FILE UPDATE PROCESS GUIDE

Pacific Pride Controller Phase out V10.1 Process. File updates.

Video Guide: V10.1 File update Process Video

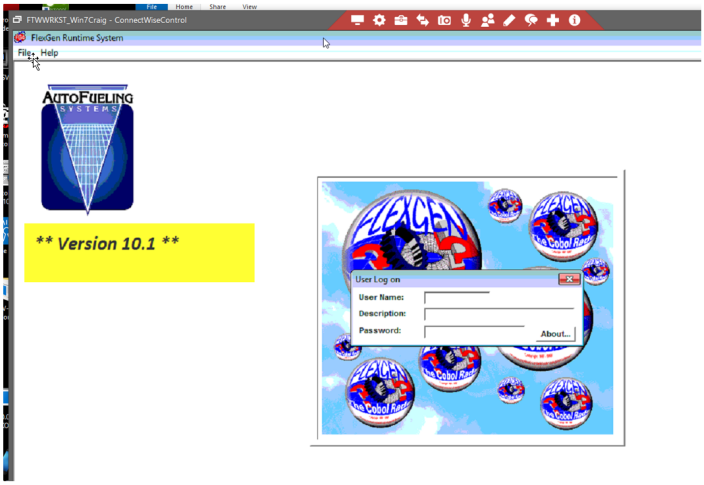
ALL AUTOFUEL USERS and SCREENS MUST BE CLOSED TO RUN THESE PROCESSES. FAILURE TO HAVE EVERYONE OUT OF AUTOFUELING SOFTWARE COULD LEAD TO FILE CORRUPTION!!!

HOST / SITE UPDATE PROCESS.
What you will be doing in this section.

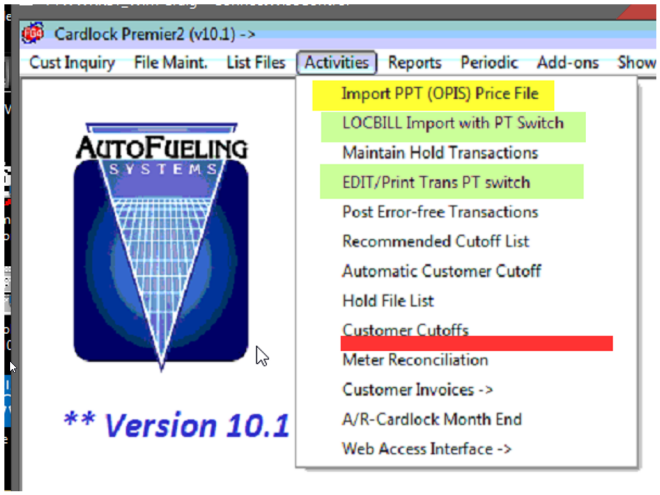
1. WHATS NEW in V10.1
2. UPDATE HOSTS FILE.
3. ADD SITE XREF FILE.
4. UPDATE SITE FILE.
5. UPDATE PRICES RECORDS for NEW SITES.
6. UPDATE SITE TAX Records for new SITES.
7. ADDITIONAL UPDATES and CHECKS.

    a. **Whats new V10.1**

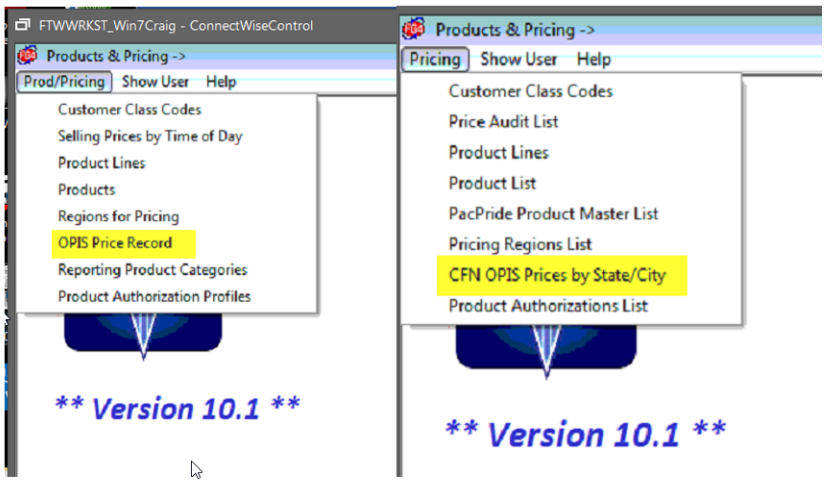
Main login screen should have the version number in it.



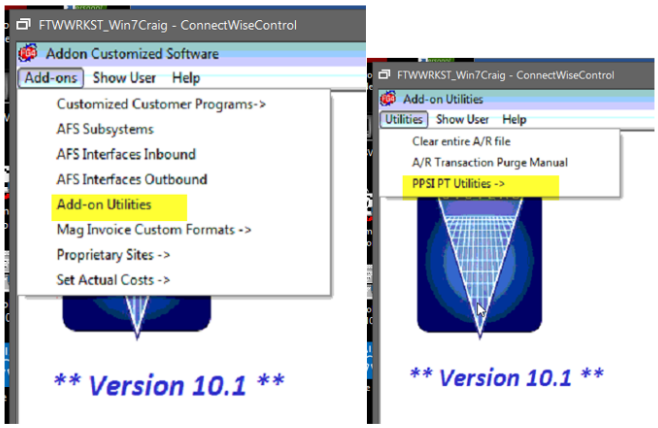
Main menu unchanged Activities menu will have one addition one subtraction and 2 changes.
Added was the Import PPT OPIS. Changed were the Pacpride Import, and the Edit-Print, and Deleted was the Card download from Pacpride. Which no longer worked.



Additions to the maintenance and List menu's
Maintenance added an OPIS cost record add/edit function.
List added an OPIS Cost records List by State and site.



Additions to the Add-on Add-on Utilities is the PPSI PT Utilities



********** NOTICE **********

IF YOU DO ANY TRANSACTIONS or Daily Processing between the Software and Menu Process, and this Host and SITE File update Process MAKE a copy of the DATA folder or Backup the ENTIRE Autofuel folder Before Proceeding

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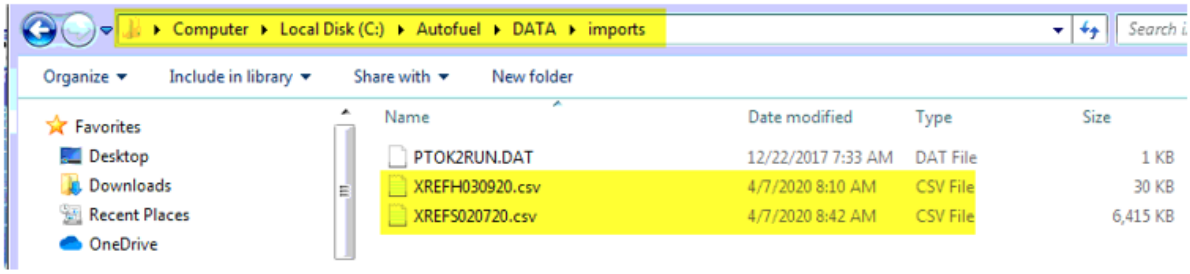
b. UPDATE HOST FILE.

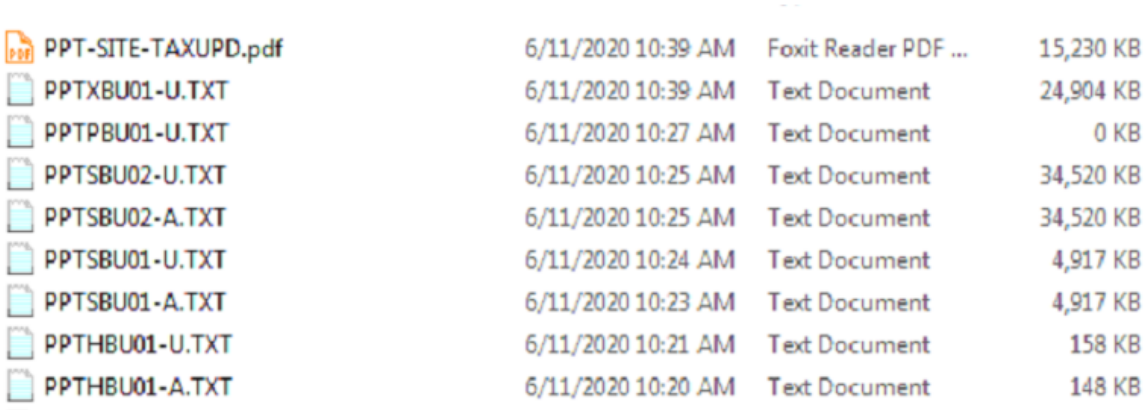
A date of the latest Host cross reference file will be sent with the Install. Or you can check the autofuel\data\imports folder for the Host and Site files. The date is part of the file. You will need this to have it find the correct file to import.

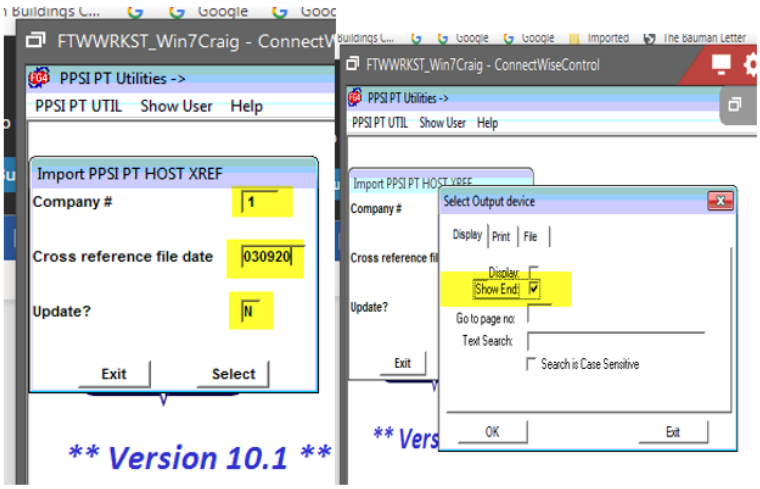
The latest date for each will be in the preceding page where the setup download is. The Host file name in the imports folder is XREFH(date).CSV

blocked URL



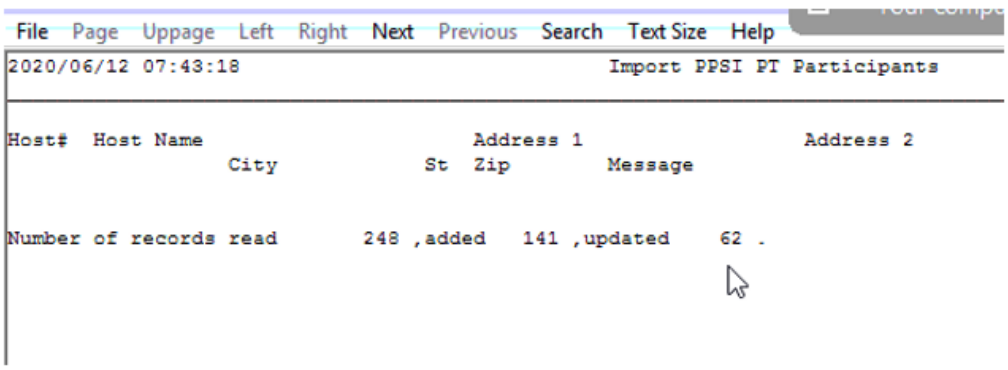
The import run screen has the company set to 1 by default. No date initially and the update flag = No. You set the company, the date of the Host Cross reference file, and if you want to run a Preliminary non update run leave it N for no. Otherwise set Y for Yes to update. The select option window will open. Always select Show end, unless otherwise instructed. There is no need to print these, as they create an audit file in Autofuel\data\reports folder.



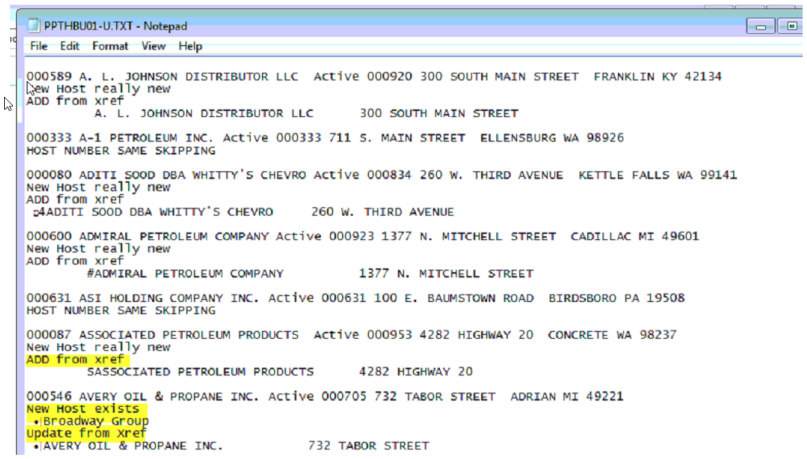


A total number of records added, or changed will display on the screen. The audit and update files in the reports folder, show what was done. If a host number is the same it skips it. If the new host number doesn't exist it add's it with the information from the XREF file. If the new Host Does exist it updates it from the X-REF file.

SCREEN

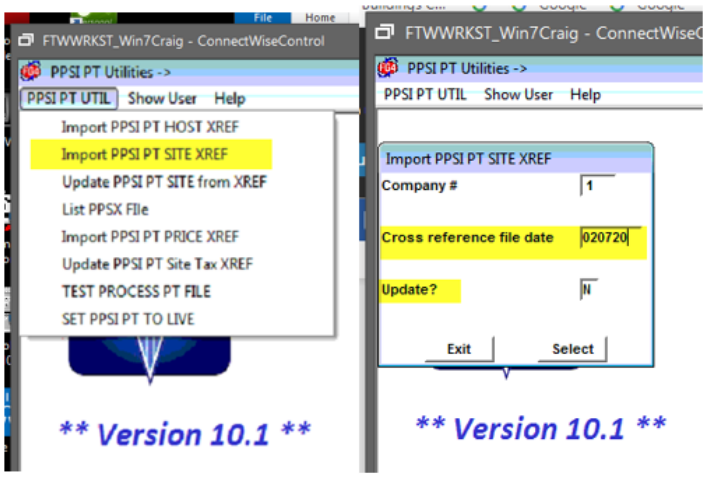


REPORT

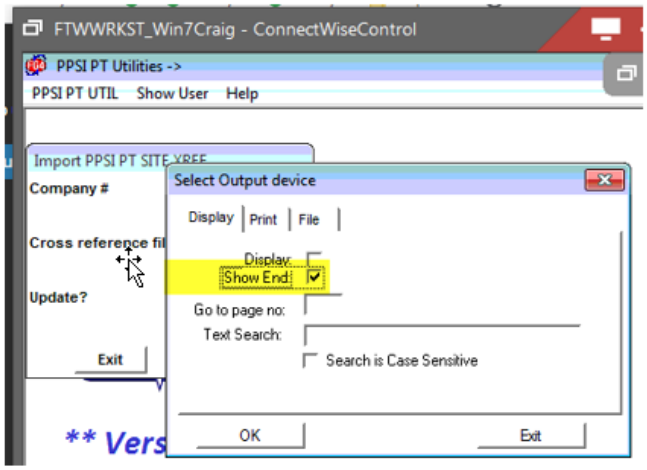


SITE FILE.

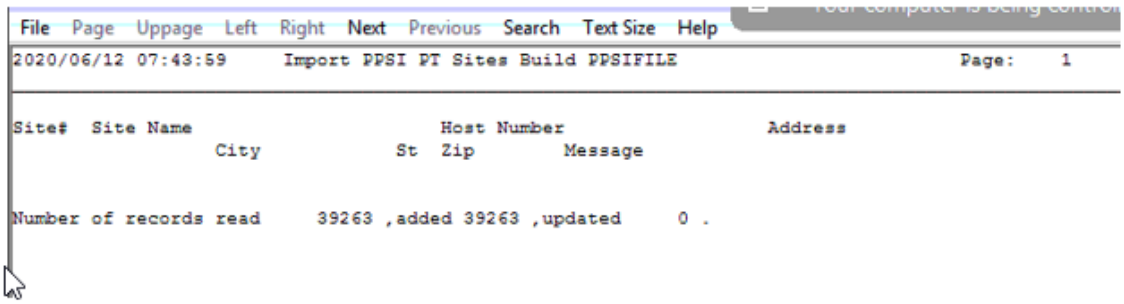
The Site File has 2 runs, one to create an index of the cross reference to the old and new numbers for the customer to be able to look up one or the other. The second will actually update the Site file with the new number. The number of sites added or updated depends on how many sites your current site file has already. First site file update run loads the index. The Site file name in autofuel\data\imports is XREFS(date).CSV the date to use is in the preceding screen with the setup download.



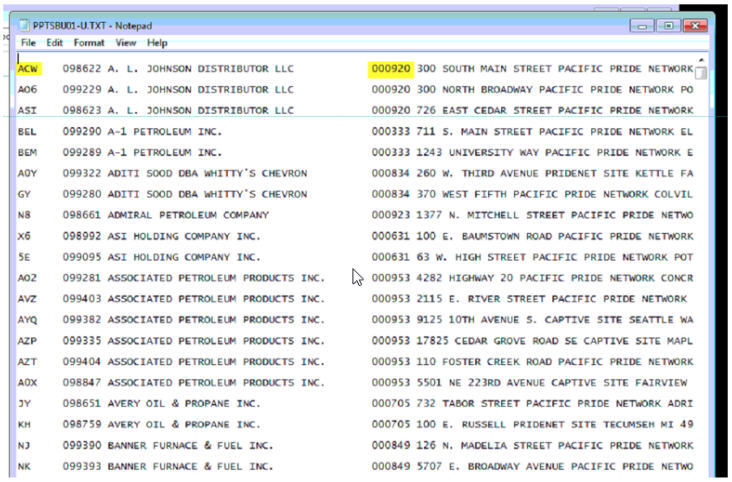
Set the company, the date of the xref file, here that is 020720. Then an audit run or Update
Again you can run the N first to see how many sites would be added. Then again with Update Y to actually do it. Both make sure SHOW END is checked in the display. This will put both audit and update reports in the reports folder for future reference. It will display to the screen the total records added, or changed. Some hosts numbers are now on all the sites a Marketer has, if they had several sites and hosts before.



SCREEN



REPORT



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PPTSBU01-U.TXT - Notepad
File  Edit  Format  View  Help
ACW   098622 A. L. JOHNSON DISTRIBUTOR LLC          000920 300 SOUTH MAIN STREET PACIFIC PRIDE NETWORK
AO6   099229 A. L. JOHNSON DISTRIBUTOR LLC          000920 300 NORTH BROADWAY PACIFIC PRIDE NETWORK PO
ASI   098623 A. L. JOHNSON DISTRIBUTOR LLC          000920 726 EAST CEDAR STREET PACIFIC PRIDE NETWORK
BEL   099290 A-1 PETROLEUM INC.                     000333 711 S. MAIN STREET PACIFIC PRIDE NETWORK EL
BEM   099289 A-1 PETROLEUM INC.                     000333 1243 UNIVERSITY WAY PACIFIC PRIDE NETWORK E
AOY   099322 ADITI SOOD DBA WHITTY'S CHEVRON        000834 260 W. THIRD AVENUE PRIDENET SITE KETTLE FA
GY    099280 ADITI SOOD DBA WHITTY'S CHEVRON        000834 370 WEST FIFTH PACIFIC PRIDE NETWORK COLVIL
N8    098661 ADMIRAL PETROLEUM COMPANY              000923 1377 N. MITCHELL STREET PACIFIC PRIDE NETWO
X6    098992 ASI HOLDING COMPANY INC.               000631 100 E. BAUMSTOWN ROAD PACIFIC PRIDE NETWORK
5E    099095 ASI HOLDING COMPANY INC.               000631 63 W. HIGH STREET PACIFIC PRIDE NETWORK POT
AO2   099281 ASSOCIATED PETROLEUM PRODUCTS INC.     000953 4282 HIGHWAY 20 PACIFIC PRIDE NETWORK CONCR
AVZ   099403 ASSOCIATED PETROLEUM PRODUCTS INC.     000953 2115 E. RIVER STREET PACIFIC PRIDE NETWORK
AYQ   099382 ASSOCIATED PETROLEUM PRODUCTS INC.     000953 9125 10TH AVENUE S. CAPTIVE SITE SEATTLE WA
AZP   099335 ASSOCIATED PETROLEUM PRODUCTS INC.     000953 17825 CEDAR GROVE ROAD SE CAPTIVE SITE MAPL
AZT   099404 ASSOCIATED PETROLEUM PRODUCTS INC.     000953 110 FOSTER CREEK ROAD PACIFIC PRIDE NETWORK
AOX   098847 ASSOCIATED PETROLEUM PRODUCTS INC.     000953 5501 NE 223RD AVENUE CAPTIVE SITE FAIRVIEW
JY    098651 AVERY OIL & PROPANE INC.               000705 732 TABOR STREET PACIFIC PRIDE NETWORK ADRI
KH    098759 AVERY OIL & PROPANE INC.               000705 100 E. RUSSELL PRIDENET SITE TECUMSEH MI 49
NJ    099390 BANNER FURNACE & FUEL INC.             000849 126 N. MADELIA STREET PACIFIC PRIDE NETWORK
NK    099393 BANNER FURNACE & FUEL INC.             000849 5707 E. BROADWAY AVENUE PACIFIC PRIDE NETWO
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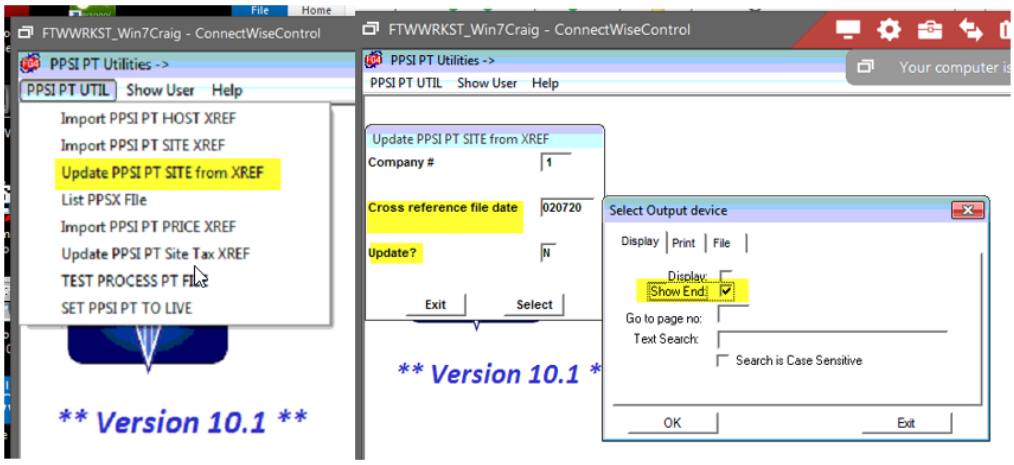
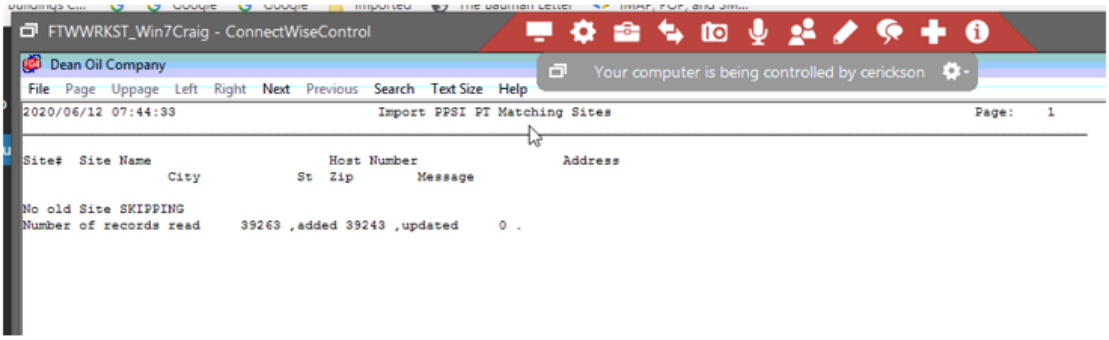
Site Update 2,

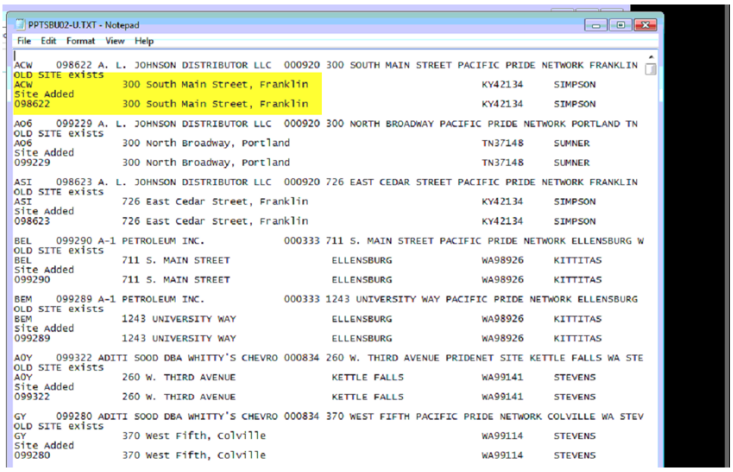
This run actually updates the site file with the new sites. Again you set the company, date, and update No or Yes. Very few sites already exist so if this is all adds that is most likely.



SCREEN



REPORT



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File  Edit  Format  View  Help

ACW    098622 A. L. JOHNSON DISTRIBUTOR LLC  000920 300 SOUTH MAIN STREET PACIFIC PRIDE NETWORK FRANKLIN
OLD SITE exists
ACW            300 South Main Street, Franklin                          KY42134     SIMPSON
Site Added
098622         300 South Main Street, Franklin                          KY42134     SIMPSON

AO6    099229 A. L. JOHNSON DISTRIBUTOR LLC  000920 300 NORTH BROADWAY PACIFIC PRIDE NETWORK PORTLAND TN
OLD SITE exists
AO6            300 North Broadway, Portland                             TN37148     SUMNER
Site Added
099229         300 North Broadway, Portland                             TN37148     SUMNER

ASI    098623 A. L. JOHNSON DISTRIBUTOR LLC  000920 726 EAST CEDAR STREET PACIFIC PRIDE NETWORK FRANKLIN
OLD SITE exists
ASI            726 East Cedar Street, Franklin                          KY42134     SIMPSON
Site Added
098623         726 East Cedar Street, Franklin                          KY42134     SIMPSON

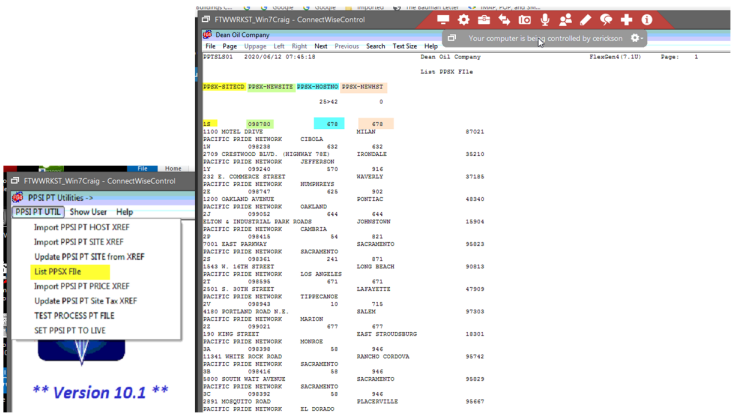
BEL    099290 A-1 PETROLEUM INC.             000333 711 S. MAIN STREET PACIFIC PRIDE NETWORK ELLENSBURG W
OLD SITE exists
BEL            711 S. MAIN STREET             ELLENSBURG               WA98926     KITTITAS
Site Added
099290         711 S. MAIN STREET             ELLENSBURG               WA98926     KITTITAS

BEM    099289 A-1 PETROLEUM INC.             000333 1243 UNIVERSITY WAY PACIFIC PRIDE NETWORK ELLENSBURG
OLD SITE exists
BEM            1243 UNIVERSITY WAY            ELLENSBURG               WA98926     KITTITAS
Site Added
099289         1243 UNIVERSITY WAY            ELLENSBURG               WA98926     KITTITAS

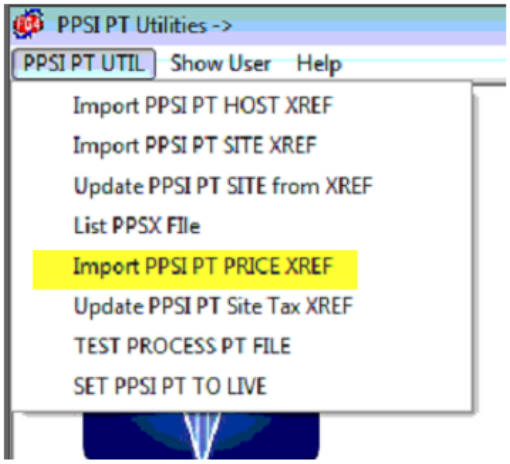
AOY    099322 ADITI SOOD DBA WHITTY'S CHEVRO 000834 260 W. THIRD AVENUE PRIDENET SITE KETTLE FALLS WA STE
OLD SITE exists
AOY            260 W. THIRD AVENUE            KETTLE FALLS             WA99141     STEVENS
Site Added
099322         260 W. THIRD AVENUE            KETTLE FALLS             WA99141     STEVENS

GY     099280 ADITI SOOD DBA WHITTY'S CHEVRO 000834 370 WEST FIFTH PACIFIC PRIDE NETWORK COLVILLE WA STEV
OLD SITE exists
GY             370 West Fifth, Colville                                 WA99114     STEVENS
Site Added
099280         370 West Fifth, Colville                                 WA99114     STEVENS
```

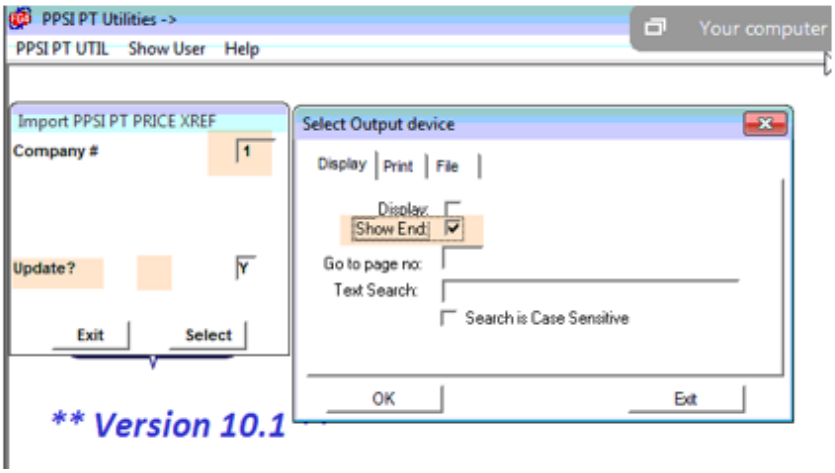
Next is the list utility. It simply lists the site cross reference file built in the First site program.



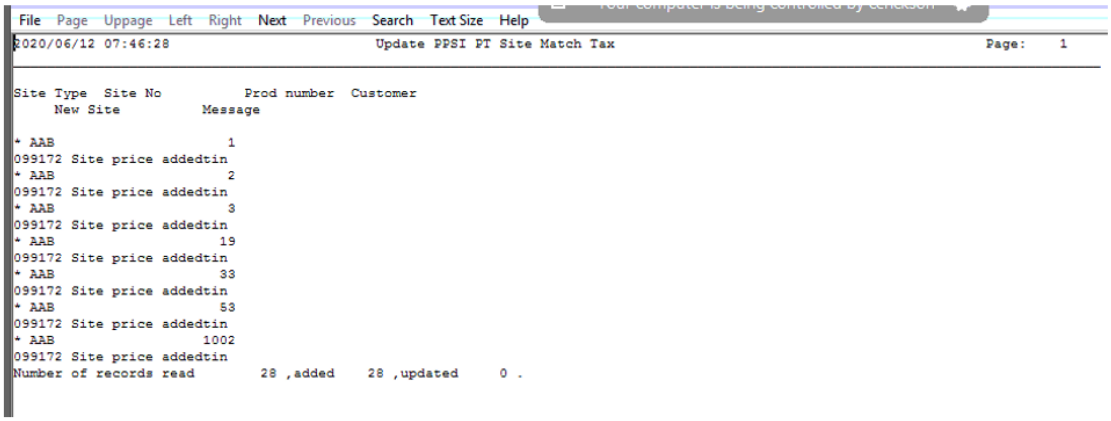
Update PRICE by time of day with new Sites.



Again, you can choose to do an audit run first to see what it would do before an actual update. When run it shows the sites found in the Prices by time of day, and the new site number records added. You can then go list the Price audit list in the Carlock lists menu to see the full current prices.



SCREEN



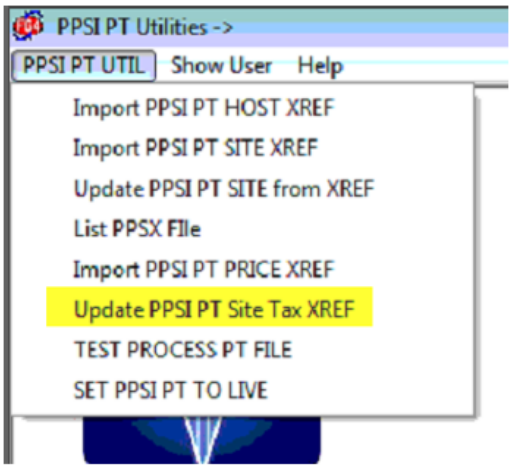
```
File  Page  Uppage  Left  Right  Next  Previous  Search  Text Size  Help
2020/06/12 07:46:28                    Update PPSI PT Site Match Tax                                    Page:    1

Site Type  Site No          Prod number  Customer
     New Site          Message

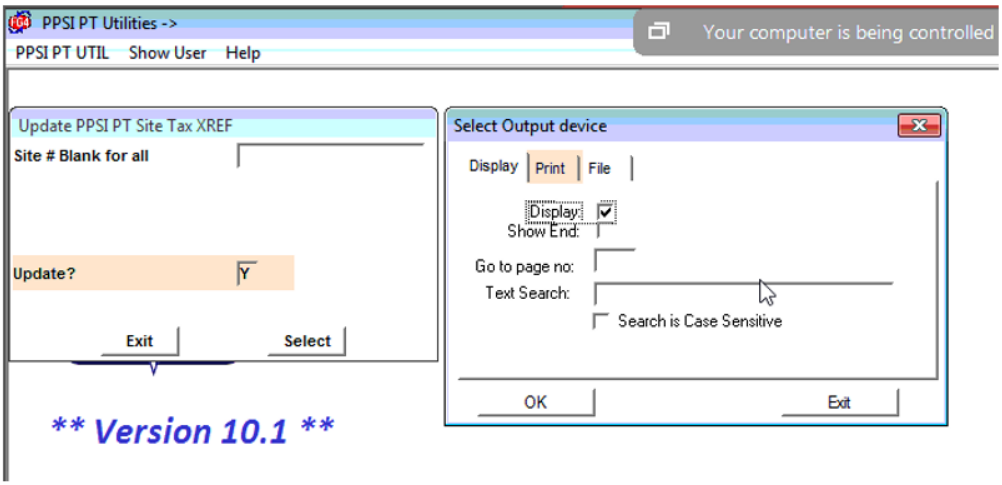
* AAB                    1
099172 Site price addedtin
* AAB                    2
099172 Site price addedtin
* AAB                    3
099172 Site price addedtin
* AAB                   19
099172 Site price addedtin
* AAB                   33
099172 Site price addedtin
* AAB                   53
099172 Site price addedtin
* AAB                 1002
099172 Site price addedtin
Number of records read        28 ,added    28 ,updated     0 .
```

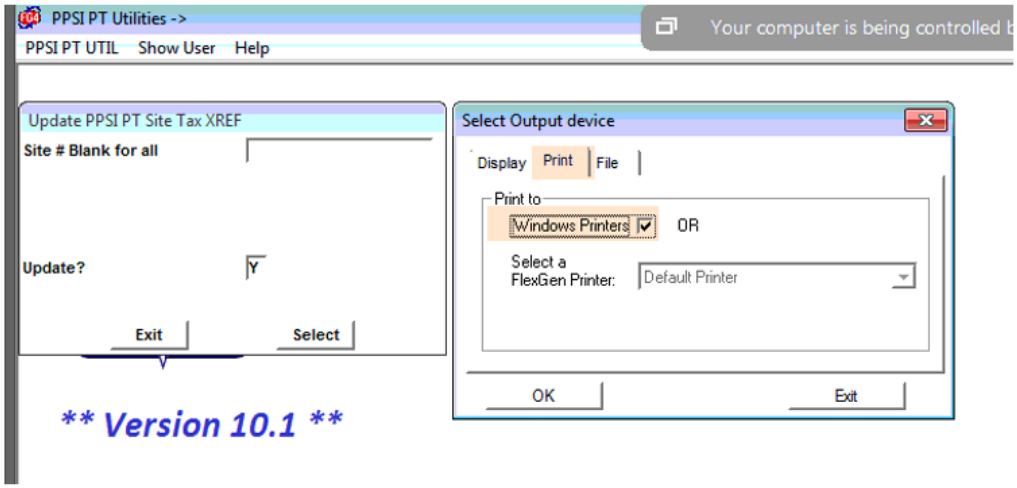
List the Price Audit list in regular Card-Lock Lists.

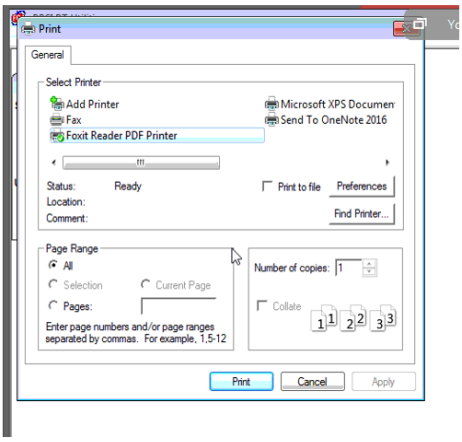
SITE TAX UPDATE.

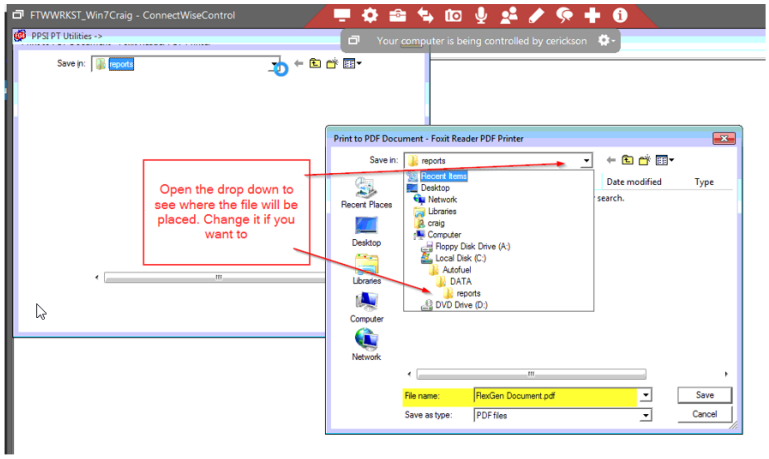


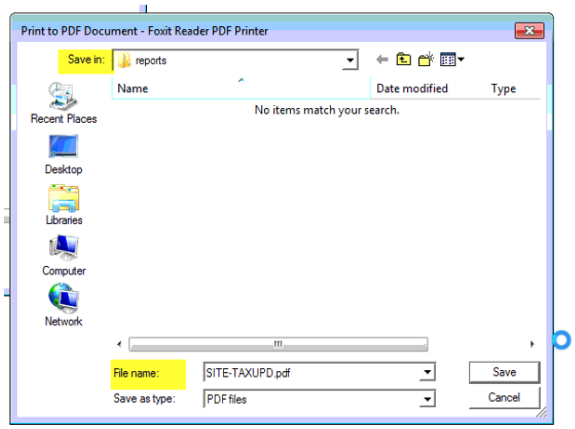
This run is a bit different in that you do not want to print this to the screen or a printer. We will want to send the output to either Disk or PDF, or xps printer. This can be up to 3000 pages long. So again, you can do this Audit, or Update. You will want to select Print or File in the Output screen. Selecting print, if your system is not set to print to windows printers change it now. It will open the Windows Printer API screen to select the printer. You can choose either a PDF or xps printer if you have one. It will then ask you to name the print file. You can make it what you want. I use SITE-TAXAUD for audit run and SITE-TAXUPD for update run. If you don't have a PDF or XPS printer, then you should choose FILE at the Output screen. And use the same name in the file name box. Then Hit select. This will run for 20 minutes at a minimum. So, take a break. The output of the file will show in the bottom left corner, if PDF or XPS. It will the show the pages being created. When it is done, it will go back to the UPDATE PPSI PT Site Tax screen. If you have a PDF viewer, it may open the PDF file when done. You can close that, and it will be back at the Run screen.



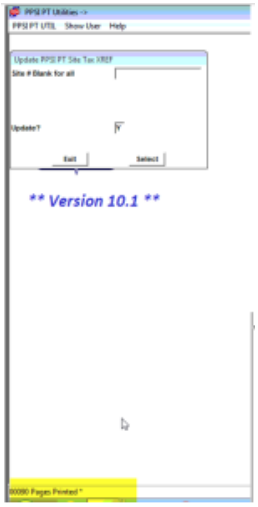

PPSI PT Utilities ->
PPSI PT UTIL
Show User
Help
Your computer is being controlled b
Update PPSI PT Site Tax XREF
Site # Blank for all
Update?
Y
Exit
Select
** Version 10.1 **
Select Output device
Display
Print
File
Print to
Windows Printers
OR
Select a FlexGen Printer:
Default Printer
OK
Exit


Print
General
Select Printer
Add Printer
Fax
Foxit Reader PDF Printer
Microsoft XPS Documen
Send To OneNote 2016
Status: Ready
Location:
Comment:
Print to file
Preferences
Find Printer...
Page Range
All
Selection
Current Page
Pages:
Enter page numbers and/or page ranges separated by commas. For example, 1,5-12
Number of copies: 1
Collate
Print
Cancel
Apply





Pages being created in lower left.

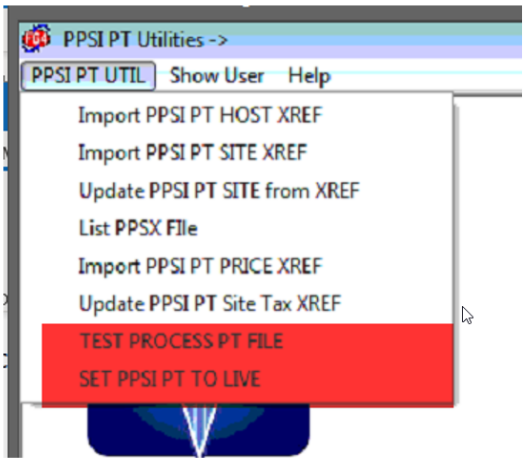


2020/06/12 07:47:48 Update TAXD with PPSI PT Sites Page: 646

Site# New Site	Prod Num	Effective Date	Message
ZZU	1	01/01/20	098263 New site Added exists
ZZU	19	03/15/07	098263 New site Added exists
ZZU	33	01/01/20	098263 New site Added exists
ZZU	53	01/01/20	098263 New site Added exists
ZZU	1021	03/15/07	098263 New site Added exists
ZZV	1	01/01/20	098263 New site Added exists
ZZV	19	09/25/10	098263 New site Added exists
ZZV	20	01/01/20	098263 New site Added exists
ZZV	33	01/01/20	098263 New site Added exists
ZZV	42	01/01/20	098263 New site Added exists
ZZV	43	01/01/20	098263 New site Added exists
ZZV	44	01/01/20	098263 New site Added exists
ZZV	53	01/01/20	098263 New site Added exists

You can close the PDF viewer. And then close the UPDATE TAX screen.

CONGRADULATIONS you have completed the base portions of the PPSI PT upgrade.
Some systems have additional modules or setup options that now must be checked or manually updated. Please Check the Additional UPDATES and CHECKS section to see if it applies to your setup.
Please also process a LOCBILL file through the new Menu Options. See TEST LOCBILL Section.
You cannot process a PT file yet through the main Cardlock menu. We must wait for Pacific Pride at this point.
DO NOT OPEN THESE MENU ITEMS IN THE PPSI PT UTILITIES UNLESS INSTRUCTED BY IRELY SUPPORT.



Additional UPDATES and CHECKS

1. **Manually update The GL Default Account maps if you have site specific mapping (AR Menu)**
2. **Manually update any host site product switch cross reference entries, if you have the host site product switch option Module**
3. **Manually update any site-specific Actual cost entries with the new Site. If you have the actual cost module.**

CURRENT LOCK BILL PROCESS CHECK

CHECK THAT LOCBILL FILE STILL PROCESSES.

1. **Import a locbill file using the new menu choice. It should run the same process as before.**

1.
   a. **Check the edit. It Should run the same as before.**
   b. **Post the locbill. It should post as before.**

<<<<<<<<<<<<<<<<<<<<<<<<<<<<<< END >>>>>>>>>>>>>>>>>>>>>>>>>>>>>>