## **Missed Julian Deliveries**

Missed Julian Deliveries report does no longer exist in Tank Management. Delivery Fill Report can be used instead to view the Julian dates and delivery details.

This report list down the consumption sites where a Julian delivery is missed. The report will include basic customer and delivery details, contact details, A /R balance, and tank and regulator details.

Here is how to use and preview this report.

1. Open Report Parameters screen of Missed Julian Deliveries report.

Remove 🔠 Layout	Q Filter Records (F	3)			Report Options		
Field Name	Condition	From	То	Join	Description		Appl
Product Id	Between			And	List Totals Only		
Driver Id	Between			And	List Unit Price		$\checkmark$
Route Id	Between			And	Print Delivery Address		$\checkmark$
Next Delivery Date	Between			And	Print Tank Info		$\checkmark$
Location	Between			And	Print AR Balance		$\checkmark$
					Print Site Instructions		$\checkmark$
					Print Consumption Site (	omments	$\checkmark$
					Print Contracts		$\checkmark$
					Print Regulator Info		$\checkmark$
					Sort Options		
					× Remove Filter:		
					Sort Field Name	Sort Direction	n
						Ascending	

2. Fill out Selection Criteria section. Below are the available criteria.

- 1. Product ID You can manually type a product ID, or select from the combo box list. This will filter the report by the assigned product to a consumption site.
- 2. Driver ID You can manually type a driver ID, or select from the combo box list. Use this to filter report by the assigned driver to a consumption site.
- 3. Route ID You can manually type a route ID, or select from the combo box list. Use this to filter report by the assigned route to a consumption site.
- 4. Next Julian Date You can manually type a date, or select from the date picker. Use this to filter report by the Next Julian Delivery date of a consumption site.
- 5. Location You can manually type a location, or select from the combo box list. This will filter the report by consumption sites location.

## 3. Select or deselect option from Report Options section.

- 1. List Totals Only this option is deselected by default. If this option is checked, all options below it will automatically unchecked. This option is associated with Estimated Gals per Product section of the report, which summarizes the estimated gallons included in the report.
- 2. List Unit Price this option is selected by default. If this option is selected, the report includes the unit price of the product. Otherwise, the unit price will be hidden.
- 3. Print Delivery Address this option is selected by default. If this option is selected, the report includes the site Address, Consumption Site Description, Location, and Tax structure. Otherwise, this section will be hidden.
- 4. **Print Tank Info** this option is selected by default. If this option is selected, the report includes tank details like Tank Serial Number, tank Type, and tank Capacity. Otherwise, this section will be hidden. Note that if there are multiple tanks, each is printed on a separate line.
- Print Customer A/R Balance this option is selected by default. If this option is selected, the report includes customer's basic accounting information, like Credit Limit, A/R Balance, Future, Curr, Total Past, and Credits. Otherwise, this section will be hidden.
- 6. Print Consumption Site Instructions this option is selected by default. If this option is selected, the report includes Instructions found in the Detail tab of a site. Otherwise, this section will be hidden.
- 7. Print Consumption Site Comments this option is selected by default. If this option is selected, the report includes Comments found in the Detail tab of a site. Otherwise, this section will be hidden.

- 8. Print Contracts this option is selected by default. If this option is selected, the report includes the contract details of the customer like Contract Number, Balance, and Unit Price. Otherwise, this section will be hidden. If there are multiple contracts, each is printed on a separate line.
- Print Regulator Info this option is selected by default. If this option is selected, the report includes the regulator details like Regulator Manufacturer, manufacturer Name, Description, and Date Manufactured. Otherwise, this section will be hidden. If there are multiple regulators, each is printed on a separate line.
- 4. Click Preview toolbar button. Preview Task List form will display.

Preview Task List				~ X
🗙 Remove 📄 Archive	맘 Layout 🛛 🔍	Filter Recor	ds (F3)	
Report Name		Status	Download	Details
Missed Julian Deliveries		top .	<u>.+</u>	

## **Missed Julian Deliveries**

## i21 Demo Setup Company(Source)

Monday, April 25, 2016 03:10:27 PM

<b>C</b>	- •	Draduat	Consumption Site		Cill Marth and	Dia Gam	Between	Lat	Latest Delivery		Daily	Next De	Next Delivery	
Cu	stomer	Product	No.	Cap.	Reserve	Fill Method	Rte-Seq	Delivery	Date	DD	Gals	Use	Date	Gals
0001005079	100000000	LPG	0001	500.00	100.00	Julian Calendar	001-NW-	0.00	9/15/2015	68	150.00	0.00	11/14/2015	400.00
Customer B		Propane	0.0000		Terms:			00010 Cu 05080	stomer A		Est %:	79.73	Price Lv	I: 0
Addre	ss: 1195 Riverba	ank Ct, Fort Way	ne, IN 46	803			Location	n: 1 - Fort W	ayne			TAX:		
Consu	Imption Site Descr	iption: Rental	- LP Hou	ise										
Tank S	Serial Number: Ta	ank1234		Ty	pe: Propa	ane	0	apacity: 50	0.00					
Credit Consu Consu	Limit: 0.00 Imption Site Instrue Imption Site Comm	A/R B ctions: Behind nents:	alance: I Fence.	545.80	F	uture: 0.00	Curr:	0.00	Total Pas	it: 545.8	0 Cred	lits: 0.	00	
Contra	act Number: 48		Balar	nce: 500	.00	Unit Pri	ice: 2.3200	00						
Regula	ator Manufacturer:	:	Nam	e:			Descriptio	on:			Date	Manufa	actured:	
ļ	Estimated Gals per	r Product				Daramot	ore				Ontio	ne		_
LPG	Propane	1	800.00	Drodu	-+ ID	Faram	EIS To		List	Init Drice	Optio	115		1
				Driver		From	10 To		LISU	Delivery /	ddrooo			7
				Driver		From	T-		Print	Tenly Infe	Audress			/
				Route	10	From	10		Prin	Tank Into				1
				Date	elivery	From	То		Prin	AR Balan	ce			1
				Locati	0.0	From	То		Print	Site Instru	ictions		1	1
				LUCAU	UII	i iviii	10	I	Print	Consump	tion Site C	comme	nts 1	V
									Print	Contracts			1	V
									Print	Regulator	r Info		1	V

Section associated with a deselected option is not displayed on the report.

This report list down the consumption sites where a Julian delivery is missed. The report will include basic customer and delivery details, contact details, A /R balance, and tank and regulator details.

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1. Open Report Parameters screen of Missed Julian Deliveries report.

view Default	s Save Close					
Remove 💡	Filter Records (F3)	Report Options				
Field Name	Condition	From	То	Join	Description	Apply
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Driver Id	Between			And	List Unit Price	$\checkmark$
Route Id	Between			And	Print Delivery Address	
Next Delivery	Date Between			And	Print Tank Info	$\checkmark$
Location	Between			And	Print AR Balance	$\checkmark$
					Print Site Instructions	$\checkmark$
					Print Consumption Site Co	mments 🔽
					Print Contracts	$\checkmark$
					Print Regulator Info	
					Sort Options	
					Cort Field Name	Sort Direction
					Sort Held Harrie	Ascending

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- 4. Next Julian Date You can manually type a date, or select from the date picker. Use this to filter report by the Next Julian Delivery date of a consumption site.
- 5. Location You can manually type a location, or select from the combo box list. This will filter the report by consumption sites location.
- 3. Select or deselect option from Report Options section.
  - 1. List Totals Only this option is deselected by default. If this option is checked, all options below it will automatically unchecked. This option is associated with Estimated Gals per Product section of the report, which summarizes the estimated gallons included in the report.
  - 2. List Unit Price this option is selected by default. If this option is selected, the report includes the unit price of the product. Otherwise, the unit price will be hidden.
  - Print Delivery Address this option is selected by default. If this option is selected, the report includes the site Address, Consumption Site Description, Location, and Tax structure. Otherwise, this section will be hidden.
  - 4. Print Tank Info this option is selected by default. If this option is selected, the report includes tank details like Tank Serial Number, tank Type, and tank Capacity. Otherwise, this section will be hidden. Note that if there are multiple tanks, each is printed on a separate line.
  - 5. Print Customer A/R Balance this option is selected by default. If this option is selected, the report includes customer's basic accounting information, like Credit Limit, A/R Balance, Future, Curr, Total Past, and Credits. Otherwise, this section will be hidden.
  - 6. Print Consumption Site Instructions this option is selected by default. If this option is selected, the report includes Instructions found in the Detail tab of a site. Otherwise, this section will be hidden.
  - 7. Print Consumption Site Comments this option is selected by default. If this option is selected, the report includes Comments found in the Detail tab of a site. Otherwise, this section will be hidden.
  - 8. Print Contracts this option is selected by default. If this option is selected, the report includes the contract details of the customer like Contract Number, Balance, and Unit Price. Otherwise, this section will be hidden. If there are multiple contracts, each is printed on a separate line.
  - 9. **Print Regulator Info** this option is selected by default. If this option is selected, the report includes the regulator details like Regulator Manufacturer, manufacturer Name, Description, and Date Manufactured. Otherwise, this section will be hidden. If there are multiple regulators, each is printed on a separate line.

4. Click Preview toolbar button. Preview Task List form will display.



Section associated with a deselected option is not displayed on the report.