFUEL PROCESSING IS FINISHED FOR THE DAY!
 - b. MAKE SURE ALL USERS ARE LOGOUT AND AUTOFUEL CLOSED ON ALL WORKSTATIONS BEFORE PROCEEDING!
 - c. MAKE SURE You have at least double the autofuel folder size for the available free space on the drive that contains the Autofuel folder.
 - d. The setup will ask where you want to unpack the software packages. You want this to be the CURRENT Drive and autofuel folder. Please note where this is as you will need to put in the drive letter later in the install.
 - e. The install program will open a cmd window and initiate the Software install.
 - f. You must have finished ALL Autofuel processing for the day. No users must be logged in from this point forward until software install is finished. If you have not, STOP!!!! To stop the install, enter CTRL-C it will abort the install.
 - g. You will be asked to supply some information for the script as to the drive the autofuel install folder is on (source Drive), what class of CARD-LOCK, location of the autofuel folder to update (target Drive), and if in a server folder. I.E. APPS\
 - i. Example the install folder is in c:\autofuel the class is A2 and the target is C:\autofuel for a standard install. C C A2 (hit enter through the apps entry)
 - ii. Example for a server based one is G A G apps That means
 - iii. Install folder is on G:\apps\autofuel Class = A and target for upgrade is G:\apps\autofuel
 - h. The first thing that happens after hitting enter to the SETTINGS OK question. Is the autofuel folder is backed up to the local drive. **The install also keeps track that this has happened and will not let you run it again, without technical support.** This is to ensure that we have a safety net backup.
 - i. The software and menu's will install and ask to continue a few times during the process. If no errors are present at the Continue prompts. Hit enter and proceed to the next portion of the install. When it is finished it will say software upgraded successful. And the script will end.
 - j. At this point you have installed the necessary Programs and menu's. You can proceed to update the HOST, SITE, PRICE and TAX Files Process.

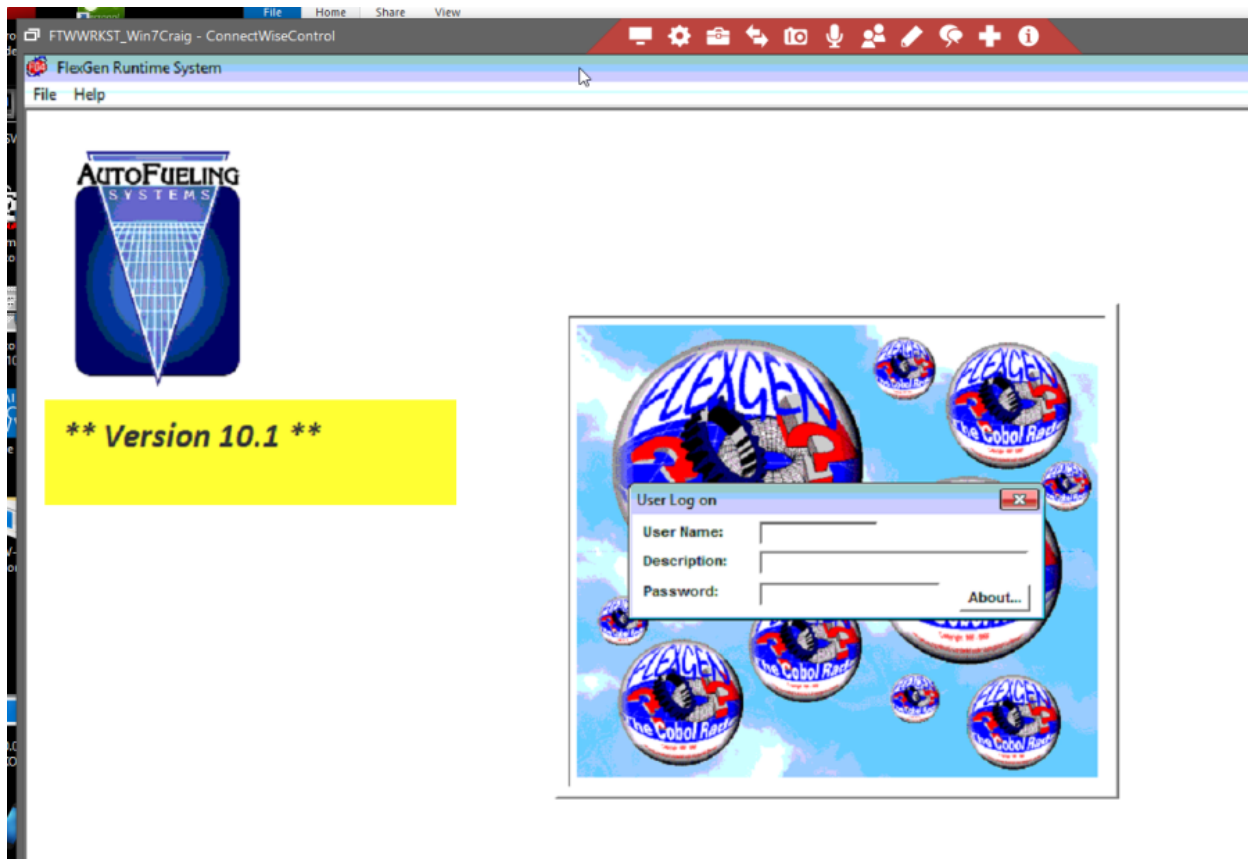
HOST / SITE UPDATE PROCESS.

What you will be doing in this section.

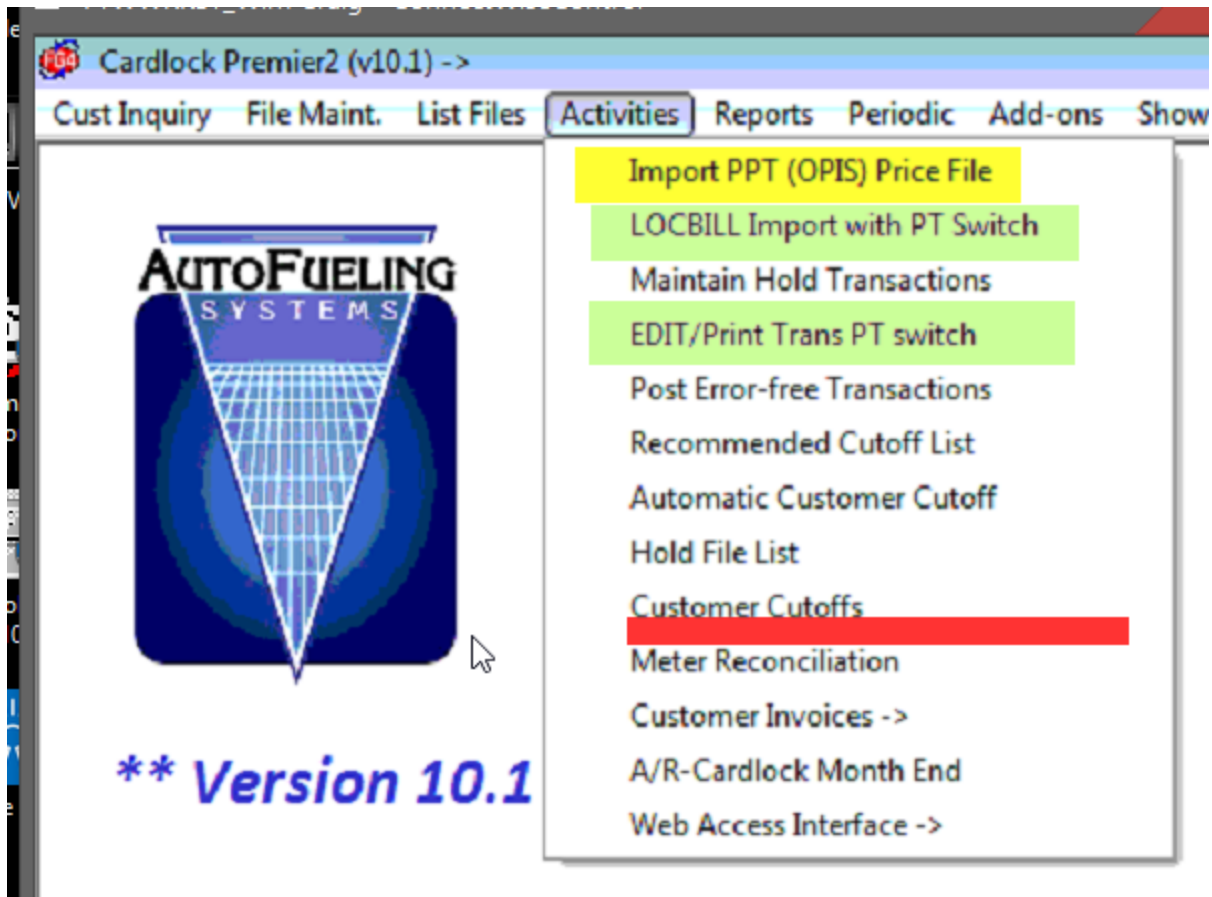
1. WHATS NEW in V10.1
2. UPDATE HOSTS FILE.
3. ADD SITE XREF FILE.
4. UPDATE SITE FILE.
5. UPDATE PRICES RECORDS for NEW SITES.
6. UPDATE SITE TAX Records for new SITES.
7. ADDITIONAL UPDATES and CHECKS.

- a. Whats new V10.1

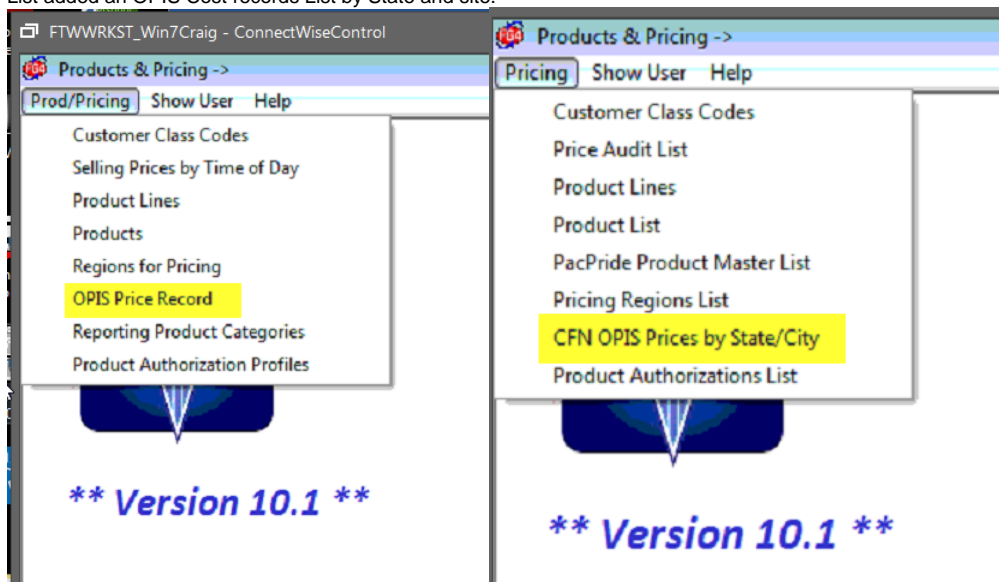
Main login screen should have the version number in it.



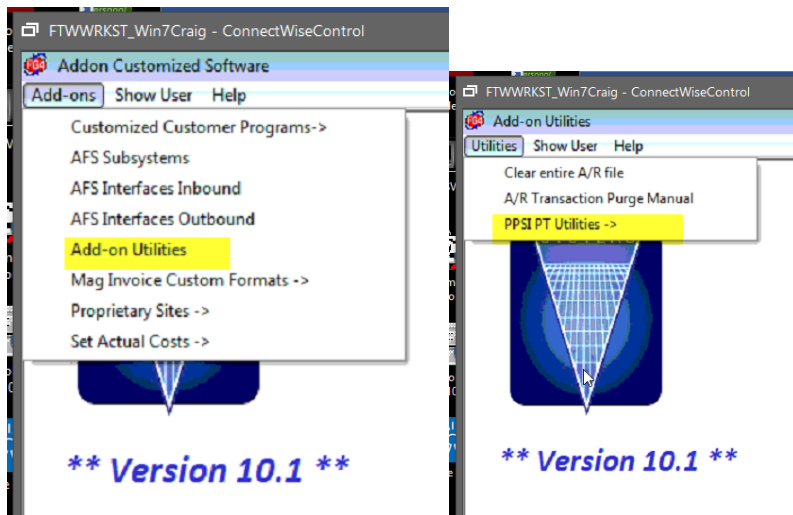
Main menu unchanged Activities menu will have one addition, one subtraction, and 2 changes.
Added was the Import PPT OPIS. Changed were the Pacpride Import, and the Edit-Print, and Deleted was the Card download from Pacpride. Which no longer worked.



Additions to the maintenance and List menu's
 Maintenance added an OPIS cost record add/edit function.
 List added an OPIS Cost records List by State and site.

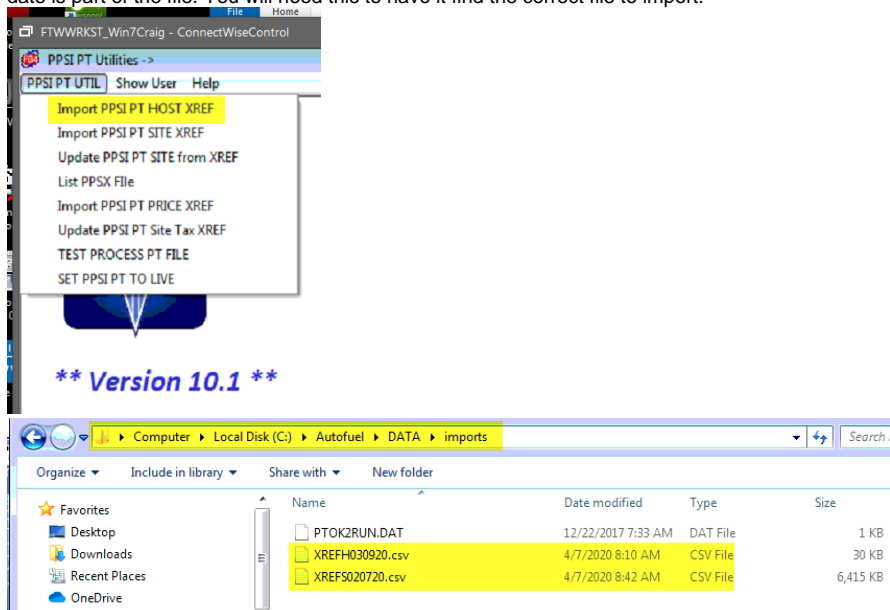


Additions to the Add-on Add-on Utilities is the PPSI PT Utilities



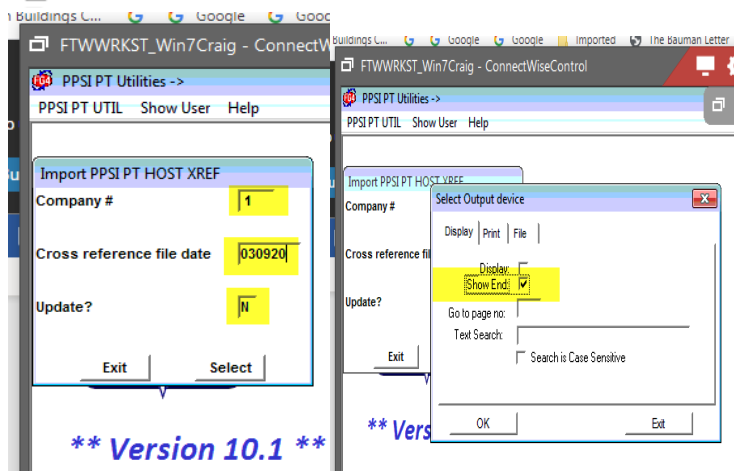
b. UPDATE HOST FILE.

A date of the latest Host cross reference file will be sent with the Install. Or you can check the autofuel\data\imports folder for the Host and Site files. The date is part of the file. You will need this to have it find the correct file to import.



The import run screen has the company set to 1 by default. No date initially and the update flag = No. You set the company, the date of the Host Cross reference file, and if you want to run a Preliminary non update run leave it set to N for no. Other wise set Y for Yes to update. The select option window will open. **Always select Show end**, unless otherwise instructed. There is no need to print these, as they create an audit file in Autofuel\data\reports folder.

PPT-SITE-TAXUPD.pdf	6/11/2020 10:39 AM	Foxit Reader PDF ...	15,230 KB
PPTXBU01-U.TXT	6/11/2020 10:39 AM	Text Document	24,904 KB
PPTPBU01-U.TXT	6/11/2020 10:27 AM	Text Document	0 KB
PPTSBU02-U.TXT	6/11/2020 10:25 AM	Text Document	34,520 KB
PPTSBU02-A.TXT	6/11/2020 10:25 AM	Text Document	34,520 KB
PPTSBU01-U.TXT	6/11/2020 10:24 AM	Text Document	4,917 KB
PPTSBU01-A.TXT	6/11/2020 10:23 AM	Text Document	4,917 KB
PPTHBU01-U.TXT	6/11/2020 10:21 AM	Text Document	158 KB
PPTHBU01-A.TXT	6/11/2020 10:20 AM	Text Document	148 KB



A total number of records added, or changed will display on the screen. The audit and update files in the reports folder, show what was done. If a host number is the same it skips it. If the new host number doesn't exist it add's it with the information from the X-REF file. If the new Host Does exist it updates it from the X-REF file.

SCREEN

File Page Uppage Left Right Next Previous Search Text Size Help						
2020/06/12 07:43:18 Import PPSI PT Participants						
Host#	Host Name	City	St	Zip	Message	Address 2
Number of records read 248 ,added 141 ,updated 62 .						

REPORT

PPTHBU01-U.TXT - Notepad
File Edit Format View Help

000589 A. L. JOHNSON DISTRIBUTOR LLC Active 000920 300 SOUTH MAIN STREET FRANKLIN KY 42134
New Host really new
ADD from xref
A. L. JOHNSON DISTRIBUTOR LLC 300 SOUTH MAIN STREET

000333 A-1 PETROLEUM INC. Active 000333 711 S. MAIN STREET ELLENSBURG WA 98926
HOST NUMBER SAME SKIPPING

000080 ADITI SOOD DBA WHITTY'S CHEVRO Active 000834 260 W. THIRD AVENUE KETTLE FALLS WA 99141
New Host really new
ADD from xref
ADITI SOOD DBA WHITTY'S CHEVRO 260 W. THIRD AVENUE

000600 ADMIRAL PETROLEUM COMPANY Active 000923 1377 N. MITCHELL STREET CADILLAC MI 49601
New Host really new
ADD from xref
ADMIRAL PETROLEUM COMPANY 1377 N. MITCHELL STREET

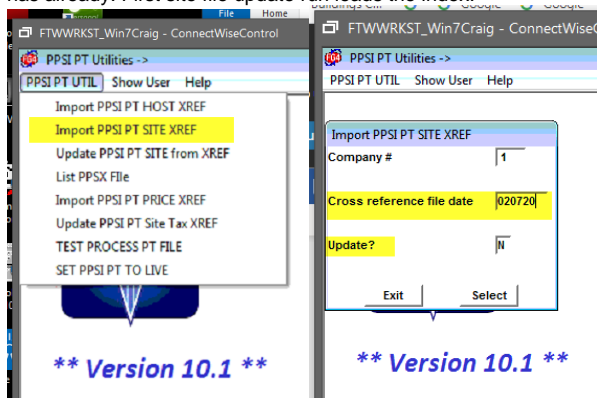
000631 ASI HOLDING COMPANY INC. Active 000631 100 E. BAUMSTOWN ROAD BIRDSBORO PA 19508
HOST NUMBER SAME SKIPPING

000087 ASSOCIATED PETROLEUM PRODUCTS Active 000953 4282 HIGHWAY 20 CONCRETE WA 98237
New Host really new
ADD from xref
ASSOCIATED PETROLEUM PRODUCTS 4282 HIGHWAY 20

000546 AVERY OIL & PROPANE INC. Active 000705 732 TABOR STREET ADRIAN MI 49221
New Host exists
•Broadway Group
Update from Xref
•AVERY OIL & PROPANE INC. 732 TABOR STREET

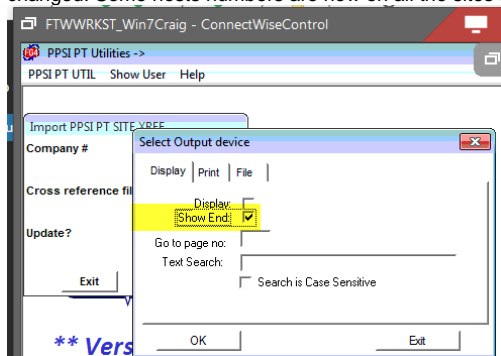
SITE FILE.

The Site File has 2 runs, one to create an index of the cross reference to the old and new numbers for the customer to be able to look up one or the other. The second will actually update the Site file with the new number. The number of sites added or updated depends on how many sites your current site file has already. First site file update run loads the index.



Set the company, the date of the xref file, here that is 020720. Then an audit run or Update

Again you can run the N first to see how many sites would be added. Then again with Update Y to actually do it. Both make sure SHOW END is checked in the display. This will put both audit and update reports in the reports folder for future reference. It will display to the screen the total records added, or changed. Some hosts numbers are now on all the sites a Marketer has, if they had several sites and hosts before.



SCREEN

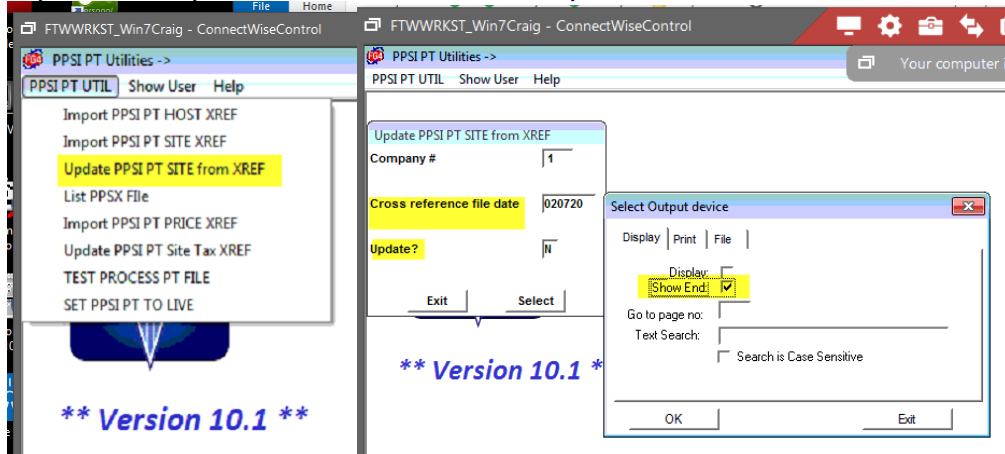
File	Page	Uppage	Left	Right	Next	Previous	Search	Text Size	Help
2020/06/12 07:43:59 Import PPSI PT Sites Build PPSIFILE Page: 1									
Site#	Site Name	City	St	Zip	Host Number	Message	Address		
Number of records read 39263 ,added 39263 ,updated 0 .									

REPORT

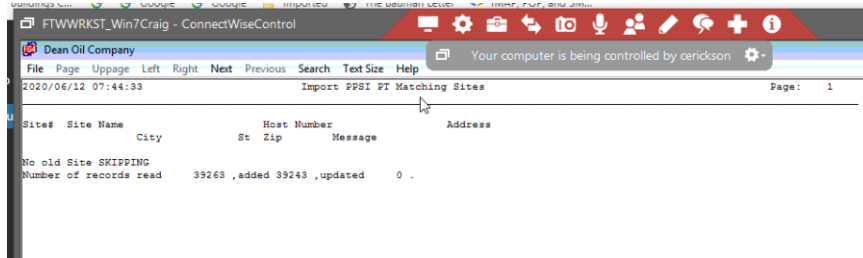
File	Edit	Format	View	Help
ACW	098622	A. L. JOHNSON DISTRIBUTOR LLC	000920	300 SOUTH MAIN STREET PACIFIC PRIDE NETWORK
A06	099229	A. L. JOHNSON DISTRIBUTOR LLC	000920	300 NORTH BROADWAY PACIFIC PRIDE NETWORK PO
ASI	098623	A. L. JOHNSON DISTRIBUTOR LLC	000920	726 EAST CEDAR STREET PACIFIC PRIDE NETWORK
BEL	099290	A-1 PETROLEUM INC.	000333	711 S. MAIN STREET PACIFIC PRIDE NETWORK EL
BEM	099289	A-1 PETROLEUM INC.	000333	1243 UNIVERSITY WAY PACIFIC PRIDE NETWORK E
A0Y	099322	ADITI SOOD DBA WHITTY'S CHEVRON	000834	260 W. THIRD AVENUE PRIDENET SITE KETTLE FA
GY	099280	ADITI SOOD DBA WHITTY'S CHEVRON	000834	370 WEST FIFTH PACIFIC PRIDE NETWORK COLVIL
N8	098661	ADMIRAL PETROLEUM COMPANY	000923	1377 N. MITCHELL STREET PACIFIC PRIDE NETWO
X6	098992	ASI HOLDING COMPANY INC.	000631	100 E. BAUMSTOWN ROAD PACIFIC PRIDE NETWORK
5E	099095	ASI HOLDING COMPANY INC.	000631	63 W. HIGH STREET PACIFIC PRIDE NETWORK POT
A02	099281	ASSOCIATED PETROLEUM PRODUCTS INC.	000953	4282 HIGHWAY 20 PACIFIC PRIDE NETWORK CONCR
AVZ	099403	ASSOCIATED PETROLEUM PRODUCTS INC.	000953	2115 E. RIVER STREET PACIFIC PRIDE NETWORK
AYQ	099382	ASSOCIATED PETROLEUM PRODUCTS INC.	000953	9125 10TH AVENUE S. CAPTIVE SITE SEATTLE WA
AZP	099335	ASSOCIATED PETROLEUM PRODUCTS INC.	000953	17825 CEDAR GROVE ROAD SE CAPTIVE SITE MAPL
AZT	099404	ASSOCIATED PETROLEUM PRODUCTS INC.	000953	110 FOSTER CREEK ROAD PACIFIC PRIDE NETWORK
A0X	098847	ASSOCIATED PETROLEUM PRODUCTS INC.	000953	5501 NE 223RD AVENUE CAPTIVE SITE FAIRVIEW
JY	098651	AVERY OIL & PROPANE INC.	000705	732 TABOR STREET PACIFIC PRIDE NETWORK ADRI
KH	098759	AVERY OIL & PROPANE INC.	000705	100 E. RUSSELL PRIDENET SITE TECUMSEH MI 49
N3	099390	BANNER FURNACE & FUEL INC.	000849	126 N. MADELIA STREET PACIFIC PRIDE NETWORK
NK	099393	BANNER FURNACE & FUEL INC.	000849	5707 E. BROADWAY AVENUE PACIFIC PRIDE NETWO

SITE UPDATE 2

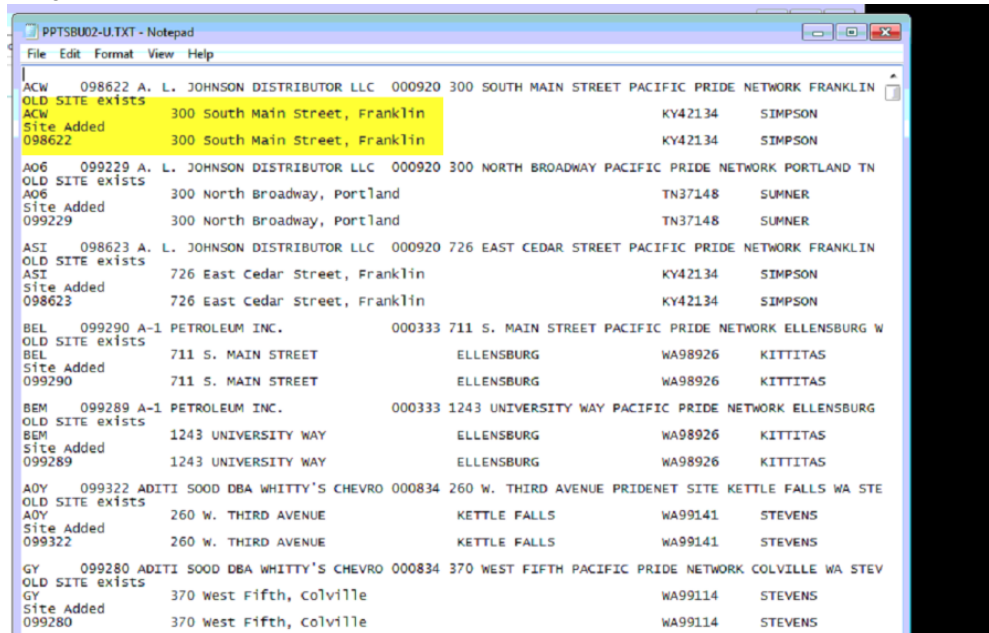
This Actually updates the site file with the new sites. Again you set the company, date, and update No or Yes. Very few sites already exist so if this is all that is most likely.



SCREEN



REPORT



Next is the list utility. It simply lists the site cross reference file built in the First site program.

The screenshot shows the 'PPSI PT UTILITIES' menu with the following options:

- Import PPSI PT HOST XREF
- Import PPSI PT SITE XREF
- Update PPSI PT SITE from XREF
- List PPSX File**
- Import PPSI PT PRICE XREF
- Update PPSI PT Site Tax XREF
- TEST PROCESS PT FILE
- SET PPSI PT TO LIVE

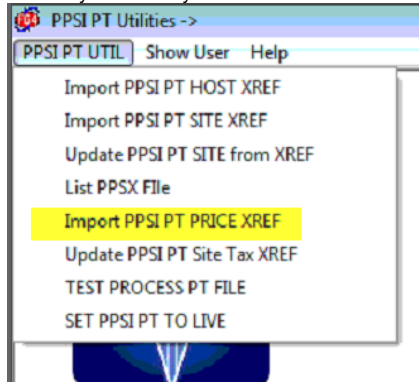
Below the menu, the text '** Version 10.1 **' is displayed.

The main window shows the 'List PPSX File' utility interface. It includes a menu bar with 'File', 'Page', 'Uppage', 'Left', 'Right', 'Next', 'Previous', 'Search', 'Text Size', and 'Help'. A status bar at the top indicates 'Your computer is being controlled by cerickson'. The main display area shows the following data:

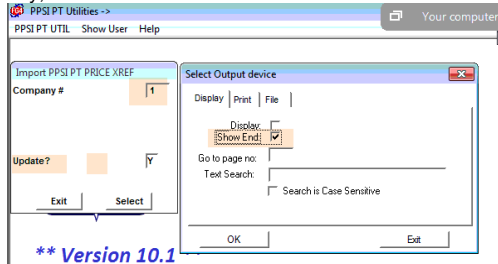
PPSX-SITECD	PPSX-NEWSITE	PPSX-HOSTNO	PPSX-NEWSHT
25	42	0	
1S	098780	678	678
1100 MOTEL DRIVE			MILAN
PACIFIC PRIDE NETWORK	CIBOLA		
1W	098238	632	632
2709 CRESTWOOD BLVD. (HIGHWAY 78E)			IRONDALE
PACIFIC PRIDE NETWORK	JEFFERSON		
1Y	099240	570	916
232 E. COMMERCE STREET			WAVERLY
PACIFIC PRIDE NETWORK	HUMPHREYS		
2E	098747	625	902
1200 OAKLAND AVENUE			PONTIAC
PACIFIC PRIDE NETWORK	OAKLAND		
2J	099052	644	644
ELTON & INDUSTRIAL PARK ROADS			JOHNSTOWN
PACIFIC PRIDE NETWORK	CAMBRIA		
2P	098415	54	821
7001 EAST PARKWAY			SACRAMENTO
PACIFIC PRIDE NETWORK	SACRAMENTO		
2S	098361	241	871
1543 W. 16TH STREET			LONG BEACH
PACIFIC PRIDE NETWORK	LOS ANGELES		
2T	098595	671	671
2501 S. 30TH STREET			LAFAYETTE
PACIFIC PRIDE NETWORK	TIPPECANOE		
2V	098943	10	715
4180 PORTLAND ROAD N.E.			SALEM
PACIFIC PRIDE NETWORK	MARION		
2Z	099021	677	677
190 KING STREET			EAST STROUDSBURG
PACIFIC PRIDE NETWORK	MONROE		
3A	098398	58	946
11341 WHITE ROCK ROAD			RANCHO CORDOVA
PACIFIC PRIDE NETWORK	SACRAMENTO		
3B	098416	58	946
5800 SOUTH WATT AVENUE			SACRAMENTO
PACIFIC PRIDE NETWORK	SACRAMENTO		
3C	098392	58	946
2891 MOSQUITO ROAD			PLACERVILLE
PACIFIC PRIDE NETWORK	EL DORADO		

UPDATE PRICE BY TIME OF DAY

Prices by time of day with new Sites.

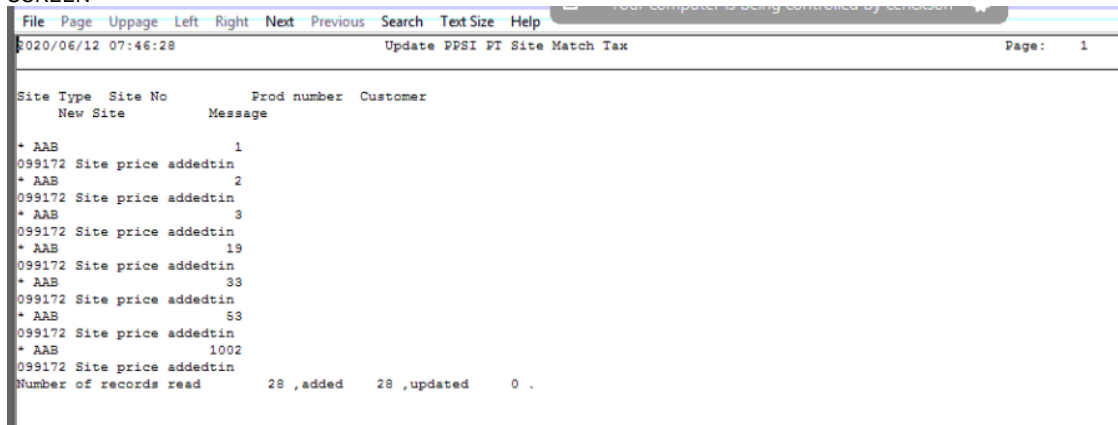


Again, you can choose to do an audit run first to see what it would do before an actual update. When run it shows the sites found in the Prices by time of day, and the new site number records added. You can then go list the Price audit list in the Carlock lists menu to see the full current prices.



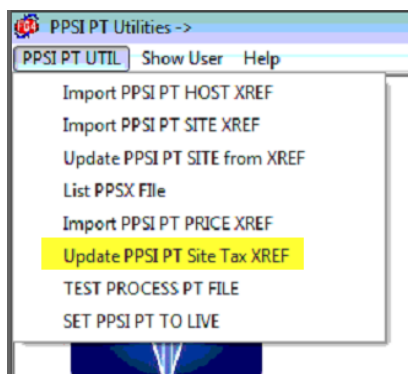
**** Version 10.1**

SCREEN

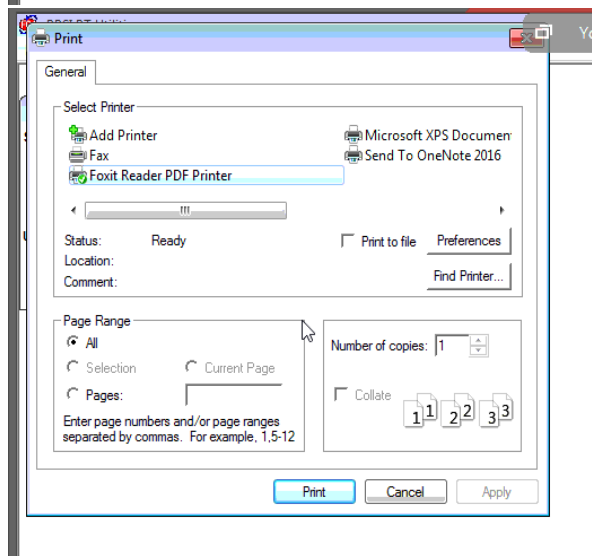
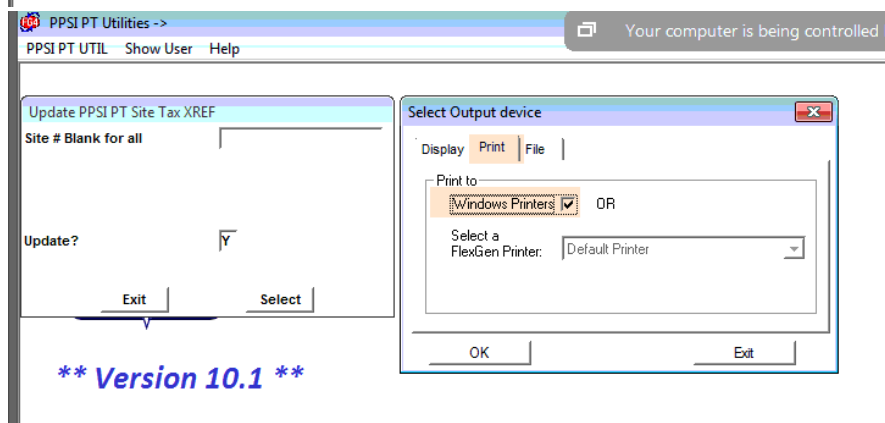
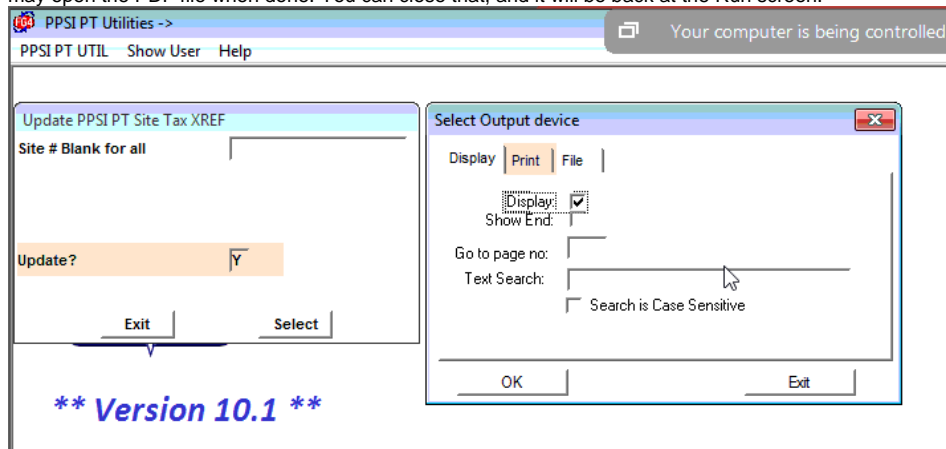


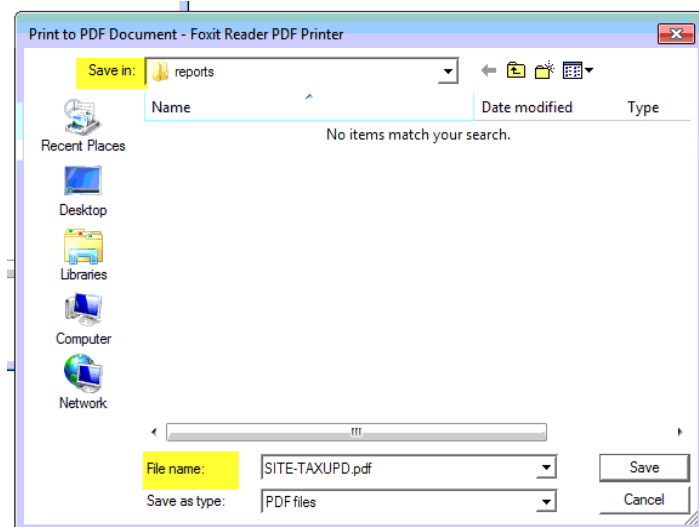
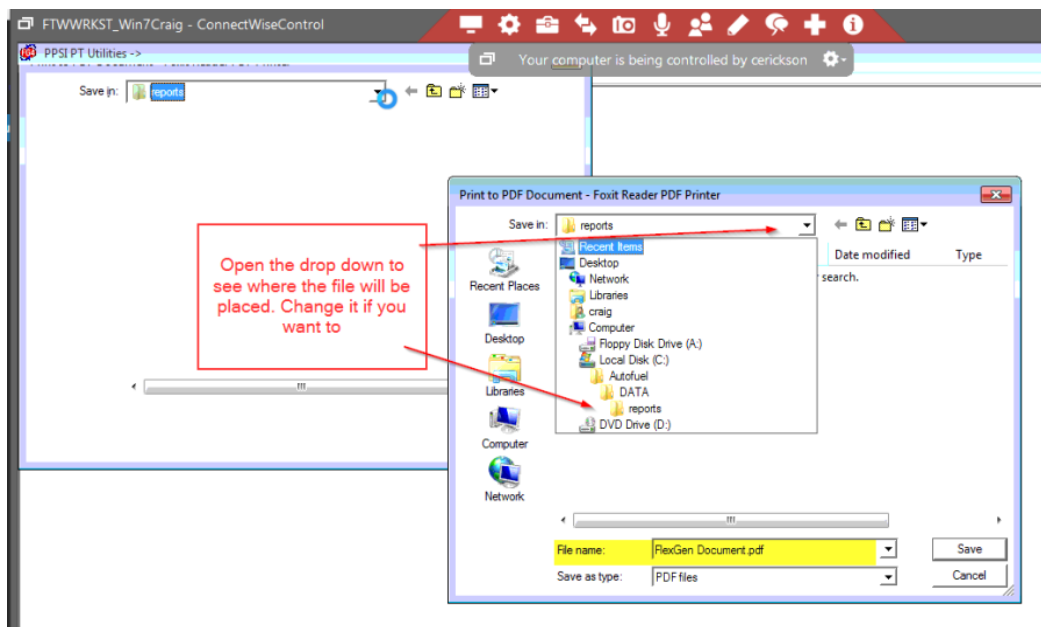
List the Price Audit list in regular Card-Lock Lists.

SITE TAX UPDATE.



This run is a bit different in that you do not want to print this to the screen or a printer. We will want to send the output to either Disk or PDF, or xps printer. This can be up to 3000 pages long. You can do this Audit, or Update. You will want to select Print or File in the Output screen. Selecting print, if your system is not set to print to windows printers change it now. It will open the Windows Printer API screen to select the printer. You can choose either a PDF or xps printer if you have one. It will then ask you to name the print file. You can make it what you want. I use SITE-TAXAUD for audit run and SITE-TAXUPD for update run. If you don't have a PDF or XPS printer, then you should choose FILE at the Output screen. Use the same name in the file name box. Then Hit select. This will run for 20 minutes at a minimum. So, take a break. The output of the file will show in the bottom left corner, if PDF or XPS chosen. It will then show the pages being created. When it is done, it will go back to the UPDATE PPSI PT Site Tax screen. If you have a PDF viewer, it may open the PDF file when done. You can close that, and it will be back at the Run screen.





Pages being created in lower left.

PPSI PT Utilities ->

PPSI PT UTIL Show User Help

Update PPSI PT Site Tax XREF

Site # Blank for all

Update? ☒

Exit Select

**** Version 10.1 ****

00090 Pages Printed *

2020/06/12 07:47:48		Update TAXD with PPSI PT Sites		Page: 646
Site#	Prod Num	Effective Date		
New Site	Message			
ZZU	1 01/01/20 098263	New site Added exists		
ZZU	19 03/15/07 098263	New site Added exists		
ZZU	33 01/01/20 098263	New site Added exists		
ZZU	53 01/01/20 098263	New site Added exists		
ZZU	1021 03/15/07 098263	New site Added exists		
ZZV	1 01/01/20 098263	New site Added exists		
ZZV	19 09/25/10 098263	New site Added exists		
ZZV	20 01/01/20 098263	New site Added exists		
ZZV	33 01/01/20 098263	New site Added exists		
ZZV	42 01/01/20 098263	New site Added exists		
ZZV	43 01/01/20 098263	New site Added exists		
ZZV	44 01/01/20 098263	New site Added exists		
ZZV	53 01/01/20 098263	New site Added exists		

You can close the PDF viewer. And then close the UPDATE TAX screen.

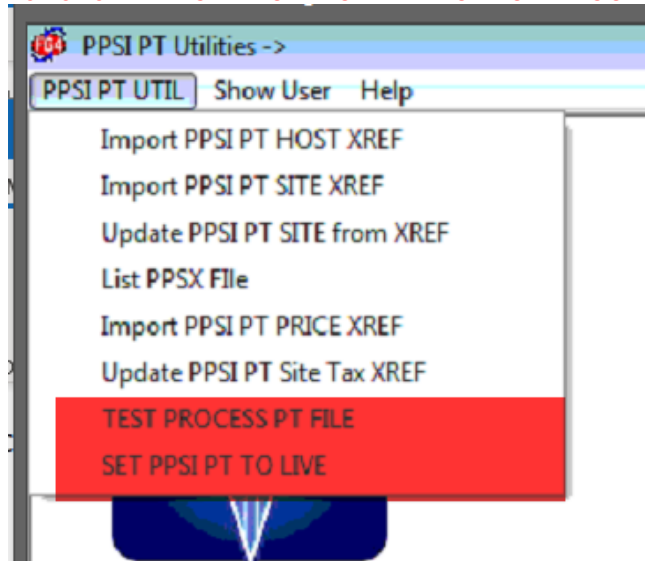
CONGRADULATIONS you have completed the base portions of the PPSI PT upgrade.

Some systems have additional modules or setup options that now must be checked or manually updated. Please Check the Additional UPDATES and CHECKS section to see if it applies to your setup.

Please also process a LOCBILL file through the new Menu Options. See TEST LOCBILL Section.

You cannot process a PT file yet through the main Cardlock menu. We must wait for Pacific Pride at this point.

DO NOT OPEN THESE MENU ITEMS IN THE PPSI PT UTILITIES UNLESS INSTRUCTED BY IRELY SUPPORT.

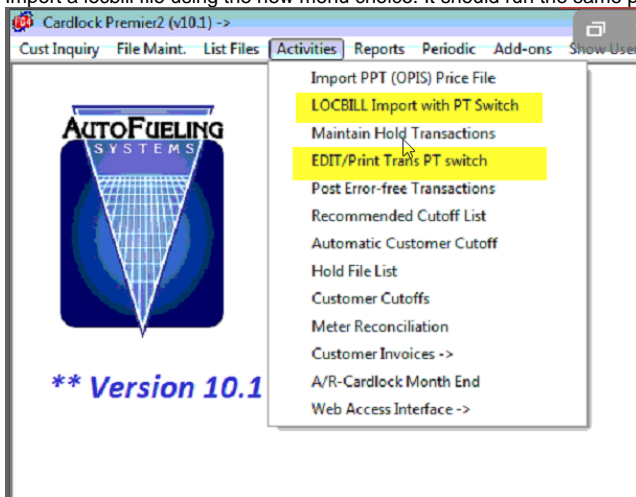


Additional UPDATES and CHECKS

1. Manually update The GL Default Account maps if you have site specific mapping (AR Menu)
2. Manually update any host site product switch cross reference entries, if you have the host site product switch option Module
3. Manually update any site-specific Actual cost entries with the new Site. If you have the actual cost module.

CURRENT LOCK BILL PROCESS CHECK

1. CHECK THAT LOCBILL FILE STILL PROCESSES.
 - a. Import a locbill file using the new menu choice. It should run the same process as before.



- b.
- c. Check the edit. It Should run the same as before.
- d. Post the locbill. It should post as before.

1. Wait for official go-live date from PPSI.
 - a. On official cutover day:
 - i. Process any and all Locbill files that have not been processed.
 - ii. Run the PT-OK to RUN process in ADD-ONS PPSI PT UTILITIES MENU. This will switch the default edits to the PT file versions.
 - iii. ***** NOTE*****
 - iv. NO FURTHER LOCBILL PROCESSING POSSIBLE ONCE RUN, without Irely support assistance.