

# FILE UPDATE PROCESS GUIDE

Pacific Pride Controller Phase out V10.1 Process. File updates.

Video Guide: [V10.1 File update Process Video](#)

**ALL AUTOFUEL USERS and SCREENS MUST BE CLOSED TO RUN THESE PROCESSES. FAILURE TO HAVE EVERYONE OUT OF AUTOFUELING SOFTWARE COULD LEAD TO FILE CORRUPTION!!!**

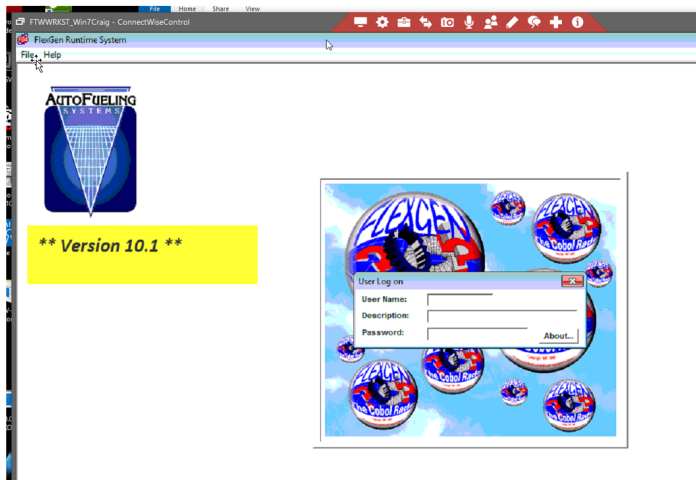
## HOST / SITE UPDATE PROCESS.

**What you will be doing in this section.**

1. WHATS NEW in V10.1
2. UPDATE HOSTS FILE.
3. ADD SITE XREF FILE.
4. UPDATE SITE FILE.
5. UPDATE PRICES RECORDS for NEW SITES.
6. UPDATE SITE TAX Records for new SITES.
7. ADDITIONAL UPDATES and CHECKS.

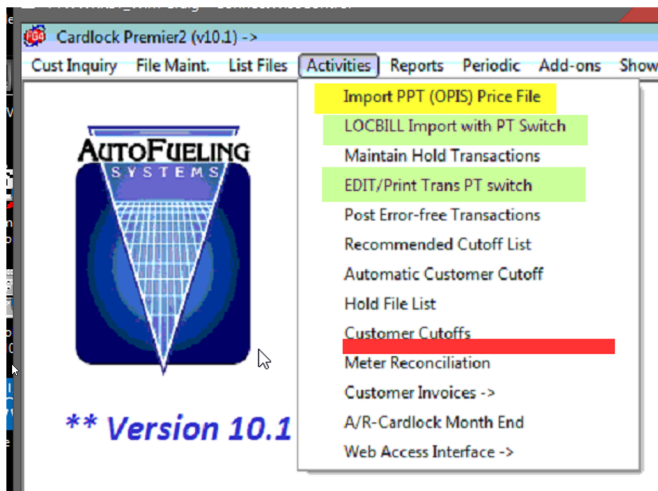
### a. Whats new V10.1

Main login screen should have the version number in it.

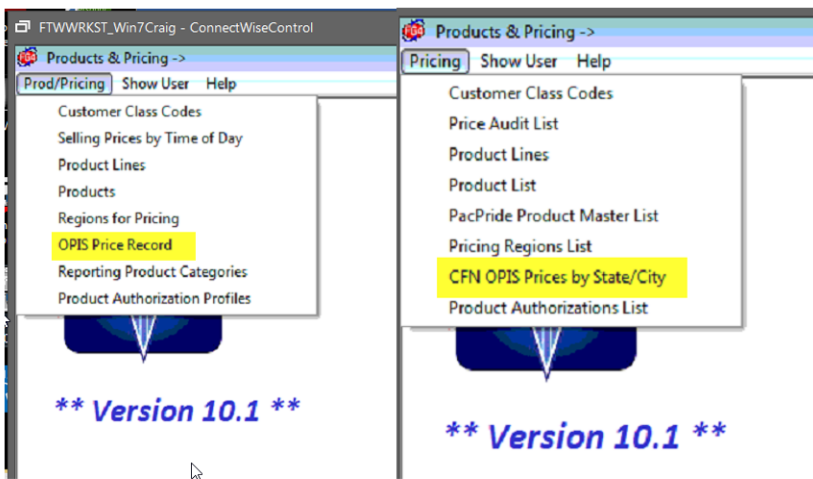


Main menu unchanged Activities menu will have one addition one subtraction and 2 changes.

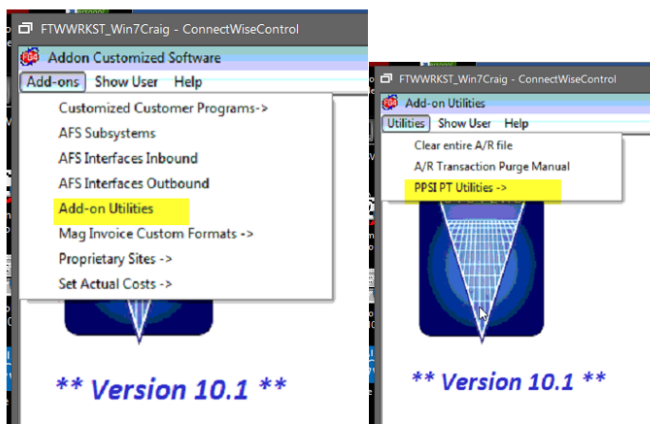
Added was the Import PPT OPIS. Changed were the Pacpride Import, and the Edit-Print, and Deleted was the Card download from Pacpride. Which no longer worked.



Additions to the maintenance and List menu's  
 Maintenance added an OPIS cost record add/edit function.  
 List added an OPIS Cost records List by State and site.



Additions to the Add-on Add-on Utilities is the PPSI PT Utilities



\*\*\*\*\* NOTICE \*\*\*\*\*

IF YOU DO ANY TRANSACTIONS or Daily Processing between the Software and Menu Process, and this Host and SITE File update Process MAKE a copy of the DATA folder or Backup the ENTIRE Autofuel folder Before Proceeding

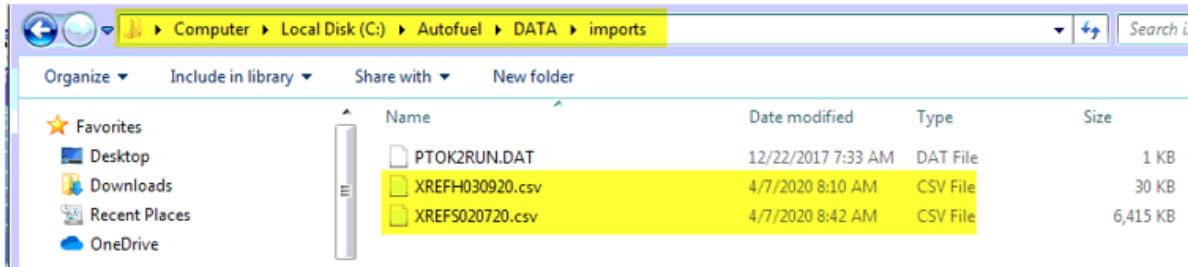
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b. UPDATE HOST FILE.

A date of the latest Host cross reference file will be sent with the Install. Or you can check the autofuel\data\imports folder for the Host and Site files. The date is part of the file. You will need this to have it find the correct file to import.

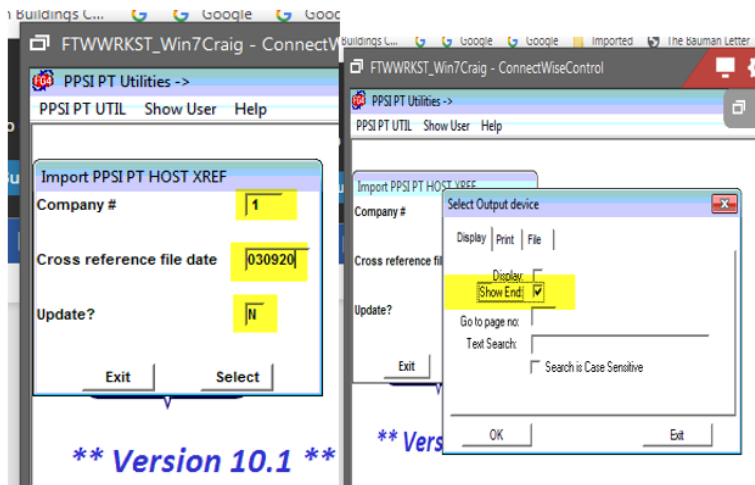
The latest date for each will be in the preceding page where the setup download is. The Host file name in the imports folder is XREFH(date).CSV

blocked URL



The import run screen has the company set to 1 by default. No date initially and the update flag = No. You set the company, the date of the Host Cross reference file, and if you want to run a Preliminary non update run leave it N for no. Otherwise set Y for Yes to update. The select option window will open. Always select Show end, unless otherwise instructed. There is no need to print these, as they create an audit file in Autofuel\data\reports folder.

PPT-SITE-TAXUPD.pdf	6/11/2020 10:39 AM	Foxit Reader PDF ...	15,230 KB
PPTXBU01-U.TXT	6/11/2020 10:39 AM	Text Document	24,904 KB
PPTPBU01-U.TXT	6/11/2020 10:27 AM	Text Document	0 KB
PPTSBU02-U.TXT	6/11/2020 10:25 AM	Text Document	34,520 KB
PPTSBU02-A.TXT	6/11/2020 10:25 AM	Text Document	34,520 KB
PPTSBU01-U.TXT	6/11/2020 10:24 AM	Text Document	4,917 KB
PPTSBU01-A.TXT	6/11/2020 10:23 AM	Text Document	4,917 KB
PPTHBU01-U.TXT	6/11/2020 10:21 AM	Text Document	158 KB
PPTHBU01-A.TXT	6/11/2020 10:20 AM	Text Document	148 KB



A total number of records added, or changed will display on the screen. The audit and update files in the reports folder, show what was done. If a host number is the same it skips it. If the new host number doesn't exist it add's it with the information from the XREF file. If the new Host Does exist it updates it from the X-REF file.

#### SCREEN

File	Page	Uppage	Left	Right	Next	Previous	Search	Text	Size	Help
2020/06/12 07:43:18 Import PPSI PT Participants										
Host#	Host Name	City	St	Zip	Message	Address 2				
Number of records read			248	,added	141	,updated	62	.		

#### REPORT

```

PPTHBU01-U.TXT - Notepad
File Edit Format View Help

000589 A. L. JOHNSON DISTRIBUTOR LLC Active 000920 300 SOUTH MAIN STREET FRANKLIN KY 42134
New Host really new
ADD from xref
A. L. JOHNSON DISTRIBUTOR LLC 300 SOUTH MAIN STREET

000333 A-1 PETROLEUM INC. Active 000333 711 S. MAIN STREET ELLENSBURG WA 98926
HOST NUMBER SAME SKIPPING

000080 ADITI SOOD DBA WHITTY'S CHEVRO Active 000834 260 W. THIRD AVENUE KETTLE FALLS WA 99141
New Host really new
ADD from xref
ADITI SOOD DBA WHITTY'S CHEVRO 260 W. THIRD AVENUE

000600 ADMIRAL PETROLEUM COMPANY Active 000923 1377 N. MITCHELL STREET CADILLAC MI 49601
New Host really new
ADD from xref
ADMIRAL PETROLEUM COMPANY 1377 N. MITCHELL STREET

000631 ASI HOLDING COMPANY INC. Active 000631 100 E. BAUMSTOWN ROAD BIRDSBORO PA 19508
HOST NUMBER SAME SKIPPING

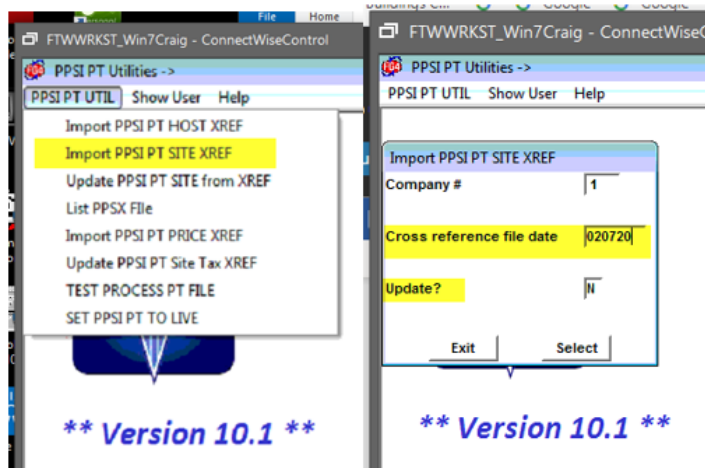
000087 ASSOCIATED PETROLEUM PRODUCTS Active 000953 4282 HIGHWAY 20 CONCRETE WA 98237
New Host really new
ADD from xref
ASSOCIATED PETROLEUM PRODUCTS 4282 HIGHWAY 20

000546 AVERY OIL & PROPANE INC. Active 000705 732 TABOR STREET ADRIAN MI 49221
New Host exists
Broadway Group
Update from xref
AVERY OIL & PROPANE INC. 732 TABOR STREET

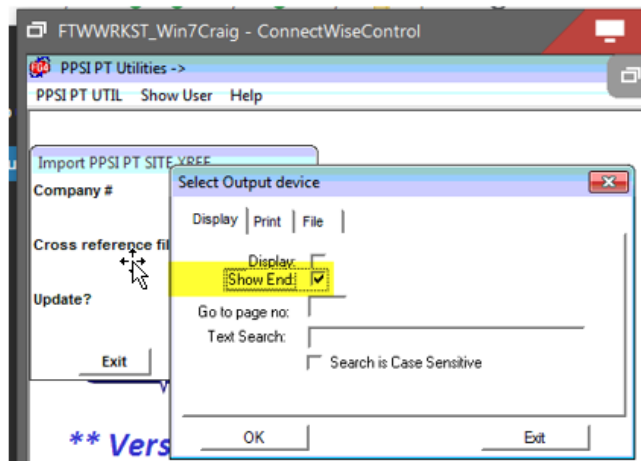
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#### SITE FILE.

The Site File has 2 runs, one to create an index of the cross reference to the old and new numbers for the customer to be able to look up one or the other. The second will actually update the Site file with the new number. The number of sites added or updated depends on how many sites your current site file has already. First site file update run loads the index. The Site file name in autofuel\data\imports is XREFS(date).CSV the date to use is in the preceding screen with the setup download.



Set the company, the date of the xref file, here that is 020720. Then an audit run or Update  
 Again you can run the N first to see how many sites would be added. Then again with Update Y to actually do it. Both make sure SHOW END is checked in the display. This will put both audit and update reports in the reports folder for future reference. It will display to the screen the total records added, or changed. Some hosts numbers are now on all the sites a Marketer has, if they had several sites and hosts before.



## SCREEN

File Page Uppage Left Right Next Previous Search Text Size Help										root\complex\is being\cont...																			
2020/06/12 07:43:59										Import PPSI PT Sites Build PPSIFILE										Page: 1									
Site# Site Name										Host Number										Address									
City										St Zip										Message									
Number of records read										39263 ,added 39263 ,updated										0 .									

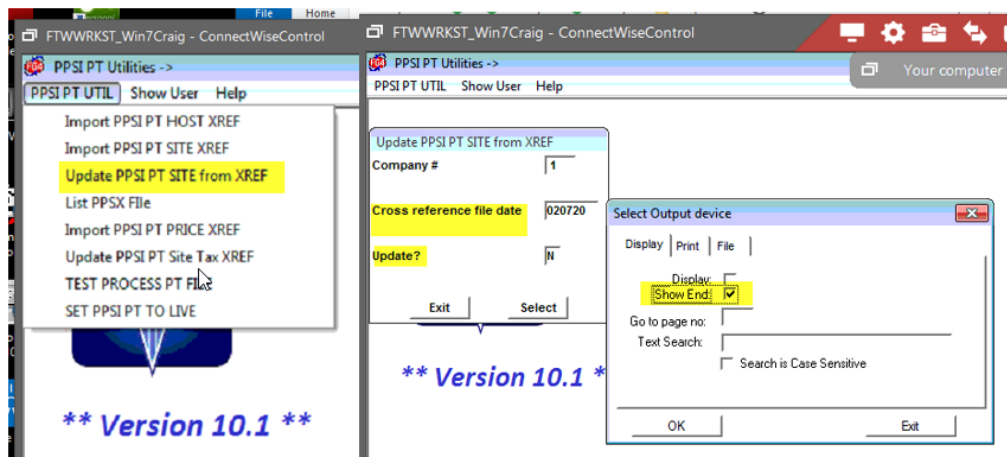
## REPORT

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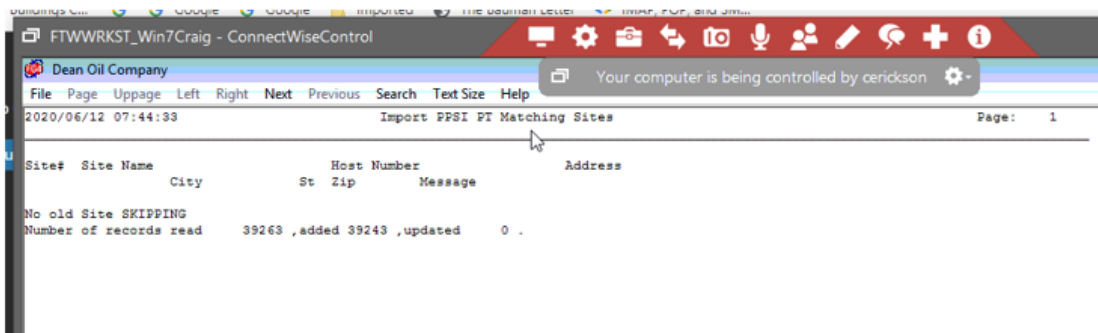
ACW	098622 A. L. JOHNSON DISTRIBUTOR LLC	000920	300 SOUTH MAIN STREET PACIFIC PRIDE NETWORK
AD6	099229 A. L. JOHNSON DISTRIBUTOR LLC	000920	300 NORTH BROADWAY PACIFIC PRIDE NETWORK PO
ASL	098623 A. L. JOHNSON DISTRIBUTOR LLC	000920	726 EAST CEDAR STREET PACIFIC PRIDE NETWORK
BEL	099290 A-1 PETROLEUM INC.	000333	711 S. MAIN STREET PACIFIC PRIDE NETWORK EL
BEM	099289 A-1 PETROLEUM INC.	000333	1243 UNIVERSITY WAY PACIFIC PRIDE NETWORK E
AOY	099322 ADITI SOOD DBA WHITTY'S CHEVRON	000834	260 W. THIRD AVENUE PRIDENET SITE KETTLE FA
GY	099280 ADITI SOOD DBA WHITTY'S CHEVRON	000834	370 WEST FIFTH PACIFIC PRIDE NETWORK COLVIL
N8	098661 ADMIRAL PETROLEUM COMPANY	000923	1377 N. MITCHELL STREET PACIFIC PRIDE NETWO
X6	098992 ASI HOLDING COMPANY INC.	000631	100 E. BAUMSTOWN ROAD PACIFIC PRIDE NETWORK
SE	099095 ASI HOLDING COMPANY INC.	000631	63 W. HIGH STREET PACIFIC PRIDE NETWORK POT
AOZ	099281 ASSOCIATED PETROLEUM PRODUCTS INC.	000953	4282 HIGHWAY 20 PACIFIC PRIDE NETWORK CONCR
AVZ	099403 ASSOCIATED PETROLEUM PRODUCTS INC.	000953	2115 E. RIVER STREET PACIFIC PRIDE NETWORK
AYQ	099382 ASSOCIATED PETROLEUM PRODUCTS INC.	000953	9125 10TH AVENUE S. CAPTIVE SITE SEATTLE WA
AZP	099335 ASSOCIATED PETROLEUM PRODUCTS INC.	000953	17825 CEDAR GROVE ROAD SE CAPTIVE SITE MAPL
AZT	099404 ASSOCIATED PETROLEUM PRODUCTS INC.	000953	110 FOSTER CREEK ROAD PACIFIC PRIDE NETWORK
AOX	098847 ASSOCIATED PETROLEUM PRODUCTS INC.	000953	5501 NE 223RD AVENUE CAPTIVE SITE FAIRVIEW
JY	098651 AVERY OIL & PROPANE INC.	000705	732 TABOR STREET PACIFIC PRIDE NETWORK ADRI
KH	098759 AVERY OIL & PROPANE INC.	000705	100 E. RUSSELL PRIDENET SITE TECUMSEH MI 49
NJ	099390 BANNER FURNACE & FUEL INC.	000849	126 N. MADEIRA STREET PACIFIC PRIDE NETWORK
NK	099393 BANNER FURNACE & FUEL INC.	000849	5707 E. BROADWAY AVENUE PACIFIC PRIDE NETWO

## Site Update 2,

This run actually updates the site file with the new sites. Again you set the company, date, and update No or Yes. Very few sites already exist so if this is all adds that is most likely.



## SCREEN



## REPORT

PPTSLBU02-UJTX - Notepad		File Edit Format View Help	
ACW	098622 A. L. JOHNSON DISTRIBUTOR LLC	000920 300 SOUTH MAIN STREET PACIFIC PRIDE NETWORK FRANKLIN	
OLD SITE EXISTS			
ACW	300 South Main Street, Franklin	KY42134	SIMPSON
Site Added		KY42134	SIMPSON
098622	300 South Main Street, Franklin		
A06	099229 A. L. JOHNSON DISTRIBUTOR LLC	000920 300 NORTH BROADWAY PACIFIC PRIDE NETWORK PORTLAND TN	
OLD SITE EXISTS			
A06	300 North Broadway, Portland	TN37148	SUNNER
Site Added		TN37148	SUNNER
099229	300 North Broadway, Portland		
AST	098623 A. L. JOHNSON DISTRIBUTOR LLC	000920 726 EAST CEDAR STREET PACIFIC PRIDE NETWORK FRANKLIN	
OLD SITE EXISTS			
AST	726 East Cedar Street, Franklin	KY42134	SIMPSON
Site Added		KY42134	SIMPSON
098623	726 East Cedar Street, Franklin		
BEL	099290 A-1 PETROLEUM INC.	000333 711 S. MAIN STREET PACIFIC PRIDE NETWORK ELLENSBURG W	
OLD SITE EXISTS			
BEL	711 S. MAIN STREET	WA98926	KITTTITAS
Site Added		WA98926	KITTTITAS
099290	711 S. MAIN STREET		
BEH	099289 A-1 PETROLEUM INC.	000333 1243 UNIVERSITY WAY PACIFIC PRIDE NETWORK ELLENSBURG	
OLD SITE EXISTS			
BEH	1243 UNIVERSITY WAY	WA98926	KITTTITAS
Site Added		WA98926	KITTTITAS
099289	1243 UNIVERSITY WAY		
ADY	099322 ADITT 5000 DBA WHITTY'S CHEVRO	000834 260 W. THIRD AVENUE PRIDENET SITE KETTLE FALLS WA STE	
OLD SITE EXISTS			
ADY	260 W. THIRD AVENUE	WA99141	STEVENS
Site Added		WA99141	STEVENS
099322	260 W. THIRD AVENUE		
GY	099280 ADITT 5000 DBA WHITTY'S CHEVRO	000834 370 WEST FIFTH PACIFIC PRIDE NETWORK COLVILLE WA STEV	
OLD SITE EXISTS			
GY	370 West Fifth, colville	WA99114	STEVENS
Site Added		WA99114	STEVENS
099280	370 West Fifth, colville		

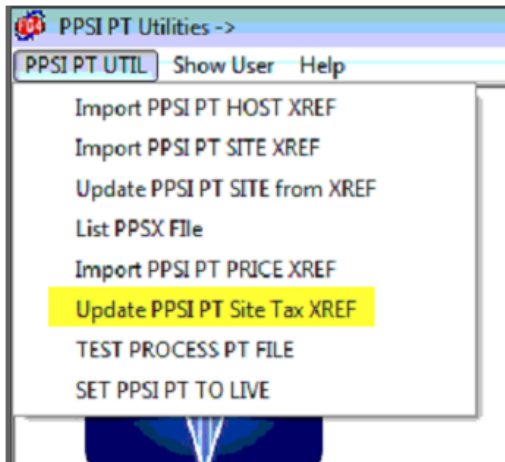
Next is the list utility. It simply lists the site cross reference file built in the First site program.

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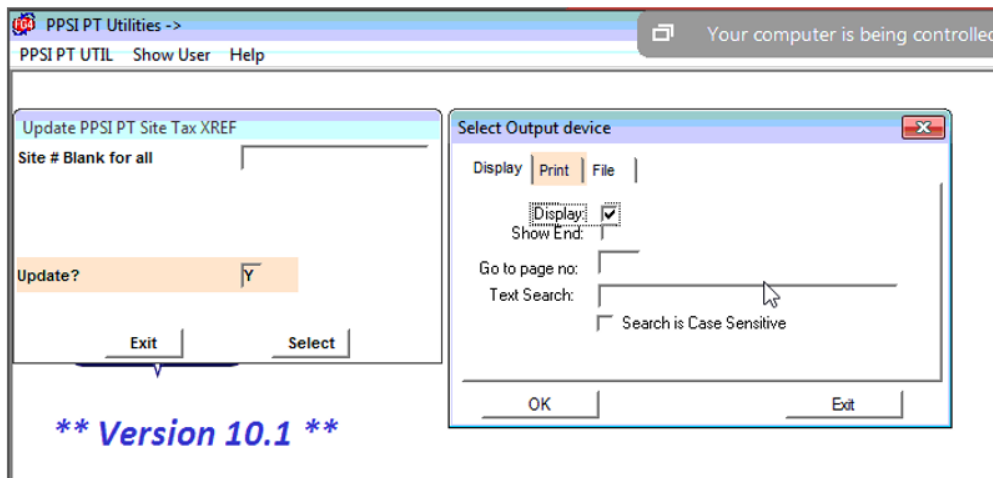


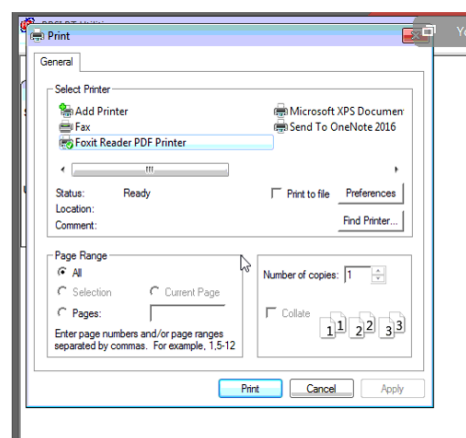
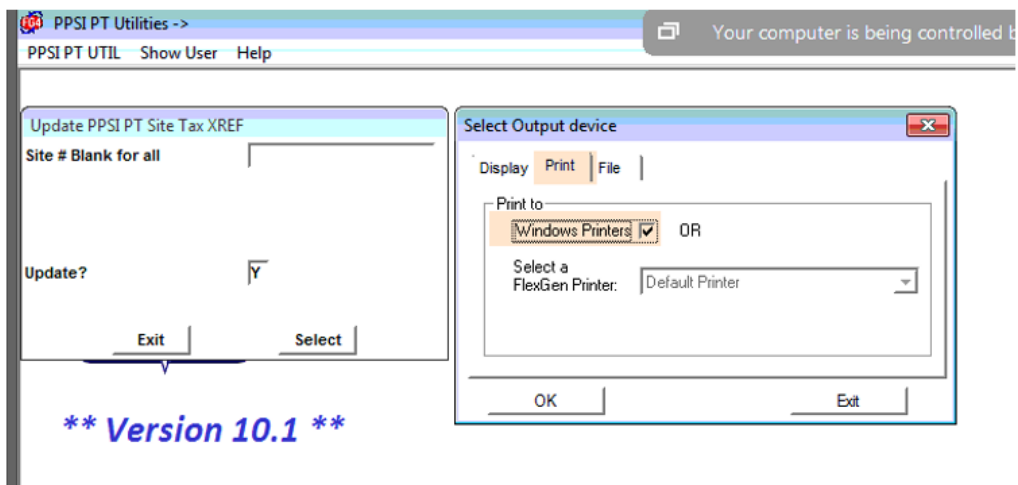


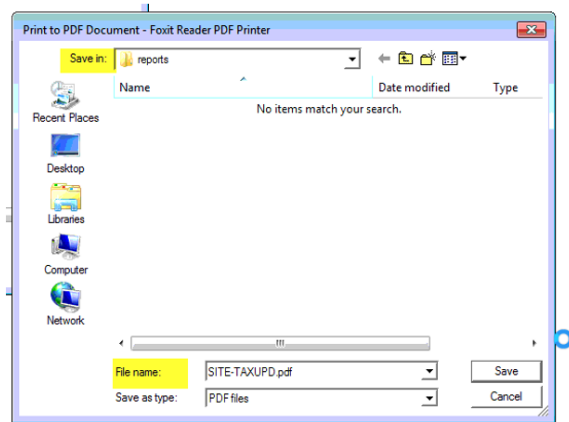
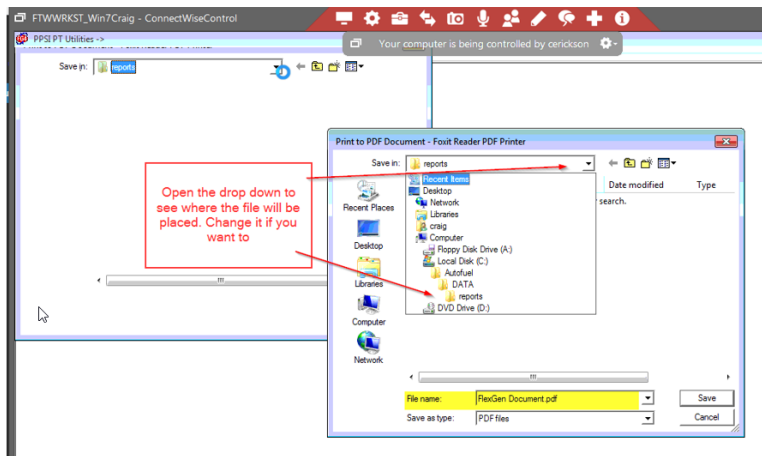
## SITE TAX UPDATE.



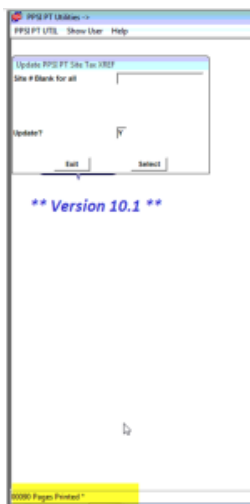
This run is a bit different in that **you do not want to print this to the screen or a printer. We will want to send the output to either Disk or PDF, or xps printer. This can be up to 3000 pages long.** So again, you can do this Audit, or Update. You will want to select Print or File in the Output screen. Selecting print, if your system is not set to print to windows printers change it now. It will open the Windows Printer API screen to select the printer. You can choose either a PDF or xps printer if you have one. It will then ask you to name the print file. You can make it what you want. I use SITE-TAXAUD for audit run and SITE-TAXUPD for update run. If you don't have a PDF or XPS printer, then you should choose FILE at the Output screen. And use the same name in the file name box. Then Hit select. This will run for 20 minutes at a minimum. So, take a break. The output of the file will show in the bottom left corner, if PDF or XPS. It will the show the pages being created. When it is done, it will go back to the UPDATE PPSI PT Site Tax screen. If you have a PDF viewer, it may open the PDF file when done. You can close that, and it will be back at the Run screen.







Pages being created in lower left.



2020/06/12 07:47:48

Update TAXD with PPSI PT Sites

Page: 646

Site#	Prod Num	Effective Date	Message
New Site			
22U	1	01/01/20 098263	New site Added exists
22U	19	03/15/07 098263	New site Added exists
22U	33	01/01/20 098263	New site Added exists
22U	53	01/01/20 098263	New site Added exists
22U	1021	03/15/07 098263	New site Added exists
22V	1	01/01/20 098263	New site Added exists
22V	19	09/25/10 098263	New site Added exists
22V	20	01/01/20 098263	New site Added exists
22V	33	01/01/20 098263	New site Added exists
22V	42	01/01/20 098263	New site Added exists
22V	43	01/01/20 098263	New site Added exists
22V	44	01/01/20 098263	New site Added exists
22V	53	01/01/20 098263	New site Added exists

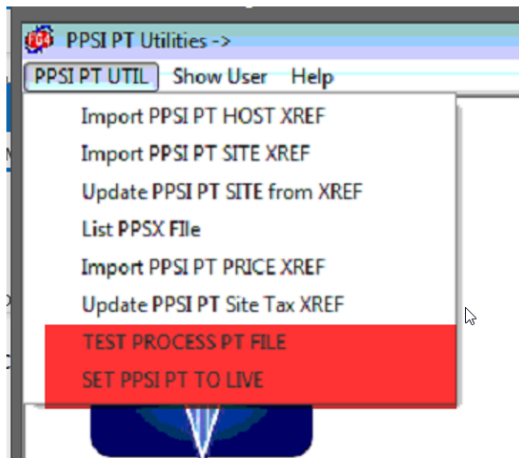
**You can close the PDF viewer. And then close the UPDATE TAX screen.**

CONGRADULATIONS you have completed the base portions of the PPSI PT upgrade. Some systems have additional modules or setup options that now must be checked or manually updated. Please Check the Additional UPDATES and CHECKS section to see if it applies to your setup.

Please also process a LOCBILL file through the new Menu Options. See TEST LOCBILL Section.

You cannot process a PT file yet through the main Cardlock menu. We must wait for Pacific Pride at this point.

**DO NOT OPEN THESE MENU ITEMS IN THE PPSI PT UTILITIES UNLESS INSTRUCTED BY IRELY SUPPORT.**



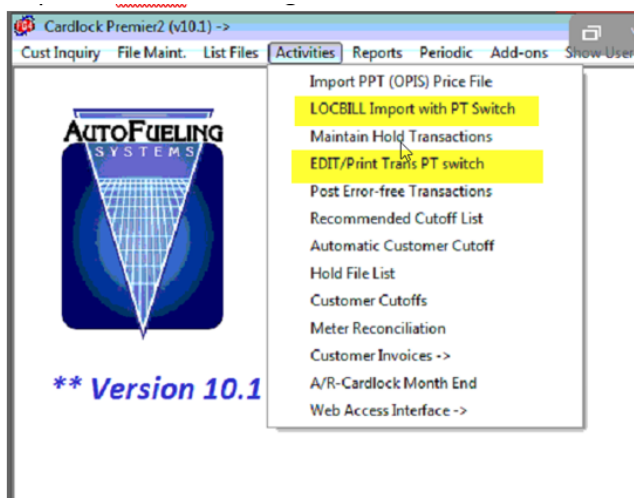
### Additional UPDATES and CHECKS

1. Manually update The GL Default Account maps if you have site specific mapping (AR Menu)
2. Manually update any host site product switch cross reference entries, if you have the host site product switch option Module
3. Manually update any site-specific Actual cost entries with the new Site. If you have the actual cost module.

### CURRENT LOCK BILL PROCESS CHECK

#### CHECK THAT LOCBILL FILE STILL PROCESSES.

1. Import a locbill file using the new menu choice. It should run the same process as before.



1.
  - a. Check the edit. It Should run the same as before.
  - b. Post the locbill. It should post as before.

