Two-Part Delivery Fill Report

This report does no longer exist in Tank Management. Delivery Fill Report can be used instead to view the customer deliveries details.

This report is derived from the Delivery Fill Report. This will be printed on a paper with perforation in the middle that can be torn off, thus the Two-Part Delivery Fill Report name. The report will display almost the same data as the Delivery Fill Report.

Here is how to preview this report.

1. Open the Report Parameter screen of Two-Part Delivery Fill Report.

Remove 🔠 Layout 🔍	Filter Records (F3)				Report Options		
Field Name	Condition	From	То	Join	Description		Ар
Location	Between			And	List Totals Only		
Driver ID	Between			And	List Unit Price		-
Product ID	Between			And	d Print Tank Info		
Route ID	Between			And Print Contracts			-
Next Delivery Degree Day	Between			And	Print Regulator Info		-
Next Julian Delivery	Between			And	Include Consumption Sit	es On Hold	-
Requested Date	Between			And	Include Consumption Sit	e in the same F	-
Fill Method	Equal To			And			
Calculated Quantity	Between			And			
Estimated Percent Left	Less Than Or Equal			And			
Forecasted Delivery	Between			And	Sort Options		
					× Remove Filter:		
					Sort Field Name	Sort Direction	
					Ascen		

- 2. Fill out the report's parameter section.
- 3. Select the data that will be displayed on the report. The **Report Options panel** gives the flexibility to choose what information will be included in the report. Each report option corresponds to a specific section of the report. Thus, when an option is selected or deselected, the data associated with it will be respectively displayed or hidden from the report.
- 4. Click Preview toolbar button .Preview Task List form will display.

Preview Task List			× ×
😑 Remove 📄 Archive 🛛 Filter:		×	
Report Name	Status	Download	Details
Two-Part Delivery Fill Report	0	E	

Cust No.	Nane	Phot	1e	Consum	otion Site	Between	Lates	Delive	T 7	Daily	Next D	elivery
Product ID	Description			No. Car	. Reserve	Delivery	Date	DD	Gals	Use	DD	Gals
0001005078	Customer A	100	000000	0001 50	.00 125.0	960.01	4/18/201	74	25.00	0.00	1.034.	00 256.00
LPG	Propane	0.	0000 Terr		e on Receipt	Fill	Method: Will	Call		Es	t 4: 80.	108
Route - Seg	uence: 001-NN	- Forecasted	Delivery D	ate: 01/01.	1900 Driv	ar: 000 Cust	omer C			P	ice Lyl:	0
Address: 121	Rd Main Re E	NT Navna TN 46801			Loca	tion: 1 - 7/	Art. Haune				TAX:	
Site Descri	ption: Tank A	,					,					
Credit Limi	t: 0.00	A/R Balance: 32 50	5	sture: 0.00	Cur	r: 82 50	Total P	ut: 0.0	0	Cred	lite: 0 0	
Site Instru	ctions:											
Site Commen	ts:											
Tank Serial	Number: SN123	4 7ype:	Propane		Capacit	: 500.00						
Contract Nu	mber:	Balan	e:		Unit Pr	.ce:						
Regulator M	fr:	Name :			Descrip	tion:				Date 1	frd:	
Fill Group	Code Descript	ion			Active							
FG1	Fill Gro	up 1			Yes							
Cust	omer Number	Customer Name	Site No	Site Add	ress			Descript	tion			
1 0001	005078	Customer A	0001	1234 Main	1 St.			Tank A				
Two-Part Deliv	ery Fill Report	i21 Demo Setup Compar	ny(Source)	April 25	, 2016	04:13:31 P	M	Printed by	: kelyadmi	,	Page	f of 4 Part A
Cust No.	Name	Phor	e	Consum	tion Site	Between	Latest	Deliver	CY I	Daily	Next De	livery
Product ID	Description			No. Car	. Reserve	Delivery	Date	DD	Gals	Use	DD	Gals
0001005079	Customer B	2000	000000	0001 800	.00 125.00	0.00	1/1/1900	0	0.00	0.00	0.0	0 0.00
LDC	Propane	0.1	0000 Term	s: S - Net	30	Fill b	fethod: Will	Call		Est	⊧ ÷: 0.00	\$
Route - Seg	uence: 001-NH ·	Forecasted	Delivery D	ate: 01/01/	1900 Drive	r: 000 Cust	omer C			Pro	ice Lvl:	0
Address: 111	Princeton Ro	d, Fort Wayne, IN 4680	8		Locat	ion: 1 - Fe	rt Nayne				TAX:	
Site Descrip	ption: Tank B											
Credit Limi	t: 0.00	A/R Balance: 0.00	Fe	ture: 0.00	Cur	1: 0.00	Total Pa	at: 0.00		Cred	its: 0.00	
Site Instru	ctions:											
Site Comment	ta:											
Tank Serial	Number: Tanki	234 Type:	Propane		Capacity	: 500.00						
Contract Nur	nber:	Balanc	e:		Unit Pr:	.ce:						
Regulator Mi	fr:	Name :			Descript	ion:				Date M	rd:	
Two-Part Delive	ery Fill Report	i21 Demo Setup Compar	y(Source)	April 25	2016	04:13:31 PI	4	Printed by	: irelyadmi	,	Page	f of 4 Part B
	Estimated Gals p	er Product							0.0			_
D2D	#2 Dyed Diesel	0.00	-	-	arameters				Opt	ions		-
LPG	Propane	1,456.00	Location	From		0	List	Unit Price				N
			Driver ID	From	-	•	Prin	t Tank Info)			N
			Product ID	From	1	•	Prin	t Contract	s			N
			Route ID	From	1	0	Prin	t Regulato	or info			N.
			Next Delivery	C	1 L	.	Incl	ide Consi	umption	Sites On	Hold	N
			Degree Day	From	1	•	Indi	ide Consi	umption	Site in th	e same Fil	
			Next Julian Delivery	From	1 6		Gro	1þ				X
			Remested D	ata Erom	1 6		_					
			Fill Method	Erom	1 6	<u> </u>	_					
			Calculated		1	-	_					
			Quantity	From	1	。						
			Estimated Pe	rcent	1							
			Left	From	1 1	0						
			Forecasted									
			Delivery	From	1 1	0						

The last page of the report will display the Estimate Gallons per Product, and Reports Parameters section.

Report Options:

- 1. The List Totals Only is deselected by default. Checking this option will automatically deselect all the other options. This option is associated with Estimated Gals per Product section of the report, which summarizes the estimated gallons included in the report.
- 2. The List Unit Price section includes the unit price of the product. This field is displayed or hidden when its option is checked or unchecked respectively.
- 3. The Print Tank Info section includes tank details like Tank Serial Number, tank Type, and tank Capacity. If there are multiple tanks, each is printed on a separate line. These fields are displayed or hidden when its option is checked or unchecked respectively. The Print Contracts section includes the Contract details applicable to the customer. These fields are displayed or hidden when its option is checked or unchecked respectively.
- 4. The **Print Regulator Info** section includes the regulator details like Regulator Manufacturer, manufacturer Name, Description, and Date Manufactured. These fields are displayed or hidden when its option is checked or unchecked respectively.
- 5. The Print Consumption Site Instructions section includes Instructions found in the Detail tab of a site. This field is displayed or hidden when its option is checked or unchecked respectively.
- 6. The Include Consumption Sites On Hold option will include or exclude a consumption site from the report when unchecked or checked respectively. Include Consumption Site in the same Fill Group option will either show or hide the Fill Group details of the consumption site when checked or unchecked respectively. The lower portion of this section will list all the consumption sites belonging to the same fill group.

This report is derived from the Delivery Fill Report. This will be printed on a paper with perforation in the middle that can be torn off, thus the Two-Part Delivery Fill Report name. The report will display almost the same data as the Delivery Fill Report.

Here is how to preview this report.

1. Open the Report Parameter screen of Two-Part Delivery Fill Report.

Remove 💡 Filter Re	cords (F3)				Report Options	
Field Name	Condition	From	То	Join	Description	Apply
Location	Between			And	List Totals Only	
Driver ID	Between			And	List Unit Price	1
Product ID	Between			And	Print Tank Info	V
Route ID	Between			And	Print Contracts	V
Next Delivery Degree	Between			And	Print Regulator Info	1
Next Julian Delivery	Between			And	Include Consumption Sites On Hold	1
Requested Date	Between			And	Include Consumption Site in the sam	1
Fill Method	Equal To			And		
Calculated Quantity	Between			And		
Estimated Percent Left	Less Than Or Equal			And		
Forecasted Delivery	Between			And		
					Sort Options	
					G Remove Filter:	
					Sort Field Name Sort Direction	n
					Ascending	

- Fill out the report's parameter section.
 Select the data that will be displayed on the report. The **Report Options panel** gives the flexibility to choose what information will be included in the report. Each report option corresponds to a specific section of the report. Thus, when an option is selected or deselected, the data associated with it will be respectively displayed or hidden from the report.
 Click **Preview** toolbar button .**Preview Task List** form will display.

Preview Task List			× ×
Generation Remove Archive Filter:		×	
Report Name	Status	Download	Details
Two-Part Delivery Fill Report	٠		

Two-Part Delivery Fill	Report 📧							
	💾 🔍 Page 1	▼ of	1	Pdf	-			
Cust No	Name	Phor	e	Consum	tion Site	Betunen	Latest Delivery	Daily Next Delivery
Product ID	Description	1101		No. Cap	. Reserve	Delivery	Date DD Gal	s Use DD Gals
000000010	UNIOIL PETROLEUM	1000	000000	0001 500	.00 0.00	0.00	1/6/2015 0 0.	00 0.00 0.00 0.00
1130 Remba - Cam	PROPANE - HOME USE	1.8	9490 Terr	ms: 20 - CO) Anno Durina	Fill Me	ethod: Will Call	Est %: 0.00%
Address: MAI	N STREET. CAMBRIDGE. NN 550	08	Dellvery L	ace. 01/01/	Locat	ion: 071	112	TAX: MN
Site Descrip	ption: Sample Site							
Credit Limit	t: 1.00 A/R Balan	ce: 0.00	F	uture: 0.00	Curr	: 0.00	Total Past: 0.00	Credits: 0.00
Site Instruc	ctions: test							
Site Comment	ts:This is a sample custome:	site						
Tank Serial	Number: SN12345678	Type :	p		Capacity	: 500.00		
Contract Num Regulator Mf	nber: Fr: MTD000122	Balanc Name:	e: Gasul Inc		Unit Pri Descript	ce:	regulator	Date MEd: 07/01/2014
Fill Group C	Code Description	at change .	owner inc.		Active	rou: sempre	regulator	5400 Atd. 07/01/2014
FG1	Fill Group 1				Yes			
Custo	omer Number Customer Name		Site No	Site Addr	ess		Description	
1 00000	000010 UNIOIL PETROL	EUM	0001	MAIN STRE	ET		Sample Site	
Two-Part Delive	ery Fill Report			March	24, 2015	03:48:10 PM	Printed by: AGA	DMIN Page 1 of 14 Part A
Cust No.	Name	Phon	e	Consum	tion Site	Between	Latest Delivery	Daily Next Delivery
0000000021	SHELL PROPANE	1000	000000	0001 500	.00 0.00	2.275.65	1/1/1900 0 0.	00 0.00 0.00 0.00
1130T	PROPANE TAXABLE	1.8	8490 Terr	ms: 20 - CO	b	Fill Me	ethod: Will Call	Est %: 0.00%
Route - Sequ	aence: 063 - Fo	recasted	Delivery D	Date: 01/01/	1900 Drive	r: CO Compa	ny	Price Lvl: 1
Address: GRE	EN ROAD, CHISAGO CITY, MN 5	5080			Locat	ion: 063		TAX: MN
Site Descrip	ption: Site 1							
Site Instruc	C: 1.00 A/R Balan	ice: 0.00	2					
	ctions: sample instruction			acare. 0.00	Curr	. 0.00	IOCAL PASC. 0.00	Credits. 0.00
	ctions:sample instruction			acare. 0.00	Curr	. 0.00	ISCAI PASC. 0.00	Credits. 0.00
Site Comment	stions: sample instruction	_	_	acare. 0.00	curr	. 0.00	iotal Past. 0.00	creates. 0.00
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Site Comment Tank Serial Contract Num Regulator Mf	ttions: sample instruction ts: Number: Tank000221 aber: fr:	Type: Balanc Name:	P e:	acare. 0.00	Capacity Unit Pri Descript	: 500.00 ce: ion:	iotal Past. 0.00	Date Mfd:
Site Comment Tank Serial Contract Num Regulator Mf Fill Group C	ttions:sample instruction ts: Number: Tank000221 nber: fr: Jode Description	Type: Balanc Name:	p e:	acare. 0.00	Capacity Unit Pri Descript Active	: 500.00 ce: ion:	Iotal Past. 0.00	Date Mfd:
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The last page of the report will display the Estimate Gallons per Product, and Reports Parameters section.

Report Options:

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- 1. The List Totals Only is deselected by default. Checking this option will automatically deselect all the other options. This option is associated with Estimated Gals per Product section of the report, which summarizes the estimated gallons included in the report.
- 2. The List Unit Price section includes the unit price of the product. This field is displayed or hidden when its option is checked or unchecked respectively.
- 3. The Print Tank Info section includes tank details like Tank Serial Number, tank Type, and tank Capacity. If there are multiple tanks, each is printed on a separate line. These fields are displayed or hidden when its option is checked or unchecked respectively. The Print Contracts section includes the Contract details applicable to the customer. These fields are displayed or hidden when its option is checked or unchecked respectively.
- 4. The **Print Regulator Info** section includes the regulator details like Regulator Manufacturer, manufacturer Name, Description, and Date Manufactured. These fields are displayed or hidden when its option is checked or unchecked respectively.
- 5. The Print Consumption Site Instructions section includes Instructions found in the Detail tab of a site. This field is displayed or hidden when its option is checked or unchecked respectively.
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